MATTHEW LACISKEY, CFP®, EA

This brochure provides supplemental information about Matthew Laciskey. This supplements the Hyland Lake Partners ADV Part 2A brochure, which should have also been provided to you. Please contact us at (952) 658-6226 or by email at info@hylandlakepartners.com if you have any questions or wish to request a copy of the ADV Part 2A brochure.

Additional information about Hyland Lake Partners is also available at the SEC's website www.adviserinfo.sec.gov (select "firm" and type in our firm name). Results will provide you both Part 1 and 2 of our Form ADV.

ITEM 1–COVER PAGE BROCHURE ADV PART 2B

March 4, 2026

INDIVIDUAL CRD# 7340836
Hyland Lake Partners
7401 Metro Blvd #555
Edina, MN 55439
info@hylandlakepartners.com
(952) 658-6226

ITEM 2–EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Matthew Laciskey, CFP®, EA

Year Born: 1998

Educational Background:

Bachelor of Business Administration, *Financial Planning*, University of Minnesota - Duluth (2021)
Bachelor of Business Administration, *Financial Markets - Finance*, University of Minnesota - Duluth (2021)

Business Background:

08/2024 – Present: *Investment Advisor Representative,* Hyland Lake Partners
07/2024 – 08/2024: *Investment Advisor Representative,* NWAM, LLC dba Northwest Asset Management
02/2021 – 06/2024: *Paraplanner,* North Point Advisor Group
05/2020 – 02/2021: *Intern - Operations,* NorthRock Partners, LLC
05/2019 – 02/2021: *Operations,* University of Minnesota - Duluth

Professional Designations:

CERTIFIED FINANCIAL PLANNER® (CFP®)
Enrolled Agent (EA)

Explanation of Designations:

CERTIFIED FINANCIAL PLANNER® (CFP®)

The CERTIFIED FINANCIAL PLANNER®, CFP® and federally registered professional certification marks (collectively, the "CFP® marks") are granted by the United States by Certified Financial Planner Board of Standards, Inc. ("CFP® Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold a CFP® certification. To attain the right to use the CFP® designation, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and as of January 2007, attain a bachelor's degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning.
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and Client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances.
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year).
- Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals. Individuals who become certified must complete ongoing education and ethics requirements to maintain the right to continue to use the CFP® marks. This requires 30 hours of continuing education hours every two years, including two

hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and renewal of an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients. CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Enrolled Agent (EA)

The Enrolled Agent (EA) designation is issued by the Internal Revenue Service (IRS) to persons who have earned the privilege of representing taxpayers before the Internal Revenue Service by either passing a three-part comprehensive IRS test covering individual and business tax returns, or through experience as a former IRS employee. Enrolled agent status is the highest credential the IRS awards.

Designees must complete 72 hours of continuing education courses every three years, with a minimum of 16 hours every year and six hours of ethics training over a three-year period.
Individuals who obtain this status must pass a background check and adhere to ethical standards. Designees are subject to complaint reporting and disciplinary processes.

Additional information about this designation can be found on IRS.gov.

ITEM 3–DISCIPLINARY INFORMATION

Matthew Laciskey has no legal or disciplinary events that are material to you or a prospective client's evaluation of this advisory business.

ITEM 4–OTHER BUSINESS ACTIVITIES

The principal business of Matthew Laciskey is that of an investment advisor representative and provider of financial planning services. Mr. Laciskey has no reportable other business activities.

ITEM 5–ADDITIONAL COMPENSATION

Other than work with Hyland Lake Partners and any disclosures made in Items 2 and 4 above, Matthew Laciskey receives no additional compensation related to outside business activities.

ITEM 6–SUPERVISION

Matthew Laciskey is not a supervising authority at Hyland Lake Partners but does work closely with and is monitored by the supervising member of the firm. The supervising member is James Bryan Jr, who remains aware of and keeps us in compliance with the current rules and regulations put forth by each ruling regulatory authority where we conduct our business.

James Bryan Jr is located at 7401 Metro Blvd #555 Edina, MN 55439 and can be reached by calling (952) 658-6226.

ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Other than any disclosures made in Item 3 above, Matthew Laciskey has not been found liable in any additional material arbitration or liable in a civil, self-regulatory organization, or administrative proceeding.

Matthew Laciskey has never been the subject of a bankruptcy petition.