

SOPHISTICATED INVESTOR – AUSTRALIAN ACCOUNTANTS CERTIFICATE

Certificate issued under the Corporations Act 2001

To
MHC Trading Co Pty Ltd

I INSERT NAME OF ACCOUNTANT

of INSERT ACCOUNTANCY FIRM DETAILS

certify as follows:

1. I am a qualified accountant for the purpose of the Corporations Act (2001) Commonwealth:

Please select one of the following:

A member of the Australian Society of Certified Practising Accountants who is entitled to use any of the post-nominal's: CPA or FCPA. A member of the Institute of Chartered Accountants in Australia who is entitled to use any of the post-nominal's: CA, ACA or FCA. A member of the National Institute of Accountants who is entitled to use any of the post-nominal's: PNA, FPNA, MINA or FINA.

2. I am giving this certificate in at the request of and with reference to

INSERT FULL NAME OF CLIENT

3. Having reviewed the financial position of the person named in paragraph 2, I certify that the person has:

Please select one of the following:

- (a) Net assets of at least \$2.5 million, or
(a) Gross income for each of the last two financial years of at least \$250,000 a year.

Name of Accountant

Signature

Date

Certificate is valid for two years from the above date.