

2025 YEAR IN REVIEW

GRANT AVENUE

New Platform Investments

PatientCare - Emergency & non-emergency ground ambulance services

21st Century - Manufacturer of branded & private label vitamins, minerals, and supplements

Recent Portfolio Highlights

H2 Health - Completed five add-on acquisitions and established innovative partnership with Hinge

Fortis Home Health and Hospice - Engaged experienced exec chair and hired new President / CEO

Ovation Healthcare - Completed two acquisitions and drove strategic growth initiatives

Helios Clinical Research - Integrated partnership with The Oncology Institute, entering new therapeutic area of service

Creo - Strengthened client partnerships and expanded service offerings

PHM - Completed dividend recap and executed multiple acquisitions and de novos

Expanding Team



Josh Hawn
Associate



Kate Pepperman
Associate



Laura Villarreal
Operations Manager



Andrew Miller
Controller



Sam Jacobson
Executive Assistant

Portfolio by the Numbers

~15%
Revenue Growth

10
Add-on Acquisitions

Target Platform Size / Sectors

EBITDA:
$5 to $30 million

Investment Amount:
$25 to $100 million

Enterprise Value:
$25 to $350+ million

Healthcare Services, Pharma Services, MedTech, HCIT

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