

Investment Focus

FIRM PROFILE

Barchee Holdings provides patient, flexible capital and hands-on operational support to established businesses in Oklahoma and surrounding Heartland states. We exclusively invest in utility, infrastructure, specialty trades, and energy solutions. Our disciplined investment strategy emphasizes focused growth strategies, operational excellence, and long-term partnerships driven by a deep focus on talent development.

INVESTMENT CRITERIA

Geography	Oklahoma & Adjacent States
Transaction Size	Equity Investments up to \$10 million
Ownership	Preference majority stakes; selectively open to minority positions
Company Size	EBITDA from \$500K to \$5M; any size for add-ons

INDUSTRIES:



Utility &
Infrastructure
Services



Trades &
Specialty
Services



Energy &
Automation
Solutions

WHY BARCHEE:

Patient, Flexible, & Reliable Capital:

Internally funded, providing certainty of close and flexible deal structures, free from rigid investment timelines.

Operational Excellence & Talent Acceleration:

We systematically enhance management capabilities, professionalize operations, and foster exceptional teams.

Uniquely Entrepreneurial:

We bring a founder mentality to drive sustainable value creation with rapid decision-making and hands-on support.

TRANSACTION DYNAMICS

Platform Builds

Scale market-leading platforms via strategic tuck-ins and organic growth.

Special Situations

Distressed turnarounds, carve-outs, and recapitalizations requiring operational support and flexible transaction structures.

Partnered Investments

Strategic investments alongside exceptional operators, search funds, and independent sponsors.

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