

Scott Scurich

(415) 302-6498 scott@arsenalrea.com GA #337874 Hayden Salvas

(415) 233-0819 hayden@arsenalrea.com CA #02092776

OFFERING MEMORANDUM



SIM'N NICK'S
COMMUNITY
BAR-B-Q

5710 Whittlesey Blvd, Columbus, GA 31909

NEW CONSTRUCTION

JIM'N'NICK'S BAR-B

15-YEAR ABSOLUTE NNN LEASE



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INVESTMENT SUMMARY

Offering Price **\$3,565,217**

Offering Cap Rate

5.75%

Tenant Name	Jim 'N Nicks Bar-B-Q
Address	5710 Whittlesey Blvd, Columbus, GA 31909
Credit Rating	Not Rated
NOI	\$205,000
Lease Type	Absolute NNN Ground Lease
Rent Increases	10% Every 5 Years
Remaining Lease Term	+/- 15 Years
Building Size	4,200 SF
Land AC	1.48 AC
Parking	68
Property Type	Retail - Fast Casual Restaurant
Year Built	2025









INVESTMENT HIGHLIGHTS

15-Year Absolute NNN Lease with Corporate Guaranty | Established Regional Brand

Jim 'N Nick's is a well-known Southern barbecue concept with nearly 60 locations across six Southeastern states. Celebrated for scratch-made smoked meats and its signature cheese biscuits, the brand has built a loyal following and strong sales performance. The 15-year corporate-guaranteed absolute NNN lease provides investors secure, long-term cash flow with no landlord responsibilities. The company is further supported by Roark Capital, one of the most experienced investors in the restaurant sector, whose portfolio includes brands such as Arby's, Buffalo Wild Wings, Carl's Jr., Dave's Hot Chicken, Dunkin', and Jimmy John's.

Double Drive-Thru | 2025 Construction Featuring Jim 'N Nick's Latest Prototype

The ±4,200 SF restaurant with an additional ±1,000 SF patio opened in September 2025, delivering a full-service dining format designed to capture both on-premise and off-premise sales.

10% Rent Increases Every 5 Years

Fixed rent escalations provide durable NOI growth throughout the base term and renewal options, offering strong inflation protection.

Strategic Location in Columbus' Premier Retail Hub | Built-In Customer Base

Jim 'N Nicks is part of a new mixed-use development along Whittlesey Boulevard that will also feature Raising Cane's, Dave & Buster's, SONS Chevrolet, and +/- 400 new high-end residential units. The project is located within Columbus' dominant retail corridor anchored by Columbus Park Crossing and top national retailers including Target, Walmart Supercenter, Sam's Club, Kohl's, and Aldi. Within walking distance are The Preserve at Columbus Park (300 units) and Greystone at Columbus Park (174 units), providing a strong built-in residential customer base to complement the regional draw.

Dense Trade Area with Affluent Demographics

The 5-mile area surrounding the subject property is home to ±110,000 residents with average household income of nearly \$84,000.

High-Visibility Site with Excellent Access

The property is situated along Whittlesey Boulevard with strong traffic counts, signalized access, and immediate connectivity to I-185, ensuring consistent customer capture.





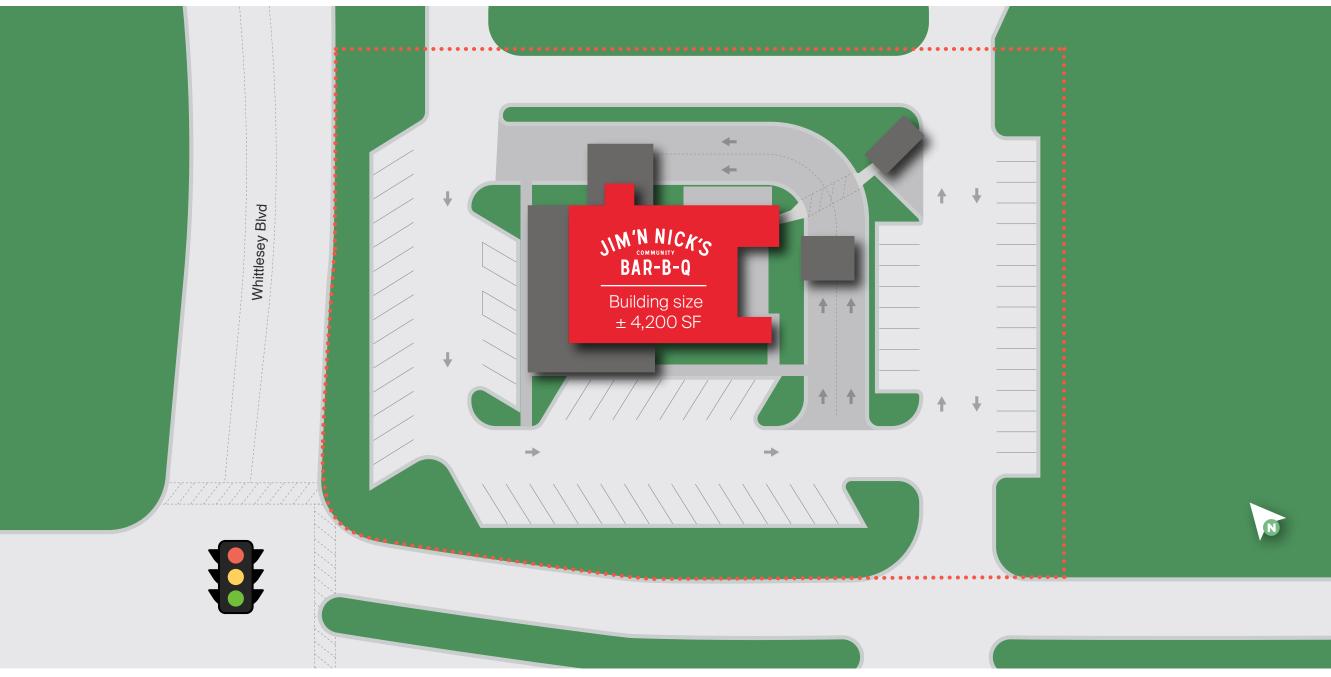


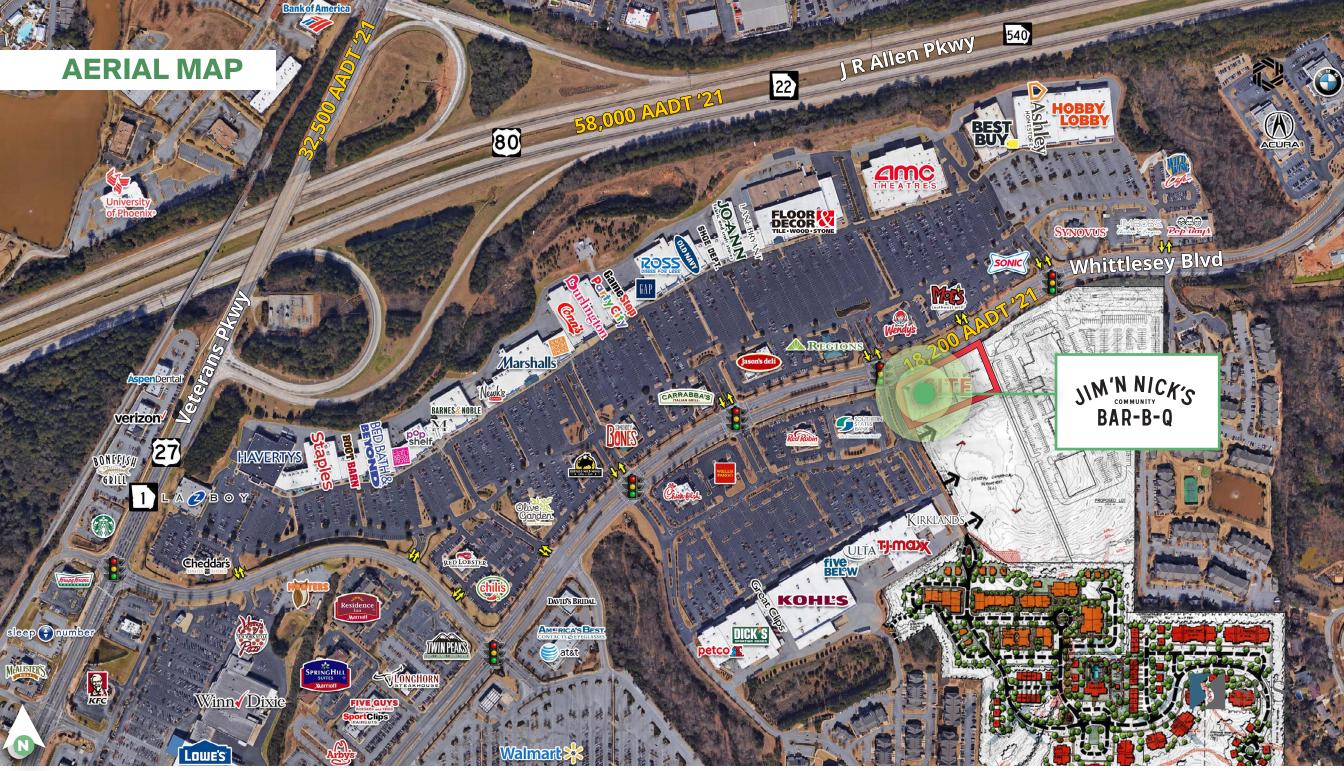




SITE PLAN







LOCATION MAP



Central Location



Conveniently located in close proximity to high end retail, restaurants, medical, hotels, and dense residential

10 min (3.1 miles) to Columbus Airport

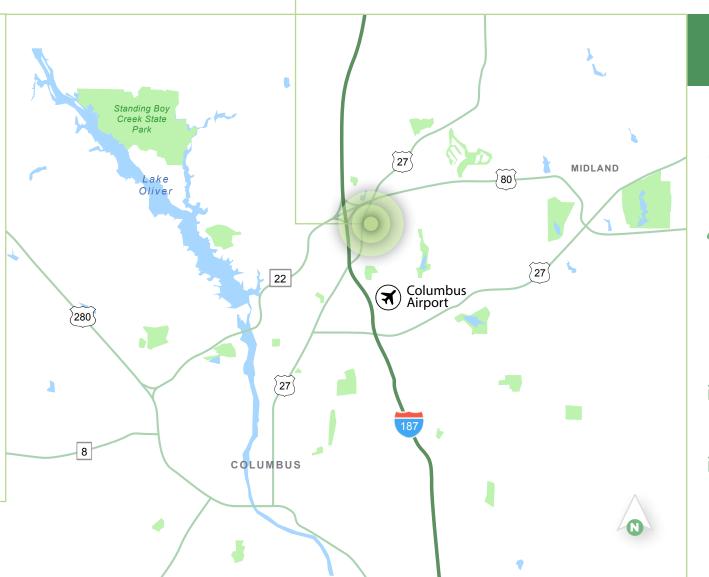


10 min (3.1 miles) via Whittlesey Blvd to Columbus Airport

14 min (6.0 miles) to Columbus City



14 min (6.0 miles) via Veterans Pkwy to Columbus City



Demographics



Population

261,902 (10-Mile Radius)



2024 Households

105,006 (10-Mile Radius)



Average Household Income

\$72,643 (10-Mile Radius)



US Highway-80

58,000 AADT



Whittlesey Blvd

18,200 AADT

TENANT OVERVIEW



imnnicks.com

Jim 'N Nick's is a full-service Southern barbecue chain known for scratch-made smoked meats and its signature cheese biscuits. Founded in Birmingham, Alabama in 1985, the brand has grown to nearly 60 locations across six Southeastern states. Each restaurant combines dine-in, patio seating, takeout, and catering to serve a broad customer base.

The company was acquired in 2017 by Roark Capital Group, one of the largest private equity firms focused on multi-unit consumer and restaurant concepts. Roark's restaurant portfolio includes nationally recognized names such as Arby's, Dunkin', and Jimmy John's. With Roark's backing, Jim 'N Nick's has accelerated growth while maintaining its reputation for authentic barbecue and community-driven appeal. The Columbus location represents the brand's continued expansion in Georgia, with a modern prototype designed for both on-premise dining and high-volume offpremise sales.







NEWS!

NRN

Barbecue chain Jim 'N Nick's finds success shifting from full service to fast casual

Read More



Jim 'N Nicks' BBQ opens first location in Columbus

Read More



Roark Capital Group Acquires Jim 'N Nick's Bar-B-Q

Read More



Ownership Private



Headquarters Birmingham, AL



Parent Company Roark Capital Website

m roarkcapital.com



2024 Revenue

+/- \$200M



CFO

Larry Ryback



Year Founded

1985



Location Count

+/- 60 Locations

LEASE SUMMARY

Tenant	JIM N NICKS Management, LLC
Guarantor	Corporate
Current Rent/NOI	\$205,000
Lease Type	Absolute NNN
Lease Commencement Date	9/26/2025
Lease Expiration Date	9/30/2040
Increases	10% Every 5 Years
Options	4, 5-Year Options
Taxes	Tenant Responsible
Insurance	Tenant Responsible
Maintenance	Tenant Responsible
Financial Reporting	Yes

Rent Schedule	
Years 1-5	\$205,000
Years 6-10	\$225,500
Years 11-15	\$248,050
Option 1	\$272,855
Option 2	\$300,140
Option 3	\$330,154
Option 4	\$363,170







LOCATION OVERVIEW



Columbus, GA MSA

Columbus is Georgia's second-largest metro area and a major regional hub with a population of approximately 329,000. The city is anchored by Fort Benning, one of the nation's largest military installations and a top employer with more than 45,000 active duty personnel, civilian employees, and trainees. Additional major employers include Aflac (headquarters), Global Payments/TSYS, Pratt & Whitney, and Piedmont Columbus Regional. Together, these institutions support a diverse and stable economy. The subject property is located on Whittlesey Boulevard, the primary retail corridor for Columbus and the surrounding region. This corridor is anchored by Columbus Park Crossing, a 700,000+ SF power center that draws consumers from across western Georgia and eastern Alabama. The area offers a strong combination of national retailers, regional medical centers, and affluent neighborhoods, creating sustained traffic and demand. With direct access to I-185 and high visibility along Whittlesey, Jim 'N Nick's is positioned to capture both local residents and regional shoppers.





NEWS!



Tourism on the rise in Columbus, brings millions to the city

Read More



Gov. Kemp: Korean Magnet Facility to Create More than 500 **Jobs in Columbus**

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Ledger-Enquirer

Major food company investing over \$120M, creating 'at least 48 new jobs' in Columbus

Read More

Top Employers



















2,600 Employees



Employees

The Pezold **Companies**

Employees









1,650 **Employees**



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