

Guide to Successful Implementation

1 USER AND ACCOUNT SETUP



License Management

Review that your License Manager is accurate and up to date.



Account Settings

Setup account settings for Custom Branding, AI permissions, Privacy, Integrations, and more.



User Management

Ensure you have the right users in your account.

For District / Org Wide Deployment only:

- Reach out to success@screencastify.com and share the domain of your internal users for access.
- Upload .csv file or submit to your CSM
- Create user groups based on teams/ departments for easy sharing



Castify University *Provide users with training, certification, and best practices.*

2 IT AND ACCESS CONFIGURATION



Deploy the Extension

Centrally pin the Screencastify Chrome Extension for all users to ensure everyone is ready for day one.



Whitelist the Following Domains:

castify.com	pendo.io
screencastify.com	google-analytics.com
firebaseapp.com	googletagmanager.com
firebaseio.com	googleapis.com
apis.google.com	googleapis.com
fonts.gstatic.com	youtubeeducation.com

Enable Single Sign On (SSO)

Securely connect using:



For districts that provision through ClassLink, native SSO is on the way. Email your CSM to learn more.

3 LEARNING MANAGEMENT SYSTEM (LMS) INTEGRATIONS



Activate your LMS in Account Settings, then Connect



Google Workspace Add On
(includes Google Classroom)



Canvas



Schoology

4 PREMIUM LIBRARY EDU ACCOUNTS

Verify your Youtube Accessibility

1



Ensure the required domains are whitelisted.

2



Test this Premium Library video on a school-managed device.

3



If playback is blocked, contact support@screencastify.com

5 AI AND MCP INTEGRATION



Connect Castify with AI Assistants like Claude or Gemini

1

Go to Account Settings.

2



Create an OAuth Client.

3



Securely save your Client ID and Client Secret (viewable once)

4



Create custom connector in your LLM

5

Use this MCP endpoint:
https://api.screencastify.com/mcp/message_



You are Ready to Launch! Questions? Email us at success@screencastify.com.