

Rajomon Growth Fund

ARSN664946801 | APIRVIL3421AU

At Rajomon, we believe your investments should support a future where your health and wealth grow hand in hand. We're not just investors; we're partners committed to fostering a thriving society.



Investment profile - as at 31 March 2025

	1 month	3 months	6 months	12 months	Inception (pa)	Inception Date
Investment Return	-3.29%	-2.19%	-0.08%	4.43%	13.42%	
Rajomon Growth Fund	-3.42%	-2.59%	-0.88%	2.84%	11.83%	30 Sep 2023
Investment Objective	0.67%	2.00%	4.00%	8.00%	8.00%	

Investment Objective

To provide a minimum of 8% p.a after fees over rolling 3-year periods comprising both income and capital growth.

Investment Strategy

The fund will make investments into a diversified portfolio of listed and unlisted assets, including domestic and international Equities, Fixed Income, Property, Alternatives, and Cash.

The funds overarching investment philosophy is primarily driven by a belief in active, and fundamental portfolio management. The inefficiency of markets at both the macro and micro level cause price dislocations, providing an investor with a competitive advantage and compelling investment entry and exit points across the business cycle.

Rajomon investment strategy has a strong focus on risk management, with the direction and allocation of the risk budget seen as crucial to ensure that the fund is exposed to investments that provide the greatest alpha opportunities for the least amount of risk taken. Diversification is seen as key to the management of risk, which is complemented by optimal portfolio construction both at the asset class and the sector level.

Investment Ranges

Asset Class	Range	Neutral Asset Allocation
Property Securities	0% – 30%	20%
Australian Equities	20% – 40%	27%
Global Equities	20% – 40%	27%
Income Securities	0% – 15%	7%
Credit Securities	0% – 15%	6%
Alternative Investments	7% – 15%	10%
Cash	0% – 50%	3%
Total		100%

Investment Category

High Growth

Suggested Investment Timeframe

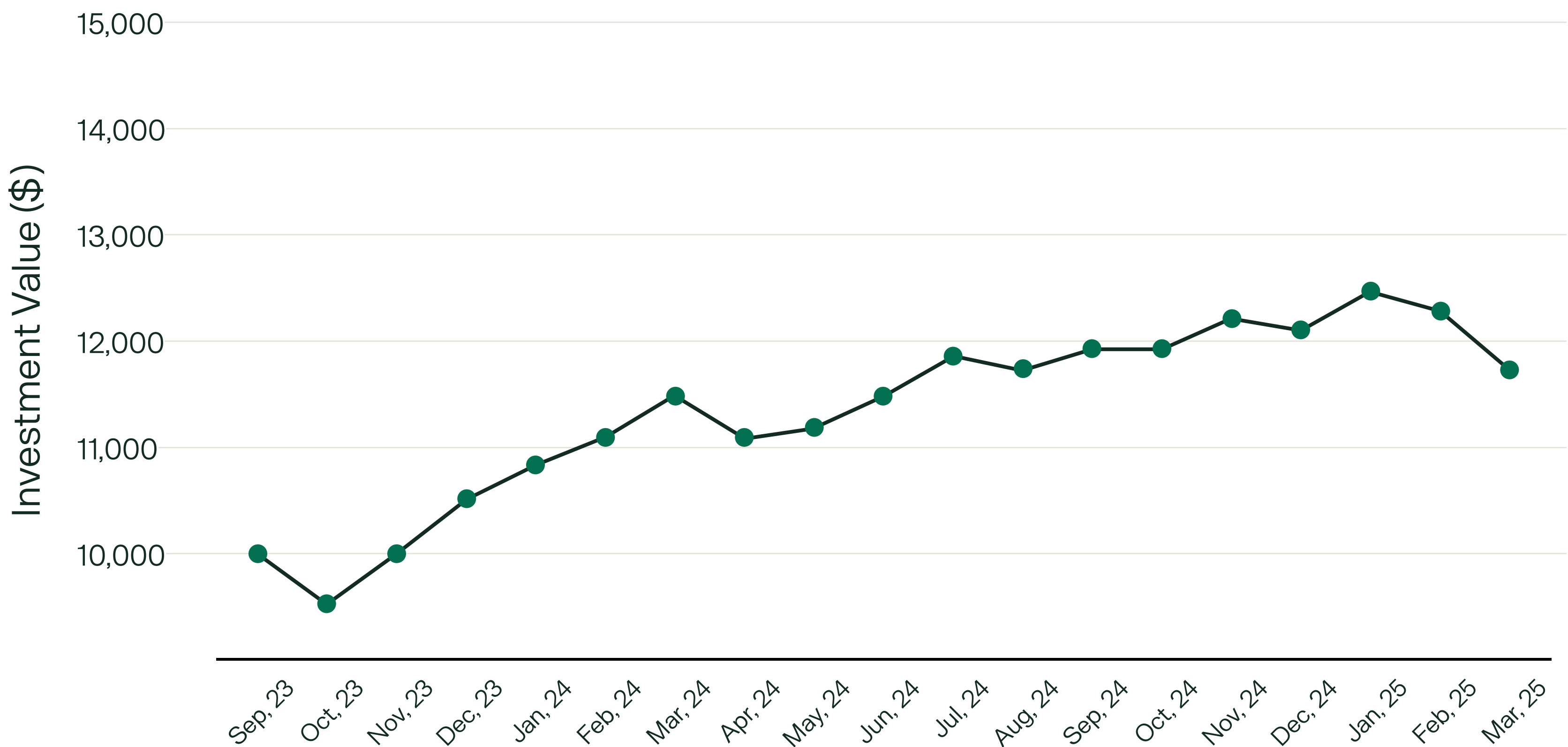
At least 3 years

Distribution Policy

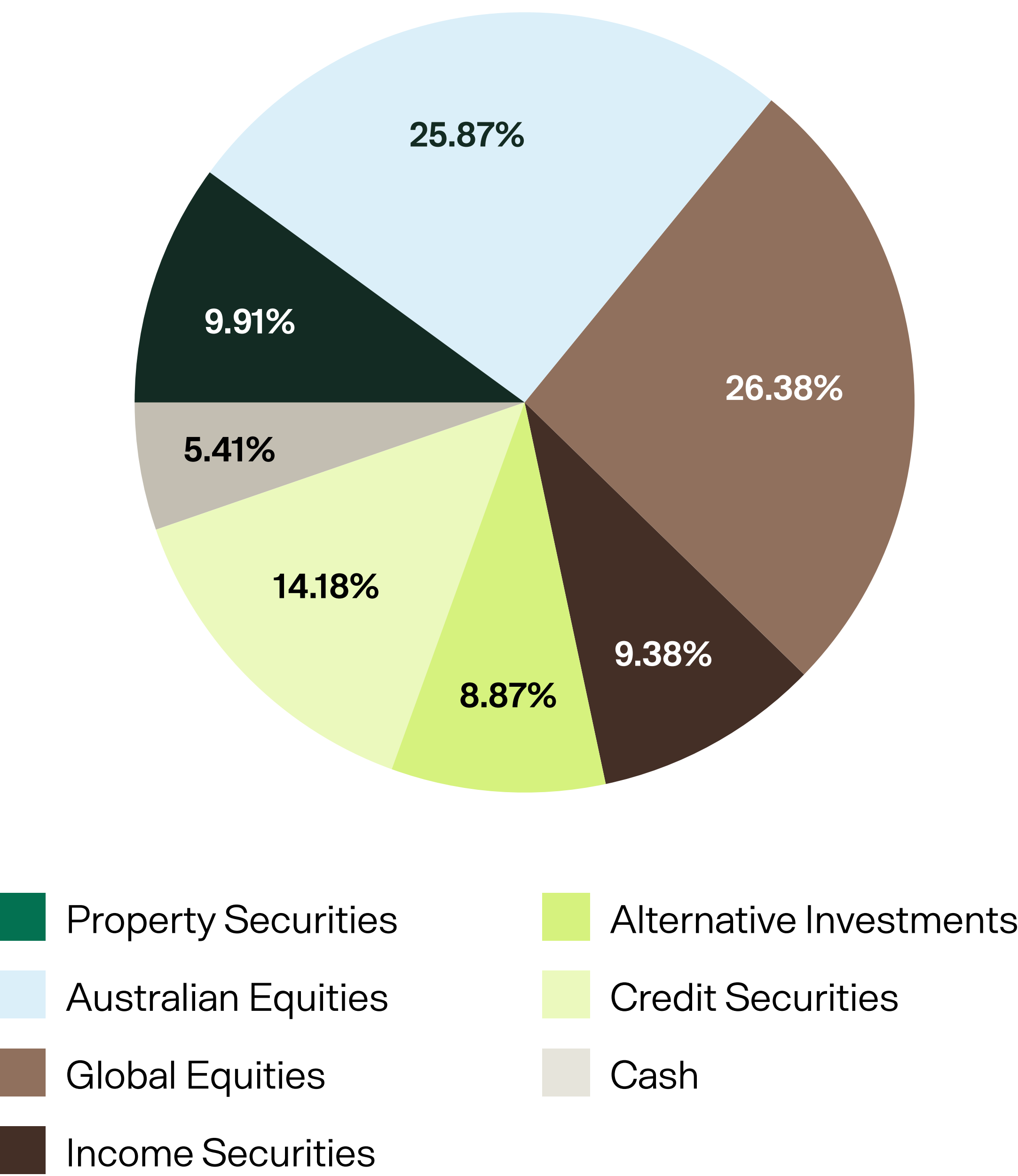
Income distributions will be made at least annually, with a target of every six months.

Performance Chart

Value of \$10,000 invested since inception



Asset Allocation



Contact Details

Rajomon Growth Fund

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DISCLAIMER

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