Northern Edge Wealth Management, LLC
Form ADV Part 2B – Brochure Supplement

Justin J. LePage
Manager and Chief Investment Officer

2424 US Highway 41 West
Marquette, MI 49855
Telephone: 906-228-6018
https://www.northernedgewealth.com

March 25th, 2026

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Justin LePage in addition to the information contained in the Northern Edge Wealth Management, LLC ("Northern Edge" or the "Advisor", CRD# 5829493) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Northern Edge Disclosure Brochure or this Brochure Supplement, please contact us at (906) 228-6018.

Additional information about Mr. LePage is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5829493.

Justin LePage - Manager and Chief Investment Officer

Item 2 – Educational Background and Business Experience

Education Background:
- Year of Birth: 1986
- Northen Michigan University, B.S. Finance, 2007

Business Background:
- Northern Edge Wealth Management, LLC (12/2025 – Present)
- Ameriprise Financial Services, LLC (03/2020 – 12/2025)

Professional Designations & Licenses:
- State Securities Exams
  - Series 66—Uniform Combined State Law Examination
- General Industry/Product Exams
  - Securities Industry Essentials Examination- SIE
  - General Securities Representative Examination- S7

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. LePage. Mr. LePage has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. LePage.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. LePage.

However, we do encourage you to independently view the background of Mr. LePage on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual **CRD# 5829493.**

Item 4 – Other Business Activities

Mr. LePage is licensed as an insurance professional. In such capacity Mr. LePage earns commission-based compensation for selling insurance products to clients. Insurance commissions earned by advisory persons who are insurance professionals are separate from and in addition to Northern Edge's advisory fee. This practice presents a conflict of interest as Mr. LePage who is an insurance professional has an incentive to recommend insurance products for the purpose of generating commissions rather than solely based on client needs. No insurance commissions are earned by Mr. LePage relative to any of Northern Edge's investment management services accounts.

Item 5 -- Additional Compensation

As described in Item 4 above, Mr. LePage is a licensed insurance professional and may receive customary compensation in such capacity.

Item 6 -- Supervision

Mr. LePage serves as the Member and Manager of Northern Edge Wealth Management, LLC and is supervised by Kevin Kim, the Chief Compliance Officer for day-to-day business activities. All compliance related activities will also be supervised by the Chief Compliance Officer, Kevin Kim can be reached at (513) 977-8615 or kevin.kim@dinsmorecomplianceservices.com.

Northern Edge has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Northern Edge. Further, Northern Edge is subject to regulatory oversight by various agencies. These agencies require registration by Northern Edge and its Supervised Persons. As a registered entity, Northern Edge is subject to examinations by regulators, which may be announced or unannounced. Northern Edge is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Northern Edge Wealth Management, LLC
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Billie M. Paveglio
Investment Adviser Representative

2424 US Highway 41 West
Marquette, MI 49855
Telephone: 906-228-6018
https://www.northernedgewealth.com

March 25th, 2026

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Billie Paveglio in addition to the information contained in the Northern Edge Wealth Management, LLC ("Northern Edge" or the "Advisor", CRD# 6720423) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Northern Edge Disclosure Brochure or this Brochure Supplement, please contact us at (906) 228-6018.

Additional information about Ms. Paveglio is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 6720423.

Billie Paveglio - Investment Adviser Representative

Item 2 – Educational Background and Business Experience

Education Background:

- Year of Birth: 1975
- Michigan Technological University, B.A. Business Administration, 2001

Business Background:

- Northern Edge Wealth Management, LLC (12/2025 – Present)
- Larson & Associates, Ameriprise Financial Services, Inc. (10/2016 – 12/2025)
- Argonics, Inc. (02/2004 – 09/2016)

Professional Designations & Licenses:

- General Industry/ Product Exams
  - Series 6 - Investment Company Products/ Variable Contracts Representative Examination
  - Series 7 - General Securities representative Examination
  - SIE - Securities Industry essentials Examination
- State Securities Law Exams
  - Series 66 - Uniform Combined State Law Examination

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Ms. Paveglio. Ms. Paveglio has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Ms. Paveglio.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Ms. Paveglio.

However, we do encourage you to independently view the background of Ms. Paveglio on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 6720423.

Item 4 – Other Business Activities

Ms. Paveglio is licensed as an insurance professional. In such capacity Ms. Paveglio earns commission-based compensation for selling insurance products to clients. Insurance commissions earned by advisory persons who are insurance professionals are separate from and in addition to Northern Edge's advisory fee. This practice presents a conflict of interest as Ms. Paveglio who is an insurance professional has an incentive to recommend insurance products for the purpose of generating commissions rather than solely based on client needs. No insurance commissions are earned by Ms. Paveglio relative to any of Northern Edge's investment management services accounts.

Item 5 -- Additional Compensation

Ms. Paveglio does not have additional business activities where compensation is received to disclose.

Item 6 – Supervision

Ms. Paveglio serves an investment adviser representative of Northern Edge Wealth Management, LLC and supervised by Kevin Kim, the Chief Compliance Officer for day-to-day business activities. All compliance related activities will also be supervised by the Chief Compliance Officer, Kevin Kim can be reached at (513) 977-8615 or kevin.kim@dinsmorecomplianceservices.com.

Northern Edge has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Northern Edge. Further, Northern Edge is subject to regulatory oversight by various agencies. These agencies require registration by Northern Edge and its Supervised Persons. As a registered entity, Northern Edge is subject to examinations by regulators, which may be announced or unannounced. Northern Edge is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Northern Edge Wealth Management, LLC
Form ADV Part 2B – Brochure Supplement

Tanner A. Carriere
Investment Adviser Representative

2424 US Highway 41 West
Marquette, MI 49855
Telephone: 906-228-6018
https://www.northernedgewealth.com

March 25th, 2026

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Tanner Carriere in addition to the information contained in the Northern Edge Wealth Management, LLC ("Northern Edge" or the "Advisor", CRD #7129530) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Northern Edge Disclosure Brochure or this Brochure Supplement, please contact us at (906) 228-6018.

Additional information about Mr. Carriere is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD #7129530.

Tanner Carriere - Investment Adviser Representative

Item 2 – Educational Background and Business Experience

Education Background:

- Year of Birth: 1997
- Central Michigan University B.A. Finance, 2021

Business Background:

- Northern Edge Wealth Management, LLC (12/2025 – Present)
- Larson & Associates, Ameriprise Financial Services, Inc. (08/2022 – 12/2025)
- Rocket Homes. (09/2021– 06/2022)

Professional Designations & Licenses:

- General Industry/ Product Exams
  - Series 7 - General Securities representative Examination
  - SIE - Securities Industry essentials Examination
- State Securities Law Exams
  - Series 66 - Uniform Combined State Law Examination

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Carriere. Mr. Carriere has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Carriere.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Carriere.

However, we do encourage you to independently view the background of Mr. Carriere on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual **CRD# 7129530.**

Item 4 – Other Business Activities

Mr. Carriere has no other business activities to report.

Item 5 -- Additional Compensation

Mr. Carriere does not have additional business activities where compensation is received to disclose.

Item 6 – Supervision

Mr. Carriere serves an investment adviser representative of Northern Edge Wealth Management, LLC and supervised by Kevin Kim, the Chief Compliance Officer for day-to-day business activities. All compliance related activities will also be supervised by the Chief Compliance Officer, Kevin Kim can be reached at (513) 977-8615 or kevin.kim@dinsmorecomplianceservices.com.

Northern Edge has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Northern Edge. Further, Northern Edge is subject to regulatory oversight by various agencies. These agencies require registration by Northern Edge and its Supervised Persons. As a registered entity, Northern Edge is subject to examinations by regulators, which may be announced or unannounced. Northern Edge is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Northern Edge Wealth Management, LLC
Form ADV Part 2B – Brochure Supplement

Dane Nelson
Investment Adviser Representative

2424 US Highway 41 West
Marquette, MI 49855
Telephone: 906-228-6018
https://www.northernedgewealth.com

December 1, 2025

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Dane Nelson in addition to the information contained in the Northern Edge Wealth Management, LLC ("Northern Edge" or the "Advisor", CRD #8109578) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Northern Edge Disclosure Brochure or this Brochure Supplement, please contact us at (906) 228-6018.

Additional information about Mr. Nelson is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD #8109578.

Dane Nelson - Investment Adviser Representative

Item 2 – Educational Background and Business Experience

Education Background:

- Year of Birth: 1983
- Northern Michigan University, 2002 - 2008

Business Background:

- Northern Edge Wealth Management, LLC (12/2025 – Present)
- Ameriprise Financial Services, LLC. (06/2025 – 12/2025)
- Robert Half International. (10/2014– 06/2025)

Professional Designations & Licenses:

- State Securities Law Exams
  - Series 66 - Uniform Combined State Law Examination
  - Series 65 – Uniform Investment Adviser Law Examination

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Nelson. Mr. Nelson has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Nelson.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Nelson.

However, we do encourage you to independently view the background of Mr. Nelson on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual **CRD #8109578.**

Item 5 – Other Business Activities

Mr. Nelson has no other business activities to report.

Item 5 -- Additional Compensation

Mr. Nelson does not have additional business activities where compensation is received to disclose.

Item 6 -- Supervision

Mr. Nelson serves as an investment adviser representative of Northern Edge Wealth Management, LLC and supervised by Kevin Kim, the Chief Compliance Officer for day-to-day business activities. All compliance related activities will also be supervised by the Chief Compliance Officer, Kevin Kim can be reached at (513) 977-8615 or kevin.kim@dinsmorecomplianceservices.com.

Northern Edge has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Northern Edge. Further, Northern Edge is subject to regulatory oversight by various agencies. These agencies require registration by Northern Edge and its Supervised Persons. As a registered entity, Northern Edge is subject to examinations by regulators, which may be announced or unannounced. Northern Edge is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.