custom health

TSX: CHLT

Stop Guessing with Medication

Medication, made visible and actionable

Custom Health connects pharmacy, technology, and clinicians to monitor therapy, intervene early, and improve outcomes.

INVESTMENT HIGHLIGHTS

01 98% adherence with proprietary AdhereNet® platform & in-home technology

02 Eight strategic pharmacy locations across Canada & U.S.

03 Accretive add-on acquisition strategy

04 90% growth over 18 months of pharmacy acquisition

05 Large market: **68M** U.S. adults w/multiple chronic conditions

06 Recurring revenue model

USD $52M
Annualized Revenue Run Rate[1]

2.2M
Annual Patient Outreaches[2]

A connected medication management model combining pharmacy, in-home monitoring, and pharmacist-led clinical support, designed to improve outcomes and reduce total cost of care.

Deploy medication » **Continuous visibility** » **Clinical action** » **Intervene early**

Trusted by leading Providers and Health Pans

(1) Annualized run rate revenue based on the three months ended March 31, 2026, including revenue from acquisition of InnovativeRX (in Ohio and Indiana). See press release dated July 3, 2026.

(2) Company data 2024.

1631 Dickson Ave, Kelowna, BC info@customhealth.com

custom health

TSX: CHLT

The Leadership Team

Founder & CEO
SHANE
BISHOP

Founder & Chairman
RAHUL
CHOPRA

CFO
JASON
NALEWANY

ADD-ON ACQUISITION STRATEGY

- Disciplined acquisition of pharmacies in payor-covered markets.
- Rapid performance lift through automation, buying power and integrated medication management.
- Expand presence in key markets to deepen payor relationships and improve operating efficiency.
- Pipeline of 70+ targets representing 200,000+ patients.
- Track record of execution: 4 acquisitions, 90% revenue growth of pharmacy acquisition in 18 months.

98%
Medication Adherence[1]

42%
Reduction in unnecessary drugs[2]

PRO-FORMA CAPITALIZATION & OWNERSHIP

	Millions #
Basic Shares Outstanding *Post Offering*	25.85
Convertible Notes[1]	2.16
Warrants	1.66
Options +RSUs	1.96
Fully Diluted Shares *Post Offering*	31.63

1. Exercise price of the convertible notes is $8.00 USD

M&A Pipeline

70+ pharmacies representing 200,000+ patients[3]

Significant long-term acquisition opportunity across the U.S. and Canada[3]

(1) BMC Geriatrics, "Medication adherence support of an in-home electronic medication dispensing system for individuals living with chronic conditions: a pilot randomized controlled trial".
(2) Polypharmacy program with WEA Trust ~4,000 participants.
(3) 2023 NCPA Digest: State of the industry, Cardinal Health; statistics provided in the box represent the potential acquisition pool.

1631 Dickson Ave, Kelowna, BC info@customhealth.com www.customhealth.com