IAN MOORE

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Business Intelligence, Credit and Financial Analytics Leader

Strategic and analytical finance leader with over 9 years of progressive experience in credit risk analysis, portfolio modeling, and enterprise research across the banking and financial services sector. Adept at transforming complex data into actionable insights that inform high-stakes decisions, streamline regulatory compliance, and mitigate institutional risk. Known for integrating advanced statistical modeling, predictive analytics, and automation to elevate risk evaluation strategies and portfolio performance. Demonstrated success in leading the development of a multi-layered credit risk framework for a $2.4B loan portfolio, designing internal credit scoring systems, and presenting executive-level insights that shaped credit policy and compliance at scale. Recognized for cross-functional collaboration, technical acumen, and the ability to drive meaningful impact across enterprise-level financial operations.

TECHNICAL PROFICIENCIES

SQL • Python (Pandas, Numpy, Statsmodels, SCIPY, Scikit-Learn) • R • Power BI • Excel (Power Query, Data Connectors, Advanced Modeling) • VS Code • Github • Azure Devops • Snowflake • SSMS • SSIS

CORE COMPETENCIES

Credit Risk Analysis • Portfolio Risk Modeling • Financial Forecasting • CECL Compliance • Regulatory Reporting • Commercial Credit Evaluation • Predictive Analytics • Machine Learning Models • Statistical Modeling • Data Visualization • SQL Development • Data Modeling • Data Warehousing • Automation & Process Optimization • Financial Statement Analysis • Risk Mitigation Strategies • Executive Reporting • Enterprise Data Architecture • Business Intelligence

WORK EXPERIENCE

Rivermark Community Credit Union – Oregon City, OR   **Feb 2022 – Jul 2025**

Portfolio Analytics Manager

Led the design and execution of credit risk frameworks for a $2.4B loan portfolio. Oversaw predictive modeling, loan risk assessments, and compliance-driven analytics. Collaborated with executive leadership to drive data-informed decisions and improve regulatory adherence through advanced automation tools.

- Developed a comprehensive loan portfolio risk assessment framework integrating layered credit analysis, DCF modeling, and portfolio risk scores.
- Built predictive models using logistic regression and time series analysis to identify default probability characteristics.
- Created automated reporting systems to reduce manual workflows for internal audits, CECL, and NCUA compliance.
- Presented advanced analytics and actionable recommendations to ALCO and CRC executive committees.

Outside In – Portland, OR   **Oct 2021 – Feb 2022**

Data Manager

Managed organizational data infrastructure and analytics operations to enhance regulatory compliance and operational transparency. Established unified data environments and built reporting tools that enabled informed leadership decisions.

- Designed automated reporting solutions using SQL and Tableau to streamline reporting to state and federal agencies.
- Redesigned the database framework to improve accessibility and establish a centralized source of truth for financial and operational data.
- Presented comprehensive analyses on customer trends and organizational metrics to senior leadership.

Oregonians Credit Union – Milwaukie, OR   **Oct 2018 – Oct 2021**

Data Analyst

Served as the sole analyst supporting retail, lending, finance, and marketing departments. Delivered critical credit risk models and reporting solutions that enhanced loan performance and operational efficiency for a $310M credit union.

- Developed an internal credit scoring system and an indirect lending scorecard with built-in dealer oversight.

- Increased portfolio earnings by 50 basis points through improved loan approval and risk assessment accuracy.

- Reduced manual analysis time by 50% through streamlined data processing and visualization.

Fluence, PC – Tigard, OR   **Jun 2018 – Oct 2018**

Accounting Analyst

Provided accounting services and financial analysis for client portfolios. Supported business advisory initiatives through detailed financial reporting and reconciliation tasks.

- Prepared quarterly financial reports and account reconciliations using advanced Excel and QuickBooks.

- Analyzed client performance trends and variances to support financial advisory recommendations.

- Generated financial statements with Accounting CS for internal and external stakeholders.

CU Business Group – Portland, OR   **May 2016 – Jun 2018**

Commercial Credit Analyst

Performed credit risk analysis and loan reviews for commercial portfolios, including distressed asset evaluations. Played a key role in enhancing internal risk rating systems and compliance efforts with national regulators.

- Conducted annual loan reviews and credit assessments for commercial portfolios up to $150,000.

- Participated in a department-wide initiative to develop and implement a revised risk rating matrix.

- Collaborated with NCUA to improve risk classification standards across more than 500 credit union clients.

- Specialized in troubled debt restructuring analysis, including oversight of distressed taxi medallion assets.

EDUCATION

Master of Science in Finance (Concentration: Securities and Investments)
Southern New Hampshire University (Current)

Post-Baccalaureate Certificate in Accounting
Portland State University (2016)

Bachelor of Arts in Communication
California State University, Monterey Bay (2009)

Data Science Bootcamp
General Assembly (2024)

CERTIFICATIONS

Certificate in Commercial Lending
American Bankers Association (2017)