



# Investor Presentation

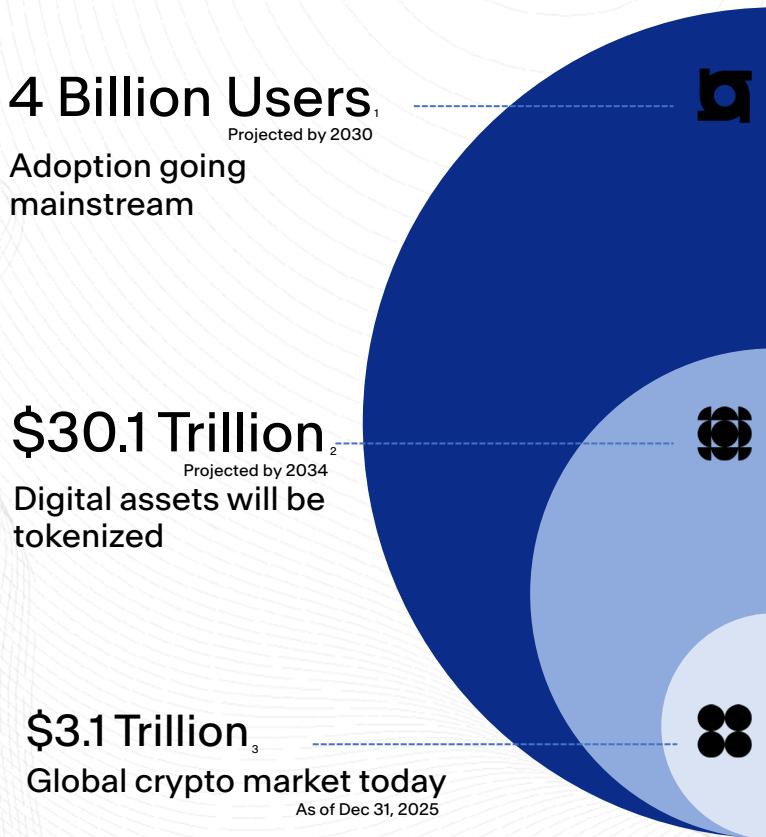
This disclaimer applies to this document and the verbal or written comments of any person presenting it. This document, taken together with any such verbal or written comments, is referred to herein as the "Presentation." Any securities of Open World Ltd. (the "Company," "we," "us" or "our") to be offered in any transaction contemplated hereby have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or any applicable state or foreign securities laws. Any securities to be offered in any transaction contemplated hereby have not been approved or disapproved by the Securities Exchange Commission (the "SEC"), any State securities commission or other United States or foreign regulatory authority, and will be offered and sold solely in reliance on the exemption from the registration requirements provided by Section 4(a)(2) of the Securities Act and rules and regulations promulgated thereunder (including Regulation D) or Regulation S under the Securities Act. Any investment in or purchase of any securities of the Company is speculative and involves a high degree of risk and uncertainty. This Presentation is being distributed solely for the consideration of sophisticated prospective purchasers who are institutional accredited investors with sufficient knowledge and experience in investment, financial and business matters and the capability to conduct their own due diligence investigation and evaluation in connection with a potential transaction. This Presentation does not purport to summarize all of the conditions, risks and other attributes of an investment in the Company. Information contained herein will be superseded by, and is qualified in its entirety by reference to, any other information that is made available to you in connection with your investigation of the Company. Each prospective purchaser is invited to meet with a representative of the Company and to discuss with, ask questions of, and receive answers from, such representative concerning the Company and the terms and conditions of any potential transaction.

This Presentation contains "forward-looking statements." All statements, other than statements of historical fact, included in this Presentation regarding our strategy, future operations, estimated revenues and losses, projected costs, prospects, plans and objectives of management are forward-looking statements. When used in this Presentation, words such as "may," "assume," "forecast," "could," "would," "should," "will," "plan," "believe," "anticipate," "intend," "estimate," "expect," "project," "budget" and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain such identifying words. These forward-looking statements are based on our current expectations and assumptions about future events and are based on currently available information as to the outcome and timing of future events at the time such statements were made. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Although we believe that the forward-looking statements contained in this Presentation are based on reasonable assumptions, you should be aware that many factors could affect our actual results of operations, cash flows and financial position and could cause actual results to differ materially from those in such forward-looking statements, including: our customers' demand for and use of our services; our reliance on a limited number of customers; our ability to enter into favorable contracts with our customers, including the prices we are able to charge and the margins we are able to realize; our business strategies and our ability to execute thereon; and the level of competition from our competitors. We caution you that these forward-looking statements are subject to all of the risks and uncertainties, most of which are difficult to predict and many of which are beyond our control, incident to the operation of business in our industry. Should one or more of the risks or uncertainties described in this Presentation occur, or should underlying assumptions prove incorrect, our actual results and plans could differ materially from those expressed in any forward-looking statements. Moreover, we operate in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. All forward-looking statements, expressed or implied, included in this Presentation are expressly qualified in their entirety by this cautionary note. This cautionary note should also be considered in connection with any subsequent written or oral forward-looking statements that we or persons acting on our behalf may issue. Except as otherwise required by applicable law, we disclaim any duty to update any forward-looking statements, all of which are expressly qualified by the statements in this section, to reflect events or circumstances after the date of this Presentation.

This Presentation does not constitute an offer to sell or the solicitation of an offer to purchase, subscribe for, underwrite or otherwise acquire any securities of the Company or its affiliates in any state or other jurisdiction to any person to whom it is unlawful to make such offer or solicitation in such state or jurisdiction.

The contents of this Presentation should not be construed as financial, legal, tax, regulatory, accounting or investment advice or a recommendation. By participating in this Presentation, you expressly agree to keep confidential all otherwise non-public information disclosed by the Company (whether orally or in writing) during the Presentation or in these Presentation materials. You also agree to hold such information in strict confidence, and not to distribute, divulge or disclose or use such information, directly or indirectly, for any purpose, other than for the purpose of your firm's participation in the Presentation or with the prior written consent of the Company. You are also being advised that the United States securities laws restrict persons with material non-public information about a company obtained directly or indirectly from that company from purchasing or selling securities of such company, or from communicating such information to any other person under circumstances in which it is reasonably foreseeable that such person is likely to purchase or sell such securities on the basis of such information.

No persons have been authorized to make any representations regarding the information contained in this Presentation, and if given or made, such representations should not be considered as authorized. No representation, warranty or undertaking, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or the opinion contained herein. The information herein, including the forward-looking statements described below, has been prepared by us solely for use in this Presentation, has not been independently verified and should be considered in the context of the circumstances prevailing at the time of its preparation. The Company is under no obligation to update the information contained herein to reflect material developments that may occur after the date of the Presentation.



Demand for a full-stack, deep-web3 partner has never been higher and the opportunity to cement a category leadership is now

**60% of Fortune 500<sup>4</sup>** companies are working on blockchain initiatives.

**Stablecoin adoption** accelerating with payment networks and estimated to reach **\$3.7 Trillion by 2030<sup>5</sup>**

Institutional adoption momentum is accelerating with over. **86% institutional<sup>6</sup> investor exposure to digital assets**

The passage of the **GENIUS Act** delivers long-awaited regulatory clarity, paving the way for accelerated innovation in tokenization, stablecoins, and next-gen payment systems

Broad base acceptance of digital assets

Footnote 1 - 4 Billion Users. Footnote 1 - 4 Billion Users by 2030 2023

Footnote 2 - BCG / R3CA projection. Footnote 2 - Standard Chartered projections tokenization to 30.1T opportunity

Footnote 3 - \$3.1 trillion Crypto Market Cap

Footnote 4 - Coinbase, State of Crypto: The Future of Money Is Here (Q2 2025), June 10, 2025, citing Web3 Adoption Research

Footnote 5 - Citigroup Stablecoin Research

Footnote 6 - Coinbase Institutional Investor exposure

 OpenWorld™ is a full stack global finance integrated token partner



Token  
Launch  
Platform



Tokenized  
Real-World  
Assets



Stablecoins



Public  
Market  
Structuring



OpenWorld™ launched \$65 Billion since inception

Peak FDV

Trusted partner to



MAGIC EDEN



 **OpenBook** token launch platform helps top tier web3 projects launch and establish robust take off velocity

 **Data Network Effects**

Proprietary benchmarks from real token launches

 **Regulatory IP**

U.S. DUNA framework ready and cross-jurisdictional expertise

 **Ecosystem Integration**

Tight integration with vetted industry partners (CEXs, law firms, market makers, marketing agencies and much more)

 **Reputation**

Trusted partner for high-stakes launches by high-value ecosystem projects

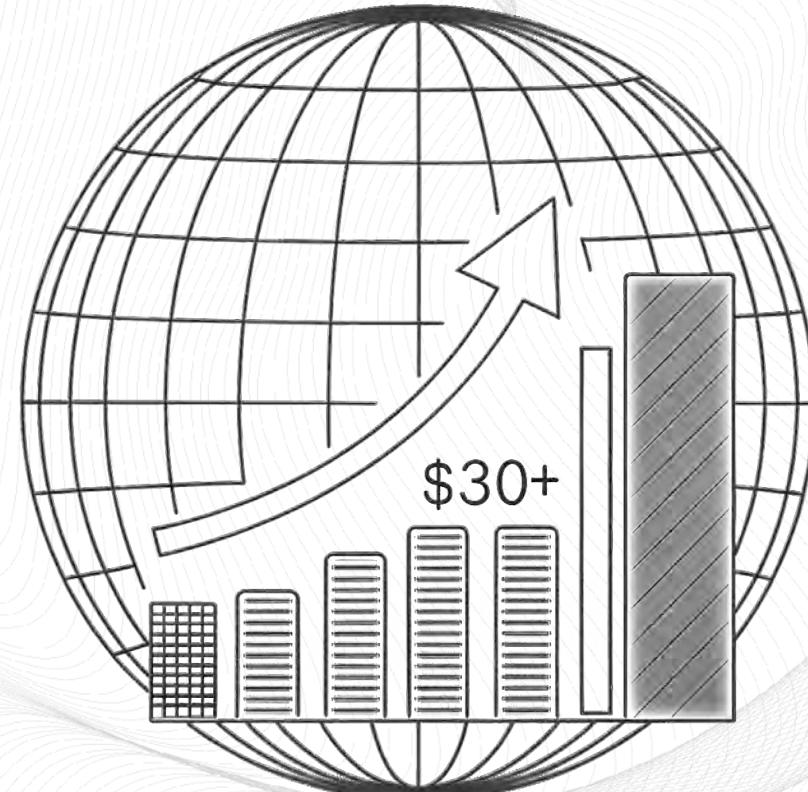


 **OpenBook**

Our proprietary intelligence platform that models & optimizes every stage of the token lifecycle.

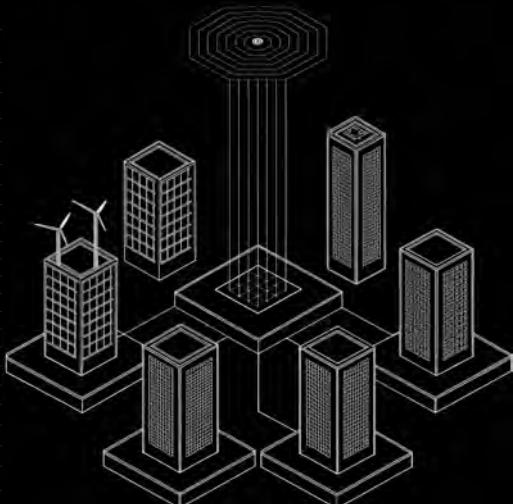
# Real-World Asset Tokenization Market Has Grown Almost Fivefold In 3 Years

The "Real-World Assets in On-Chain Finance Report", cites a projection by standard that the market could grow to **\$30.1 trillion** by 2034.<sup>1</sup>



# OpenWorld® Projects in Growing Markets

Actively Engaged in Sovereign-Scale  
Tokenization Initiatives in the Middle East  
and Southeast Asia.



Partnership Announcement



DECEMBER 8, 2025

Abstract and Open World Partner to  
Launch the First National-Scale  
Tokenization Engine for the World's Most  
Valuable Real-World Assets

- AI data infrastructure, strategic real estate, & critical energy assets tokenized.
- Global economy entering new era defined by control of computational power, sovereign data, and infrastructure.
- Landmark partnership to build world's first national-scale RWA tokenization engine.
- Built on next-generation, quantum-resistant zero-knowledge (ZK) blockchain anchored to Ethereum.

# Anchored on Ethereum built for the future

L2 privacy-preserving blockchain, backed by Founders Fund and created by builders behind Ethereum, Pudgy Penguins, and Kubernetes



form strategic  
partnership to provide a  
turnkey platform for  
Real-World Assets and  
Stablecoins



## Architecture: Privacy, Proofs and Performance



At the core of Abstract lies a private, permissioned blockchain architecture on Ethereum, purpose-built for institutions and sovereign countries.

## Compliance and Interoperability



Abstract is designed around the principle of privacy by design. Transactions are validated cryptographically rather than through public data disclosure, enabling confidentiality without compromising trust.

# Ras Al Khaimah to create tokenized travel rewards in new collaboration with RAK Rewards



**Equity stake:** OpenWorld holds 30% equity stake & 3% of token supply



**Partner with top L1 blockchain network : SUI**



هيئة رأس الخيمة للسياحة  
ras al khaimah tourism development authority



Partnering with Ras Al Khaimah tourism development authority to create the UAE's first blockchain-powered travel rewards system, this initiative will integrate tokenization into the tourism ecosystem, offering travelers personalized offers, exclusive access to events, and digital reward tokens for spending, all secured on a blockchain.

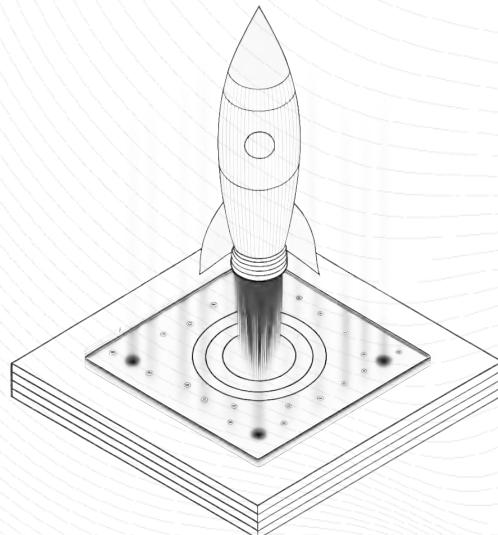
# Public Markets Recognition



Recognized for thought leadership in  
Crypto & Digital Asset Treasuries with  
appearances on NASDAQ TV, Bloomberg  
and many podcasts heard worldwide.

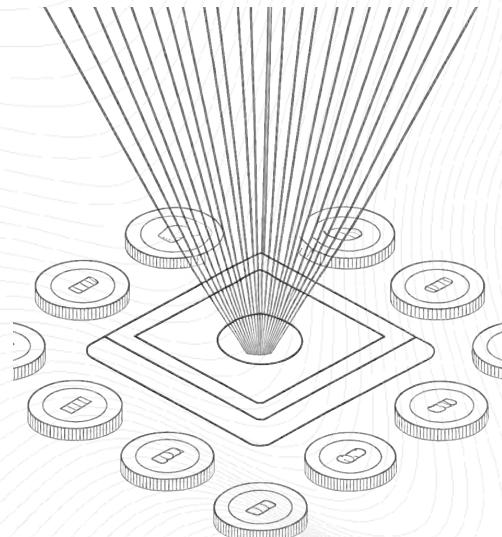


2023: Foundation & Launch



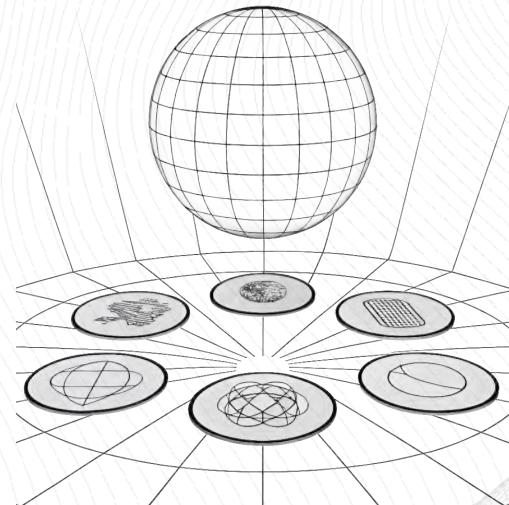
Company founded to help top tier web3 founders launch and establishing a robust take off velocity

Long term goal by 2029<sup>1</sup>:  
Multiple engagements with major enterprises & Sovereign Nations



Projected > \$10B in Real-World Assets (RWA) tokenized on-chain across major exchanges.

Robust Recurring Revenue Model

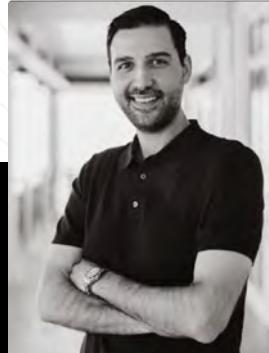


Collecting annual fees of  $\geq 1\%$  on all tokenized assets on the platform.



**Matt Shaw**  
Chief Executive Officer

25+ years in investment banking, cofounded investment bank, director on multiple tier-1 token projects, co-founder of several tech/web3 ventures.



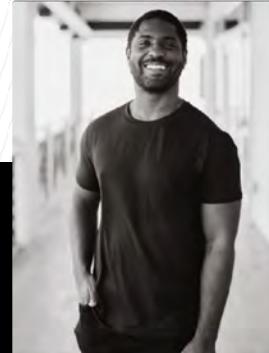
**Stephan Dalal**  
Chief Legal Officer

Strategic blockchain attorney with a foundation in technology and policy; ex-Latham & Watkins, early White House experience in privacy and technology, advised 50+ token launches and digital asset initiatives.



**Laura Haime**  
Chief Operating Officer

Experienced operator in supporting complex growth initiatives. Led Coinbase Listings and developed the exchange's current Day-1 Listings program to support new assets entering the market



**Mickhael Green**  
Chief Customer Officer

Web3-native builder and investor; supported and advised crypto networks valued at \$10B+, active across gaming, infra, and developer ecosystems.



**Gerard Hernandez**  
Chief Financial Officer

CPA and financial strategist; Special Council board member at APE Foundation, extensive token network finance leadership.



**Russ McMeekin**  
Chief Revenue Officer

Co-Founder & Chairman of mCloud Technologies Saudi Arabia. Former Honeywell executive with over a decade leading global software divisions, Russ has scaled multiple tech and energy ventures and guided public and private transformations.

# Thank You



The first full stack crypto integration partner: token launches, RWA tokenization, stablecoins.