

# We're here to help

# Unique offerings & custom solutions give our clients real choice!

Our personal approach, knowledge and industry expertise has helped us earn and retain our clients' trust and confidence over the years.

No matter how small or how large your insurance or financial planning needs are - whether personal or corporate, we can help you find an insurance or financial solution that will work for you.

# Let's Connect

Commercial Business Solutions

Stephen Lewis, CIP

Director Atlantic Canada, Business Insurance & Programs

stephen.lewis@pib.com direct 902.877.2747 1.866.742.7926 J. Tyler Moar

Commercial Account Executive

tyler.moar@pib.com cell 902.225.7010 1.866.742.7926

Life Insurance

**Conor McAleer**, BBA, CFP Life & Group Account Executive

conor.mcaleer@pib.com cell 902.629.9733 1.866.742.7926

Home & Auto Personal Lines

Cathy Van Gyssel, CAIB
Personal Lines Account Executive

cathy.vangyssel@pib.com  $1.866.742.7926 \times 369$ 

Group Benefits

**Gabrielle Dunnett** 

**Group Benefits Consultant** 

gabrielle.dunnett@pib.com cell 902.403.4525 1-800-265-6197





#### **Business Insurance**

- Building & Commercial
- Autombile/Fleet
- Business & Professional Liability
- Risk Management Services

#### **Group Health & Dental**

Customize a plan to suit your needs & budget, regardless of size or location. Offering a full range of coverages including unique pooled group options for additional savings.

## Wealth Management

Let our team of professionals design, implement and manage a clear financial path for you and your business.

- Retirement and Succession Planning
- PIB Portfolio Series
- Investement Process

## **Life and Living Benefits**

Offering expert advice and quality protection for all of life's stages.
Business & personal offerings include: Term, Whole Life, Estate Planning, Buy/Sell Agreements, Disability coverage & more.

### **Group Retirement Plans**

Employee Group Retirement Plans customized to attract, motivate and retain employees.

- Registered Pension Plans
- Deferred Profit Sharing Plans
- Group TFSA, RRSP, RRIF & LIF Plans

# **Personal Home & Auto**

Quality coverage with the ability to save on bundled Home + Auto coverage.

- Multiple markets & pricing models
- Includes: Home, Condo, Tenant, Auto, Investment Properties, & Toys

**Quote, Compare, Bundle & Save!** 

