





Captiva Verde – A Unique Solution for Indigenous Economic Success March 7, 2025

Captiva Verde provides a distinctive business solution for economic opportunity, self-sufficiency, and support for indigenous communities in Canada. Our differentiated approach includes: 1) Leveraging a business "incubator" to enable aspiring indigenous businessmen to create, expand, sustain successful businesses, 2) Identifying and developing high growth business opportunities that align with our sustainable living imperative, 3) Providing cross-business services (e.g., human resources, finance, information technology, expert advisory) to create leverage and economies-of-scale and to provide top quality products/services at a reasonable price.

Captiva Verde through indigenous partnerships sells to governments and large corporations. We benefit from mandated Canadian law where 5% of all business expenditures must be awarded to indigenous controlled (51%+ owned) corporations (note: the government's unofficial goal is much higher at 10 to 20% of expenditures). Further, indigenous Canadian companies can sell duty free and without tariffs (under various USA-Canada treaties) into the USA. Overall, Captiva Verde represents a massive business opportunity.

Certified Aboriginal Business

Captiva Verde operates through our indigenous subsidiary Matnaggewinu Development Corporation (MDC). MDC is a Mi'kmaq-led corporation that focuses on advancing economic opportunities, fostering self-sufficiency, and supporting communities through sustainable living initiatives. MDC offers land for sustainable and affordable housing, military and civilian aviation parts and equipment, pure drinking water making equipment for hospitals, military, housing and remote locations, wind turbine maintenance and repair, and ground breaking low-energy use heating and hot water equipment. Additionally, MDC is approved by the CCIB (Canadian Counsel for Indigenous Business) as a Certified Aboriginal Business. Thus, MDC is able to access various federal procurement programs, helping to further its mission of supporting Mi'kmaq communities with essential services and infrastructure projects.

Captiva owns 49% and 51% of MDC is owned by a highly-respected, full status, indigenous business leader, Nowlen Augustine. Supporting Nowlen is an advisory board of outstanding Canadian and indigenous business leaders who are recognized in Canada as being "best-in-class" (i.e., in terms of proven expertise and business results). These business leaders and their staff provide, de facto, our business incubator to identify, develop, and expand successful indigenous businesses. The incubator is further enabled by Al learning systems, virtual workspaces, cloud technologies — and with links to a large extended network of coaching experts and capabilities.

Rather than purely start companies from scratch and put indigenous people at financial risk, Captiva Verde has selectively "jump started" business development in a low-risk manner by forming partnerships with well-known and long-standing businesses. Further, each of these businesses offers high revenue growth with distinctively innovative services. Our partnership companies have transacted billions of dollars. Captiva through MDC is their indigenous partner, and will build indigenous-run facets of these businesses in Canada and the USA. A few our illustrative partnerships, consistent with Captiva's sustainable living imperative:

Strategic Partnerships

- 1. **Genesis Water Systems**: https://genesissystems.com Genesis Systems® is the **only scalable**, **turn-key**, **green tech**, **patented technology** that draws water directly from the atmosphere to meet increasingly challenging global water supply shortfalls. The units are cost-effective solutions for hospitals, emergency responders, critical buildings and infrastructure, Al data centers, and all military branches.
- 2. **Green Matters Inc:** https://www.greenmattersinc.com Green Matters provides a **one-of-a-kind**, **fully patented set of market leading heat recovery systems** that capture 100% of the waste heat from AC chillers, district energy,

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geothermal, or ambient air — and utilize that energy to provide 100% of a building's, full hot water needs. Effectively the units completely replace fossil fuel fired water heaters reducing energy usage by 80%.

- 3. Airstreams Renewables Inc: https://air-streams.com Airstreams (ARI) was founded in 2003 by one of several pioneers of the wind industry boom of the 1980's. ARI trains and provides the workers to repair and maintain the \$180 Billion of wind turbines that now badly need repair and installed throughout Canada and the USA.
- 4. Rodd Hotels and Resorts: https://roddvacations.com Rodd Hotels and Resorts is the premier provider of resorts and hotels in Atlantic Canada. Established in 1935, the company has earned numerous accolades from major golf publications, consistently ranking as the top golf resort destination in the region and the largest independently owned hotel chain in Atlantic Canada. Sustainability and respect for the environment are cornerstones of Rodd Hotel's operations. They will help Captiva and MDC build indigenous sustainable living communities.

In addition, Captiva Verde currently owns clear title and without debt, a 120-acre agricultural manufacturing facility in Atlantic Canada valued at \$12 million and has an account receivable of over \$4 million.

Our intent is to leverage these capabilities to build Captiva Verde into a \$1+ billion market cap indigenous incubator offering best-in-class solutions globally.

Captiva is a publicly traded company listed on the Canadian Securities Exchange (Symbol PWR) and the US OTC Market (Symbol CPIVF)

On Behalf of the Board of Directors

Jeffiey Ciachurski

Chief Executive Officer and Director

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