

Captiva Verde Wellness Corp.

(PWR: CSE)

Dec 2, 2025:	\$0.05
Rating:	Sector Outperform
Risk:	High
EPS 2026E	\$0.02
EPS 2027E	\$0.02

1-Yr Target: \$0.70

1-Yr ROR: 1300%

Valuation:
Blended DCF & P/E methodology

Capitalization

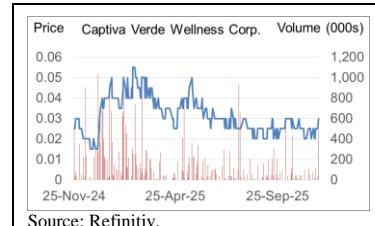
Wtd. Avg. Shares O/S (M)	292.9
Total Market Cap. (\$M)	13.9

Financial metrics

Y/E DECEMBER-31	2025E	2026E	2027E	2028E	2029E	2030E
Revenues (\$M)	\$-	\$7.300	\$8.030	\$8.833	\$9.716	\$10.688
Expenses (\$M)	\$1.823	\$2.288	\$2.507	\$2.485	\$2.465	\$2.294
Net Inc./Loss (\$M)	\$(0.922)	\$5.417	\$5.992	\$6.660	\$7.252	\$8.394
EPS	\$0.00	\$0.02	\$0.02	\$0.02	\$0.02	\$0.03

Y/E DECEMBER-31	2025E	2026E	2027E	2028E	2029E	2030E
Current Assets (\$M)	\$2.335	\$13.704	\$19.847	\$27.033	\$34.192	\$42.492
Total Assets (\$M)	\$5.972	\$17.340	\$23.484	\$30.670	\$37.828	\$46.128
Total Liab. (\$M)	\$3.287	\$9.587	\$8.954	\$8.321	\$7.687	\$7.054
Total Sh/Equity (\$M)	\$2.684	\$7.753	\$14.529	\$22.349	\$30.141	\$39.074

Source: Refinitiv; company reports; Apollo Advisors estimates.

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Source: Refinitiv.

“Water, water, every where, and not a drop to drink”

INVESTMENT HIGHLIGHTS

- **Water is an essential resource**, and is crucial for human survival – its demand is increasing globally and is predicted to continue increasing, as the global population grows. Fresh water is a scarce resource, and investments in water and water infrastructure is not only attractive, but essential.
- **Water scarcity issues** and natural occurring climate-related disasters will drive material investment opportunities in both water management and conservation. Governments have only scratched the surface on investing in water infrastructure, creating meaningful opportunities for private-sector innovation and collaboration.
- **Captiva Verde Wellness Corp.** (PWR: CSE, “Captiva Verde”) is a sustainable real estate company investing in assets that contain green residential communities, organic food production, disruptive manufacturing facilities and pharmaceutical products.
- **Captiva Verde**, its U.S. federal & defense partner AWG Resources, and Origen have embarked on a journey to tackle the critical issue of healthy drinking water for Americans, with real, tangible solutions.
- **Solid management team, led by industry veterans Jeff Ciachurski and Brian Conlan, both well known executives in the infrastructure and real estate space.**
- **Unparalleled opportunity for organic growth and acquisition opportunities.**
- **We initiate coverage on Captiva Verde Wellness Corp. with a Sector Outperform recommendation and \$0.70 target price, based on leveraging a blended DCF and P/E valuation methodology (1,300% one-year expected return).**

