

**JSM Brokerage Inc.**  
Phone:(631)-765-2777 Fax: (631)765-2776  
**Homeowners Insurance**



E-mail \_\_\_\_\_ Referred by \_\_\_\_\_  
Cell # \_\_\_\_\_ Home # \_\_\_\_\_ Work \_\_\_\_\_

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**Primary insured & risk address (Trust / Corp / LLC / Mortgagee info on page 2)**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
DoB  Social \_\_\_\_\_ Married \_\_\_\_\_  
Claims \_\_\_\_\_ Occupancy \_\_\_\_\_ Wks rent/occ \_\_\_\_\_  
Second Name \_\_\_\_\_  
DoB  Social \_\_\_\_\_

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**Risk characteristics**

Year built \_\_\_\_\_ Sq Feet \_\_\_\_\_ Style \_\_\_\_\_  
Garage \_\_\_\_\_ # of Cars \_\_\_\_\_ Heat Source \_\_\_\_\_  
Exterior Finish \_\_\_\_\_ Construction \_\_\_\_\_  
Oil Tank \_\_\_\_\_ Age of tank \_\_\_\_\_ Fireplace \_\_\_\_\_  
Kitchen \_\_\_\_\_ Bath \_\_\_\_\_ Full \_\_\_\_\_ Half \_\_\_\_\_  
Sliding Doors \_\_\_\_\_ Skylight \_\_\_\_\_ Picture / Bay \_\_\_\_\_  
Pool \_\_\_\_\_ Diving Board \_\_\_\_\_ Slide \_\_\_\_\_  
Renovations \_\_\_\_\_ Roof Yr. \_\_\_\_\_ Plumb Yr. \_\_\_\_\_ Elec Yr. \_\_\_\_\_

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Prior Carrier,  
Limits, Address

Prior Carrier \_\_\_\_\_ Date of Renewal or Cancellation \_\_\_\_\_

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**Additional Rebuild Information**

Flooring		Roof Material	
Foundation		Basement % Fin	
Alarm Type		# of Families	
Electrical		Jewelry Cov	Dogs
Porch Sq Ft	Deck Sq Ft	Patio Sq Ft	Sun Sq Ft

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**Florida Wind Mitigation Questions**

Roof Design	Roof Cover	Roof / Wall
Roof Deck Att.		

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**Name of Trust, Corp, LLC or Mortgagee**

Name  
Address  
Trustees

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**Jewelry Requested (Ask for copy of appraisal)**

Description

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**Dog Breed**

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Claims,notes &  
Occupation

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