



# Product Ecosystem

A menu of Wingmate's products and services



## CRM & PMP

A Leading Pipeline Management Platform & CRM for Sales and Service Organizations.



### EasyDOCs

Generate documents in seconds: Quotes, Proposals, Service Agreements, & more. Custom templates with e-signature, mobility, pricing tools & approvals – all built-in.



### Frontline Intel

Enable your Frontline Field Team, Op Staff, and Affiliates to generate revenue, foster growth within existing accounts, and enhance customer service & validation.



### Rolodex

A quick-access directory for finding contact details. Get the best data intelligence, right in CRM: emails, names, and phone numbers of decision-makers in seconds.



### Extra Pipelines

Create pipelines around any process to seamlessly track—custom stages for tickets, service, sales, asset, work orders, etc.



### Marketing Automation

Automate emails & texts to prospects & customers at any stage of their journey. Engage based on triggers & segments.



### Data Uploads & Reporting

Maintain CRM hygiene, import any data & receive automated reports.



### QR & Web Forms

Forms from your website flow into Wingmate. QR code enabled.



### Mission Control

Custom dashboards, analytics & limitless business intelligence tailored to you.



### Concierge Club

White glove support and access to webinars & unlimited training.



### Team Library

Store and share team documents, SOPs, etc. directly in Wingmate.



### API Market

Access to 8,000+ integrations, such as **Gmail and Outlook**, with automatic email tracking.



### Mapping & Territories



Map data, plot territories, build density, add & pin accounts with a visual cartography of your business.