

PERSONAL INFORMATION SHEET

If you require additional copies of this information sheet, it is available in the "Client Centre" section of our website at dickson.ca.

To ensure our records stay up to date, we ask that you please inform us of any changes to your contact information when they occur.

CONTACT INFORMATION								
<u>Taxpayer</u>					<u>Spouse/Partner</u>			
Name _____ SIN: _____					Name _____ SIN: _____			
Birthdate: (MM/DD/YYYY) _____					Birthdate: (MM/DD/YYYY) _____			
Phone number: _____					Phone number: _____ <input type="checkbox"/> Same as Taxpayer			
Email: _____					Email: _____ <input type="checkbox"/> Same as Taxpayer			
Address: _____ _____ _____								
Preferred Method of Communication								
For questions regarding your tax return:					For questions regarding your tax return:			
Phone <input type="checkbox"/> Email <input type="checkbox"/>					Phone <input type="checkbox"/> Email <input type="checkbox"/>			
MARITAL STATUS AND DEPENDANTS								
<u>Marital Status</u> Single Married Separated If marital status changed during								
(circle one) Divorced Widowed Common-law year, give month/day of change: _____								
<u>Dependants</u> Please provide the following information for each dependant you financially supported during the year:								
#	Dependant Name (First and Last)	SIN	Gender (M/F)	Date of Birth (MM/DD/YYYY)	Relationship to You	Live with You?	We prepare return?	Net Income (\$)
1								
2								
3								
GENERAL INFORMATION								
<u>Please answer the following questions:</u>			<u>Taxpayer</u>		<u>Spouse/Partner</u>		<u>Dependants</u>	
Are you a Canadian Citizen?			Y	N	Y	N	Y	N
Are you also a citizen of another country?			Y	N	Y	N	Y	N
If yes, what country?			_____		_____		_____	
Did you own foreign property with a cost of over \$100,000 CDN at any time during the year?			Y	N	Y	N	Y	N
Do you authorize CRA to give your name and address to Elections Canada for the voters list?			Y	N	Y	N	Y	N
Did you move from your principal residence during the year?			Y	N				