

Permanent Capital Holding Company for Pre Yield Real Assets

By SKGP, SKGP Strategic Partners

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SKGP Strategic Partners is a private holding company operating as a permanent capital platform focused on the acquisition and development of early stage real assets. The firm operates across mining, agriculture, energy, land, industrial projects, and related physical systems that form the foundation of global supply chains. SKGP enters assets earlier in their lifecycle, applies disciplined development and governance, systematically reduces risk, improves financing conditions as uncertainty collapses, and compounds equity over long horizons. While uncertainty is higher at early stages, the opportunity for durable value creation is significantly larger.

The firm exists to address a structural failure in modern capital markets. The global infrastructure and resource gap is not caused by a lack of capital, but by how capital is architected. Traditional investment models fragment real assets into rigid categories between exploration and production, leaving early stage systems undercapitalized despite their central role in economic stability and growth. SKGP was created to bridge this divide by integrating risk across the full asset lifecycle, aligning capital with physical development timelines, and converting underdeveloped physical potential into structured, financeable equity. We approach real assets differently because the way they are financed and governed today is fundamentally misaligned with how value is actually created in physical systems.

SKGP's investment thesis is built around Pre Yield Assets. The firm organizes early stage physical systems into structured, governable assets that can be held as portfolio level exposure long before traditional yield appears. Through legal control, sequenced capital deployment, disciplined development, transparent governance, and continuous derisking, SKGP converts ambiguity into institutional grade assets. As technical, regulatory, and commercial uncertainty collapses, asset quality improves, financing terms strengthen, and valuations increase. This process creates equity growth well before cash flow and allows value to compound through execution rather than speculation.

SKGP operates as a holding company and permanent capital platform rather than a short duration fund. Liquidity is deliberately decoupled from physical asset exits. Investors rotate at the equity level through share transfers, secondary transactions, refinancings, and strategic events, while the underlying assets remain inside the platform to continue strengthening. This structure makes SKGP the long term counterparty for real assets. It allows the platform to operate in markets and jurisdictions where traditional fund structures cannot function because assets are not forced into sale at arbitrary timelines. Governments, operators, and partners see continuity of ownership and governance rather than repeated

transfers, which enables SKGP to work inside complex operating environments that are otherwise incompatible with conventional exit driven models.

This structure allows SKGP to make long term operating decisions without being constrained by investor timelines. Investors participate through equity ownership in the holding company, whose value reflects the aggregate strength of its assets, cash, and operating systems. Liquidity is provided through the transfer of shares rather than the sale of physical assets. This allows the platform to hold assets for as long as necessary to maximize value through disciplined development and derisking, while investors rotate at the equity level based on evolving valuation and portfolio needs. The company may accumulate cash, reinvest, or compound retained earnings as conditions warrant, independent of individual asset timelines. Institutional investors can achieve exits on timeframes consistent with their portfolio requirements through share level transactions, annualized returns, and secondary transfers, without destabilizing the asset base or forcing premature asset sales.

Value creation inside SKGP follows a repeatable engine. Early entry into underdeveloped assets. Structured development and execution. Progressive derisking. Improvement of capital structure and financing. Long term ownership and disciplined allocation. Returns are driven by asset strengthening and equity growth rather than short term trading, leverage, or forced exits. Portfolio construction diversifies exposure across commodities, jurisdictions, development stages, and industrial systems, allowing the platform to compound value through reinvestment and operational improvement across cycles.

The social and moral foundation of SKGP is inseparable from its investment logic. The platform is built on the conviction that society's pooled capital should be used to advance the systems society depends on. Food systems, energy systems, materials, and infrastructure are not luxuries. They are the foundation of civilization. Yet vast amounts of land, resources, and productive capacity remain underutilized because prevailing capital structures exclude early stage development. By designing capital architecture that engages earlier, integrates risk, and holds assets long enough for real value to form, SKGP aligns financial returns with long term economic stability, resource security, and societal resilience.

Through this structure, SKGP offers investors a differentiated real asset platform designed to compound value through development, derisking, and disciplined ownership. Liquidity is created through multiple pathways across the asset lifecycle including refinancing, strategic transactions, secondary sales, and eventual access to public markets as the platform scales. The result is a durable, scalable, repeatable system for building real assets, compounding equity, and advancing the physical systems on which modern society depends.