

Heliad AG invests in market leading, fast-growing technology companies with the target of initiating the next phase of growth. As a listed company and through its strong team and strategic partners, **Heliad AG** can support companies pre, at and post IPO and act as a gateway to public equity capital markets. An evergreen structure allows **Heliad AG** to act independently of usual fund lifecycles and provides shareholders with unique access to pre-IPO market returns without any restrictions or limitations in terms of investment size and term commitment.

COMPANY INFORMATION

Business address/registered company address	Heliad AG Ulmenstraße 37-39, 60325 Frankfurt am Main Tel. +49 (0) 69 7191280-00, Fax +49 (0) 69 7191280-999 info@heliad.de, www.heliad.com
Establishment date	10/06/2003
Founding country	Germany
End of the financial year	31. December
Accounting standard	IFRS/HGB
Consolidation obligation	No
Legal representatives	Falk Schäfers, Julian Kappus (info@heliad.com)
Board of directors	Stefan Müller, Herbert Seuling, Volker Rofalski

ESSENTIAL TRADING DATA

ISIN	DE0001218063
Stock market segment	Basic Board, Regulated Unofficial Market of the Frankfurt Stock Exchange
Marketplace	Xetra and Frankfurt

ESSENTIAL SECURITIES DATA

Total number of shares	9,011,768
Amount of share capital	EUR 9,011,768.00
Share type	Registered shares
Arithmetical proportion per share in the share capital	EUR 1.00 per share
Designated Sponsor	MWB Fairtrade