



## Adult Intake Information

Please provide the following information and answer the questions below. Please complete this form and bring it to your first session. Please note: Information you provide here is protected as confidential information.

### **GENERAL INFORMATION**

#### **1. Client's Name:**

\_\_\_\_\_  
(Last) (First) (Middle Initial)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_ Other Identity

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Mobile Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

May we leave a voicemail message? \_\_\_ Yes \_\_\_ No

E-mail Address: \_\_\_\_\_ May we email you? \_\_\_ Yes \_\_\_ No

Marital Status:

\_\_\_ Never Married \_\_\_ Domestic Partnership \_\_\_ Married

\_\_\_ Separated \_\_\_ Divorced \_\_\_ Widowed

Emergency Contact Name: \_\_\_\_\_ Relationship to Contact: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

Please list any other family members living in the same household:

\_\_\_\_\_

Please list other unrelated people living in the same household:

\_\_\_\_\_

#### **2. Significant Other's Name: (if applicable)**

\_\_\_\_\_  
(Last) (First) (Middle Initial)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_ Other Identity

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: (     ) \_\_\_\_\_ - \_\_\_\_\_ Mobile Phone: (     ) \_\_\_\_\_ - \_\_\_\_\_

May we leave a voicemail message? \_\_\_Yes \_\_\_No

E-mail Address: \_\_\_\_\_ May we email you? \_\_\_Yes \_\_\_No

May we leave messages with your significant other? \_\_\_No \_\_\_Yes

### 3. Primary reason you are coming to see us?

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### SYMPTOM/PROBLEM CHECKLIST

Check any symptom or problem that is a concern.

- |                                      |                                      |
|--------------------------------------|--------------------------------------|
| _____ Sleep problems                 | _____ Morbid thoughts                |
| _____ Lack of interest in activities | _____ Suicidal thoughts or threats   |
| _____ Unassertive                    | _____ Suicidal plans / attempts      |
| _____ Fatigue / Low energy           | _____ Mood swings                    |
| _____ Concentration problems         | _____ Depression                     |
| _____ Appetite / weight changes      | _____ Changed level of activity      |
| _____ Withdrawal                     | _____ Cries easily                   |
| _____ Forgetful / memory problems    | _____ Talks excessively / interrupts |
| _____ Short attention span           | _____ Easily distracted              |
| _____ Aggressive behavior            | _____ Irritable                      |
| _____ Can't sit still                | _____ Impulsive                      |
| _____ Not interested in peers        | _____ Difficulty following rules     |
| _____ Picked on / bullied by peers   | _____ Problem completing schoolwork  |
| _____ Excessive worry / fearfulness  | _____ Nightmares                     |
| _____ Anxiety or panic attacks       | _____ Frequent tantrums              |
| _____ Social fears, shyness          | _____ Resistive to change            |
| _____ Separation problems            | _____ School refusal                 |
| _____ Bedwetting / soiling           | _____ Perfectionism                  |

<input type="checkbox"/> Headaches, stomachaches	<input type="checkbox"/> Odd hand / motor movement
<input type="checkbox"/> Odd beliefs / fantasizing	<input type="checkbox"/> Hallucinations
<input type="checkbox"/> Lying	<input type="checkbox"/> Stealing
<input type="checkbox"/> Trouble with the law	<input type="checkbox"/> Being destructive
<input type="checkbox"/> Running away	<input type="checkbox"/> Fire setting
<input type="checkbox"/> Truancy / skipping school	<input type="checkbox"/> Hurting others / fighting
<input type="checkbox"/> Hurting others sexually	<input type="checkbox"/> Acts as if has no fear
<input type="checkbox"/> Alcohol / drug use	<input type="checkbox"/> Short tempered
<input type="checkbox"/> Argumentative / defiant	<input type="checkbox"/> Easily annoyed/annoys others
<input type="checkbox"/> Swears	<input type="checkbox"/> Discipline problem
<input type="checkbox"/> Blames others for mistakes	<input type="checkbox"/> Angry and resentful

### Comments Related to Symptoms or Problems

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### **EDUCATION**

☐ High School Graduate or GED  
☐ Associate's Degree  
☐ Bachelor's Degree  
☐ Master's Degree  
☐ PHD

### **MEDICAL HISTORY**

- Current Medical Condition(s) if any:

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- Do you have a Primary Care Physician? ☐ No ☐ Yes
- History of medical treatments, serious illness, injury, handicaps, or hospitalization?  
☐ No ☐ Yes (provide information for each occurrence)

#### **History 1**

Date:     /     /     Describe: \_\_\_\_\_

Doctor's Name: \_\_\_\_\_ Hospital: \_\_\_\_\_

Current Status or Outcomes?

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## History 2

Date:     /     /     Describe: \_\_\_\_\_

Doctor's Name: \_\_\_\_\_ Hospital: \_\_\_\_\_

Current Status or Outcomes?

\_\_\_\_\_

- Are you currently being seen by another mental healthcare provider? \_\_\_No \_\_\_Yes
- Have you previously received any type of mental health services (psychotherapy, psychiatric, etc.)? \_\_\_No \_\_\_Yes (provide information for each occurrence)

Date:     /     /     Describe: \_\_\_\_\_

Counselor's or Doctor's Name: \_\_\_\_\_

Hospital: \_\_\_\_\_ (if applicable)

Current Status or Outcomes? \_\_\_\_\_

- Are you currently taking any medications? \_\_\_No \_\_\_Yes

If yes, please list below:

Medication Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ How Long? \_\_\_\_\_

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Have you ever been prescribed psychiatric medication? \_\_\_Yes \_\_\_No

If yes, please list and provide dates:

Medication Name: \_\_\_\_\_ Dates: \_\_\_\_\_ to \_\_\_\_\_

Medication Name: \_\_\_\_\_ Dates: \_\_\_\_\_ to \_\_\_\_\_

- List any medicines previously used for emotional or mental problems: were they helpful?

\_\_\_\_\_

- Allergies to drugs or medicines? \_\_\_No \_\_\_Yes (list) \_\_\_\_\_+\_\_\_\_\_
- Allergies to any foods? \_\_\_No \_\_\_Yes (list) \_\_\_\_\_
- Describe allergic reactions to drugs, medicines or foods: \_\_\_\_\_

\_\_\_\_\_

- Are there any foods that you limit or cannot eat? \_\_\_No \_\_\_Yes (list)

\_\_\_\_\_

- Allergies to environmental conditions? \_\_\_No \_\_\_Yes (list)

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- Does anyone in the household smoke? \_\_\_ No \_\_\_ Yes
- Are you afraid someone you know may injure/harm you? \_\_\_No \_\_\_Yes
- Do you have a Health Care Directive? \_\_\_No \_\_\_Yes \_\_\_ If yes, please list where it is on file

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- Any previous testing (school/psychological)? \_\_\_No \_\_\_Yes \_\_\_Whom/where

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when\_\_\_\_\_

- Do you think you have any chemical dependencies? \_\_\_No \_\_\_Yes

Type: \_\_\_ Alcohol \_\_\_ Marijuana \_\_\_ Other drugs

Comments:

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- Do you have a history of self-harm or suicidal attempts? \_\_\_No \_\_\_Yes

Describe if applicable:

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## **FAMILY MENTAL HEALTH HISTORY**

In this section, identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to this person in the space provided (ex. Father, grandmother, uncle, etc.)

### Family Members Relationship

Alcohol/Substance Abuse \_\_\_No \_\_\_Yes

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Anxiety \_\_\_No \_\_\_Yes

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Depression \_\_\_No \_\_\_Yes

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Domestic Violence \_\_\_No \_\_\_Yes

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Eating Disorders \_\_\_No \_\_\_Yes

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Obesity \_\_\_No \_\_\_Yes

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Obsessive Compulsive Behavior \_\_\_No \_\_\_Yes

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Schizophrenia \_\_\_No \_\_\_Yes

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Suicide Attempts \_\_\_No \_\_\_Yes

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Self-Harm \_\_\_No \_\_\_Yes

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Comments related to Family Mental Health History:

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### **LIFE STRESSORS/TRAUMA HISTORY**

- Have you ever been a victim of physical abuse? \_\_\_No \_\_\_Yes

Specify: \_\_\_\_\_

- Have you ever been a victim of sexual abuse? \_\_\_No \_\_\_Yes

Specify: \_\_\_\_\_

- Have you ever experienced significant trauma? \_\_\_No \_\_\_Yes

Specify: \_\_\_\_\_

- Other stressors or traumas? \_\_\_\_\_

### **ADDITIONAL INFORMATION**

1. Are you currently employed? \_\_\_No \_\_\_Yes

If yes, what is your current employment situation?

\_\_\_\_\_

2. Do you consider yourself to be spiritual or religious? \_\_\_No \_\_\_Yes

If yes, describe your/your child's faith or belief: \_\_\_\_\_

3. What do you consider to be some of your strengths?

4. What do you consider to be some of your weaknesses?

5. What would you like to accomplish during your time in therapy?

6. Any additional comments or information that would be helpful to us?

Signature of person completing this form:

\_\_\_\_\_

Name

\_\_\_\_\_

Relationship

Date:     /     /