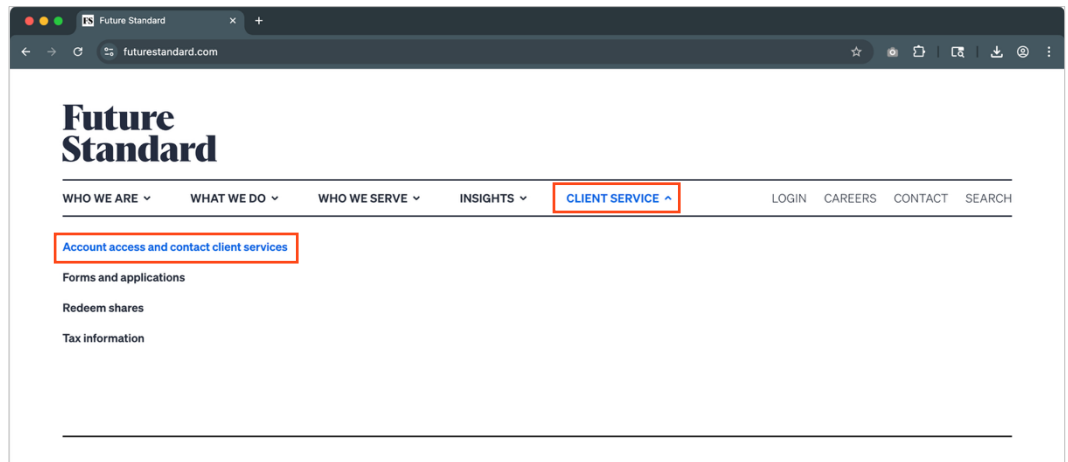


STOCKHOLDER GUIDE FOR PULLING TRANSACTION HISTORY

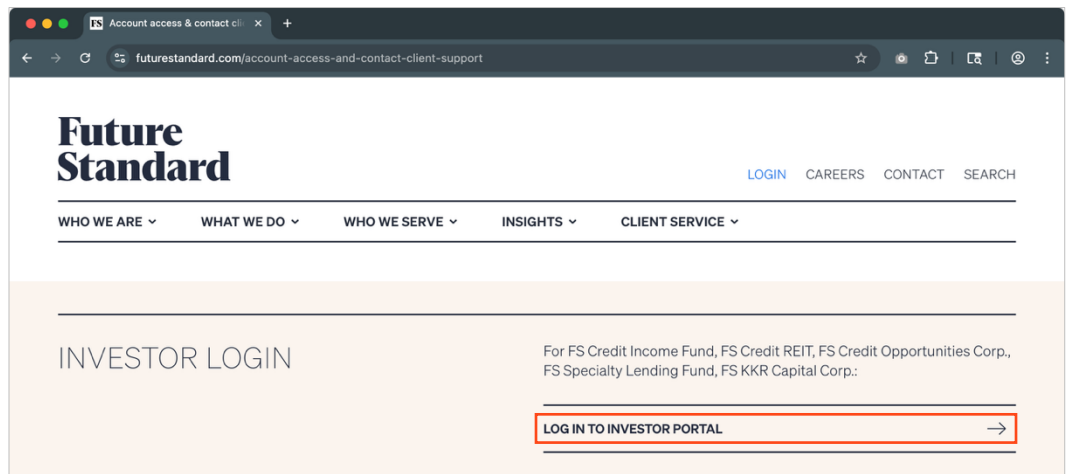
STEP 1

From www.futurestandard.com, select **Client Services** and select **Account access and contact client services**.



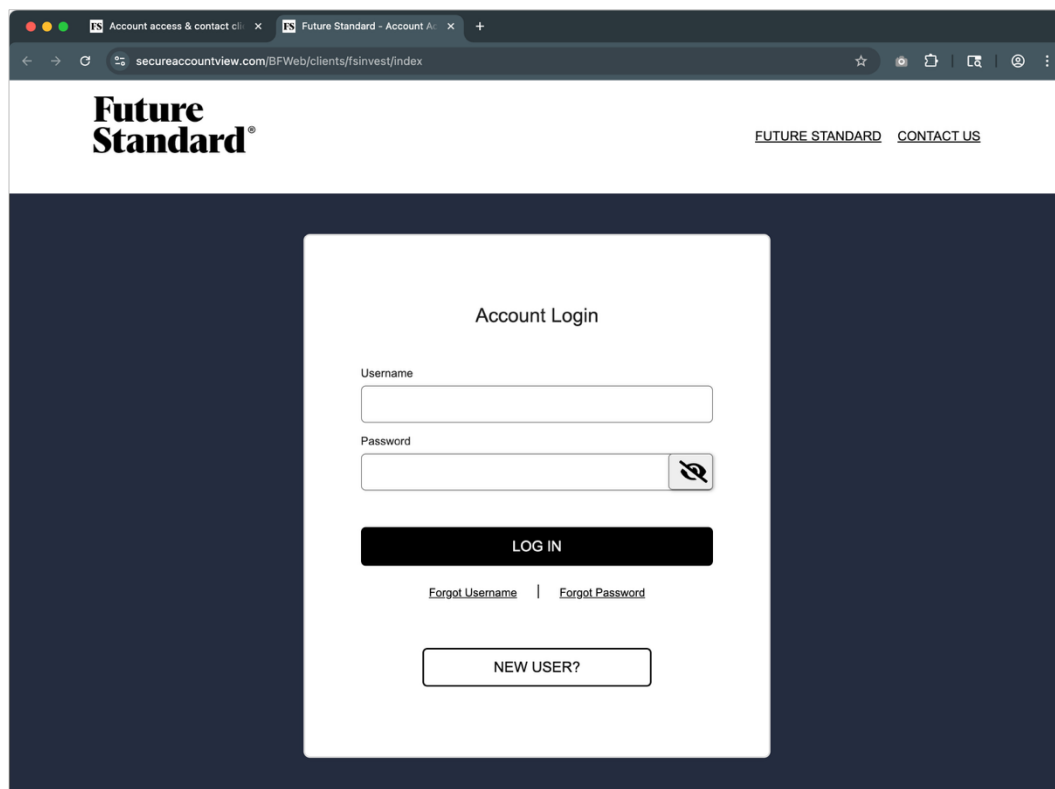
STEP 2

Scroll down to investor login and select **log in to investor portal**.



STEP 3

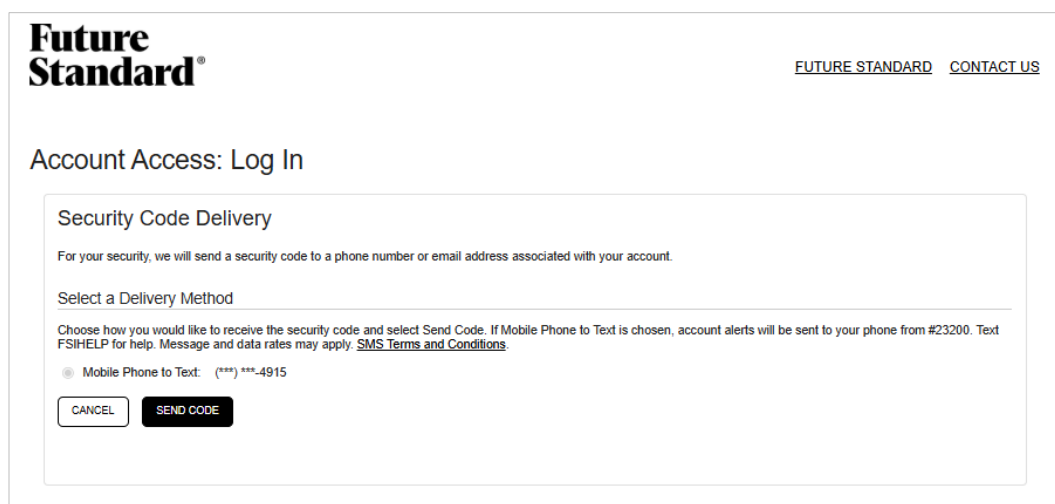
Log in to your stockholder account using your User ID and Password. If you need to set up and account or forget your User ID or Password, follow the prompts on the page.



The screenshot shows a web browser window with two tabs: "Account access & contact cl..." and "Future Standard - Account A...". The address bar shows the URL "secureaccountview.com/BFWeb/clients/fsinvest/index". The page features the "Future Standard" logo in the top left and links for "FUTURE STANDARD" and "CONTACT US" in the top right. The main content area is a dark blue rectangle containing a white "Account Login" form. The form has fields for "Username" and "Password" (with a toggle icon), a "LOG IN" button, links for "Forgot Username" and "Forgot Password", and a "NEW USER?" button.

STEP 4

Request security code be sent to you.



The screenshot shows the "Future Standard" logo in the top left and links for "FUTURE STANDARD" and "CONTACT US" in the top right. The main heading is "Account Access: Log In". Below this is a "Security Code Delivery" section. It states: "For your security, we will send a security code to a phone number or email address associated with your account." Under "Select a Delivery Method", it says: "Choose how you would like to receive the security code and select Send Code. If Mobile Phone to Text is chosen, account alerts will be sent to your phone from #23200. Text FSIHELP for help. Message and data rates may apply. [SMS Terms and Conditions](#)." There is a radio button selected for "Mobile Phone to Text: (****) ***-4915". At the bottom are "CANCEL" and "SEND CODE" buttons.

STEP 5

Enter security code from phone number or email address.

**Future
Standard®**

[FUTURE STANDARD](#) [CONTACT US](#)

Account Access: Log In

Security Code Delivery

Verify Security Code

We sent a security code to the phone number or email address provided. The code will expire after approximately 10 minutes. Please enter the code to continue logging in.

Security code: [Request a new security code](#)

Time remaining: 9:46

STEP 6

Acknowledge the terms and conditions described on the page and click **Accept**.

**Future
Standard®**

[FUTURE STANDARD](#) [CONTACT US](#) [LOG OUT](#)

NOTE: ACCESSING OR REQUESTING ACCOUNT INFORMATION THROUGH THIS SITE CONSTITUTES AND SHALL BE DEEMED TO BE AN ACCEPTANCE OF THE FOLLOWING TERMS AND CONDITIONS:
The account information accessed through this site is not a confirmation of any transaction you may have requested the fund to execute. No transaction shall be deemed accepted until you receive a written confirmation from the fund company.

You are responsible for reviewing all fund account statements received by you in the mail in order to verify the accuracy of all fund account information provided in the statement and of all account information accessed through this site. You are responsible for promptly notifying the fund of any errors or inaccuracies relating to information contained in, or omitted from your fund account statement, including account information accessed through this site.

No party which provides a connection between this web site and a fund or its transfer agency system can verify or ensure the receipt of any information transmitted to or from a fund or its transfer agent, or the acceptance by, or completion of any transaction with, a fund.

STEP 7

Select **Account Actions** from the menu on the left side of the page and then click **Transaction History**.

Future Standard®

[FUTURE STANDARD](#) [CONTACT US](#) [LOG OUT](#)

Portfolio Statements & History Account Settings Account Profile

Jaclyn Ash

Last login 09/16/2025 at 12:51 pm CT

Portfolio Balance (as of 09/15/2025)
\$1,706.51

 JACLYN ASHLEY WOODS

ACCOUNT ACTIONS

Transaction History

Statements & Tax Forms

TICKER

SHARES

NAV

BALANCE

Fund:

Account:

100.679

\$16.95

\$1,706.51

Daily Change Display Option: ☒ Dollar ☐ Percent

STEP 8

Filter for your desired date range, fund and account. You can enter a custom range or select a specific date from the drop-down menu at the top of the page. Then click the apply filter button.

Portfolio Statements & History Account Settings Account Profile

Jaclyn Ash

Transaction History

Date Range

Fund & Account

Transaction Type

APPLY FILTER

[Print This Page](#) | [Download](#)

STEP 9

Client download to download your full list of transactions.

Portfolio Statements & History Account Settings Account Profile

Jaclyn Ash

Transaction History

Date Range

Fund & Account

Transaction Type

APPLY FILTER

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