

Plan ahead with Confidence

A will ensures your wishes are clearly documented and legally upheld, minimizing confusion, easing the burden on your family and helping avoid unnecessary legal delays or disputes. As a beneficiary of a life insurance policy through The Hartford, you have access to Empathy's pre-planning support to guide you through creating a will so you can prepare for the future with clarity and peace of mind.

Step 1: >

Register for Empathy

Create an Empathy account at <u>join.empathy.com/thehartfordcare</u> for access to an extensive resource library and Empathy document vault. Navigate to the Tools page to begin creating your digital will.

Step 2: >

Assess your assets

Start by taking an inventory of your assets. This includes both tangible and intangible assets – from property and investments to digital assets like social media accounts, online banking and digital photo libraries.

Step 3: ▶

Draft your will

When drafting your will, be clear and specific about how you want your assets distributed. If you're unsure about legal terminologies or specific provisions, consider consulting a legal expert. Explore Empathy's content library for additional insights.

Step 4: >

Appoint an executor

Your executor will be responsible for carrying out your wishes as outlined in your will. Choose someone you trust and can manage this responsibility. Make sure they are aware and willing to take on this role.



Step 5

Secure witnesses and signatures

Just like a traditional will, digital wills often need to be witnessed and signed to be legally binding. The requirements can vary depending on your location, so check your local laws.

Step 6

Store your documents

Once your digital will is created, ensure it's stored securely by uploading it to your Empathy vault. Let your executor know how to access your will when needed.

Step 6 ▶

Keep it updated

Life changes, and so might your wishes. Regularly review and update your will to reflect any major life changes like marriage, divorce, births or asset acquisition.

Start planning for the future today. Register online.



Scan the QR code or visit **join.empathy.com/hartfordcare** to get started.



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