

# KEMBEL TAX SERVICE

How did you hear about us? **K92, STAR 949, Q99, WDBJ7, WSL10, GOOGLE, FB**  
**REFERRED BY** \_\_\_\_\_

**Marital Status as of December 31, 2025? Single/Married/Divorced/Separated (circle one)**

<b>TAXPAYER'S INFO</b>		<b>SPOUSE'S INFO</b>	
Full Name: (as it appears on SS card)		Full Name: (as it appears on SS card)	
Social Security No:		Social Security No:	
Birthdate:		Birthdate:	
Occupation:		Occupation:	
Home Phone No:		Cell Phone No:	
Cell Phone No:		Email:	
Email:		Nickname (if any) _____	
Address:			
City:	State:	Zip:	
Nickname (if any) _____			

In which **city/county** do you reside?

(please circle city or county)

## DEPENDENT INFORMATION

<b>Name:</b> (as appears on SS card)	<b>Social Security No:</b>	<b>Relationship:</b>	<b>Date of Birth:</b>

**PLEASE COMPLETE AND SIGN REVERSE SIDE**

**A copy of your 2024 tax return will be required if it contained a Sch C for self-employment, a Sch E for rental income, a Sch F for a farm or a K-1.**

If you moved to Virginia during 2025, what date did you begin your residency? Taxpayer \_\_\_\_\_ Spouse \_\_\_\_\_  
What state did you move from? \_\_\_\_\_

**Please provide us with valid IDs and Social Security Cards for Taxpayer/Spouse and Dependents**

The IRS is now requiring Direct Deposit and phasing out paper refund checks. Please provide your banking information for refunds:

Bank Name \_\_\_\_\_

Routing # \_\_\_\_\_ Account # \_\_\_\_\_ checking or savings (please circle)

Please include a voided check.

All information given to Kembel Tax Service on this form and other information given pertaining to the preparation of this income tax return is true to the best of my knowledge. The responsibility for proof of reported income and any other expenses is mine.

If filing a joint return, each spouse authorizes Kembel Tax Service, Inc. to share information with each other.

**TAXPAYER (SIGNATURE)** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**SPOUSE (SIGNATURE)** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**How did you hear about us?** \_\_\_\_\_

**Notes:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_