

KEMBEL TAX SERVICE

How did you hear about us? K92, STAR 949, Q99, WDBJ7, WSL10, GOOGLE, FB
REFERRED BY _____

Marital Status as of December 31, 2025? Single/Married/Divorced/Separated (circle one)

TAXPAYER'S INFO	
Full Name: <small>(as it appears on SS card)</small>	
Social Security No:	
Birthdate:	
Occupation:	
Home Phone No:	
Cell Phone No:	
Email:	
Address:	
City:	State: Zip:
Nickname (if any) _____	

SPOUSE'S INFO	
Full Name: <small>(as it appears on SS card)</small>	
Social Security No:	
Birthdate:	
Occupation:	
Cell Phone No:	
Email:	
Nickname (if any) _____	

In which **city/county** do you reside? (please circle city or county)

DEPENDENT INFORMATION			
Name: <small>(as appears on SS card)</small>	Social Security No:	Relationship:	Date of Birth:

PLEASE COMPLETE AND SIGN REVERSE SIDE

A copy of your 2024 tax return will be required if it contained a Sch C for self-employment, a Sch E for rental income, a Sch F for a farm or a K-1.

If you moved to Virginia during 2025, what date did you begin your residency? Taxpayer _____ Spouse _____
What state did you move from? _____

Please provide us with valid IDs and Social Security Cards for Taxpayer/Spouse and Dependents

The IRS is now requiring Direct Deposit and phasing out paper refund checks. Please provide your banking information for refunds:

Bank Name _____

Routing # _____ Account # _____ checking or savings (please circle)

Please include a voided check.

All information given to Kembel Tax Service on this form and other information given pertaining to the preparation of this income tax return is true to the best of my knowledge. The responsibility for proof of reported income and any other expenses is mine.

If filing a joint return, each spouse authorizes Kembel Tax Service, Inc. to share information with each other.

TAXPAYER (SIGNATURE) _____ DATE: _____

SPOUSE (SIGNATURE) _____ DATE: _____

How did you hear about us? _____

Notes: _____

