

Compound Gold Bonds Investor Guide

Gold Assets Backed Fixed Income. Built for Stability. Designed for Growth.

Letter from the CIO

Dear Investor,

At Compound Gold Bonds, we believe great investments are built on real assets, stable returns, and trust.

Gold has always been the cornerstone of wealth protection. But traditional gold investing lacks one key ingredient—income. That's why we created CGB: to give accredited investors the safety of gold, with the predictability of fixed monthly yield and the growth power of compounding.

CGB is more than a product. It's a philosophy. A way to earn predictable income from the most timeless asset class in history—without market speculation.

This guide walks you through what CGB is, how it works, and why it's built for today's economic climate. I invite you to take your time reading it. When you're ready, we'll be here to help you secure your financial future—backed by gold, powered by income.



Sincerely,
Michael Burmi
Chief Investment Officer
Compound Gold Bonds Corp.

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01 Why Gold? Why Now?

Gold has outlasted every fiat currency in history. In today's climate-marked by inflation, debt, and geopolitical tensioninvestors are returning to gold not just for value preservation, but for security.

Why Gold Still Wins:



Long-Term Performance: Historically returns 10%+ per year over decades.



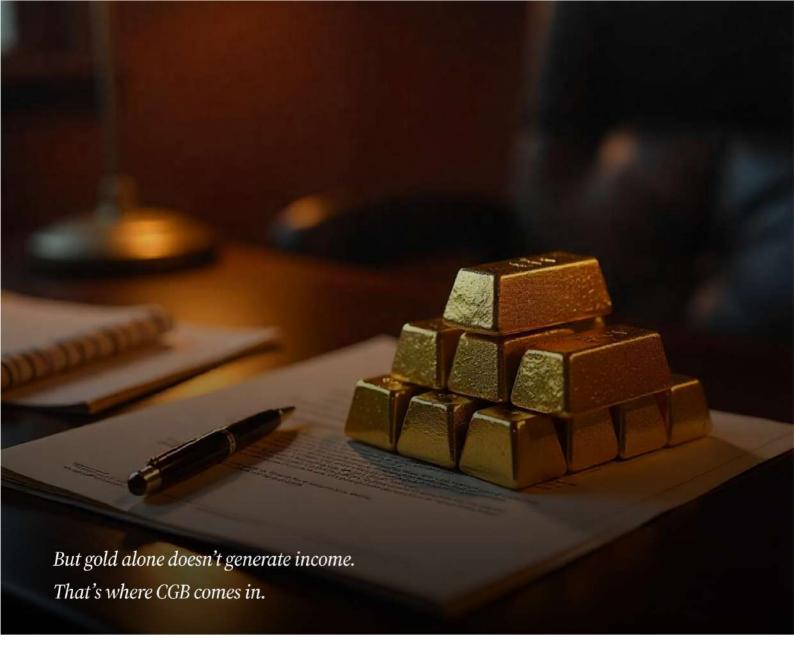
Crisis-Proof: Outperforms in times of market volatility and inflation.



Global Liquidity: Universally recognized, tradable 24/7.



Inheritance Asset: A tangible store of wealth to pass on to future generations.



02 What is Compound Gold Bonds (CGB)?

CGB is a modern income investment backed by real gold.

CGB is a fixed-income investment that combines gold-backed security with compounding yield.

Each bond is secured by a diversified portfolio of gold-based assets: physical bullion, gold-secured loans, and dividend-paying gold strategies.

Instead of betting on gold's price, CGB gives you guaranteed yield with daily compounding. You're not speculating. You're earning.

03 The Case for Gold-Backed Fixed Income

Traditional gold investing requires storage, has no yield, and exposes you to price fluctuations. CGB modernizes gold by using it to generate income—while protecting your principal.

CGB transforms gold into an income engine:



Backed by gold assets



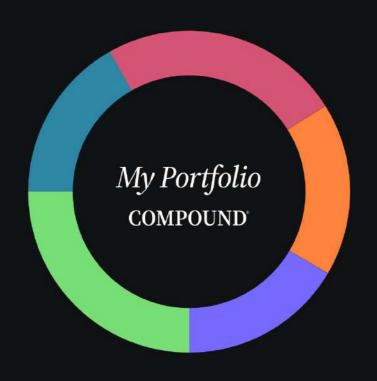
Fixed monthly yield with daily compounding



Daily interest credit and flexible withdrawal



04 Bond Terms & Returns



A diversified gold-backed portfolio, built for resilience and returns.

Traditional gold investing requires storage, has no yield, and exposes you to price fluctuations. CGB modernizes gold by using it to generate income—while protecting your principal.

Term	Annual Yield (APY)	Interest Payout Options	Early Redemption
6 Months	8.95%	Paid Daily	2%
12 Months	9.95%	Paid Daily	2%
18 Months	10.95%	Paid Daily	2%

Minimum Investment: \$10,000

Compounding: Daily

Payment Options: Bank ACH, Wire, or IRA-compatible account

05 What Backs Your Bond

Your investment is secured by a multi-layered gold strategy:



Physical allocated gold (insured, vaulted)



Short-duration, collateralized gold-backed loans



Dividend-generating gold equities



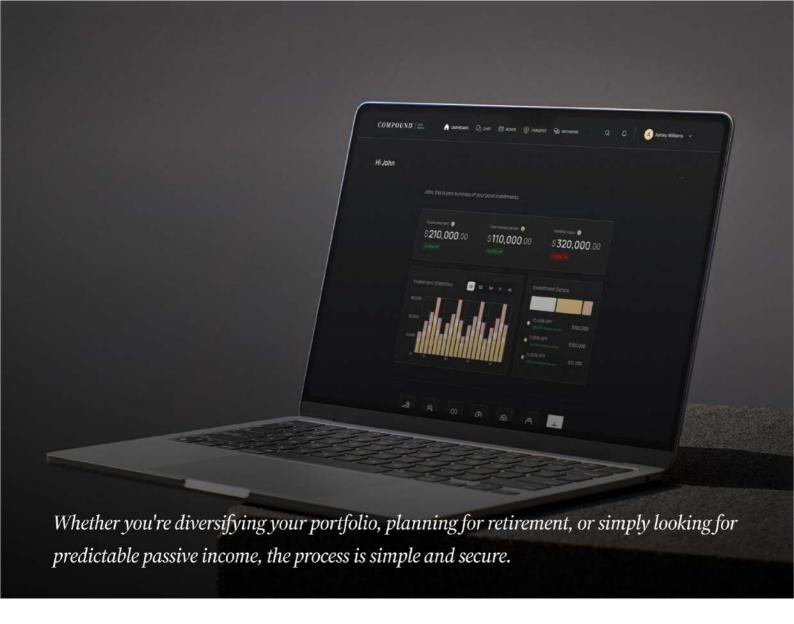
Structured gold derivatives



U.S. Treasuries & cash buffer



First-loss reserve to protect investor principal before issuer equity.



06 Who Can Invest & How It Works

CGB is open to accredited investors under Reg D 506(c) in the United States.

The 5-Step Investment Process:



1. Register - Apply and verify accreditation online



2. Select Bond - Choose your term and payout preference



3. Fund - Transfer via ACH, wire, or self-directed IRA



4. Earn - Interest compounds daily



5. Track & Reinvest - Monitor via secure dashboard

07 Key Features& Benefits



100% physically backed by gold assets



Fixed monthly yield or reinvestment



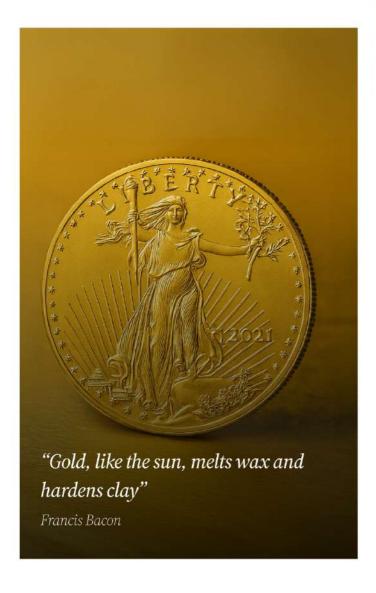
IRA-compatible

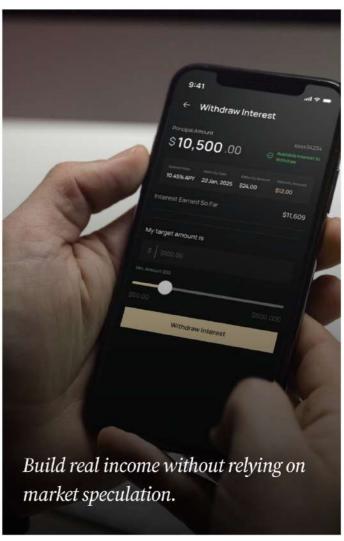


First-loss protection



Transparent digital dashboard





08 Flexible Account Options

Invest as an individual or through:



Joint Accounts



Trusts & Family Offices



Corporations or LLCs

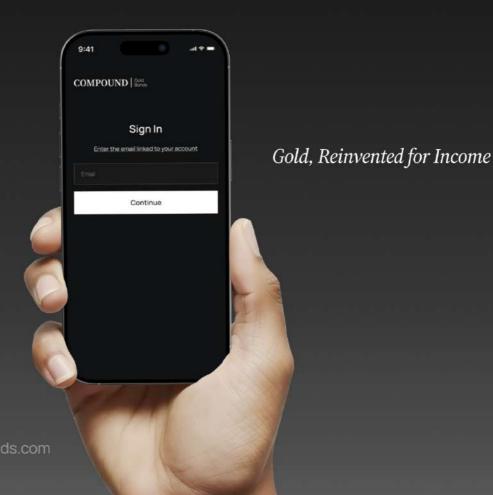


Self-Directed IRAs (via approved custodians)

09 CGB vs. Traditional Gold

Unlike traditional gold, CGB offers daily compounding, and built-in protection—turning a timeless asset into a modern income strategy.

Feature	Compound Gold Bonds	Gold ETF	Physical Gold
Physically Backed		Partially	
Pays Daily Income	⊗	8	8
Daily Compounding	⊗	⊗	8
IRA-Compatible	⊘		
First-Loss Protection	⊘	8	
Real-Time Reporting		Minimal	



10 Frequently Asked Questions

Investing in gold-backed income should feel simple and secure. Here are answers to the most common questions investors ask before getting started with CGB. If you need more clarity, our team is here to help—every step of the way.

What are Compound Gold Bonds™?

Compound Gold Bonds are financial instruments that offer higher interest rates compared to traditional savings accounts. The interest earned on these bonds is compounded, meaning that the interest itself earns interest over time. This compounding effect can significantly increase the overall return on the investment. These bonds are typically low-risk and are designed to help investors grow their savings more rapidly thanwith standard savings accounts.

Is my money safe?

Your investment is secured by a diversified portfolio of gold-linked assets. These include physical gold trusts, gold-backed loans, and gold equities — selected to preserve capital and reduce volatility and earn yield.

How do I know this isn't too good to be true?

CGB is not a speculative or crypto product. It's a professionally managed & institutionally structured, asset-backed fixed income investment. The return is based on income generated from secured gold lending and institutional-grade gold assets.

What happens if the price of gold drops?

CGB's yield is not tied to the daily market price of gold. Your return remains fixed and stable. The portfolio is built for income — not speculation — with allocations to income-generating and defensive assets for downside protection.

What is the yield, and how often do I get paid?

CGB offers up to 10.95% APY, paid and compounded daily. Your earnings grow every single day — with no waiting periods or payout delays.

Who manages the investments behind CGB?

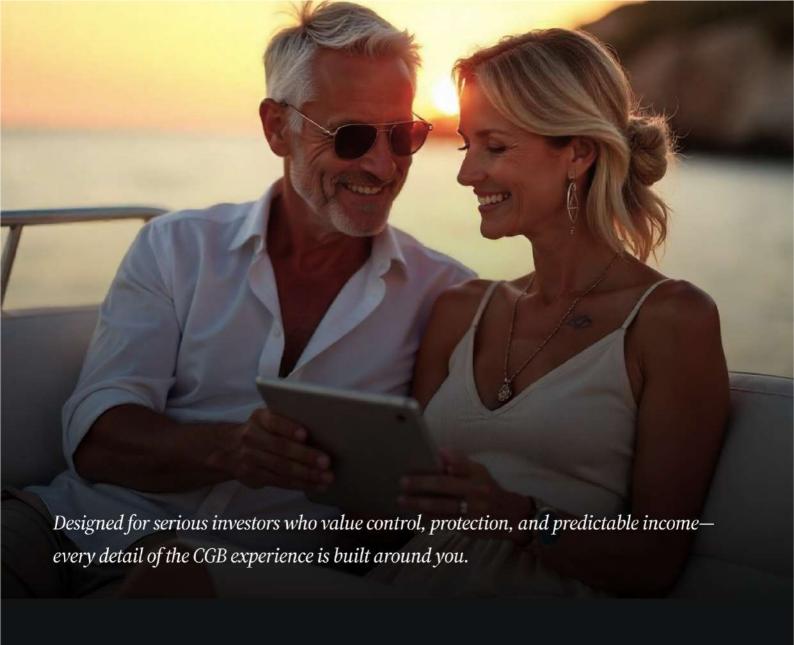
CGB's investment structure is managed by a professional team with experience in fixed income, private credit, and gold. The assets are held in structured vehicles with full transparency and oversight.

Are there any fees or charges?

No. CGB charges no management fees, no performance fees, and no hidden costs. 100% of your investment works for you.

Can I get my money back early?

Yes — depending on the bond term you choose. Some terms offer liquidity after a minimum holding period. All early redemption options are clearly outlined before you invest. A 2% early redemption penalty applies.



11 The Investor Experience

When you invest with Compound Gold Bonds, you gain more than just returns—you gain a premium experience built for long-term trust and transparency.

As an investor, you receive:



A dedicated investor support manager



Access to a secure portal with real-time performance tracking



Monthly performance statements



IRA rollover assistance (if applicable)



Priority access to future bond issuances

12 Why Now?

We are at the tipping point of a new economic cycle. Central banks are buying gold at record pace. Inflation is eroding the purchasing power of cash. And traditional bond yields aren't keeping up.

CGB gives you:

- · Hard-asset security
- · Institutional-grade structure
- · Real, passive income

Compound Gold Bonds convert your idle capital into real income—anchored in gold.



13 Next Steps

Ready to turn gold into income? Here's how to begin.

Getting started with Compound Gold Bonds is simple, secure, and fully guided.



Schedule a Call - Speak with a CGB advisor to explore your options (1-800-560-5215)



Register - accreditation Register Online - Complete your secure onboarding and



Fund Your Bond - Transfer capital via wire, ACH, or Self-Directed IRA



Start Earning - Begin compounding interest daily with optional monthly payouts

COMPOUND® Gold Bonds

Join a growing network of investors earning stable, gold-backed income—built for the long term.

compoundgoldbonds.com

Call our compound care team by phone at <u>1-800-560-5215</u>

Write us at support@compoundgoldbonds.com