

## IPO Readiness

We handle the process end-to-end from concept initiation to project execution, minimizing complexity and headaches so your company can focus on its core business and growth plans. To a successfully listing at: **Main Market** or **Nomu Market**

### Professional Assessment:

Gap analysis across financial, legal, operational, commercial, and governance areas to assess listing feasibility from every dimension.

**Value Delivered:** A report outlining actionable recommendations, a roadmap, and timeline and cost.

### Company Readiness:

Implementing corrective actions to address identified gaps ensuring alignment with listing requirements.

**Value Delivered:** A company with all the foundations for a successful listing, where its strengths serve as the driving force for growth

### Listing Management:

End-to-end across the listing, from stakeholder coordination to adviser selection, ensuring quality, scope, and cost efficiency.

**Value Delivered:** A seamless, stress-free journey that results in a successfully listed company.

## Governance Risk Compliance (GRC) & Internal Audit

We enable businesses to shift from a reactive approach to a proactive, intelligent approach that safeguards against threats before they arise.

### How We Do It?

1

Build internal functions as In-House Setup

2

Supporting Existing Functions to add capacity and efficiency

3

Full Outsourcing end-to-end on Dal

## Financial Institution Setup

We provide an end-to-end, seamless journey to obtain regulatory approval and enable you to launch your business in the Saudi financial sector.

### Which Financial Regulators?

**Capital Market Authority (CMA)**

**Saudi Central Bank (SAMA)**

**Insurance Authority (IA)**

### Offering both:



**Regulatory Licensing:**  
for activities governed by existing frameworks



**FinTech Sandbox Permits:**  
for innovative and emerging business models

# AYN

A Saudi RegTech solution that combines **artificial intelligence (AI)** with deep regulatory expertise to offer:







## Anti-Money Laundering (AML):

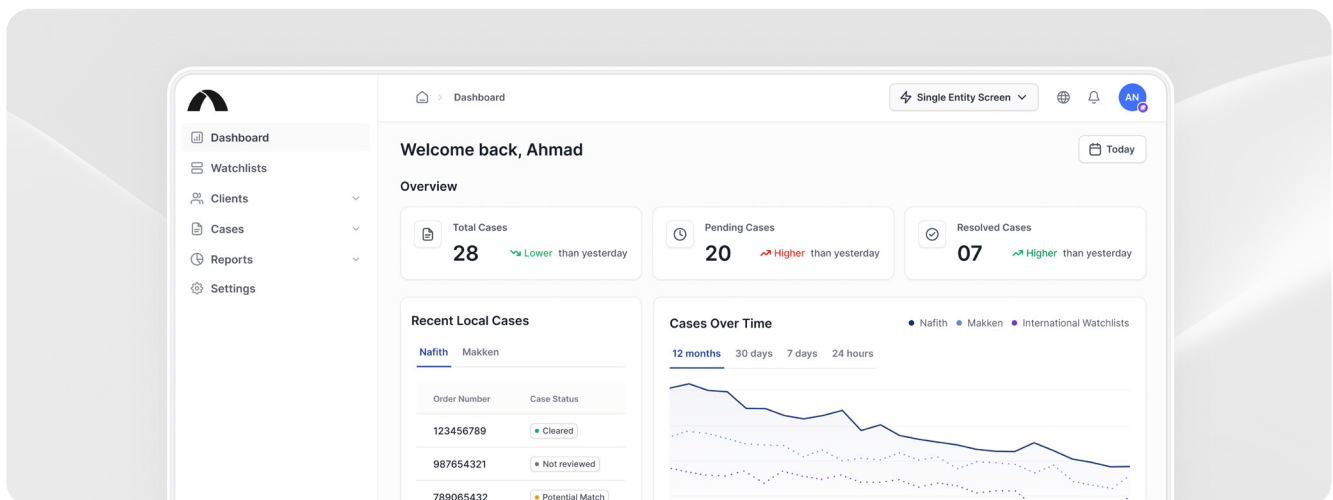
Delivers comprehensive coverage across local and global watchlists, efficiently managing alerts, potential matches, and required actions with speed, accuracy, and reliability.

## Digital Know Your Customer (e-KYC):



Enables financial institutions to perform identity verification and ongoing monitoring effortlessly, with direct access to all essential data sources and providers for a seamless setup.

## Key Features of AYN

-  **90%** automation in compliance tasks with **5x faster** performance
-  Access to **1,800+** global regulatory watchlists
-  Integration-ready with local Saudi lists via **Nafath** and **Makken**
-  Best-in-class adverse media covers **+600K** data sources and **50+ languages**
-  Data protection through **local, client-specific hosting**
-  Unmatched technical support, responding in under **two hours**



## Technology Capabilities

-  Supports all customer lifecycle stages, from onboarding to ongoing monitoring
-  Intuitive interface for easy use and API connectivity for seamless integration
-  Webhooks and APIs enabling smooth system-to-system interaction

## Who Is It For

- Financial institutions
- FinTech companies
- Any entity requiring continuous sanctions screening and PEP (Politically Exposed Persons) monitoring