
LinkedIn Content Playbook 2026

Workflow Link:  LinkedIn Social Playbook.jpg

How it works?

Step 1: LinkedIn Profile Optimization

Update profile before publishing content.

- Add cover banner aligned with positioning.
- Upload professional profile picture.
- Write clear headline with value proposition.
- Add CTA button with external link.
- Write structured About section.
- Add Featured section with:
 - Case studies
 - Lead magnets
 - Demo links
 - Key posts

Step 2: Audience Building

Grow visibility among the right people while scaling content.

- Identify ICP contacts using:
 - **Clay**
 - **AI Ark**
- Identify niche influencers.
- Segment by job title, industry, geography.
- Send automated connection requests via **HeyReach**.
- Track acceptance rate.

Step 3: Create Content Strategy

Research and validate post ideas.

- Use **Claude** and **Perplexity** for idea generation.
- Analyze competitors' posts and formats.
- Record and analyze calls using **Sybill**.
- Review post analytics using **Shield**.
- Document recurring topics and high-performing formats.

Step 4: Content Types

Structure posts by funnel stage.

- **TOF (50%)**
 - Giveaways
 - Build in public
 - Personal stories
 - Thought leadership
- **MOF (25%)**
 - How-to posts
 - Playbooks
 - Frameworks
 - Old way vs new way
- **BOF (25%)**
 - Demos
 - Case studies
 - Product launches
 - Objection handling

Step 5: Visual Formats

Assign format per post.

Available formats:

- Infographics
- Short-form videos
- Carousels
- GIFs
- Single-image posts

- Text-only posts

Step 6: Operationalize Content Production

Structure workflow for content production.

- Team roles
 - Designer
 - Writer
 - Editor
- Pipeline stages
 - Idea
 - Draft
 - In Progress
 - For Approval
 - Live
- Use board view to track status.
- Content Calendar
 - Assign publish date.
 - Balance TOF, MOF, BOF posts.
 - Maintain consistent posting frequency.
- Scheduling
 - Schedule posts via **Ordinal**.
 - Set automation for:
 - Auto-like via selected profiles.
 - Auto-comment via selected profiles.
- Internal Monitoring
 - Send Slack notification after publishing.

Step 7: Capture and Covert Leads

Track inbound signals and monitor:

- Engagement via **Jungler**

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- Profile views via **Teamfluence**
 - Lead magnet opt-ins via **beehiiv**
 - Follower growth via LinkedIn
 - Demo requests via website forms

Follow-up process:

- Reach out to engaged users.
- Book meetings via [Cal.com](https://cal.com).
- Move qualified leads into sales process.