

# OUR ROADMAP

We're on this ride together—built on experience, powered by you. This timeline is our route map, showing the stops we've already made and the ones coming up, so you know what's next and where we're headed as one team.



## SUMMER INTRODUCING LEO

- Projects Liberty & Elevate Announced
- First Leo Town Hall
- Leo Inside & Outside Established
- Leo Microsite Developed
- Like It's Our Own: New Values Released

## FALL NEW SYSTEMS LAUNCHING & CELEBRATION

- SEPT**
  - Leo Outside: Customer Golf Outing
  - New SP: MSA Launch
  - Leo Outside: Fall Summit
  - Paylocity Phase 1 Rollout: Caliber, FCF, FL, Academy, CLM
  - MS365 Integration: FCF
- OCT**
  - FIT Integration: Liberty 1.0
  - Leo Inside: Connex Customer Event
  - Leo Inside: Leadership Offsite
  - Leo Manager Training Program
  - MS365 Integration: Caliber
  - Leo Town Hall The Reintroduction: Built on Experience. Powered by You.
- NOV**
  - FIT Integration
  - Benefits Open Enrollment
  - MS365 Integration: First Line
  - MS365 Integration: CSH

## WINTER + 2026 NEW SYSTEMS LAUNCHING & GROWTH

- DEC**
  - MS365 Integration: RSM
  - Paylocity Phase 2 Rollout: CSH, RSM, Alder, Orion/Leo
  - Holiday Events: Inside & Outside Office Celebrations
- JAN**
  - Leo Inside Sales 2026 Kickoff
  - FIT Integration: CLM
  - MS365 Integration: Academy
  - MS365 Integration: CLM
  - Leo Brand Launch
- FEB**
  - Leo Inside Customer Event
- MAR**
  - Leo Inside Customer Events
  - FIT Integration: ACA/FLL
- APR**
  - Connex National for Leo
  - Buildpoint for Leo Inside
  - Leo Town Hall

# OUR ROADMAP

We're on this ride together—built on experience, powered by you. This timeline is our route map, showing the stops we've already made and the ones coming up, so you know what's next and where we're headed as one team.



## SUMMER INTRODUCING LEO



**Projects Liberty  
& Elevate  
Announced**



**First Leo  
Town Hall**



**Leo Inside  
& Outside  
Established**



**Leo Microsite  
Developed**



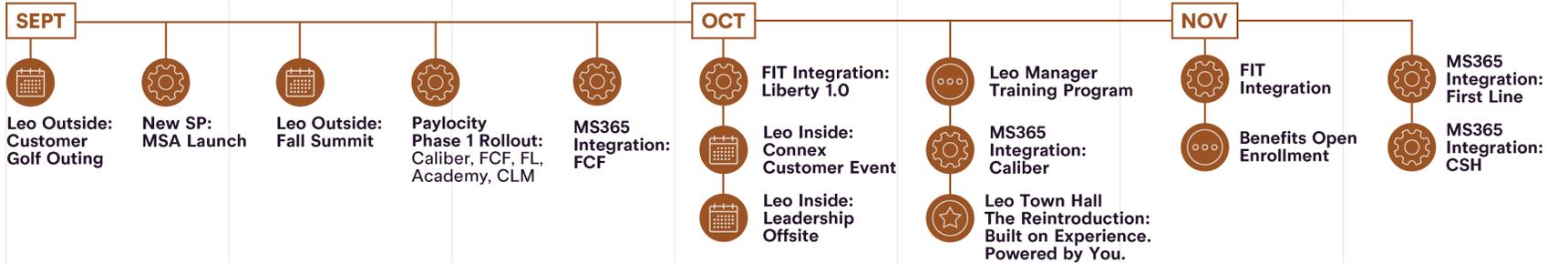
**Like It's Our  
Own: New  
Values Released**

# OUR ROADMAP

We're on this ride together—built on experience, powered by you. This timeline is our route map, showing the stops we've already made and the ones coming up, so you know what's next and where we're headed as one team.



## FALL NEW SYSTEMS LAUNCHING & CELEBRATION



# OUR ROADMAP

We're on this ride together—built on experience, powered by you. This timeline is our route map, showing the stops we've already made and the ones coming up, so you know what's next and where we're headed as one team.



## WINTER + 2026

### NEW SYSTEMS LAUNCHING & GROWTH

