

## Corporate Finance Advisory

### Introduction

*Driving growth. Unlocking opportunity. Creating value.*

In today's competitive market, the right corporate finance advice can mean the difference between a **good outcome** and a **great one**. At UHY, our Corporate Finance services are designed to support businesses, boards and investors in making **confident, informed and value-driven decisions**.

We bring extensive experience across **transactions, valuations and capital markets**, combining **technical rigour** with **commercial insight**. Whether you are preparing for a transaction, seeking an independent opinion or navigating complex reporting requirements, our team provides **clear, practical and results-focused solutions**.

With a reputation for **independence, integrity, and client partnership**, we deliver corporate finance services that not only meet **regulatory standards** but also create **lasting value** for stakeholders.

### Capabilities

Our Corporate Finance Advisory capabilities are as follows. Refer to our Capability Statements to see how we execute to meet your business needs.

- Share & Business Valuations
- Due Diligence
- Buy/Sell Mandate
- IPO Support Services
- Independent Expert's Report
- Investigating Accountant's Report
- Mergers & Acquisitions
- Transaction Tax Advisory
- Litigation Support

### Benefits

The benefits to you are:

1. **Experienced and Effective** – Our experienced team can deliver effective advice.
2. **Increased Confidence** - You understand the transaction, but you want assurances around the detail. By working together, we can focus on that detail and tease out the key confirmations you are looking for.
3. **Deeper Insights** - Some disclosures by your targets will require that extra finance capability to drill down to fully understand the impact. That's where we come in, providing you with deeper insights when needed.
4. **Lasting Value for Stakeholders** – Our technical expertise combined with commercial insight will drive the right outcomes for stakeholders.

### What's next

Partner with UHY and let us help you achieve your strategic objectives with clarity and confidence. Connect with us and connect to possibility.