

HERCULIS GROUP

WEALTH MANAGEMENT & ASSETS PROTECTION



HERCULIS AT A GLANCE



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HERCULIS GROUP is a Swiss Wealth Management & Asset Protection boutique, founded in 2009 by a group of Swiss partners.

Our mission is to create lasting value for Wealth Owners (HNWIs, Family Offices, Charities, and Endowments) through a responsible and forward-looking approach to Alternative Investments and Asset Protection.

The Group maintains a broad international footprint, with offices in Switzerland (Porrentruy, Zurich, Geneva, Lugano), Liechtenstein (Vaduz) — authorized to operate within the European Union — as well as in the Sultanate of Oman (Muscat) and Panama (Panama City).





Wealth Management

- Discretionary Mandates
- Investment Advisory
- Execution Only
- Alternative Investments

Herculis Partners provides a flexible and fully tailor-made platform to manage Client's assets, taking into consideration ESG principles. In addition, the experience of Herculis Partners in the field of Alternative Investments brings added value to traditional portfolios in a context of challenging markets conditions.



Portfolio Advisory

- Portfolio Construction
- Portfolio Optimization
- Asset Consolidation

Herculis Partners provides tools to construct and optimize investment portfolios in a cost-efficient way. Herculis Partners allows Clients to have a 360° view of their assets (liquid assets, real estate, ...) through a consolidated report.



Private Equity

- Management of Participations
- Co-Investments/Syndications
- Fundraising/Participations

Private Equity is considered as an effective instrument for Wealth creation. Herculis Partners helps its Clients to realize profitable Private Equity investment deals through rigorous investment process and active Board membership positioning notwithstanding the taken minority shareholder stake.



Corporate Advisory

- Merger and Acquisitions
- Due Diligence
- Fundraising
- Management of Participations

Herculis Partners provides business owners, investors, directors, and executives with practical advice on growth strategies that will facilitate fast increase in the value of their business.



• Onshore and Offshore Structures

- Foundations among different jurisdictions
- Incorporation/administration of onshore and offshore structures
- Opening accounts with onshore and offshore Banks



• Tax and Legal Advice

- Tax consultancy services
- Legal opinions regarding tax, civil and commercial matters
- Compliance and Due Diligence



• Fiduciary Services

- Estate Planning & Wealth Administration
- Accounting
- Director services
- Protector services
- Escrow Agent Services



• Migration and Domiciliation Support

- Residence permits among different jurisdictions
- Real Estate acquisition & management
- Private schools & Medical Clinics

Herculis' Approach

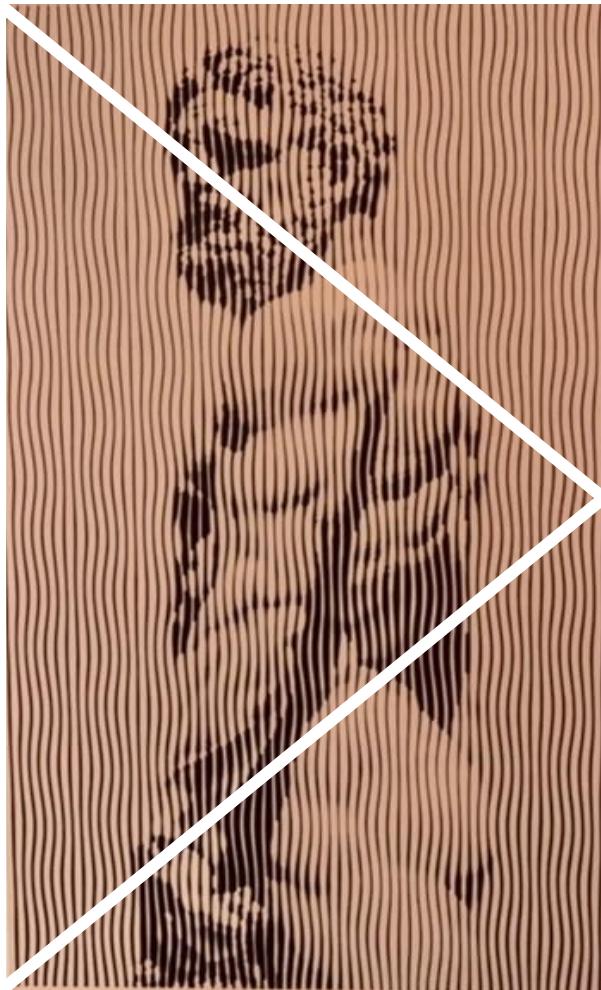
UNDERSTAND THE CLIENT



ASSESS THE CHALLENGES



FORMALIZE SOLUTIONS



● Rental of Safe Box and Vault

- Highly secure environment (one of the best in Switzerland)
- Confidential and well protected vault
- Choice of several sizes tailored to meet everyone's needs
- Individual access to safe boxes



● Free Port Activity

- Duty-Free storage of valuable goods
- Dedicated vault for Paintings and Gems



● Physical Trade of Precious Metals, Stones and Fine Art

- Purchase and Sale
- Storage and Transportation
- Cashier Front desk
- Physical Good Escrow Agent



Asset Management in Europe

- European Passport
- Authorization to operate in main European countries (France, Germany, Austria, Italy, Portugal, Bulgaria)

Creation and Management of Funds, AMCs and ETPs

- Alternative Investment Fund (AIF) and UCITS Funds
- Tailor-Made Listed Actively Managed Certificates (AMCs)
- Tailor-Made Listed Exchange Traded Products (ETPs)

*Swiss Roots
with International
Vision*



Herculis Trading SPC is a regulated and authorized distributor of LBMA Fine Gold Bullion with a purity of 999.9, produced by Swiss Gold Refinery. It is also the authorized distributor of the HERCULIS Gold Coin, a payment crypto token fully backed by LBMA Fine Gold Bullion with a purity of 999.9



Herculis Trading SPC utilizes state-of-the-art Swiss vaulting and safe storage facilities to safeguard the physical assets that underpin its offerings, ensuring that all bullion is securely protected, professionally managed, and fully insured. This robust infrastructure supports the company's commitment to serving the best interests of its investors by combining traditional wealth preservation methods with innovative digital asset solutions.

HERCULIS TOKENS SA



Herculis Tokens SA specializes in the design, structuring, and tokenization of real-world assets (RWA) — from LBMA gold bullion and financial instruments to fine art masterpieces — powered by blockchain and distributed ledger technologies.

Herculis Tokens SA offers the **HERCULIS Gold Coin XAUH** - a payment crypto token fully backed by LBMA-certified fine gold bullion (999.9 purity), refined in Switzerland to the highest global standards. Combining the trust of Swiss craftsmanship with the security of blockchain technology, it provides investors with a seamless bridge between traditional gold and the digital economy





HERCULIS GROUP

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