

global trusted advisor

For over 28 years,
the go-to M&A firm
for business owners.

Focused on the business owner.

We always seek the best possible transaction based on a clear positioning: **we only act on the sell-side, avoiding any conflict of interest.**



| M&A



| Fundraising



| IPO

The right time to do a deal is
when your business is at the right time.

32

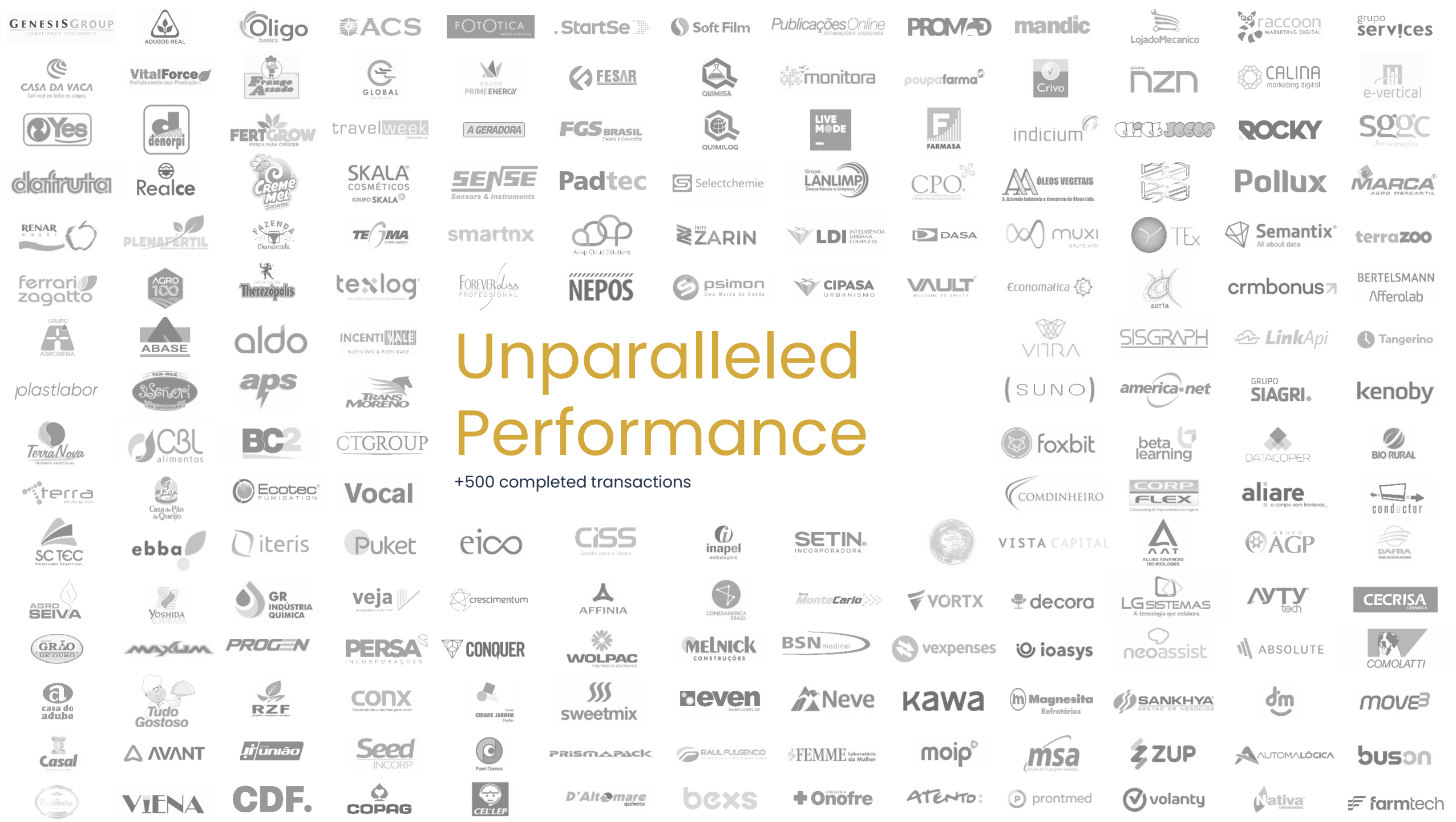
| partners, 100% focused
on the business owner.

+200

| people, we are the largest
team in the Brazilian market
100% focused on M&A.

+500

| completed transactions,
always on the sell-side.



Partners leading 100% of the transactions

We are 32 partners, together for decades, writing the history of M&A in Brazil.

All the transactions were carried out by current partners.



André
Pereira



Bruno
Sbrano



Bruno
Schaffer



Daniel
Milanez



David
Steuer



Dimitri
Abudi



Felipe
Araujo



Felipe
Leon



Felipe
Toja



Fernando
Abdon



Filipe
Abdalla



Flávia
Silveira



Frederico
Toledo



Gustavo
Mandel



Gustavo
Milano



João
Andrade



Juliana
Lobo



Karim
Pechliye



Ludimila
Mangili



Luiz
Melo



Marcelo
Semeoni



Murilo
Oliveira



Pedro
Ferreira



Priscila
Pacheco



Rafael
Bittar



Rafael
Bologna



Rafael
Frugis



Sami
Sarfatti



Sofia
Ferraz



Thiago
Dias



Yuri
Othori



Yuri
Stransky

Sectoral Specialization

We are the only M&A and fundraising advisor with the scale and volume to have partners and teams organized by sector specialization.



Enhanced
market reading.



In-depth knowledge
of each business.



Global Player

We know how to negotiate with a diverse range of buyer profiles **with constant access to international serial buyers.**

Brazil | São Paulo, SP.
US | Miami, FL.

| **+50%**

Completed transactions
with foreign players.

| **+1000**

Roadshows across
the globe.

| **+6000**

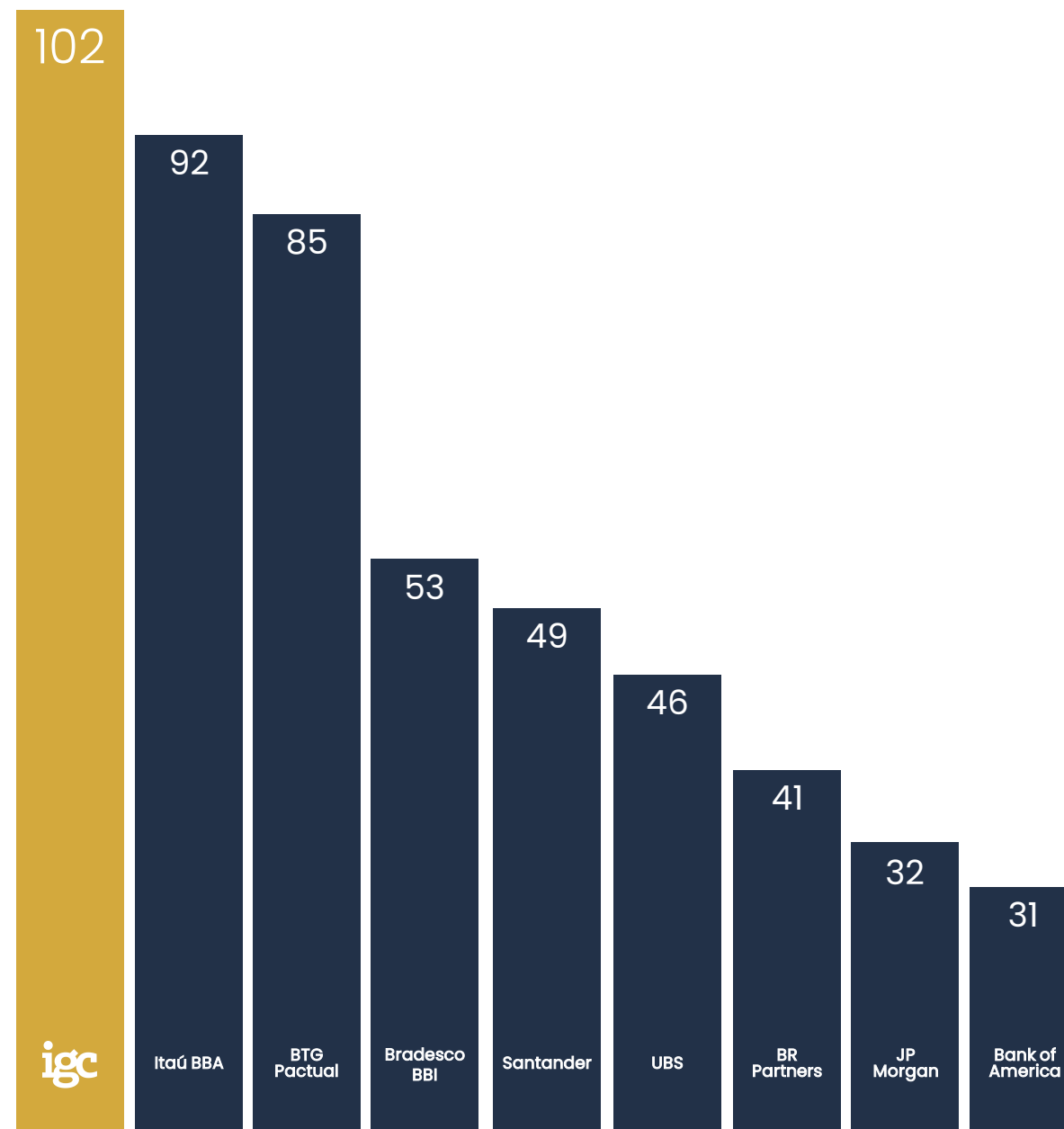
Direct access to more
than 6000 strategic
and financial buyers.

Access to main global buyers.

USA/ CAN | +1.900 buyers.
Latin America | +2.000 buyers.
EMEA | +1.600 buyers.
Asia & Oceania | +800 buyers.

Absolute leader

Consistency and recognition:
igc is the leader in number of sell-side
M&A transactions.



Why are we different?

| Weekly partners' committee

Leveraging the expertise and market vision gained from over 1,000 roadshows worldwide.

| Owner to owner

All the transactions were led by current partners. We own our clients' challenges.

| Transaction support

We anticipate problems and propose solutions to increase the success rate of transactions.

| Better approach and access to investors.

| Better project strategy and timing.

| Greater assertiveness and chance of success.

| Best possible transaction.

We deliver the best of both worlds

| Quality

Specialists by sector
Tailor-made solutions
Agility and speed
Transaction support team

| Scale

+200 people, the largest team dedicated to M&A in Latin America.
+1000 roadshows across the globe
+6000 strategic and financial buyers in our global network
Weekly partners' committee to discuss all the transactions

Process stages

01

| Preparation

- Understanding of the company and the desired transaction.
- Definition of strategy and investment thesis to maximize value.
- Mapping of possible buyers/ investors.
- Transaction support.

02

| Roadshow and negotiation

- Presentation of the company.
- Receipt of proposals and transaction structuring.
- Negotiations aimed at fostering a competitive process whenever possible.

03

| Due Diligence and contracts

- Due Diligence and contracts

In conclusion

| Highest success rate

Tested concepts and processes to ensure a successful deal.

| Maximized valuation

We always seek the best possible transaction for the business owner.

| No conflicts of interest

We do what's best for the business owner, at the right time for their business.

| We are unique

The only M&A firm that can combine quality with scale.

What do our clients say



"igc prepared me a lot. Not only in presenting prospects, with its extensive network of great venture capitals worldwide, but also in preparing materials and, most importantly, in the discussions during and after the term sheet. igc was fundamental both in Series A and Series B."

Alexandre Zolko
CRMBonus



"igc's ability to analyze our business, understand where the value levers are, and model the business so that we were truly prepared, whether for an M&A or a fundraising round, made all the difference."

Felipe Almeida
ZUP



"You understood our thesis, and despite speaking with multiple funds and companies that were interested in us, we weren't familiar with the fund we eventually closed with. GIC has proven to be a valuable partner for our business. You found the partner that fit with our vision."

Fábio Felipe
Sankhya



"igc has always been deeply concerned with our business, fiercely defending what was important to us as shareholders, and knew how to create value for the company. Having advisory support is essential, and igc's is truly exceptional."

André de Vivo
Farmasa



"The security conveyed since the beginning of the process was incredible. Every step was explained in detail, and I always felt comfortable deciding whether to move forward."

Manuella Bossa
Truss



"The closing of our deal with an international company showcases the full capability of igc's team to position your company on a global level."

Ferreirinha Costa
Fortgreen



"igc introduced us to many buyers, which allowed us to broaden our perspective and understand how our business could make sense for various sectors and companies."

Alberto Carneiro Neto
Casa do Pão de Queijo



"No one had ever offered us a solution like this before. igc was able to structure an out-of-the-box operation we thought would never happen, and that was essential for the success of our fundraising."

Ricardo Luna
Conix



"igc explained each step of their strategy to me, ensuring the process was transparent and allowing me to provide input and fully understand it."

André Palis
Raccoon



"The way the process was presented, step by step, gave me complete clarity and made me feel comfortable."

Luiz Henrique Didier
Bexs



"In all conversations, igc's recommendation was unanimous. They are a benchmark and speak the same language as agribusiness, which gave us a very solid foundation of trust."

Alberto Yoshida
Yoshida & Hirata



The best thing about igc is their negotiation skills. They can extract more value through a differentiated process, always staying closely connected to the entrepreneur."

Flavio Terni
Giant Steps



"igc understood the essence of our business very well and was able to generate value from it. We were able to close an excellent deal."

Felipe Calixto
Sankhya



"We wanted to know if it was the right time for One7 to make this move. We have a very strong case, and igc was honest in advising us on the best timing."

João Paulo Fiuza
One7



"M&A is very stressful for those involved. The closeness and experience of IGC's partners made all the difference in my transaction."

Tiago Reis
Suno



"igc's team is exceptional, with deep market knowledge. They are great people, dedicated, and work tirelessly for your deal."

Celso Ribeiro
BR Media



"In agribusiness, I believe igc is the most relevant advisor. You understand exactly how entrepreneurs think."

Salvino Camarotti
Agro Seiva, Campo Total, SC TEC



"The igc team was very competent. They made me feel comfortable at all times. I've recommended them more than once."

Joe Losso Parente Júnior
Publicações Online



"We received several proposals, and with igc's support, we were able to identify the best path. It was essential to have a company that thought alongside us with a long-term perspective."

Sérgio Brandão Marins
SGGC



"igc was highly impactful in opening doors, with the extensive access they have and, of course, the credibility they bring when advising."

Pedro Englert
StartSe



"When the deal seemed to reach a crossroads, igc would come up with a solution, bringing the parties back to the table and facilitating conversations to move the deal forward."

Raphael Covre
Casa do Adubo



"When someone talks to me about M&A, I recommend igc. I always suggest partners with whom I've had great experiences, and in igc's case, they are simply the best company in the market."

Walter Galvão Neto
ioasys



"It was a process full of learning, and I have no doubt that we chose the right partner for this type of transaction."

Gustavo Tremel
Decora



"I am certain that the chances of closing the deal with them are much higher than without them, and on top of that, you achieve the best value."

Igor Senra
Moip



"The important aspect of a negotiation is leaving with the feeling that you did the right thing, and we definitely left with that feeling."

Roberta Zocchio
Pueri Domus



"The timing of our transaction was perfect. Everything happened exactly as it should have."

Gustavo Boscon
VitalForce



"igc has been with Femme for 13 years, supporting the company through every decisive stage. It's a place of principles and purpose, which created a strong bond between us."

Rogério Ramires
Femme



"igc brought us international investors we would never have imagined. They have a very well-executed and structured approach."

Marcelo Linhares
Onfly

Our transactions



Consistec was acquired by DwyerOmega



Solutaste was acquired by Synergy Flavors



Darwin Seguros completes its funding round led by Vintage Investimentos and followed by IRB and other investors.



Frooty raised US\$10,000,000 in an ESG credit line with Proparco



UNLK acquires **Wake Creators** from **LWSA**



ADUBOS REAL

Cia. do Produtor was acquired by Adubos Real



Sustainable Agro Solutions acquires a majority stake in **Aqua do Brasil**



TRÊS MARIAS AGRO

Serra Bonita sells 100% of its assets to Três Marias Agro and José Paulo Rocheto, shareholder of Bem Brasil



G3 Agroavícola sells majority stake to Pluma Agroavícola



Fass Agro was acquired by Adufértil Fertilizantes, part of the Indorama Corporation group



Netbr was acquired by SEK



Flip was acquired by Olist



XP acquired a minority stake in
Inove Investimentos



Labsoft was acquired by Confidence



Lola From Rio and Skala announce merger
with support from Advent International



Rede Monte Carlo raised R\$150,000,000.00
through the 2nd issuance of its FIDC



GRB and Genion were acquired by Clash



BITKA Analytics was acquired by BIP



RKM Engenharia raised R\$48,500,000 through the issuance of a CRI, a real estate asset-backed security.



XP Inc. acquired a minority stake in **3A RIVA Investimentos**



AplinoVA was acquired by Prinova, a subsidiary of the Japanese group Nagase



Vydence was acquired by Grupo MedSystems



Gestão para o Varejo

Ciss successfully raised R\$31 million through the issuance of the second series of its FDIC



GreenYellow has sold 23 SPVs to Athon Energia



PUBLICIS GROUPE

BR Media Group was acquired by
Publicis Groupe



Sempre Internet was acquired by
Brasil TecPar



Oobj was acquired by Avalara



Sense Eletrônica has been acquired by TE
Connectivity



Green Ventures, a subsidiary of Fiagril, was
acquired by Oleoplan



Rede Monte Carlo raised R\$120,000,000.00
through the issuance of a CRA, an
agricultural bond



Misa raised R\$30,000,000.00 through the issuance of a CRI, a real estate asset-backed security



Aoop Cloud Solutions

NTT DATA

Aoop has been acquired by NTT Data



Reivax was acquired by WEG



A.Azevedo Óleos sold a majority stake to Oleon, a Groupe Avril subsidiary

plastlabor



Plastlabor has been acquired by Solabia, a TA Associates portfolio company



Gestão para o Varejo

Ciss structured a FIDC of R\$100,000,000.00



Soft Film was acquired by Packing Group



Farmtech completes funding round with bewater



Veja Construções completes financing for Bosques do Palermo project



Persa Incorporadora issues its first CRI, a real estate asset-backed security



Conx raised R\$70,000,000.00 through the issuance of a CRI, a real estate asset-backed security



Bexs was acquired by Ebury



Maxum was acquired by Brasif



Tex was acquired by Serasa Experian



Indicium recieved an investment from Columbia Capital



Oligo Basics was acquired by Innovad Group



Soko, of FLAGCVX, was acquired by Accenture



Fazenda Churrascada was acquired by Heat Group

crmbonus

BOND

VALOR

CRMBonus raised its Series B led by BOND and with participation from Valor Capital



GENERAL
ATLANTIC



asset
management

LiveMode raised a funding round with General Atlantic and XP Private Equity

buson



busbud

Buson and Busbud merged their operations

PROMAD

PublicaçõesOnline
INTIMAÇÕES JUDICIAIS

DURA
SOFTWARE

Dura Software acquired **Publicações Online** and **PROMAD**

SKALA[®]
COSMÉTICOS
GRUPO SKALA



Advent International acquired a majority stake in **Skala Cosméticos**

iteris

Globant

Iteris was acquired by Globant



Rede Monte Carlo has completed the raising of R\$ 100,000,000.00 through the issuance of a CRA



Grupo MOVE3 and Sequoia Logística e Transporte (SEQL3) have merged their operations



Bunzl and **CT Group** formed a strategic alliance



Graffo Paranaense, of Sonoco Group, acquired 100% of **Inapel Embalagens**



Bunzl acquired a stake in **Lanlimp Group**



Shell acquired **Prime Group**



The private equity funds GEF and Signal acquired a minority stake in **GR Química**



VExpenses was acquired by VR



KRONA
TUBOS E CONEXÕES

Viqua was acquired by Krona



Fertsan concluded the issuance of a CPR-F, a credit instrument focused on agribusiness



Grupo
AGROSEPAC
Reflorestando o futuro

Agrosepac concluded the issuance of a CRA:
(R\$ 53,000,000.00)



CONEXAMERICA
BRASIL

Conexamerica concluded the issuance of a CRI to finance the construction of photovoltaic plants



A Geradora was acquired by Loxam



Onfly completed its Series A round with Left Lane and Cloud9 Capital



private equity

XP Private Equity acquired a minority stake in **JL Health**



STC, a subsidiary of Suntech International, was acquired by Datora



Bxblue was acquired by PicPay



SVN Investimentos sold an equity stake to XP Inc.

INCENTIVALE

INCENTIVO & FIDELIDADE


Incomm

Incentivale was acquired by
InComm Payments

ONE 7

 **XP** asset
management

One7 sold an equity
stake to XP Asset

Seed
INCORP

Seed issued a CRI worth R\$105,000,000.00 to
finance the enterprises of Dona Elisa, Kansas,
Piassanguaba, Tevot, Itaverá, and LaPlac

 **Homeopatia
Almeida Prado**

 **Megalabs**

Megalabs acquired the AP46 Complex
from **Laboratório Almeida Prado**

smartnx


nuvini

SmartNX was acquired by Nuvini

VitalForce 
Fortalecendo sua Produção

 **GRUPO
LWART**

VitalForce was acquired
by Grupo Lwart



Monitora was acquired by Marlabs



Plury Química was acquired by Manuchar



Yoshida & Hirata was acquired by AduBos Real



igc partners advised the transaction between Clamper & Legrand



Vita IT was acquired by Telefonica



Blue Health sold an equity stake to Kinea



Construtora San Remo concluded the issuance of a CRI worth R\$40,000,000.00



Marca Agro Mercantil was acquired by Nutrien



APS was acquired by Ducato Capital



Diban sold an equity stake to Marubeni



e-Vertical sold an equity stake to Grupo GPS



Kenoby was acquired by Gupy



Truss Professional was acquired
by Grupo Boticário



igc advised **SGGC** in its debt financing,
structuring a CRI, a Commercial Mortgage-
Backed Security



Terra Zoo received investment from
Crescera Capital



igc advised **Grupo Zarin** in its debt
financing, structuring a CRI, a Commercial
Mortgage-Backed Security



Automalógica received investment
from GEF



Vista Capital sold a minority stake
to XP Investimentos



 Sumitomo Corporation

Nativa Agronegócios was acquired
by Agro Amazônia



BRIDGE ONE

BR Media sold an equity stake to Bridge One



Tangerino was acquired by Sólides



Economática was acquired by TC



SC TEC, Campo Total and **Agro Seiva**
were acquired by Ihara



Aldo Solar was acquired by Brookfield



Vitra and Warren have merged their operations



Adfert was acquired by Indorama Corporation



Giant Steps sold an equity stake to XP Inc.



Siagri and Datacoper merge operations to form Aliare and received an investment from the BTG Pactual Impact Fund



Bertelsmann Group sold Afferolab to Bossa.etc, a content-tech company from the Blue Management Institute (BMI)



ioasys was acquired by Alpargatas



AGROGALAXY

Ferrari Zagatto sold a majority stake to Agrogalaxy



Nutrien™

Terra Nova was acquired by Nutrien



Raccoon was acquired by S4 Capital



Crescimentum and Cegos Ident International formed a strategic alliance



Fesar was acquired by Afya



Nutrien™

Agrosema was acquired by Nutrien

Caif
Naturally Sourced Solutions

CALDIC

Caif was acquired by Caldic

eico

DutyCosméticos

DaBelle
DaBelle
HAIR
LOVE
DutyColor

Eico Cosméticos sold a majority stake
to Duty Cosméticos

kawa

btg **pactual**

Kawa sold an equity
stake to BTG Pactual

WOLPAC
CONTROLES EFICIENTES

FAAC
MAGNETIC
ACCESS TO PROGRESS

Wolpac was acquired by FAAC

GRUPO AGP

PATRIA

In partnership with **Blackstone**

Grupo AGP sold an equity
stake to Patria Investimentos

Café Pacaembu

Massimo Zanetti
MASSIMO ZANETTI
BEVERAGE GROUP

Café Pacaembu was acquired by
Massimo Zanetti Beverage Group



Sweetmix Distribuidora was acquired
by Univar Solutions



Therezópolis was acquired by Coca-Cola
FEMSA and Coca-Cola Andina



Sankhya sold an equity stake to GIC



Grão de Ouro sold a majority
stake to Aqua Capital



ADUBOS REAL

Marubeni

Adubos Real sold an equity
stake to Marubeni



Semantix sold an equity stake to
Crescera and Inovabra



Comdinheiro was acquired by Nelogica



Terra Soluções Agrícolas was acquired by Ihara



Prontmed sold an equity stake to Fleury and Sabin



Ayty Tech was acquired by Flex



Onofre was acquired by RaiaDrogasil



RZF sold an equity stake to Grupo GPS



Cal Viva raised funds through the structuring of a CRI



Nepos was acquired by Came S.p.A



BSN Medical sold assets of the **Neve** operation to a group of investors



Poupafarma sold an equity stake to Stratus



Grupo União and Fortbras merged their operations



CreativeDrive

Decora was acquired by CreativeDrive

CDF.

btgpactual

CDF sold an equity stake to BTG Private Equity

neoassist

Oca Capital

NeoAssist was acquired by Oca Capital

SETIN[®]
INCORPORADORA

xp asset
management

Setin sold the Pullman and Ibis Expo SP
Hotels to XP Hotéis FII

LC RESTAURANTES

GRUPO **GPS**

LC Restaurantes sold an equity
stake to Grupo GPS

FQM
Farmoquímica

DIVCOM
PHARMA

FQM|DIVCOM[®]
CONSCIÊNCIA PELO BEM ESTAR

Divcom Pharma and FQM
Farmoquímica merged their
operations to form FQM Divcom

W
Wooza

ALLIED

Advent International
GLOBAL PRIVATE EQUITY

Wooza sold an equity stake to Allied,
an Advent portfolio company



Grupo Desemparr was acquired
by LAVORO



Uralkali joins the Brazilian fertilizer
distribution market by acquiring a 50%
stake in **Fertgrow**



Femme Laboratório da Mulher sold
an equity stake to L Catterton



CPQ's shareholders sold a majority
stake to Standard Bank



Advent acquired Allied



Agro 100 sold a majority
stake to Aqua Capital



Vortex sold an equity stake to FTV Capital



Beta Learning was acquired by ClearSale



Abase sold an equity stake to Henry Schein



Moip was acquired by Wirecard



Vienna was acquired by Advent



GTIS partnered with GP Investments for the acquisition of BHG



Forever Liss was acquired
by Concept Investimentos



DM sold a minority stake to Vinci
Impacto and Retorno IV



Laboratório Osler, the manufacturer
of the insect repellent brand **Exposis®**, was
acquired by SC Johnson



PlayPen was acquired by Cognita



America Net sold an equity
stake to Axxon Group



Magnesita sold MSA to Spread

grupo
serv!ces



Think Human

Grupo Services was acquired by Webhelp

.StartSe

PATRIA

Patria made an investment series A in **StartSe**

CLICK JOGOS GRUPO **nzn**



NZN and **Click Jogos** merged their operations, and HIG Capital acquired a majority stake of the new company

SISGRAPH



Sisgraph was acquired by Hexagon



dafruta



kraft foods

Ebba, the parent company of Dafruta, acquired Maguary, a subsidiary of Kraft Foods



Yes sold an equity stake to Aqua Capital



**Rentokil
Initial**

Ecotec Fumigation was acquired
by Rentokil Initial



Liderança was acquired by Santander



Ourolac sold an equity stake
to 2bCapital and Siguler Guff



Dasa acquired an equity stake of MD1



Mandic was acquired by Riverwood



Top Service was acquired by Predial



Absolute sold a minority stake to BTG Pactual



Trademaster sold an equity stake to BV



Farmasa was acquired by Barrenne



Grupo Comolatti acquired Pellegrino



Frango Assado was acquired by IMC



Pueri Domus sold its business unit of schools and teaching system to SEB



Suno sold a minority stake to XP Inc.



LinkApi sold an equity stake to Semantix



Casa da Vaca sold an equity stake to Aqua Capital



Genesis Group sold an equity stake to Actis



Autopartners acquired Affinia Automotiva



The Fifties was acquired by Laço



Passfolio was acquired by Santander



Loja do Mecânico sold an equity stake to EB Capital



Terco and Ernst & Young merged their operations to form Ernst & Young Terco



Setin was acquired by Klabin Segall



Raul Fulgêncio sold an equity stake to Grupo LPS



Even and Melnick formed a joint venture



Bio Rural was acquired by Nutrien



Quimisa and **Quimilog** were acquired by Brenntag



CPO partnered with OncoClínicas do Brasil



Ibema acquired a paper mill from Suzano Papel e Celulose



Vocal was acquired by Grupo Auto Sueco



Conductor was acquired by Riverwood Capital



Foxbit completed its Series A round
with OK Group



Zup was acquired by Itaú Unibanco

One Equity Partners



Cless sold an equity stake
To One Equity Partners



Polo Moda and SP Mega Mix
merged their operations



CATARATAS
DO IGUAÇU S.A.



Cataratas do Iguaçu SA sold
an equity stake to Advent



O Outsourcing de TI que entende o seu negócio



Corpflex sold an equity
stake to 2bCapital

CRM&BONUS



VOLPE CAPITAL



CRM&Bonus completed its Series A round led by Softbank and Riverwood

ferrari
zagatto

Origin
ENTERPRISES PLC

Ferrari Zagatto sold an equity stake to Origin



LM Farma was acquired by Laboratories Urgo

VAULT
WELCOME TO SAFETY

ASSA ABLOY

Vault was acquired by Assa Abloy



H. I. G.
CAPITAL

Creme Mel sold an equity stake to HIG Capital

BC2

AXXON GROUP
PRIVATE EQUITY

BC2 sold an equity stake to Vivante, an Axxon Group company



Volanty was acquired by Creditas



Casa do Adubo and **Casal Distribuidora**
sold an equity stake to Axxon Group

Vocal

Grupo Itavema

Grupo Vocal sold Vocal Motors
to Grupo Itavema



LG Sistemas sold an equity
stake to HIG Capital



Global Aviation was
acquired by CBair



LDI INTELIGÊNCIA
URBANA
COMPLETA



CIPASA
URBANISMO



LDI sold its equity stake
of Cipasa to Prosperitas



Escola Conquer was sold
to Wiser Educação



Estante Virtual was acquired by
Livraria Cultura



One Equity Partners

AAT sold an equity stake
to One Equity Partners



CBC acquired Sellier & Bellot



Cecrisa sold an equity stake to Vinci Partners



Willyfrey Participações, the holding company of
Renar Maçãs, raised funds through the issuance of
new shares

Pollux

accenture

Pollux was acquired by Accenture

opus

cless
BELEZA QUE COMPLETA

Opus was acquired by Cless

muxi
GRUPO APPI

CONFRAPAR

Muxi sold an equity stake to Confrapar

ROSSI

NORCON
CONSTRUTORA
QUALIDADE DE VIDA

Rossi engaged in a joint venture with Norcon

ROSSI

Rossi sold financial assets

NATURAL DA TERRA
hortifruti

HORTIFRUTI

Natural da Terra was acquired by Hortifruti



FGS was acquired by Georg Fischer



CBL Alimentos sold an equity stake to Arlon



Psimon was acquired by Cremer



Vila Inhambu sold an equity stake of Drogarias DPSP S/A to majority shareholders



Dafra Motos and Itaú formed a strategic alliance



Delta was acquired by AGV Logística



Transmoreno was acquired by JSL



Arinos was acquired by Univar



Lupatech sold Steelinject to Forjas Taurus



Realce was acquired by Lavoro



Igc advised the transaction between **Vórtx** and Basement



Femme Laboratório da Mulher received investment from Casa de Gestão



Texlog was acquired by Sequoia, a Warburg Pincus portfolio company



Tudo Gostoso was acquired by Webedia



A Geradora sold an equity stake to GG Investimentos



Futuragro was acquired by Lavoro



Sinimplast acquired Globalpack



Denorpi was acquired by Lavoro

Padtec



Padtec sold 100% of its Submarine Equipment division to IPG Photonics



Hypermarcas and Farmasa (**Samaja's family**) merged their operations through a stock swap



Plenafertil was acquired by Lavoro



Progen acquired an equity stake of RPeotta



Prismapack was acquired by Huhtamaki



Progen acquired an equity stake in Auding Intraesa Brasil



Fortgreen sold an equity stake to Origin



Dasa acquired Cerpe



Drakar and **Voga**, companies of the **Ledervin Group**, merged their operations with Matec, forming Ledervinmatec

GTIS PARTNERS

106 SERIDÓ

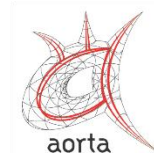


CONSTRUTORA
SAO JOSE

GTIS reached an agreement for the acquisition of a stake and a capital investment worth R\$ 100,000,000.00



Localcred and **Brascobra** merged their operations to form Localcredbrascobra



Aorta was acquired by Grupo Mobi



SQUADRA
PARTICIPAÇÕES



Puket was acquired
by Imaginarium



HAL Investments

Fototica was acquired
By Hal Investments



Nasha acquired the Phytoervas
product line from Procter & Gamble



Tegma conducted a public primary and
secondary distribution of common
shares worth R\$ 603,980,000.00



A Geradora acquired Poliservice



Growth Equity
Partners

Sí Señor sold an equity stake
to JM Growth Partners



ACS was acquired by Engie



Even sold an equity stake to Spinnaker Capital Group



Atento acquired Rbrasil



Copag sold an equity stake to Carta Mundi



D'Altomare Química was acquired by Univar



Travelweek São Paulo was acquired by Reed Exhibitions



A group of investors formed by 3i, **Neuberger Berman** and Siguler Guff, acquired Óticas Carol



CEL® LEP was acquired by HIG Capital



Selectchemie was acquired by IMCD



GP Investments

Farmasa sold an equity stake to GP Investments



Crivo SA sold an equity stake to Transunion



Dafruta sold an equity stake to Avanti Participações



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