



global trusted advisor

igc

For over 28 years,
the go-to M&A firm
for business owners.

Focused on the business owner.

We always seek the best possible transaction based on a clear positioning: **we only act on the sell-side, avoiding any conflict of interest.**



| M&A



| Fundraising



| IPO

The right time to do a deal is
when your business is at the right time.

32

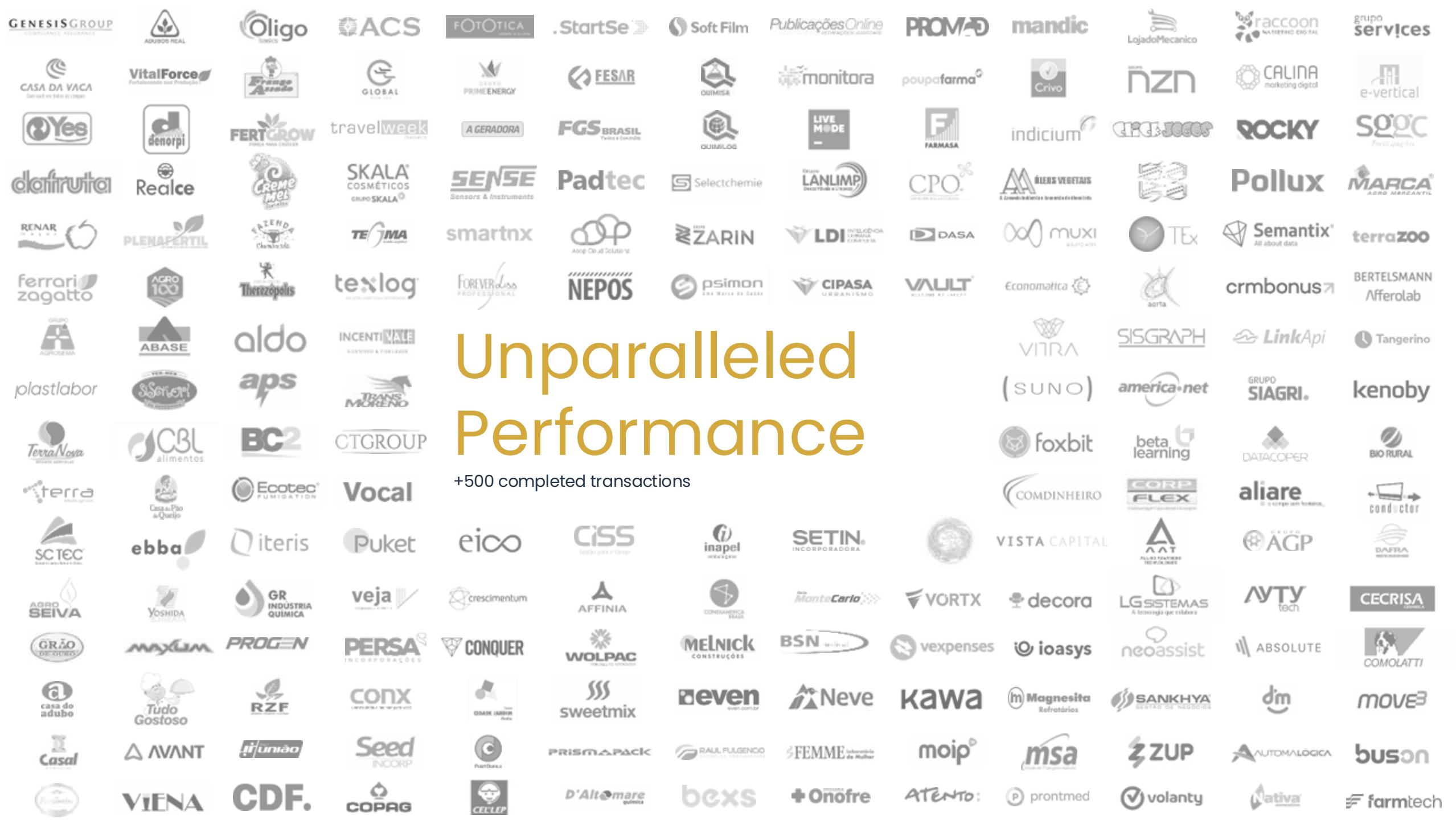
partners, 100% focused
on the business owner.

+200

people, we are the largest
team in the Brazilian market
100% focused on M&A.

+500

completed transactions,
always on the sell-side.



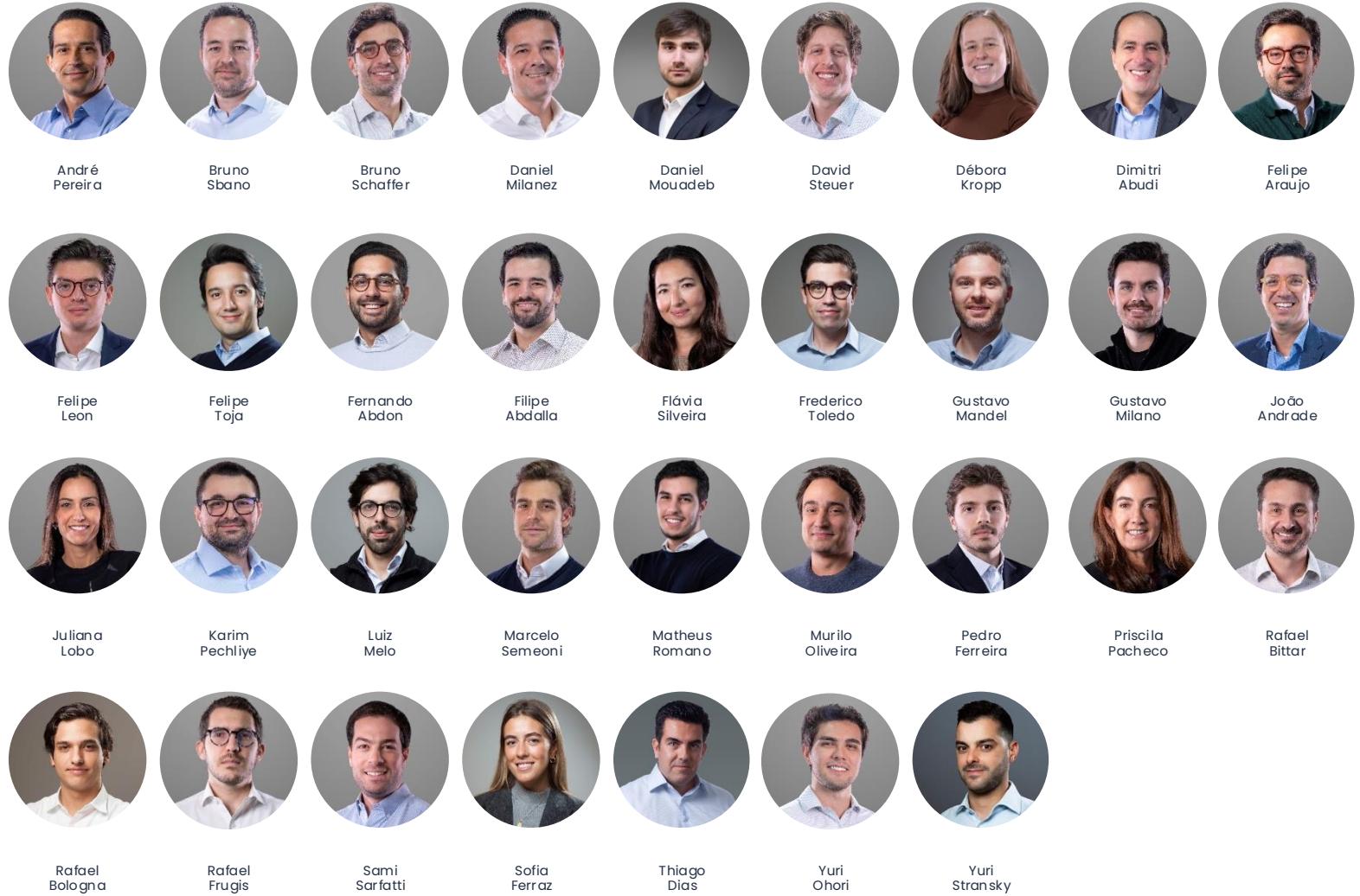
Unparalleled Performance

+500 completed transactions

Partners leading 100% of the transactions

We are 34 partners, together for decades, writing the history of M&A in Brazil.

All the transactions were carried out by current partners.



Sectoral Specialization

We are **the only M&A and fundraising advisor** with the **scale and volume** to have partners and teams organized by **sector specialization**.



Enhanced
market reading.



In-depth knowledge
of each business.

Global Player

We know how to negotiate with a diverse range of buyer profiles **with constant access to international serial buyers.**

Brazil | São Paulo, SP.
US | Miami, FL.

| + 50%

Completed transactions with foreign players.

| +1000

Roadshows across the globe.

| +6000

Direct access to more than 6000 strategic and financial buyers.

Access to main global buyers.

USA / CAN | +1.900 buyers.

Latin America | +2.000 buyers.

EMEA | +1.600 buyers.

Asia & Oceania | +800 buyers.

Nutrien

BC PARTNERS

BUNZL

HENRY SCHEIN

**H LG
CAPITAL**

INDORAMA

GIC

**SUMITOMO
CHEMICAL**

Webhelp
Think Human

Shell

SONOCO

actis

CORTEVA

accenture

CALDIC

Huhtamaki

IHARA

engie

Brookfield

Mosaic

MITSUI & CO.

Shell

azelis

IMCD

CATTERTON

UPL

Standard Bank

FMC

BRENNTAG

UnivarSolutions

ECOLAB

URALKALI

Manuchar

LOXAM

Telefónica

marlabs
driving digital reality

Advent International
GLOBAL FOCUS. LOCAL EXPERTISE.

**PAGNE
SOCIETÀ
PAGNE**

BASF

Marubeni

legrand

Barentz.

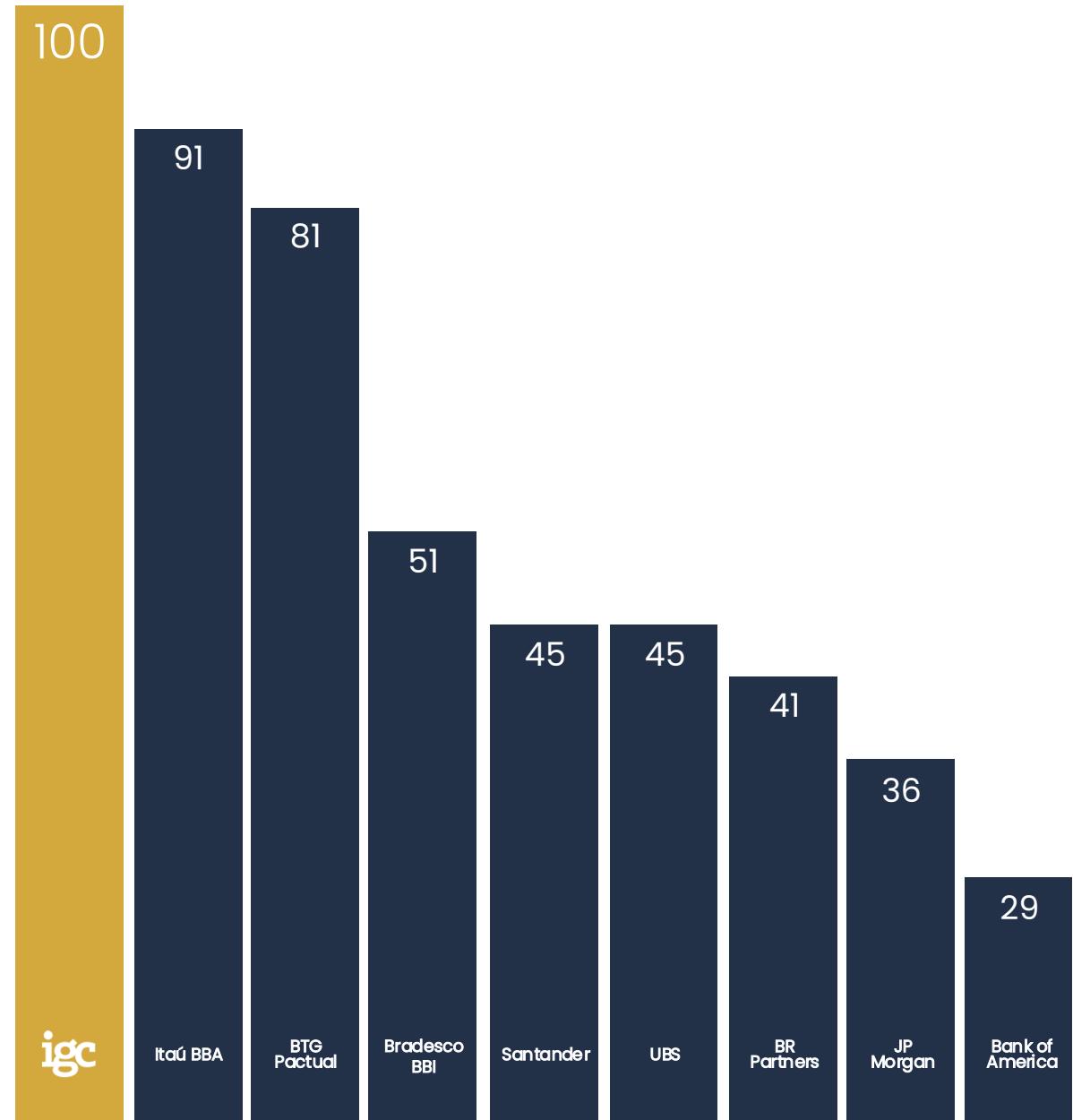
Globant

**GENERAL
ATLANTIC**

busbud

Absolute leader

Consistency and recognition:
igc is the **leader** in number of sell-side
M&A transactions.



Why are we different?

Weekly partners' committee

Leveraging the expertise and market vision gained from over 1,000 roadshows worldwide.

Owner to owner

All the transactions were led by current partners. We own our clients' challenges.

Transaction support

We anticipate problems and propose solutions to increase the success rate of transactions.

| Better approach and access to investors.

| Better project strategy and timing.

| Greater assertiveness and chance of success.

| Best possible transaction.

We deliver the best of both worlds

| Quality

- Specialists by sector
- Tailor-made solutions
- Agility and speed
- Transaction support team

| Scale

- +200 people, the largest team dedicated to M&A in Latin America.
- +1000 roadshows across the globe
- +6000 strategic and financial buyers in our global network
- Weekly partners' committee to discuss all the transactions

Process stages

01

| Preparation

- Understanding of the company and the desired transaction.
- Definition of strategy and investment thesis to maximize value.
- Mapping of possible buyers/investors.
- Transaction support.

02

| Roadshow and negotiation

- Presentation of the company.
- Receipt of proposals and transaction structuring.
- Negotiations aimed at fostering a competitive process whenever possible.

03

| Due Diligence and contracts

- Due Diligence and contracts

In conclusion

| Highest success rate

Tested concepts and processes to ensure a successful deal.

| Maximized valuation

We always seek the best possible transaction for the business owner.

| No conflicts of interest

We do what's best for the business owner, at the right time for their business.

| We are unique

The only M&A firm that can combine quality with scale.

What do our clients say



"igc prepared me a lot. Not only in presenting prospects, with its extensive network of great venture capitals worldwide, but also in preparing materials and, most importantly, in the discussions during and after the term sheet. igc was fundamental both in Series A and Series B."

Alexandre Zolko
CRMBonus



"You understood our thesis, and despite speaking with multiple funds and companies that were interested in us, we weren't familiar with the fund we eventually closed with. GIC has proven to be a valuable partner for our business. You found the partner that fit with our vision."

Fábio Felippe
Sankhya



"igc's ability to analyze our business, understand where the value levers are, and model the business so that we were truly prepared, whether for an M&A or a fundraising round, made all the difference."

Felipe Almeida
ZUP



"igc has always been deeply concerned with our business, fiercely defending what was important to us as shareholders, and knew how to create value for the company. Having advisory support is essential, and igc's is truly exceptional."

André de Vivo
Farmasa



"The security conveyed since the beginning of the process was incredible. Every step was explained in detail, and I always felt comfortable deciding whether to move forward."

Manuella Bossa

Truss



"The closing of our deal with an international company showcases the full capability of igc's team to position your company on a global level."

Ferreirinha Costa

Fortgreen



"igc introduced us to many buyers, which allowed us to broaden our perspective and understand how our business could make sense for various sectors and companies."

Alberto Cameiro Neto

Casa do Pão de Queijo



"No one had ever offered us a solution like this before. igc was able to structure an out-of-the-box operation we thought would never happen, and that was essential for the success of our fundraising."

Ricardo Luna

Conx



"igc explained each step of their strategy to me, ensuring the process was transparent and allowing me to provide input and fully understand it."

André Palis

Raccoon



"The way the process was presented, step by step, gave me complete clarity and made me feel comfortable."

Luiz Henrique Didier

Bexs



"In all conversations, igc's recommendation was unanimous. They are a benchmark and speak the same language as agribusiness, which gave us a very solid foundation of trust."

Alberto Yoshida

Yoshida & Hirata



"The best thing about igc is their negotiation skills. They can extract more value through a differentiated process, always staying closely connected to the entrepreneur."

Flávio Terni

Giant Steps



"igc understood the essence of our business very well and was able to generate value from it. We were able to close an excellent deal."

Felipe Calixto

Sankhya



"We wanted to know if it was the right time for One7 to make this move. We have a very strong case, and igc was honest in advising us on the best timing."

João Paulo Fiuza

One7



"igc's team is exceptional, with deep market knowledge. They are great people, dedicated, and work tirelessly for your deal."

Celso Ribeiro

BR Media



"M&A is very stressful for those involved. The closeness and experience of IGC's partners made all the difference in my transaction."

Tiago Reis

Suno



"In agribusiness, I believe igc is the most relevant advisor. You understand exactly how entrepreneurs think."

Salvino Camarotti

Agro Seiva, Campo Total, SC TEC



"The igc team was very competent. They made me feel comfortable at all times. I've recommended them more than once."

Joe Losso Parente Júnior

Publicações Online



"We received several proposals, and with igc's support, we were able to identify the best path. It was essential to have a company that thought alongside us with a long-term perspective."

Sérgio Brandão Marins

SGGC



"igc was highly impactful in opening doors, with the extensive access they have and, of course, the credibility they bring when advising."

Pedro Englert

StartSe

Our clients



"When the deal seemed to reach a crossroads, igc would come up with a solution, bringing the parties back to the table and facilitating conversations to move the deal forward."

Raphael Covre

Casa do Adubo



"When someone talks to me about M&A, I recommend igc. I always suggest partners with whom I've had great experiences, and in igc's case, they are simply the best company in the market"

Walter Galvão Neto

ioasys



"It was a process full of learning, and I have no doubt that we chose the right partner for this type of transaction."

Gustavo Tremel

Decora



"I am certain that the chances of closing the deal with them are much higher than without them, and on top of that, you achieve the best value."

Igor Senra

Moip



"The important aspect of a negotiation is leaving with the feeling that you did the right thing, and we definitely left with that feeling."

Roberta Zocchio

Pueri Domus



"The timing of our transaction was perfect. Everything happened exactly as it should have."

Gustavo Boscon

VitalForce



"igc has been with Femme for 13 years, supporting the company through every decisive stage. It's a place of principles and purpose, which created a strong bond between us."

Rogério Ramires

Femme



"igc brought us international investors we would never have imagined. They have a very well-executed and structured approach."

Marcelo Linhares

Onfly

Our transactions



The **JustiFLY** assets, part of **Champion USA**, were acquired by Central Garden & Pet



TBDC Agro Software was acquired by **TOTVS**



Comtrafo was acquired by **AMSC**



Grupo Aço Cearense has concluded the issuance of a R\$ 50,000,000 Secured Note



Solis Investimentos sold a majority stake to **Patria Investimentos**



Gaudium



Gaudium was acquired by **Vela Latam**



Consistec was acquired by DwyerOmega



Solutaste was acquired by Synergy Flavors



Darwin Seguros completes its funding round led by **Vintage Investimentos** and followed by **IRB** and other investors.



Frooty raised US\$10,000,000 in an ESG credit line with Proparco



UNLK acquires **Wake Creators** from **LWSA**



ADUBOS REAL

Cia. do Produtor was acquired by **Adubos Real**



Sustainable Agro Solutions acquires a majority stake in **Aqua do Brasil**



TRÊS MARIAS AGRO

Serra Bonita sells 100% of its assets to Três Marias Agro and José Paulo Rocheto, shareholder of Bem Brasil



G3 Agroavícola sells majority stake to Pluma Agroavícola



Part of Indorama Corporation

Fass Agro was acquired by Adufétil Fertilizantes, part of the Indorama Corporation group



PATRIA

Netbr was acquired by SEK



Flip was acquired by Olist



XP acquired a minority stake in
Inove Investimentos



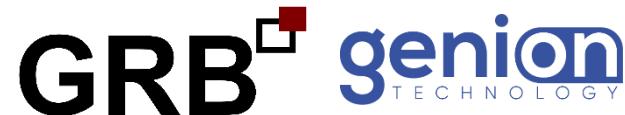
Labsoft was acquired by Confience



Lola From Rio and Skala announce merger
with support from Advent International



Rede Monte Carlo raised R\$150,000,000.00
through the 2nd issuance of its FIDC



GRB and Genion were acquired by Clash



BITKA Analytics was acquired by BIP



RKM Engenharia raised R\$48,500,000 through the issuance of a CRI, a real estate asset-backed security.



XP Inc. acquired a minority stake in **3A RIVA INVESTIMENTOS**



Aplinova was acquired by Prinova, a subsidiary of the Japanese group Nagase



Vydence was acquired by Grupo MedSystems



Gestão para o Varejo

CISS successfully raised R\$31 million through the issuance of the second series of its FDIC



GreenYellow has sold 23 SPVs to Athon Energia



PUBLICIS GROUPE

BR Media Group was acquired by
Publicis Groupe



Sempre Internet was acquired by
Brasil TecPar



Oobj was acquired by Avalara



Sense Eletrônica has been acquired by TE
Connectivity



Green Ventures, a subsidiary of Fiagril, was
acquired by Oleoplan



Rede Monte Carlo raised R\$120,000,000.00
through the issuance of a CRA, an
agricultural bond



Misa raised R\$30,000,000.00 through the issuance of a CRI, a real estate asset-backed security



Aoop Cloud Solutions

NTT DATA

Aoop has been acquired by NTT Data



Reivax was acquired by WEG



A.Azevedo Óleos sold a majority stake to Oleon, a Groupe Avril subsidiary

plastlabor



Plastlabor has been acquired by Solabia, a TA Associates portfolio company



Ciss structured a FIDC of R\$100,000,000.00



Soft Film was acquired by Packing Group



Farmtech completes funding round with bewater



Veja Construções completes financing for Bosques do Palermo project



Persa Incorporadora issues its first CRI, a real estate asset-backed security



Conx Construindo o melhor para você

Conx raised R\$70,000,000.00 through the issuance of a CRI, a real estate asset-backed security



Bexs was acquired by Ebury



Maxum was acquired by Brasif



Tex was acquired by Serasa Experian



Indicium received an investment from Columbia Capital



CRM Bonus raised its Series B led by BOND and with participation from Valor Capital



GENERAL ATLANTIC



asset
management

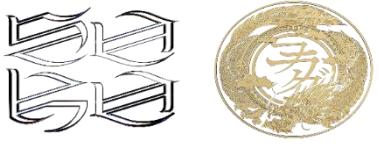
LiveMode raised a funding round with General Atlantic and XP Private Equity



Buson and Busbud merged their operations



Oligo Basics was acquired by Innovad Group



Soko, of FLAGCVX, was acquired by Accenture



Fazenda Churrascada was acquired by Heat Group



Rede Monte Carlo has completed the raising of R\$ 100,000,000.00 through the issuance of a CRA



Grupo MOVE3 and Sequoia Logística e Transporte (SEQL3) have merged their operations



Bunzl and **CT Group** formed a strategic alliance



Publicações Online
INTIMAÇÕES JUDICIAIS



Dura Software acquired
Publicações Online and **PROMAD**

SKALA[®]
COSMÉTICOS
GRUPO **SKALA** 



Advent International acquired
a majority stake in **Skala Cosméticos**



Globant 

Iteris was acquired by Globant



Viqua was acquired by Krona



Fertsan concluded the issuance of
a CPR-F, a credit instrument focused
on agribusiness



Grupo AGROSEPAC
Reflorestando o futuro

Agrosepac concluded the issuance of a CRA:
(R\$ 53,000,000.00)



Graffo Paranaense, of Sonoco Group, acquired 100% of **Inapel Embalagens**



Bunzl acquired a stake in **Lanlimp Group**



VExpenses was acquired by VR



XP Private Equity acquired a minority stake in **JL Health**



datora ARQIA

STC, a subsidiary of Suntech International, was acquired by Datora



PicPay

Bxblue was acquired by PicPay



Shell acquired **Prime Group**



GEF CAPITAL PARTNERS **SIGNAL** CAPITAL

The private equity funds GEF and Signal acquired a minority stake in **GR Química**



LEFT LANE **Cloud9 Capital**

Onfly completed its Series A round with Left Lane and Cloud9 Capital

Seed
INCORP

Seed issued a CRI worth R\$105,000,000.00 to finance the enterprises of Dona Elisa, Kansas, Piassanguaba, Teviot, Itaverá, and LaPlac



Megalabs

Megalabs acquired the AP46 Complex from **Laboratório Almeida Prado**

smartnx

nuvini

SmartNX was acquired by Nuvini



CONEXAMERICA
BRASIL

Conexamerica concluded the issuance of a CRI to finance the construction of photovoltaic plants

A GERADORA

 **LOXAM**

A Geradora was acquired by Loxam

ONE 7

 **XP** asset management

One7 sold an equity stake to XP Asset

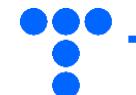


Yoshida & Hirata was acquired by Adubos Real

 **CLAMPER**

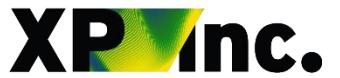
 **legrand**®

igc partners advised the transaction between **Clamper** & Legrand

 **Telefónica**

 **VITA**
DIGITAL DNA

Vita IT was acquired by Telefonica



SVN **Investimentos** sold an equity stake to **XP Inc.**



INCENTIVO & FIDELIDADE



Incentivale was acquired by **InComm Payments**



Plury Química was acquired by **Manuchar**



Diban sold an equity stake to **Marubeni**



e-Vertical sold an equity stake to **Grupo GPS**



Kenoby was acquired by **Gupy**



VitalForce was acquired
by Grupo Lwart



Monitora was acquired by Marlabs



APS was acquired by Ducato Capital



igc advised **Grupo Zarin** in its debt
financing, structuring a CRI, a Commercial
Mortgage-Backed Security



Automalógica received investment
from GEF



Vista Capital sold a minority stake
to XP Investimentos



Kinea

uma empresa 

Blue Health sold an equity stake to Kinea



Nutrien®

Marca Agro Mercantil was acquired by Nutrien

terrazoo

 crescera CAPITAL

Terra Zoo received investment from Crescera Capital



Economatica was acquired by TC



SC TEC, Campo Total and Agro Seiva were acquired by Ihara

aldo

Brookfield

Aldo Solar was acquired by Brookfield



Construtora San Remo concluded the issuance of a CRI worth R\$40,000,000.00



igc advised **SGGC** in its debt financing, structuring a CRI, a Commercial Mortgage-Backed Security



Tangerino was acquired by Sólides



Siagri and **Datacoper** merge operations to form Aliare and received an investment from the BTG Pactual Impact Fund



Bertelsmann Group sold **Afferolab** to Bossa.etc, a content-tech company from the Blue Management Institute (BMI)



ioasys was acquired by Alpargatas



GrupoBoticário 

Truss Professional was acquired by Grupo Boticário



BRIDGE ONE

BR Media sold an equity stake to Bridge One



XP Inc.

Giant Steps sold an equity stake to XP Inc.



Crescimentum and Cegos Ident International formed a strategic alliance



Fesar was acquired by Afya



Nutrien™

Agrosema was acquired by Nutrien



Sumitomo Corporation

Nativa Agronegócios was acquired by Agro Amazônia



INDORAMA

Adfert was acquired by Indorama Corporation



ROCKY



Raccoon was acquired by S4 Capital



Wolpac was acquired by FAAC



PATRIA

In partnership with **Blackstone**

Grupo AGP sold an equity stake to Patria Investimentos



Massimo Zanetti
MASSIMO ZANETTI BEVERAGE GROUP

Café Pacaembu was acquired by Massimo Zanetti Beverage Group



Vitra and Warren have merged their operations



Terra Nova was acquired by Nutrien

kawa



Kawa sold an equity stake to BTG Pactual



Grão de Ouro sold a majority stake to Aqua Capital



Marubeni

Adubos Real sold an equity stake to Marubeni



Semantix sold an equity stake to Crescera and Inovabra



AGRO GALAXY

Ferrari Zagatto sold a majority stake to Agrogalaxy



DutyCosméticos

DaBelle
HAIR
LOVE

Eico Cosméticos sold a majority stake to Duty Cosméticos



Sankhya sold an equity stake to GIC



Flex
RELACIONAMENTOS INTELIGENTES

Ayty Tech was acquired by Flex



RD Gente,
Saúde e
Bem-estar
RaiaDrogasil S.A.

Onofre was acquired by RaiaDrogasil



Gávea INVESTIMENTOS
WARBURG PINCUS
GRUPO GPS

RZF sold an equity stake to Grupo GPS



Caif was acquired by Caldic



Therezópolis was acquired by Coca-Cola FEMSA and Coca-Cola Andina



Prontmed sold an equity stake to Fleury and Sabin



Pouparfarma sold an equity stake to Stratus



Grupo União and Fortbras merged their operations



CreativeDrive

Decora was acquired by CreativeDrive



Sweetmix Distribuidora was acquired by Univar Solutions



Terra Soluções Agrícolas was acquired by Ihara



uma empresa Essity



BSN Medical sold assets of the **Neve** operation to a group of investors



LC Restaurantes sold an equity stake to Grupo GPS



Divcom Pharma and FQM Farmoquímica merged their operations to form FQM Divcom



Wooza sold an equity stake to Allied, an Advent portfolio company



Comdinheiro was acquired by Nelogica



Nepos was acquired by Came S.p.A



Setin sold the Pullman and Ibis Expo SP Hotels to XP Hotéis FII



CPQ's shareholders sold a majority stake to Standard Bank



Advent acquired Allied



Agro 100 sold a majority stake to Aqua Capital



Cal Viva raised funds through the structuring of a CRI



NeoAssist was acquired by Oca Capital



Amor por ela



Femme Laboratório da Mulher sold an equity stake to L Catterton



Moip was acquired by Wirecard



Vienna was acquired by Advent



GTIS partnered with GP Investments for the acquisition of BHG

CDF.



CDF sold an equity stake to BTG Private Equity



Uralkali joins the Brazilian fertilizer distribution market by acquiring a 50% stake in **Fertgrow**



Abase sold an equity stake to Henry Schein



PlayPen was acquired by Cognita



America Net sold an equity stake to Axxon Group



Magnesita sold MSA to Spread



Grupo Desempar was acquired by Lavoro



Beta Learning was acquired by ClearSale



Laboratório Osler, the manufacturer of the insect repellent brand **Exopsis®**, was acquired by SC Johnson



Sisgraph was acquired by Hexagon



Ebba, the parent company of Dafruta, acquired Maguary, a subsidiary of Kraft Foods



Yes sold an equity stake to Aqua Capital



Vórtx sold an equity stake to FTV Capital



dm sold a minority stake to Vinci Impacto and Retorno IV



NZN and **Click Jogos** merged their operations, and **HIG Capital** acquired a majority stake of the new company



Dasa acquired an equity stake of MD1



Mandic was acquired by Riverwood



Top Service was acquired by Predial



Forever Liss was acquired by Concept Investimentos

.StartSe

PATRIA

Patria made an investment series A in **StartSe**

OUROLAC
FOOD SERVICE SOLUTIONS

2bCapital
PRIVATE EQUITY

SIGULER GUFF

Ourolac sold an equity stake to **2bCapital** and **Siguler Guff**



Pellegrino
Conte com nossa gente.

Grupo Comolatti acquired **Pellegrino**

imc
INTERNATIONAL MEAL COMPANY



Advent International
GLOBAL PRIVATE EQUITY

Frango Assado was acquired by **IMC**



SEB
SISTEMA EDUCACIONAL BRASILEIRO

Pueri Domus sold its business unit of schools and teaching system to **SEB**

grupo
services



Grupo Services was acquired by Webhelp



Santander

Liderança was acquired by Santander



Barrenne

Farmasa was acquired by Barrenne

GENESIS GROUP
COMPLIANCE ASSURANCE



Genesis Group sold an equity stake to Actis



AFFINIA

Autopartners acquired Affinia Automotiva



LAÇO
MANAGEMENT

The Fifties was acquired by Laco



**Rentokil
Initial**

Ecotec Fumigation was acquired
by Rentokil Initial

TW trademaster



Trademaster sold an equity stake to BV

CASA DA VACA
Com você em todos os campos



Casa da Vaca sold an equity stake to Aqua Capital



**Klabin
Segall**

Setin was acquired by Klabin Segall

RAUL FULGENCIO
NEGÓCIOS IMOBILIÁRIOS

 **LOPES**

Raul Fulgêncio sold an equity
stake to Grupo LPS

even
even.com.br

 **MELNICK**
CONSTRUÇÕES

Even and Melnick formed a joint venture



Absolute sold a minority stake to BTG Pactual



LinkApi sold an equity stake to Semantix



Terco and Ernst & Young merged their operations to form Ernst & Young Terco



ibema acquired a paper mill from Suzano Papel e Celulose

Vocal



Vocal was acquired by Grupo Auto Sueco



Conductor was acquired by Riverwood Capital



Suno sold a minority stake to XP Inc.



Loja do Mecânico sold an equity stake to EB Capital



CPO partnered with OncoClínicas do Brasil



Polo Moda and SP Mega Mix merged their operations



Cataratas do Iguaçu SA sold an equity stake to Advent



Corpflex sold an equity stake to 2bCapital



Passfolio was acquired by Santander



Quimisa and **Quimiolog** were acquired by Brenntag

One Equity Partners



Cless sold an equity stake
To One Equity Partners



Vault was acquired by Assa Abloy



Creme Mel sold an equity
stake to HIG Capital



BC2 sold an equity stake to Vivante,
an Axxon Group company



Bio Rural was acquired by Nutrien



Zup was acquired by Itaú Unibanco



LM Farma was acquired by
Laboratories Urgo



LG Sistemas sold an equity
stake to HIG Capital



Global Aviation was
acquired by CBair



LDI sold its equity stake
of Cipasa to Prosperitas



Foxbit completed its Series A round with OK Group



Ferrari Zagatto sold an equity stake to Origin

Vocal



Grupo Vocal sold Vocal Motors to Grupo Itavema



Sellier & Bellot ®.

CBC acquired Sellier & Bellot

CECRISA

CERAMICA

VINCI

partners

Cecrisa sold an equity stake to Vinci Partners



Willyfrey Participações, the holding company of Renar Maçãs, raised funds through the issuance of new shares

CRM&BONUS



VOLPE CAPITAL



CRM&Bonus completed its Series A round led by Softbank and Riverwood



Casa do Adubo and **Casal Distribuidora** sold an equity stake to Axxon Group



One Equity Partners

AAT sold an equity stake to One Equity Partners

ROSSI



Rossi engaged in a joint venture with Norcon

ROSSI

Rossi sold financial assets



Natural da Terra was acquired by Hortifruuti



Volanty was acquired by Creditas

**estante
virtual**

livraria cultura

Estante Virtual was acquired by
Livraria Cultura



CONFRAPAR

Muxi sold an equity stake to Confrapar



Vila Inhambu sold an equity stake of
Drogarias DPSP S/A to majority shareholders



Dafra Motos and Itaú formed a strategic alliance



Delta was acquired by AGV Logística



Kinea



Escola Conquer was sold to Wiser Educação

opus
cless

BELEZA QUE COMPLETA

Opus was acquired by Cless



Psimon was acquired by Cremer



Realce was acquired by Lavoro

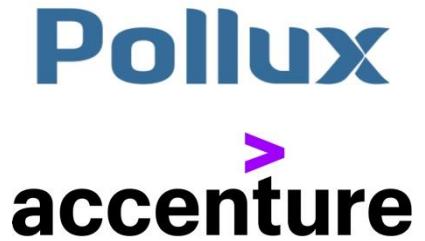


Basement

igc advised the transaction between Vortx and Basement



Femme Laboratório da Mulher received investment from Casa de Gestão



Pollux was acquired by Accenture



CBL Alimentos sold an equity stake to Arlon



Lupatech sold Steelinject to Forjas Taurus



Futuragro was acquired by Lavoro



Sinimplast acquired Globalpack



Denorpi was acquired by Lavoro



FGS was acquired by Georg Fischer



Arinos was acquired by Univar



A Geradora sold an equity stake to GG Investimentos



Progen acquired an equity stake of PReotta



Prismapack was acquired by Huhtamaki



Progen acquired an equity stake in Auding Intraesa Brasil



Transmoreno was acquired by JSL



webedia™

Tudo Gostoso was acquired by **Webedia**



Plenafétil was acquired by **Lavoro**

GTIS PARTNERS

106 SERIDÓ



CONSTRUTORA
SAO JOSE

GTIS reached an agreement for the acquisition of a stake and a capital investment worth R\$ 100,000,000.00



a marca da cobrança



COBRANÇA DO JEITO CERTO.

Localcred and **Brascobra** merged their operations to form **Localcredbrascobra**



.mobi

any screen, anywhere™

Aorta was acquired by **Grupo Mobi**



WARBURG PINCUS
SEQUOIA

Texlog was acquired by Sequoia, a Warburg Pincus portfolio company



Hypermarcas and Farmasa (**Samaja's family**) merged their operations through a stock swap



Drakar and **Voga**, companies of the **Ledervin Group**, merged their operations with Matec, forming Ledervinmatec



Tegma conducted a public primary and secondary distribution of common shares worth R\$ 603,980,000.00

A GERADORA



A Geradora acquired Poliservice



Growth Equity Partners

Sí Señor sold an equity stake to JM Growth Partners

Padtec



Padtec sold 100% of its Submarine Equipment division to IPG Photonics



Dasa acquired Cerpe



Nasha acquired the Phytoervas product line from Procter & Gamble



Copag sold an equity stake to Carta Mundi



D'Altomare Química was acquired by Univar



Travelweek São Paulo was acquired by Reed Exhibitions



Fortgreen sold an equity stake to **Origin**

FOTOTICA



HAL Investments

Fototica was acquired By Hal Investments

ATENTO:



Atento acquired **Rbrasil**



GP Investments

Farmasa sold an equity stake to **GP Investments**



TransUnion.

Crivo SA sold an equity stake to **Transunion**

dafruta



Dafruta sold an equity stake to **Avanti Participações**



SQUADRA
PARTICIPAÇÕES



Puket was acquired
by Imaginarium



even sold an equity stake
to Spinnaker Capital Group



Selectchemie was acquired by IMCD



ACS was acquired by Engie



CEL® LEP was acquired
by HIG Capital



NEUBERGER Berman SIGULER GUFF



A group of investors formed by 3i,
Neuberger Berman and Siguler Guff,
acquired Óticas Carol



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