

CAPITAL GROUP

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# Mesirow 3(21) Elite List

## 1Q2026

Report created on  
05.06.2026

## Elite list

The following investment options meet Mesirow's minimum criteria for investment option selection. Plan sponsors who select at least one option from each of our four Core Asset Classes (large cap domestic equity, large cap foreign equity, intermediate-term domestic bonds and cash equivalents) qualify for Mesirow's Fiduciary Partnership Service. At the end of this document, you'll find the Definitions and Guidance page, which offers our guidelines for selecting investment options and contains definitions of the various asset classes and investment styles offered.

**CORE** – Choose a minimum of one investment option from each of these four Core Asset Classes (large cap domestic equity, large cap foreign equity, intermediate-term domestic bonds and cash equivalents) to ensure that the lineup provides minimum asset class exposure for a basic diversified portfolio.

**SUPPLEMENTAL** – Selecting investment options from these asset classes is optional, but will offer plan participants better potential for diversification.

| INVESTMENT OPTION NAME                                | ID    | CATEGORY   | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP |                           |
|---|-------|------------|---|---------------------------|
|   |       |            | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
| <b>CORE-LARGE CAP DOMESTIC EQUITY</b>                 |       |            |   |                           |
| American Century Disciplined Core Eq A                | BEQAX | Large Core |   |                           |
| American Century Large Cap Equity A                   | AFDAX | Large Core |   |                           |
| American Funds' Fundamental Investors R-4             | RFNEX | Large Core |   |                           |
| American Funds' The Investment Company of America R-4 | RICEX | Large Core |   |                           |
| American Funds' Washington Mutual Investors Fund R-4  | RWMEX | Large Core | ●   | ●                         |
| BlackRock Advantage Large Cap Core Inv A              | MDLRX | Large Core |   |                           |
| Calvert US Large Cap Core Rspnb Idx A                 | CSXAX | Large Core |   |                           |
| ClearBridge Appreciation A                            | SHAPX | Large Core |   |                           |
| ClearBridge Dividend Strategy A                       | SOPAX | Large Core |   |                           |
| Columbia Contrarian Core A                            | LCCAX | Large Core |   |                           |
| Columbia Cornerstone Equity A                         | NSGAX | Large Core |   |                           |
| Columbia Disciplined Core A                           | AQEAX | Large Core |   |                           |
| Columbia Large Cap Enhanced Core A                    | NMIAX | Large Core |   |                           |
| Columbia Large Cap Index A                            | NEIAX | Large Core |   |                           |
| Eaton Vance Atlanta Capital Focused Gr A              | EAALX | Large Core |   |                           |
| Federated Hermes Max-Cap Index Svc                    | FMXSX | Large Core |   |                           |
| Federated Hermes MDT All Cap Core A                   | QAACX | Large Core |   |                           |
| Fidelity Advisor Capital Development A                | FDTTX | Large Core |   |                           |
| Fidelity Advisor Diversified Stock A                  | FDOX  | Large Core |   |                           |
| Fidelity Advisor Large Cap Stock A                    | FLAFX | Large Core |   |                           |
| Fidelity Advisor Mega Cap Stock A                     | FGTAX | Large Core |   |                           |
| Franklin Rising Dividends A                           | FRDPX | Large Core |   |                           |
| Goldman Sachs Large Cap Equity A                      | GSCGX | Large Core |   |                           |

\* This investment option is closed to new plans

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| INVESTMENT OPTION NAME                   | ID    | CATEGORY     | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|--------------|---|---------------------------|
| Goldman Sachs Rising Dividend Gr A       | GSRAX | Large Core   |   |                           |
| Goldman Sachs US Equity Insights A       | GSSQX | Large Core   |   |                           |
| Hartford Core Equity R4                  | HGISX | Large Core   |   |                           |
| Invesco Charter A                        | CHTRX | Large Core   |   |                           |
| Invesco Main Street A                    | MSIGX | Large Core   |   |                           |
| Invesco Main Street All Cap A            | OMSOX | Large Core   |   |                           |
| Invesco Rising Dividends A               | OARDX | Large Core   |   |                           |
| Invesco S&P 500 Index A                  | SPIAX | Large Core   |   |                           |
| iShares Russell 1000 Large-Cap Idx Inv A | BRGAX | Large Core   |   |                           |
| iShares S&P 500 Index Investor A         | BSPAX | Large Core   | ●   | ●                         |
| Janus Henderson Growth And Income S      | JADGX | Large Core   |   |                           |
| JH Adaptive Risk Mgd U.S. Eq S           | JRSSX | Large Core   |   |                           |
| JHancock Fundamental Large Cap Core R2   | JLCYX | Large Core   |   |                           |
| JPMorgan US Equity R3                    | JUEPX | Large Core   |   |                           |
| * Lord Abbett Dividend Growth A          | LAMAX | Large Core   |   |                           |
| Lord Abbett Dividend Growth R4           | LAMSX | Large Core   |   |                           |
| MFS Blended Research Core Equity R3      | MUETX | Large Core   |   |                           |
| MFS Core Equity R3                       | MRGHX | Large Core   |   |                           |
| MFS Massachusetts Investors Tr R3        | MITHX | Large Core   |   |                           |
| MFS Research R3                          | MFRHX | Large Core   |   |                           |
| Neuberger Large Cap Growth A             | NGDAX | Large Core   |   |                           |
| Neuberger Multi-Cap Opportunities A      | NMUAX | Large Core   |   |                           |
| PGIM Quant Solutions Large-Cap Cor Eq A  | PTMAX | Large Core   |   |                           |
| PIMCO StocksPLUS® A                      | PSPAX | Large Core   |   |                           |
| PIMCO StocksPLUS® Absolute Return A      | PTOAX | Large Core   |   |                           |
| Putnam Core Equity Fund A                | PMYAX | Large Core   |   |                           |
| Putnam Focused Equity A                  | PGIAX | Large Core   |   |                           |
| Putnam U.S. Research A                   | PNRAX | Large Core   |   |                           |
| T. Rowe Price Dividend Growth Advisor    | TADGX | Large Core   |   |                           |
| T. Rowe Price U.S. Equity Research Adv   | PACOX | Large Core   |   |                           |
| Victory Diversified Stock A              | SRVEX | Large Core   |   |                           |
| American Century Disciplined Growth A    | ADCVX | Large Growth |   |                           |
| American Century Growth A                | TCRAX | Large Growth |   |                           |
| American Century Select A                | TWCAX | Large Growth |   |                           |
| American Century Ultra® A                | TWUAX | Large Growth |   |                           |
| American Funds' AMCAP Fund R-4           | RAFEX | Large Growth |   |                           |

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| INVESTMENT OPTION NAME                         | ID    | CATEGORY     | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|--------------|---|---------------------------|
| American Funds' The Growth Fund of America R-4 | RGAEX | Large Growth |   |                           |
| AMG Renaissance Large Cap Growth N             | MRLTX | Large Growth |   |                           |
| BlackRock Advantage Large Cap Gr Inv A         | BMCAX | Large Growth |   |                           |
| BlackRock Capital Appreciation Inv A           | MDFGX | Large Growth |   |                           |
| BlackRock Large Cap Focus Growth Inv A         | MDFOX | Large Growth |   |                           |
| ClearBridge Large Cap Growth A                 | SBLGX | Large Growth |   |                           |
| Columbia Cornerstone Growth A                  | LEGAX | Large Growth |   |                           |
| Columbia Disciplined Growth A                  | RDLAX | Large Growth |   |                           |
| Columbia Large Cap Growth Opp A                | NFEAX | Large Growth |   |                           |
| Columbia Select Large Cap Growth A             | ELGAX | Large Growth |   |                           |
| Eaton Vance Focused Growth Opps A              | EAFGX | Large Growth |   |                           |
| Eaton Vance Growth A                           | EALCX | Large Growth |   |                           |
| Eaton Vance Stock A                            | EAERX | Large Growth |   |                           |
| Federated Hermes Kaufmann Large Cap A          | KLCAX | Large Growth |   |                           |
| Federated Hermes MDT Large Cap Growth A        | QALGX | Large Growth |   |                           |
| Fidelity Advisor Equity Growth A               | EPGAX | Large Growth |   |                           |
| Fidelity Advisor Growth Opps A                 | FAGAX | Large Growth |   |                           |
| Fidelity Advisor New Insights A                | FNIAA | Large Growth |   |                           |
| Fidelity Advisor Stock Sel A                   | FMAMX | Large Growth |   |                           |
| Franklin DynaTech A                            | FKDNX | Large Growth |   |                           |
| Franklin Growth A                              | FKGRX | Large Growth |   |                           |
| Franklin Growth Opportunities A                | FGRAX | Large Growth |   |                           |
| Goldman Sachs Large Cap Gr Insghts A           | GLCGX | Large Growth |   |                           |
| Hartford Growth Opportunities R4               | HGOSX | Large Growth |   |                           |
| Invesco American Franchise A                   | VAFAX | Large Growth |   |                           |
| Invesco Discovery Large Cap A                  | OPTFX | Large Growth |   |                           |
| Janus Henderson Forty S                        | JARTX | Large Growth |   |                           |
| Janus Henderson Research S                     | JRASX | Large Growth |   |                           |
| JHancock U.S. Global Leaders Growth R2         | USLYX | Large Growth |   |                           |
| JPMorgan Growth Advantage R3                   | JGTTX | Large Growth |   |                           |
| JPMorgan Large Cap Growth R3                   | JLGPX | Large Growth | ●   | ●                         |
| MassMutual Blue Chip Growth R4                 | MBGFX | Large Growth |   |                           |
| MFS Blended Research Growth Eq R3              | BRWTX | Large Growth |   |                           |
| MFS Growth R3                                  | MFEHX | Large Growth |   |                           |
| MFS Massachusetts Inv Gr Stk R3                | MIGHX | Large Growth |   |                           |

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|--|-------|--------------|---|---------------------------|
| * PGIM Jennison Diversified Growth A     | TBDAX | Large Growth |   |                           |
| PGIM Jennison Focused Growth A           | SPFAX | Large Growth |   |                           |
| PGIM Jennison Growth A                   | PJFAX | Large Growth |   |                           |
| PGIM Jennison Growth R2                  | PJFOX | Large Growth |   |                           |
| Putnam Large Cap Growth A                | POGAX | Large Growth |   |                           |
| T. Rowe Price All-Cap Opportunities-Adv  | PAWAX | Large Growth |   |                           |
| T. Rowe Price Blue Chip Growth Advisor   | PABGX | Large Growth |   |                           |
| T. Rowe Price Growth Stock Adv           | TRSAX | Large Growth |   |                           |
| Transamerica Capital Growth A            | IALAX | Large Growth |   |                           |
| Transamerica US Growth A                 | TADAX | Large Growth |   |                           |
| Virtus Silvant Focused Growth A          | PGWAX | Large Growth |   |                           |
| Voya Large-Cap Growth A                  | NLCAX | Large Growth |   |                           |
| American Century Disciplined Value A     | AMADX | Large Value  |   |                           |
| American Century Equity Income A         | TWEAX | Large Value  |   |                           |
| American Century Focused Lg Cap Val A    | ALPAX | Large Value  |   |                           |
| American Century Value A                 | TWADX | Large Value  |   |                           |
| American Funds' American Mutual Fund R-4 | RMFEX | Large Value  |   |                           |
| BlackRock Advantage Large Cap Val Inv A  | MDLVX | Large Value  |   |                           |
| BlackRock Equity Dividend Inv A          | MDDVX | Large Value  |   |                           |
| BlackRock Large Cap Focus Value Inv A    | MDBAX | Large Value  |   |                           |
| ClearBridge Large Cap Value A            | SINAX | Large Value  |   |                           |
| ClearBridge Tactical Dividend Income A   | CFLGX | Large Value  |   |                           |
| ClearBridge Value A                      | LGVAX | Large Value  |   |                           |
| Columbia Disciplined Value A             | RLCAX | Large Value  |   |                           |
| Columbia Dividend Income A               | LBSAX | Large Value  |   |                           |
| Columbia Dividend Opportunity A          | INUTX | Large Value  |   |                           |
| Columbia Intrinsic Value A               | INDZX | Large Value  |   |                           |
| Columbia Select Large Cap Value A        | SLVAX | Large Value  |   |                           |
| Davis NY Venture A                       | NYVTX | Large Value  |   |                           |
| Davis Opportunity A                      | RPEAX | Large Value  |   |                           |
| Eaton Vance Dividend Builder A           | EVTMX | Large Value  |   |                           |
| Eaton Vance Focused Value Opps A         | EAFVX | Large Value  |   |                           |
| Eaton Vance Large-Cap Value A            | EHSTX | Large Value  |   |                           |
| Federated Hermes MDT Large Cap Value A   | FSTRX | Large Value  |   |                           |
| Federated Hermes MDT Large Cap Value Svc | FSTKX | Large Value  |   |                           |
| Federated Hermes Strategic Value Div A   | SVAAX | Large Value  |   |                           |

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|--|--------|-------------|---|---------------------------|
| Fidelity Advisor Stk Selec Lg Cp Val A | FLUAX  | Large Value |   |                           |
| Franklin Equity Income A               | FISEX  | Large Value |   |                           |
| Goldman Sachs Equity Income A          | GSGRX  | Large Value |   |                           |
| Goldman Sachs Large Cap Value A        | GSLAX  | Large Value |   |                           |
| Goldman Sachs Large Cp Val Insights A  | GCVAX  | Large Value |   |                           |
| Hartford Dividend and Growth R4        | HDGSX  | Large Value |   |                           |
| Hartford Equity Income R4              | HQISX  | Large Value |   |                           |
| Invesco Comstock A                     | ACSTX  | Large Value |   |                           |
| Invesco Comstock Select A              | CGRWX  | Large Value |   |                           |
| Invesco Diversified Dividend A         | LCEAX  | Large Value |   |                           |
| Invesco Dividend Income A              | IAUTX  | Large Value |   |                           |
| Invesco Growth and Income A            | ACGIX  | Large Value |   |                           |
| JHancock Disciplined Value R2          | JDVPX  | Large Value |   |                           |
| JPMorgan Equity Income R3              | OIEPX  | Large Value |   |                           |
| JPMorgan Large Cap Value R3            | OLVTX  | Large Value |   |                           |
| JPMorgan US Value R3                   | JGAVX  | Large Value |   |                           |
| JPMorgan Value Advantage R3            | JVAPX  | Large Value |   |                           |
| * Lord Abbett Affiliated A             | LAFFX  | Large Value |   |                           |
| Lord Abbett Affiliated R4              | LAFSX  | Large Value |   |                           |
| * Lord Abbett Fundamental Equity A     | LDFVX  | Large Value |   |                           |
| Lord Abbett Fundamental Equity R4      | LAVSX  | Large Value |   |                           |
| MassMutual Diversified Value R4        | MDDRXX | Large Value |   |                           |
| MFS Blended Research Value Equity R3   | BRULX  | Large Value |   |                           |
| MFS Equity Income R3                   | EQNTX  | Large Value |   |                           |
| MFS Low Volatility Equity R3           | MLVPX  | Large Value |   |                           |
| MFS Value R3                           | MEIHX  | Large Value |   |                           |
| Neuberger Equity Income A              | NBHAX  | Large Value |   |                           |
| Neuberger Large Cap Value A            | NPNAX  | Large Value |   |                           |
| PGIM Jennison Focused Value A          | PJIAX  | Large Value |   |                           |
| PGIM Jennison Value A                  | PBEAX  | Large Value |   |                           |
| * PGIM Quant Solutions Large-Cap Val A | SUVAX  | Large Value |   |                           |
| PIMCO RAE PLUS A                       | PIXAX  | Large Value |   |                           |
| Putnam Large Cap Value A               | PEYAX  | Large Value | ●   | ●                         |
| T. Rowe Price Equity Income Advisor    | PAFDX  | Large Value |   |                           |
| T. Rowe Price Value Adv                | PAVLX  | Large Value |   |                           |
| Transamerica Large Cap Value A         | TWQAX  | Large Value |   |                           |

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|--|-------|-------------------|---|---------------------------|
| Voya Corporate Leaders 100 A                             | VYCAX | Large Value       |   |                           |
| Voya Large Cap Value A                                   | IEDAX | Large Value       |   |                           |
| <b>CORE-LARGE CAP FOREIGN EQUITY</b>                     |       |                   |   |                           |
| American Funds' International Growth and Income Fund R-4 | RIGEX | Intl Large Core   | ●   | ●                         |
| BlackRock Advantage International Inv A                  | BROAX | Intl Large Core   |   |                           |
| Federated Hermes International Leaders A                 | FGFAX | Intl Large Core   |   |                           |
| Franklin International Equity A                          | LMEAX | Intl Large Core   |   |                           |
| Goldman Sachs International Eq ESG A                     | GSIFX | Intl Large Core   |   |                           |
| Goldman Sachs International T/M Eq A                     | GATMX | Intl Large Core   |   |                           |
| Goldman Sachs Intl Eq Insghts A                          | GCIAX | Intl Large Core   |   |                           |
| * Hartford International Equity R4                       | HDVSX | Intl Large Core   |   |                           |
| Hartford International Opportunities R4                  | IHOSX | Intl Large Core   |   |                           |
| iShares MSCI EAFE Intl Idx Inv A                         | MDIIX | Intl Large Core   |   |                           |
| iShares MSCI Total Intl Idx Inv A                        | BDOAX | Intl Large Core   |   |                           |
| Janus Henderson Overseas S                               | JIGRX | Intl Large Core   |   |                           |
| * Lord Abbett International Equity A                     | LICAX | Intl Large Core   |   |                           |
| Lord Abbett International Equity R4                      | LICSX | Intl Large Core   |   |                           |
| MassMutual Overseas R4                                   | MOSFX | Intl Large Core   |   |                           |
| MFS Intl Diversification R3                              | MDIHX | Intl Large Core   |   |                           |
| MFS Research International R3                            | MRSHX | Intl Large Core   |   |                           |
| Parametric International Equity A                        | EAISX | Intl Large Core   |   |                           |
| PIMCO StocksPLUS® Intl (USD-Hedged) A                    | PIPAX | Intl Large Core   |   |                           |
| Putnam Focused International Equity A                    | PEQUX | Intl Large Core   |   |                           |
| Putnam International Equity A                            | POVSX | Intl Large Core   |   |                           |
| American Century International Gr A                      | TWGAX | Intl Large Growth |   |                           |
| American Funds International Vantage Fund R-4            | RIVKX | Intl Large Growth |   |                           |
| American Funds' EUPAC Fund R-4                           | REREX | Intl Large Growth | ●   | ●                         |
| BlackRock International Inv A                            | MDILX | Intl Large Growth |   |                           |
| Calvert International Equity A                           | CWVGX | Intl Large Growth |   |                           |
| ClearBridge International Growth A                       | LGGAX | Intl Large Growth |   |                           |
| ClearBridge International Growth FI                      | LMGFX | Intl Large Growth |   |                           |
| Columbia Acorn International Sel A                       | LAFAX | Intl Large Growth |   |                           |
| Fidelity Advisor Diversified Intl A                      | FDVAX | Intl Large Growth |   |                           |
| Fidelity Advisor International Discv A                   | FAIDX | Intl Large Growth |   |                           |
| Fidelity Advisor International Growth A                  | FIAGX | Intl Large Growth |   |                           |

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|--|-------|-----------------------|---|---------------------------|
| Fidelity Advisor Intl Capl App A             | FCPAX | Intl Large Growth     |   |                           |
| Fidelity Advisor Overseas A                  | FOVBX | Intl Large Growth     |   |                           |
| Franklin Intl Growth A                       | FNGAX | Intl Large Growth     |   |                           |
| Hartford International Growth R4             | HNCSX | Intl Large Growth     |   |                           |
| Hartford Schroders International Stk R4      | HSWSX | Intl Large Growth     |   |                           |
| Invesco EQV International Equity A           | AIEX  | Intl Large Growth     |   |                           |
| Invesco International Growth A               | OIGAX | Intl Large Growth     |   |                           |
| MFS International Growth R3                  | MGRTX | Intl Large Growth     |   |                           |
| * MFS International Intrinsic Equity R3      | MINGX | Intl Large Growth     |   |                           |
| Neuberger International Eq A                 | NIQAX | Intl Large Growth     |   |                           |
| Neuberger International Sel A                | NBNAX | Intl Large Growth     |   |                           |
| T. Rowe Price International Stock Adv        | PAITX | Intl Large Growth     |   |                           |
| American Century International Val A         | MEQAX | Intl Large Value      |   |                           |
| ClearBridge International Value A            | SBIEX | Intl Large Value      |   |                           |
| Columbia International Div Inc A             | CSVAX | Intl Large Value      |   |                           |
| Columbia Overseas Value A                    | COAVX | Intl Large Value      |   |                           |
| Federated Hermes Intl Strat Val Div A        | IVFAX | Intl Large Value      |   |                           |
| Goldman Sachs International Eq Inc A         | GSAKX | Intl Large Value      |   |                           |
| Hartford Schroders Intl Multi-Cp Val R4      | HFYSX | Intl Large Value      |   |                           |
| * JHancock Disciplined Value Intl A          | JDIBX | Intl Large Value      |   |                           |
| JHancock Disciplined Value Intl R2           | JDISX | Intl Large Value      |   |                           |
| * Lord Abbett International Value A          | LIDAX | Intl Large Value      |   |                           |
| Lord Abbett International Value R4           | LIRSX | Intl Large Value      |   |                           |
| MFS Blended Research Intl Eq R3              | BRXTX | Intl Large Value      |   |                           |
| PGIM Quant Solutions International Eq A      | PJRAX | Intl Large Value      |   |                           |
| Putnam International Value A                 | PNGAX | Intl Large Value      |   |                           |
| T. Rowe Price International Value Eq Adv     | PAIGX | Intl Large Value      |   |                           |
| Transamerica International Equity A          | TRWAX | Intl Large Value      |   |                           |
| <b>CORE-DOMESTIC BONDS</b>                   |       |                       |   |                           |
| American Century Diversified Bond A          | ADFAX | Interm-Term Core Bond |   |                           |
| American Funds' The Bond Fund of America R-4 | RBFEX | Interm-Term Core Bond | ●   | ●                         |
| BlackRock Core Bond Inv A                    | BCBAX | Interm-Term Core Bond |   |                           |
| Eaton Vance Core Bond A                      | EAGIX | Interm-Term Core Bond |   |                           |
| Fidelity Advisor Investment Gr Bd A          | FGBAX | Interm-Term Core Bond |   |                           |
| Invesco Core Bond A                          | OPIGX | Interm-Term Core Bond |   |                           |

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|--|-------|-------------------------------------|---|---------------------------|
| iShares US Aggregate Bond Index Inv A    | BMOAX | Interm-Term Core Bond               |   |                           |
| JPMorgan Core Bond R3                    | JCBPX | Interm-Term Core Bond               |   |                           |
| * Lord Abbett Core Fixed Income A        | LCRAX | Interm-Term Core Bond               |   |                           |
| Lord Abbett Core Fixed Income R4         | LCRSX | Interm-Term Core Bond               |   |                           |
| MML Barings Core Bond R4                 | MCZRX | Interm-Term Core Bond               |   |                           |
| Neuberger Core Bond A                    | NCRAX | Interm-Term Core Bond               |   |                           |
| Putnam Core Bond Fund A                  | PTRNX | Interm-Term Core Bond               |   |                           |
| T. Rowe Price New Income Adv             | PANIX | Interm-Term Core Bond               |   |                           |
| PIMCO Investment Grade Credit Bond A     | PBDAX | Interm-Term Core Plus - High Intl   |   |                           |
| Columbia Total Return Bond A             | LIBAX | Interm-Term Core Plus - High Non-IG |   |                           |
| JPMorgan Core Plus Bond R3               | JCPPX | Interm-Term Core Plus - High Non-IG |   |                           |
| American Century Core Plus A             | ACCQX | Interm-Term Core Plus Bond          |   |                           |
| American Funds Core Plus Bond Fund R-4   | AFPPX | Interm-Term Core Plus Bond          |   |                           |
| American Funds Strategic Bond Fund R-4   | RANEX | Interm-Term Core Plus Bond          |   |                           |
| BlackRock Total Return Inv A             | MDHQX | Interm-Term Core Plus Bond          | ●   | ●                         |
| Federated Hermes Total Return Bond A     | TLRAX | Interm-Term Core Plus Bond          |   |                           |
| Fidelity Advisor Total Bond A            | FEPAX | Interm-Term Core Plus Bond          |   |                           |
| Franklin Core Plus Bond Fund A           | FRSTX | Interm-Term Core Plus Bond          |   |                           |
| Franklin Total Return A                  | FKBAX | Interm-Term Core Plus Bond          |   |                           |
| Goldman Sachs Bond A                     | GSFAX | Interm-Term Core Plus Bond          |   |                           |
| Hartford Total Return Bond R4            | ITBUX | Interm-Term Core Plus Bond          |   |                           |
| Invesco Core Plus Bond A                 | ACPSX | Interm-Term Core Plus Bond          |   |                           |
| Janus Henderson Flexible Bond S          | JADFX | Interm-Term Core Plus Bond          |   |                           |
| JHancock Bond R2                         | JHRBX | Interm-Term Core Plus Bond          |   |                           |
| * Lord Abbett Total Return A             | LTRAX | Interm-Term Core Plus Bond          |   |                           |
| Lord Abbett Total Return R4              | LTRKX | Interm-Term Core Plus Bond          |   |                           |
| MFS Total Return Bond R3                 | MRBHX | Interm-Term Core Plus Bond          |   |                           |
| MML Barings Diversified Bond R4          | MDBFX | Interm-Term Core Plus Bond          |   |                           |
| PGIM Total Return Bond A                 | PDBAX | Interm-Term Core Plus Bond          |   |                           |
| PGIM Total Return Bond R2                | PDBRX | Interm-Term Core Plus Bond          |   |                           |
| PIMCO Total Return A                     | PTTAX | Interm-Term Core Plus Bond          |   |                           |
| PIMCO Total Return IV A                  | PTUZX | Interm-Term Core Plus Bond          |   |                           |
| Putnam Income A                          | PINCX | Interm-Term Core Plus Bond          |   |                           |
| Transamerica Bond A                      | IDITX | Interm-Term Core Plus Bond          |   |                           |
| Victory Core Plus Intermediate Bond CI A | UITBX | Interm-Term Core Plus Bond          |   |                           |

\* This investment option is closed to new plans

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| INVESTMENT OPTION NAME                              | ID    | CATEGORY                   | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|----------------------------|---|---------------------------|
| Voya Intermediate Bond A                            | IIBAX | Interm-Term Core Plus Bond |   |                           |
| American Funds Corporate Bond Fund R-4              | RCBDX | Interm-Term Corporate Bond |   |                           |
| Columbia Select Corporate Income A                  | LIAX  | Interm-Term Corporate Bond |   |                           |
| Federated Hermes Corporate Bond A                   | FDBAX | Interm-Term Corporate Bond |   |                           |
| Federated Hermes Interm Corp Bd Svc                 | INISX | Interm-Term Corporate Bond |   |                           |
| Fidelity Advisor Corporate Bond A                   | FCBAX | Interm-Term Corporate Bond |   |                           |
| Goldman Sachs Investment Grd Crdt A                 | GSGAX | Interm-Term Corporate Bond |   |                           |
| Invesco Corporate Bond A                            | ACCBX | Interm-Term Corporate Bond |   |                           |
| * Lord Abbett Income A                              | LAGVX | Interm-Term Corporate Bond |   |                           |
| Lord Abbett Income R4                               | LAUKX | Interm-Term Corporate Bond |   |                           |
| MFS Corporate Bond R3                               | MFBHX | Interm-Term Corporate Bond |   |                           |
| Victory Income Class A                              | UINCX | Interm-Term Corporate Bond |   |                           |
| American Funds' U.S. Government Securities Fund R-4 | RGVEX | Interm-Term Govt Bond      |   |                           |
| * Columbia US Treasury Index A                      | LUTAX | Interm-Term Govt Bond      |   |                           |
| Federated Hermes Short-Interm Govt Svc              | FIGIX | Interm-Term Govt Bond      |   |                           |
| Fidelity Advisor Government Income A                | FVIAX | Interm-Term Govt Bond      |   |                           |
| Goldman Sachs Core Fixed Income A                   | GCFIX | Interm-Term Govt Bond      |   |                           |
| MFS Government Securities R3                        | MFGHX | Interm-Term Govt Bond      |   |                           |
| American Century Ginnie Mae A                       | BGNAX | Mortgage-Backed Bond       |   |                           |
| American Century Government Bond A                  | ABTAX | Mortgage-Backed Bond       |   |                           |
| American Funds Mortgage Fund R-4                    | RMAEX | Mortgage-Backed Bond       |   |                           |
| Columbia Quality Income A                           | AUGAX | Mortgage-Backed Bond       |   |                           |
| Eaton Vance Government Opportunities A              | EVGOX | Mortgage-Backed Bond       |   |                           |
| Federated Hermes Fund for US Govt Secs A            | FUSGX | Mortgage-Backed Bond       |   |                           |
| Federated Hermes Government Income Svc              | FITSX | Mortgage-Backed Bond       |   |                           |
| Fidelity Advisor Mortgage Securities A              | FMGAX | Mortgage-Backed Bond       |   |                           |
| Franklin US Government Secs A                       | FKFSX | Mortgage-Backed Bond       |   |                           |
| * Franklin US Government Secs A1                    | FKUSX | Mortgage-Backed Bond       |   |                           |
| Goldman Sachs US Mortgages A                        | GSUAX | Mortgage-Backed Bond       |   |                           |
| Invesco Quality Income A                            | VKMGX | Mortgage-Backed Bond       |   |                           |
| PGIM Government Income A                            | PGVAX | Mortgage-Backed Bond       |   |                           |
| PIMCO GNMA and Government Secs A                    | PAGNX | Mortgage-Backed Bond       |   |                           |
| Putnam Mortgage Securities A                        | PGSIX | Mortgage-Backed Bond       |   |                           |
| Voya GNMA Income A                                  | LEXNX | Mortgage-Backed Bond       |   |                           |

### CORE-CASH EQUIVALENTS

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| INVESTMENT OPTION NAME                               | ID         | CATEGORY             | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|------------|----------------------|---|---------------------------|
| ¥ EB MaGIC Fund 75bps                                | 49327E300  | Stable Value         |   |                           |
| ¥ Federated Hermes Capital Preservation Fund SP      | 140411406  | Stable Value         | ●   | ●                         |
| ¥ INVESCO Stable Value Trust (70)                    | 46127\$731 | Stable Value         |   |                           |
| ¥ MetLife Stable Value Fund Series 25053 - Class 35  | 759522402  | Stable Value         |   |                           |
| ¥ Morley Stable Value Fund 171                       | 852320167  | Stable Value         |   |                           |
| American Funds U.S. Government Money Market Fund R-4 | RADXX      | Taxable Money Market | ●   | ●                         |

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| INVESTMENT OPTION NAME                                     | ID    | CATEGORY                   | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|----------------------------|---|---------------------------|
| <b>SUPPLEMENTAL</b>  |       |                            |   |                           |
| BlackRock Floating Rate Income Inv A                       | BFRAX | Bank Loan/Floating Rate    |   |                           |
| Columbia Floating Rate A                                   | RFRAX | Bank Loan/Floating Rate    |   |                           |
| Eaton Vance Floating Rate A                                | EVBLX | Bank Loan/Floating Rate    |   |                           |
| Eaton Vance Floating-Rate & Hi Inc A                       | EVFHX | Bank Loan/Floating Rate    |   |                           |
| Eaton Vance Floating-Rate Advantage A                      | EAFAX | Bank Loan/Floating Rate    |   |                           |
| Goldman Sachs High Yield FI Rate A                         | GFRAX | Bank Loan/Floating Rate    |   |                           |
| Hartford Floating Rate R4                                  | HFLSX | Bank Loan/Floating Rate    |   |                           |
| Invesco Senior Floating Rate A                             | OOSAX | Bank Loan/Floating Rate    |   |                           |
| Lord Abbett Floating Rate R4                               | LRRKX | Bank Loan/Floating Rate    |   |                           |
| Neuberger Floating Rate Inc A                              | NFIAX | Bank Loan/Floating Rate    |   |                           |
| PGIM Floating Rate Income A                                | FRFAX | Bank Loan/Floating Rate    |   |                           |
| Putnam Floating Rate Income A                              | PFLRX | Bank Loan/Floating Rate    |   |                           |
| Transamerica Floating Rate A                               | TFLAX | Bank Loan/Floating Rate    |   |                           |
| Columbia Convertible Securities A                          | PACIX | Convertibles               |   |                           |
| Fidelity Advisor Convertible Secs A                        | FACVX | Convertibles               |   |                           |
| * Franklin Convertible Securities A                        | FISCX | Convertibles               |   |                           |
| Invesco Convertible Securities A                           | CNSAX | Convertibles               |   |                           |
| * Lord Abbett Convertible A                                | LACFX | Convertibles               |   |                           |
| Lord Abbett Convertible R4                                 | LCFSX | Convertibles               |   |                           |
| Putnam Convertible Securities A                            | PCONX | Convertibles               |   |                           |
| Victory Investment Grd Convert A                           | SBFCX | Convertibles               |   |                           |
| Hartford Emerging Markets Local Debt R4                    | HLDSX | Emerging Mkts Bond Non-USD |   |                           |
| American Funds Emerging Markets Bond Fund R-4              | REGEX | Emerging Mkts Bond USD     |   |                           |
| Columbia Emerging Markets Bond A                           | REBAX | Emerging Mkts Bond USD     |   |                           |
| Goldman Sachs Emerging Markets Dbt A                       | GSDAX | Emerging Mkts Bond USD     |   |                           |
| MFS Emerging Markets Debt R3                               | MEDFX | Emerging Mkts Bond USD     |   |                           |
| PIMCO Emerging Markets Bond A                              | PAEMX | Emerging Mkts Bond USD     |   |                           |
| Transamerica Emerging Markets Debt A                       | EMTAX | Emerging Mkts Bond USD     |   |                           |
| American Century Emerging Markets A                        | AEMMX | Emerging Mkts Core         |   |                           |
| American Funds Developing World Growth and Income Fund R-4 | RDWEX | Emerging Mkts Core         |   |                           |
| BlackRock Advantage Emerging Mkts Inv A                    | BLSAX | Emerging Mkts Core         |   |                           |
| BlackRock Emerging Mkts Inv A                              | MDDCX | Emerging Mkts Core         |   |                           |
| * Fidelity Advisor Focused Em Mkts A                       | FAMKX | Emerging Mkts Core         |   |                           |
| Goldman Sachs Em Mkts Eq Insghts A                         | GERAX | Emerging Mkts Core         |   |                           |

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| INVESTMENT OPTION NAME                      | ID    | CATEGORY                | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP |                           |
|---|-------|-------------------------|---|---------------------------|
|   |       |                         | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
| Goldman Sachs Emerging Markets Eq A         | GEMAX | Emerging Mkts Core      |   |                           |
| Hartford Emerging Markets Equity R4         | HERSX | Emerging Mkts Core      |   |                           |
| * Hartford Schroders Emerging Mkts Eq R4    | HHHSX | Emerging Mkts Core      |   |                           |
| MFS Blended Research Em Mkts Eq R3          | BRKTX | Emerging Mkts Core      |   |                           |
| MFS Emerging Markets Equity R3              | MEMGX | Emerging Mkts Core      |   |                           |
| Neuberger Emerg Mkts Eq A                   | NEMAX | Emerging Mkts Core      |   |                           |
| Templeton Developing Markets A              | TEDMX | Emerging Mkts Core      |   |                           |
| Voya Multi-Manager Emerging Markets Eq A    | IEMHX | Emerging Mkts Core      |   |                           |
| American Funds' New World Fund R-4          | RNWEX | Emerging Mkts Growth    | ●   | ●                         |
| Columbia Emerging Markets A                 | EEMAX | Emerging Mkts Growth    |   |                           |
| Invesco Emerging Markets ex-China A         | GTDDX | Emerging Mkts Growth    |   |                           |
| * JPMorgan Emerging Markets Equity R3       | JHURX | Emerging Mkts Growth    |   |                           |
| Putnam Emerging Markets Equity A            | PEMMX | Emerging Mkts Growth    |   |                           |
| American Funds Global Balanced Fund R-4     | RGBEX | Global Asset Allocation |   |                           |
| American Funds' Capital Income Builder R-4  | RIREX | Global Asset Allocation |   |                           |
| BlackRock Global Allocation Inv A           | MDLOX | Global Asset Allocation |   |                           |
| Eaton Vance Global Income Builder A         | EDIAX | Global Asset Allocation |   |                           |
| Federated Hermes Global Allocation A        | FSTBX | Global Asset Allocation |   |                           |
| Fidelity Advisor Strategic Div & Inc A      | FASDX | Global Asset Allocation |   |                           |
| Franklin Mutual Quest A                     | TEQIX | Global Asset Allocation |   |                           |
| Invesco Global Allocation A                 | QVGIX | Global Asset Allocation |   |                           |
| Janus Henderson Global Allc Cnsv S          | JCASX | Global Asset Allocation |   |                           |
| Janus Henderson Global Allocation Gr S      | JGCSX | Global Asset Allocation |   |                           |
| Janus Henderson Global Allocation Mod S     | JMOSX | Global Asset Allocation |   |                           |
| JPMorgan Global Allocation R3               | GAOTX | Global Asset Allocation |   |                           |
| MFS Global Total Return R3                  | MFWHX | Global Asset Allocation |   |                           |
| PIMCO Global Core Asset Allocation A        | PGMAX | Global Asset Allocation |   |                           |
| Virtus Global Allocation A                  | PALAX | Global Asset Allocation |   |                           |
| Voya Global Income & Growth A               | VYGJX | Global Asset Allocation |   |                           |
| American Funds' Capital World Bond Fund R-4 | RCWEX | Global Bond Non-USD     |   |                           |
| BlackRock Strategic Global Bond Inv A       | MDWIX | Global Bond Non-USD     |   |                           |
| BrandywineGLOBAL Global Opp Bond A          | GOBAX | Global Bond Non-USD     |   |                           |
| Invesco Global Strategic Income A           | OPSIX | Global Bond Non-USD     |   |                           |
| Invesco International Bond A                | OIBAX | Global Bond Non-USD     |   |                           |
| PGIM Global Total Return A                  | GTRAX | Global Bond Non-USD     |   |                           |
| PGIM Global Total Return R2                 | PGTOX | Global Bond Non-USD     |   |                           |

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| INVESTMENT OPTION NAME                                   | ID    | CATEGORY            | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|---------------------|---|---------------------------|
| PIMCO International Bond (Unhedged) A                    | PFUAX | Global Bond Non-USD |   |                           |
| Putnam Global Income A                                   | PGGIX | Global Bond Non-USD |   |                           |
| T. Rowe Price International Bond Adv                     | PAIBX | Global Bond Non-USD |   |                           |
| Templeton Global Bond A                                  | TPINX | Global Bond Non-USD |   |                           |
| Voya Global Bond A                                       | INGBX | Global Bond Non-USD |   |                           |
| Goldman Sachs Global Core Fxd Inc A                      | GSGIX | Global Bond USD     |   |                           |
| MFS Global Opportunistic Bd R3                           | MGBMX | Global Bond USD     |   |                           |
| PIMCO Global Bond Opps (USD-Hdg) A                       | PAIIX | Global Bond USD     |   |                           |
| PIMCO International Bond (USD-Hdg) A                     | PFOAX | Global Bond USD     |   |                           |
| American Funds Global Insight Fund R-4                   | RGLEX | Global Large Core   |   |                           |
| American Funds' Capital World Growth and Income Fund R-4 | RWIEX | Global Large Core   |   |                           |
| BlackRock Advantage Global Investor A                    | MDGCX | Global Large Core   |   |                           |
| Davis Global A   | DGFAX | Global Large Core   |   |                           |
| Eaton Vance Equity Strategy A                            | ERBAX | Global Large Core   |   |                           |
| Franklin Global Equity A                                 | CFIPX | Global Large Core   |   |                           |
| Janus Henderson Global Select S                          | JORIX | Global Large Core   |   |                           |
| Templeton World A  | TEMWX | Global Large Core   |   |                           |
| American Century Focused Global Gr A                     | AGGRX | Global Large Growth |   |                           |
| American Funds Global Growth Portfolio R-4               | RGGEX | Global Large Growth |   |                           |
| American Funds' New Perspective Fund R-4                 | RNPEX | Global Large Growth | ●   | ●                         |
| American Funds' The New Economy Fund R-4                 | RNGEX | Global Large Growth |   |                           |
| BlackRock Unconstrained Equity Inv A                     | MDEGX | Global Large Growth |   |                           |
| Fidelity Advisor Worldwide A                             | FWAFX | Global Large Growth |   |                           |
| Invesco Global A   | OPPAX | Global Large Growth |   |                           |
| Invesco Global Core Equity A                             | AWSAX | Global Large Growth |   |                           |
| Invesco Global Focus A                                   | GLVAX | Global Large Growth |   |                           |
| Janus Henderson Global Research S                        | JWGRX | Global Large Growth |   |                           |
| MassMutual Global R4                                     | MGFRX | Global Large Growth |   |                           |
| MFS Global Growth R3                                     | MWOHX | Global Large Growth |   |                           |
| * PGIM Jennison Global Opportunities A                   | PRJAX | Global Large Growth |   |                           |
| T. Rowe Price Global Growth Stock Adv                    | PAGLX | Global Large Growth |   |                           |
| BlackRock Global Dividend Inv A                          | BABDX | Global Large Value  |   |                           |
| Columbia Global Value A                                  | IEVAX | Global Large Value  |   |                           |
| Franklin Mutual Beacon A                                 | TEBIX | Global Large Value  |   |                           |
| Franklin Mutual Global Discovery A                       | TEDIX | Global Large Value  |   |                           |

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| INVESTMENT OPTION NAME                         | ID    | CATEGORY           | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|--------------------|---|---------------------------|
| JHancock Global Shareholder Yield R2           | JGSRX | Global Large Value |   |                           |
| MFS Low Volatility Global Equity R3            | MVGLX | Global Large Value |   |                           |
| PGIM Jennison Global Equity Income A           | SPQAX | Global Large Value |   |                           |
| Voya Global High Dividend Low Vol A            | NAWGX | Global Large Value |   |                           |
| American Funds' SMALLCAP World Fund R-4        | RSLEX | Global Small/Mid   | ●   | ●                         |
| MFS Global New Discovery R3                    | GLNLX | Global Small/Mid   |   |                           |
| Templeton Global Smaller Comp A                | TEMGX | Global Small/Mid   |   |                           |
| Virtus KAR Global Small-Cap A                  | RGSAX | Global Small/Mid   |   |                           |
| American Century High-Yield A                  | AHYVX | High Yield         |   |                           |
| American Funds' American High-Income Trust R-4 | RITEX | High Yield         | ●   | ●                         |
| BlackRock High Yield Inv A                     | BHYAX | High Yield         |   |                           |
| Columbia Income Opportunities A                | AIOAX | High Yield         |   |                           |
| Eaton Vance High Income Opportunities A        | ETHIX | High Yield         |   |                           |
| Eaton Vance Income Fund of Boston A            | EVIBX | High Yield         |   |                           |
| Eaton Vance Multi-Asset Credit A               | EAAMX | High Yield         |   |                           |
| Eaton Vance Short Duration High Income A       | ESHAX | High Yield         |   |                           |
| Federated Hermes Opportunistic HY Bd Svc       | FHYTX | High Yield         |   |                           |
| Federated Hermes Sust High Yield Bond A        | FHIX  | High Yield         |   |                           |
| Franklin High Income A                         | FHQRX | High Yield         |   |                           |
| * Franklin High Income A1                      | FHAIX | High Yield         |   |                           |
| Goldman Sachs High Yield A                     | GSHAX | High Yield         |   |                           |
| Hartford High Yield R4                         | HAHSX | High Yield         |   |                           |
| Invesco High Yield A                           | AMHYX | High Yield         |   |                           |
| Janus Henderson High-Yield S                   | JDHYX | High Yield         |   |                           |
| * Lord Abbett High Yield A                     | LHYAX | High Yield         |   |                           |
| Lord Abbett High Yield R4                      | LHYSX | High Yield         |   |                           |
| MFS High Income R3                             | MHIHX | High Yield         |   |                           |
| MML Barings High Yield R4                      | MPHRX | High Yield         |   |                           |
| Neuberger High Income Bond A                   | NHIAx | High Yield         |   |                           |
| PGIM High Yield A                              | PBHAX | High Yield         |   |                           |
| PGIM High Yield R2                             | PHYEX | High Yield         |   |                           |
| PGIM Short Duration High Yield Income A        | HYSAX | High Yield         |   |                           |
| PIMCO High Yield A                             | PHDAX | High Yield         |   |                           |
| Putnam High Yield A                            | PHYIX | High Yield         |   |                           |
| Transamerica High Yield Bond A                 | IHIYX | High Yield         |   |                           |

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|---|-------|------------------------|---|---------------------------|
| Voya High Yield Bond A                        | IHYAX | High Yield             |   |                           |
| MFS Global High Yield R3                      | MHOTX | High Yield - High Intl |   |                           |
| American Century Inflation Adjs Bond A        | AIAVX | Inflation-Linked Bond  |   |                           |
| American Century Short Dur Inf PrBd A         | APOAX | Inflation-Linked Bond  |   |                           |
| American Funds Inflation Linked Bond Fund R-4 | RILDY | Inflation-Linked Bond  | ●   | ●                         |
| BlackRock Inflation Protected Bond Inv A      | BPRAX | Inflation-Linked Bond  |   |                           |
| Eaton Vance Short Dur Infl-Prot Inc A         | EARRX | Inflation-Linked Bond  |   |                           |
| Goldman Sachs Infl Protected Secs A           | GSAPX | Inflation-Linked Bond  |   |                           |
| Hartford Inflation Plus R4                    | HIPSX | Inflation-Linked Bond  |   |                           |
| Invesco Short Duration Inflation Prot A       | LMTAX | Inflation-Linked Bond  |   |                           |
| Lord Abbett Inflation Focused R4              | LIFKX | Inflation-Linked Bond  |   |                           |
| MFS Inflation-Adjusted Bond R3                | MIAHX | Inflation-Linked Bond  |   |                           |
| MML Barings Infl-Prot and Inc R4              | MIPRX | Inflation-Linked Bond  |   |                           |
| PIMCO Real Return A                           | PRTNX | Inflation-Linked Bond  |   |                           |
| Goldman Sachs Intl Sm Cp Insights A           | GICAX | Intl Small/Mid Core    |   |                           |
| * Lord Abbett International Opp A             | LAIEY | Intl Small/Mid Core    |   |                           |
| Lord Abbett International Opp R4              | LINSX | Intl Small/Mid Core    |   |                           |
| Putnam International Small Cap A              | PNVAX | Intl Small/Mid Core    |   |                           |
| Voya Multi-Manager International Sm Cp A      | NTKLX | Intl Small/Mid Core    |   |                           |
| American Century International Opps A         | AIVOX | Intl Small/Mid Growth  |   |                           |
| Federated Hermes Intl Small-Mid Co A          | ISCAZ | Intl Small/Mid Growth  |   |                           |
| Invesco International Small-Mid Com A         | OSMAX | Intl Small/Mid Growth  |   |                           |
| MFS International New Discovery R3            | MIDHX | Intl Small/Mid Growth  |   |                           |
| Royce International Premier Service           | RYIPX | Intl Small/Mid Growth  |   |                           |
| PIMCO Long-Term US Government A               | PFGAX | Long-Term Govt Bond    |   |                           |
| BlackRock Advantage SMID Cap Inv A            | MDSPX | Mid Core               |   |                           |
| Columbia Mid Cap Index A                      | NTIAX | Mid Core               |   |                           |
| Eaton Vance Atlanta Capital Sel Eq A          | ESEAX | Mid Core               |   |                           |
| Eaton Vance Atlanta Capital SMID-Cap A        | EAASX | Mid Core               |   |                           |
| Empower S&P Mid Cap 400® Index Inv            | MXMDX | Mid Core               |   |                           |
| * Empower S&P Mid Cap 400® Index L            | MXBUX | Mid Core               |   |                           |
| Federated Hermes Mid-Cap Index Svc            | FMDCX | Mid Core               |   |                           |
| Fidelity Advisor Mid Cap II A                 | FIIAX | Mid Core               |   |                           |
| Fidelity Advisor Stock Selec Mid Cp A         | FMCDX | Mid Core               |   |                           |
| Goldman Sachs Mid Cap Value A                 | GCMAX | Mid Core               |   |                           |

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|---------------------------------------|-------|------------|---|---------------------------|
| Hartford Schroders US MidCap Opps R4  | HFDSX | Mid Core   |   |                           |
| Invesco Equally-Wtd S&P 500 A         | VADAX | Mid Core   |   |                           |
| Invesco Main Street Mid Cap A         | OPMSX | Mid Core   |   |                           |
| iShares Russell Mid-Cap Index Inv A   | BRMAX | Mid Core   |   |                           |
| Janus Henderson Contrarian S          | JCNIX | Mid Core   |   |                           |
| * Lord Abbett Value Opportunities A   | LVOAX | Mid Core   |   |                           |
| Lord Abbett Value Opportunities R4    | LVOSX | Mid Core   |   |                           |
| Voya MI Dynamic SMID Cap A            | VYMQX | Mid Core   |   |                           |
| American Century Heritage A           | ATHAX | Mid Growth |   |                           |
| BlackRock Mid-Cap Growth Equity Inv A | BMGAX | Mid Growth |   |                           |
| Columbia Select Mid Cap Growth Fund A | CBSAX | Mid Growth |   |                           |
| Federated Hermes Kaufmann A           | KAUAX | Mid Growth |   |                           |
| Federated Hermes MDT Mid Cap Growth A | FGSAX | Mid Growth |   |                           |
| Franklin Small-Mid Cap Growth A       | FRSGX | Mid Growth |   |                           |
| Goldman Sachs Mid Cap Growth A        | GGOAX | Mid Growth |   |                           |
| Goldman Sachs Small/Mid Cap Growth A  | GSMAX | Mid Growth |   |                           |
| Invesco Discovery Mid Cap Growth A    | OEGAX | Mid Growth |   |                           |
| Janus Henderson Enterprise S          | JGRTX | Mid Growth |   |                           |
| JPMorgan Mid Cap Growth R3            | JMGPX | Mid Growth |   |                           |
| * Lord Abbett Growth Opportunities A  | LMGAX | Mid Growth |   |                           |
| Lord Abbett Growth Opportunities R4   | LGOSX | Mid Growth |   |                           |
| * MassMutual Mid Cap Growth R4        | MEFFX | Mid Growth |   |                           |
| MFS Mid Cap Growth A                  | OTCAX | Mid Growth |   |                           |
| MFS Mid Cap Growth R3                 | OTCHX | Mid Growth |   |                           |
| Neuberger Mid Cap Growth A            | NMGAX | Mid Growth |   |                           |
| PGIM Jennison Mid-Cap Growth A        | PEEAX | Mid Growth |   |                           |
| PGIM Jennison Mid-Cap Growth R2       | PEGEX | Mid Growth |   |                           |
| * T. Rowe Price Mid-Cap Growth Adv    | PAMCX | Mid Growth |   |                           |
| Transamerica Mid Cap Growth A         | MCGAX | Mid Growth |   |                           |
| Virtus Silvant Mid-Cap Growth A       | RMDAX | Mid Growth |   |                           |
| Voya MidCap Opportunities A           | NMCAX | Mid Growth |   |                           |
| American Century Mid Cap Value A      | ACLAX | Mid Value  |   |                           |
| BlackRock Mid-Cap Value Investor A    | MDRFX | Mid Value  |   |                           |
| Columbia Select Mid Cap Value A       | CMUAX | Mid Value  |   |                           |
| Fidelity Advisor Mid Cap Value A      | FMPAX | Mid Value  |   |                           |
| Fidelity Advisor Value A              | FAVFX | Mid Value  |   |                           |

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| INVESTMENT OPTION NAME                                | ID    | CATEGORY          | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|-------------------|---|---------------------------|
| Fidelity Advisor Value Strategies A                   | FSOAX | Mid Value         |   |                           |
| Franklin Mutual U.S. Mid Cap Value A                  | FRBSX | Mid Value         |   |                           |
| Hartford MidCap Value R4                              | HMVSX | Mid Value         |   |                           |
| Invesco Value Opportunities A                         | VVOAX | Mid Value         |   |                           |
| Janus Henderson Mid Cap Value S                       | JMVIX | Mid Value         |   |                           |
| JHancock Classic Value R2                             | JCVSX | Mid Value         |   |                           |
| JHancock Disciplined Value Mid Cap R2                 | JVMSX | Mid Value         |   |                           |
| JPMorgan Mid Cap Value R3                             | JMVPX | Mid Value         |   |                           |
| * Lord Abbett Mid Cap Stock A                         | LAVLX | Mid Value         |   |                           |
| Lord Abbett Mid Cap Stock R4                          | LMCSX | Mid Value         |   |                           |
| MFS Mid Cap Value R3                                  | MVCHX | Mid Value         |   |                           |
| Patient Opportunity A                                 | LGOAX | Mid Value         |   |                           |
| PGIM Quant Solutions Mid-Cap Val A                    | SPRAX | Mid Value         |   |                           |
| PGIM Quant Solutions Mid-Cap Val R2                   | PMVEX | Mid Value         |   |                           |
| T. Rowe Price Mid-Cap Value Adv                       | TAMVX | Mid Value         |   |                           |
| Transamerica Mid Cap Value Opps A                     | MCVAX | Mid Value         |   |                           |
| Transamerica Small/Mid Cap Value A                    | IIVAX | Mid Value         |   |                           |
| * Victory Sycamore Established Value A                | VETAX | Mid Value         |   |                           |
| Virtus NFJ Mid-Cap Value A                            | PQNAX | Mid Value         |   |                           |
| American Funds Multi-Sector Income Fund R-4           | RMDRX | Multi-Sector Bond |   |                           |
| BlackRock Income Fund Inv A                           | BMSAX | Multi-Sector Bond |   |                           |
| BlackRock Strategic Income Opps Inv A                 | BASIX | Multi-Sector Bond |   |                           |
| Columbia Strategic Income A                           | COSIX | Multi-Sector Bond |   |                           |
| Federated Hermes Strategic Income A                   | STIAX | Multi-Sector Bond |   |                           |
| Fidelity Advisor Strategic Income A                   | FSTAX | Multi-Sector Bond |   |                           |
| Hartford Strategic Income R4                          | HSNSX | Multi-Sector Bond |   |                           |
| JHancock Income R2                                    | JSNSX | Multi-Sector Bond |   |                           |
| Lord Abbett Bond Debenture R4                         | LBNSX | Multi-Sector Bond |   |                           |
| * Lord Abbett Bond-Debenture A                        | LBNDX | Multi-Sector Bond |   |                           |
| Neuberger Strategic Income A                          | NSTAX | Multi-Sector Bond |   |                           |
| PIMCO Diversified Inc A                               | PDVAX | Multi-Sector Bond |   |                           |
| PIMCO Income A  | PONAX | Multi-Sector Bond |   |                           |
| American Century Short Duration A                     | ACSQX | Short-Term Bond   |   |                           |
| American Funds Preservation Portfolio R-4             | RPPEX | Short-Term Bond   |   |                           |
| American Funds' Intermediate Bond Fund of America R-4 | RBOEX | Short-Term Bond   |   |                           |

\* This investment option is closed to new plans

## Elite list

| INVESTMENT OPTION NAME                              | ID    | CATEGORY                      | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|-------------------------------|---|---------------------------|
| American Funds' Short-Term Bond Fund of America R-4 | RAMEX | Short-Term Bond               |   |                           |
| BlackRock Low Duration Bond Inv A                   | BLDAX | Short-Term Bond               |   |                           |
| Calvert Short Duration Income A                     | CSDAX | Short-Term Bond               |   |                           |
| Columbia Select Short Corp Inc A                    | ALDAX | Short-Term Bond               |   |                           |
| Columbia Short Term Bond A                          | NSTRX | Short-Term Bond               |   |                           |
| Federated Hermes Short-Term Income Svc              | FSTIX | Short-Term Bond               |   |                           |
| Fidelity Advisor Limited Term Bond A                | FDIAX | Short-Term Bond               |   |                           |
| Goldman Sachs Short Duration Bond A                 | GDIAX | Short-Term Bond               |   |                           |
| Janus Henderson Short Duration Flex Bd S            | JSHSX | Short-Term Bond               |   |                           |
| * Lord Abbett Short Duration Income A               | LALDX | Short-Term Bond               |   |                           |
| Lord Abbett Short Duration Income R4                | LDLKX | Short-Term Bond               |   |                           |
| MFS Limited Maturity R3                             | MQLHX | Short-Term Bond               |   |                           |
| MML Barings Short-Duration Bond R4                  | MPSDX | Short-Term Bond               |   |                           |
| PGIM Short-Term Corporate Bond A                    | PBSMX | Short-Term Bond               |   |                           |
| PGIM Short-Term Corporate Bond R2                   | PIFEX | Short-Term Bond               |   |                           |
| PIMCO Low Duration A                                | PTLAX | Short-Term Bond               |   |                           |
| PIMCO Low Duration Income A                         | PFIAX | Short-Term Bond               |   |                           |
| Putnam Short Duration Bond A                        | PARTX | Short-Term Bond               |   |                           |
| T. Rowe Price Short-Term Bond Advisor               | PASHX | Short-Term Bond               |   |                           |
| Transamerica Short-Term Bond A                      | ITAAX | Short-Term Bond               |   |                           |
| Victory Short-Term Bond Class A                     | UASBX | Short-Term Bond               |   |                           |
| Voya Short Duration Bond A                          | IASBX | Short-Term Bond               |   |                           |
| Hartford Short Duration R4                          | HSDSX | Short-Term Bond - High Non-IG |   |                           |
| American Century Short-Term Govt A                  | TWAVX | Short-Term Govt Bond          |   |                           |
| Eaton Vance Short Duration Gov Inc A                | EALDX | Short-Term Govt Bond          |   |                           |
| Franklin Low Duration US Govt Secs A                | FISAX | Short-Term Govt Bond          |   |                           |
| Goldman Sachs Short Dur Govt A                      | GSSDX | Short-Term Govt Bond          |   |                           |
| Victory Fund for Income A                           | IPFIX | Short-Term Govt Bond          |   |                           |
| Calvert Small-Cap A                                 | CCVAX | Small Core                    |   |                           |
| ClearBridge Small Cap A                             | LMSAX | Small Core                    |   |                           |
| Columbia Select Small Cap Value A                   | SSCVX | Small Core                    |   |                           |
| Columbia Small Cap Index A                          | NMSAX | Small Core                    |   |                           |
| Empower S&P SmallCap 600® Index Inv                 | MXISX | Small Core                    |   |                           |
| * Empower S&P SmallCap 600® Index L                 | MXNSX | Small Core                    |   |                           |
| Federated Hermes MDT Small Cap Core A               | QASCX | Small Core                    |   |                           |

\* This investment option is closed to new plans

## Elite list

| INVESTMENT OPTION NAME                   | ID    | CATEGORY     | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|--------------|---|---------------------------|
| Fidelity Advisor Small Cap A             | FSCDX | Small Core   |   |                           |
| Franklin U.S. Small Cap Equity A         | LMBAX | Small Core   |   |                           |
| Goldman Sachs Small Cap Eq Insghts A     | GCSAX | Small Core   |   |                           |
| Goldman Sachs Small Cap Value A          | GSSMX | Small Core   |   |                           |
| Hartford Schroders US Small Cap Opps R4  | HOOSX | Small Core   |   |                           |
| Invesco Main Street Small Cap A          | OSCAx | Small Core   |   |                           |
| Invesco Small Cap Equity A               | SMEAX | Small Core   |   |                           |
| iShares Russell 2000 Small-Cap Idx Inv A | MDSKX | Small Core   | ●   | ●                         |
| iShares Russell Small/Mid-Cap Idx Inv A  | BSMAX | Small Core   |   |                           |
| JPMorgan Small Cap Equity R3             | JSEPX | Small Core   |   |                           |
| JPMorgan US Small Company R3             | JUSPX | Small Core   |   |                           |
| MassMutual Small Cap Opps R4             | MOORX | Small Core   |   |                           |
| Neuberger Intrinsic Value A              | NINAX | Small Core   |   |                           |
| Royce Premier Service                    | RPFEX | Small Core   |   |                           |
| Royce Small-Cap Fund Svc                 | RYPFX | Small Core   |   |                           |
| Virtus Small-Cap A                       | AZBAX | Small Core   |   |                           |
| Voya MI Dynamic Small Cap A              | VYSYX | Small Core   |   |                           |
| American Century Small Cap Growth A      | ANOAX | Small Growth |   |                           |
| * AMG Frontier Small Cap Growth N        | MSSVX | Small Growth |   |                           |
| * AMG GW&K Small Cap Core N              | GWETX | Small Growth |   |                           |
| BlackRock Advantage Small Cap Gr Inv A   | CSGEX | Small Growth |   |                           |
| ClearBridge Small Cap Growth A           | SASMX | Small Growth |   |                           |
| Columbia Small Cap Growth A              | CGOAX | Small Growth |   |                           |
| Eaton Vance Small-Cap A                  | ETEGX | Small Growth |   |                           |
| Federated Hermes Kaufmann Small Cap A    | FKASX | Small Growth |   |                           |
| Federated Hermes MDT Small Cap Growth A  | QASGX | Small Growth |   |                           |
| Franklin Small Cap Growth A              | FSGRX | Small Growth |   |                           |
| Goldman Sachs Small Cap Gr Insghts A     | GSAOX | Small Growth |   |                           |
| Hartford Small Cap Growth R4             | HSLSX | Small Growth |   |                           |
| Hartford Small Company R4                | IHSSX | Small Growth |   |                           |
| * Invesco Discovery A                    | OPOCX | Small Growth |   |                           |
| * Invesco Small Cap Growth A             | GTSAX | Small Growth |   |                           |
| Janus Henderson Triton S                 | JGMIX | Small Growth |   |                           |
| * JPMorgan Small Cap Growth R3           | JGRQX | Small Growth |   |                           |
| * Lord Abbett Developing Growth A        | LAGWX | Small Growth |   |                           |
| * Lord Abbett Developing Growth R4       | LADSX | Small Growth |   |                           |

\* This investment option is closed to new plans

## Elite list

| INVESTMENT OPTION NAME                    | ID    | CATEGORY                            | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|-------------------------------------|---|---------------------------|
| MassMutual Small Cap Growth Eq R4         | MSERX | Small Growth                        |   |                           |
| MFS New Discovery R3                      | MNDHX | Small Growth                        |   |                           |
| Neuberger Genesis Tr                      | NBGEX | Small Growth                        |   |                           |
| Neuberger Small Cap Growth A              | NSNAX | Small Growth                        |   |                           |
| PGIM Jennison Small Company A             | PGOAX | Small Growth                        |   |                           |
| PGIM Jennison Small Company R2            | PSCHX | Small Growth                        |   |                           |
| * Putnam Small Cap Growth A               | PNSAX | Small Growth                        |   |                           |
| Royce Smaller-Companies Growth Svc        | RYVPX | Small Growth                        |   |                           |
| Transamerica Small Cap Growth A           | ASGTX | Small Growth                        |   |                           |
| Columbia Sm Cp Val and Inflection A       | COVAX | Small Value                         |   |                           |
| Columbia Small Cap Value Discv A          | CSMIX | Small Value                         |   |                           |
| Federated Hermes MDT Small Cap Value A    | VSFAX | Small Value                         |   |                           |
| Franklin Mutual Small-Mid Cap Val A       | FRMCX | Small Value                         |   |                           |
| * Franklin Small Cap Value A              | FRVLX | Small Value                         |   |                           |
| Goldman Sachs Small Cp Val Insights A     | GSATX | Small Value                         |   |                           |
| Hartford Small Cap Value R4               | HSMSX | Small Value                         |   |                           |
| * Invesco Small Cap Value A               | VSCAX | Small Value                         |   |                           |
| Janus Henderson Small Cap Value S         | JISCX | Small Value                         |   |                           |
| JPMorgan Small Cap Value R3               | JSVPX | Small Value                         |   |                           |
| Lord Abbett Small Cap Value R4            | LRSSX | Small Value                         |   |                           |
| MFS Blended Research Small Cap Eq R3      | BRSTX | Small Value                         |   |                           |
| * MFS New Discovery Value R3              | NDVTX | Small Value                         |   |                           |
| PGIM Quant Solutions Small-Cap Val A      | TSVAX | Small Value                         |   |                           |
| PGIM Quant Solutions Small-Cap Val R2     | PSVDX | Small Value                         |   |                           |
| Putnam Small Cap Value A                  | PSLAX | Small Value                         |   |                           |
| Royce Small-Cap Opportunity Svc           | RYOFX | Small Value                         |   |                           |
| Royce Small-Cap Special Equity Svc        | RSEFX | Small Value                         |   |                           |
| Royce Small-Cap Total Return Svc          | RYTFX | Small Value                         |   |                           |
| Royce Small-Cap Value Service             | RYVFX | Small Value                         |   |                           |
| Transamerica Small Cap Value A            | TSLAX | Small Value                         |   |                           |
| * Undiscovered Managers Behavioral Val R3 | UBVTX | Small Value                         |   |                           |
| * Victory Sycamore Small Company Opp A    | SSGSX | Small Value                         |   |                           |
| * Lord Abbett Alpha Strategy A            | ALFAX | Specialty - Aggressive Allocation   |   |                           |
| Lord Abbett Alpha Strategy R4             | ALFKX | Specialty - Aggressive Allocation   |   |                           |
| BlackRock Commodity Strategies Inv A      | BCSAX | Specialty - Commodities Diversified |   |                           |

\* This investment option is closed to new plans

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| INVESTMENT OPTION NAME                                      | ID    | CATEGORY                            | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|-------------------------------------|---|---------------------------|
| Goldman Sachs Commodity Strategy A                          | GSCAX | Specialty - Commodities Diversified |   |                           |
| Parametric Commodity Strategy A                             | EAPCX | Specialty - Commodities Diversified |   |                           |
| PIMCO Commodity Real Ret Strat A                            | PCRAX | Specialty - Commodities Diversified |   | ●                         |
| iShares Developed Real Estate Idx Inv A                     | BARDX | Specialty - Global Real Estate      |   |                           |
| Janus Henderson Global Real Estate S                        | JERSX | Specialty - Global Real Estate      |   |                           |
| MFS Global Real Estate R3                                   | MGLLX | Specialty - Global Real Estate      |   |                           |
| PGIM Global Real Estate A                                   | PURAX | Specialty - Global Real Estate      |   |                           |
| PGIM Global Real Estate R2                                  | PUREX | Specialty - Global Real Estate      |   |                           |
| T. Rowe Price Global Real Estate Adv                        | PAGEX | Specialty - Global Real Estate      |   |                           |
| Goldman Sachs Absolute Ret Trckr A                          | GARTX | Specialty - Multialternative        |   |                           |
| American Funds Conservative Growth and Income Portfolio R-4 | RINEX | Specialty - Real Asset              |   |                           |
| BlackRock Balanced Investor A                               | MDCPX | Specialty - Real Asset              |   |                           |
| Fidelity Advisor Strategic Real Ret A                       | FSRAX | Specialty - Real Asset              |   |                           |
| Fidelity Advisor Strategic Real Ret M                       | FSRTX | Specialty - Real Asset              |   |                           |
| Franklin Income A   | FKIQX | Specialty - Real Asset              |   |                           |
| * Franklin Income A1  | FKINX | Specialty - Real Asset              |   |                           |
| PGIM Real Assets A  | PUDAX | Specialty - Real Asset              |   |                           |
| PIMCO Inflation Response Multi-Asst A                       | PZRMX | Specialty - Real Asset              |   |                           |
| American Century Real Estate A                              | AREEX | Specialty - Real Estate             |   | ●                         |
| Columbia Real Estate Equity A                               | CREAX | Specialty - Real Estate             |   |                           |
| Davis Real Estate A   | RPFRX | Specialty - Real Estate             |   |                           |
| Franklin Real Estate Securities A                           | FREEX | Specialty - Real Estate             |   |                           |
| Goldman Sachs Real Estate Securities A                      | GREAX | Specialty - Real Estate             |   |                           |
| Neuberger Real Estate A                                     | NREAX | Specialty - Real Estate             |   |                           |
| * NYLI CBRE Real Estate Class A                             | CLARX | Specialty - Real Estate             |   |                           |
| * PGIM US Real Estate A                                     | PJEAX | Specialty - Real Estate             |   |                           |
| T. Rowe Price Real Estate Advisor                           | PAREX | Specialty - Real Estate             |   |                           |
| BlackRock Multi-Asset Income Investor A                     | BAICX | Tactical Asset Allocation           |   |                           |
| Eaton Vance All Asset Strategy A                            | EARAX | Tactical Asset Allocation           |   |                           |
| Hartford Multi Asset Inc R4                                 | ITTSX | Tactical Asset Allocation           |   |                           |
| * Lord Abbett Multi-Asset Balanced Opp A                    | LABFX | Tactical Asset Allocation           |   |                           |
| Lord Abbett Multi-Asset Balanced Opp R4                     | BLASX | Tactical Asset Allocation           |   |                           |
| * PGIM Income Builder A                                     | PCGAX | Tactical Asset Allocation           |   |                           |

\* This investment option is closed to new plans

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| INVESTMENT OPTION NAME                                     | ID    | CATEGORY                        | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|--|-------|---------------------------------|---|---------------------------|
| PIMCO All Asset A  | PASAX | Tactical Asset Allocation       |   |                           |
| Transamerica Multi-Asset Income A                          | TASHX | Tactical Asset Allocation       |   |                           |
| American Funds Growth Portfolio R-4                        | RGWEX | Target Risk Aggressive          |   |                           |
| Fidelity Advisor Asset Manager 85% A                       | FEYAX | Target Risk Aggressive          |   |                           |
| MFS Aggressive Growth Allocation R3                        | MAAHX | Target Risk Aggressive          |   |                           |
| American Funds Growth and Income Portfolio R-4             | RGNEX | Target Risk Moderate Aggressive |   |                           |
| American Funds' The Income Fund of America R-4             | RIDEX | Target Risk Moderate Aggressive |   |                           |
| BlackRock 80/20 Target Allocation A                        | BAAPX | Target Risk Moderate Aggressive |   |                           |
| Columbia Capital Allocation Agrsv A                        | AXBAX | Target Risk Moderate Aggressive |   |                           |
| Davis Balanced Fund A                                      | RPFCX | Target Risk Moderate Aggressive |   |                           |
| Fidelity Advisor Asset Manager 70% A                       | FAASX | Target Risk Moderate Aggressive |   |                           |
| Franklin Growth Allocation A                               | FGTIX | Target Risk Moderate Aggressive |   |                           |
| Hartford Moderately Aggressive Allc R4                     | HRASX | Target Risk Moderate Aggressive |   |                           |
| * Federated Hermes Ultrashort Bond A                       | FULAX | Ultrashort-Term Bond            |   |                           |
| <b>SUPPLEMENTAL - POSSIBLE QDIA</b>                        |       |                                 |   |                           |
| American Funds 2010 Target Date Retirement Income Fund R-4 | RDATX | Target Date 2000-2010           | ●   | ●                         |
| American Funds 2015 Target Date Retirement Income Fund R-4 | RDBTX | Target Date 2015                | ●   | ●                         |
| American Funds 2020 Target Date Retirement Income Fund R-4 | RDCTX | Target Date 2020                | ●   | ●                         |
| American Funds 2025 Target Date Retirement Income Fund R-4 | RDDTX | Target Date 2025                | ●   | ●                         |
| American Funds 2030 Target Date Retirement Fund R-4        | RDETX | Target Date 2030                | ●   | ●                         |
| American Funds 2035 Target Date Retirement Fund R-4        | RDFTX | Target Date 2035                | ●   | ●                         |
| American Funds 2040 Target Date Retirement Fund R-4        | RDGTX | Target Date 2040                | ●   | ●                         |
| American Funds 2045 Target Date Retirement Fund R-4        | RDHTX | Target Date 2045                | ●   | ●                         |
| American Funds 2050 Target Date Retirement Fund R-4        | RDITX | Target Date 2050                | ●   | ●                         |
| American Funds 2055 Target Date Retirement Fund R-4        | RDJTX | Target Date 2055                | ●   | ●                         |
| American Funds 2060 Target Date Retirement Fund R-4        | RDKTX | Target Date 2060                | ●   | ●                         |

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| INVESTMENT OPTION NAME                                    | ID    | CATEGORY                 | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|--------------------------|---|---------------------------|
| American Funds 2065 Target Date Retirement Fund R-4       | RDLTX | Target Date 2065         | ●   | ●                         |
| American Funds 2070 Target Date Retirement Fund R-4       | RCAEX | Target Date 2070+        | ●   | ●                         |
| BlackRock 20/80 Target Allocation Inv A                   | BACPX | Target Risk Conservative |   |                           |
| BlackRock Managed Income Investor A                       | BLADX | Target Risk Conservative |   |                           |
| Columbia Capital Allocation Cnsv A                        | ABDAX | Target Risk Conservative |   |                           |
| Empower Conservative Profile L                            | MXIPX | Target Risk Conservative |   |                           |
| Fidelity Advisor Asset Manager 20% A                      | FTAWX | Target Risk Conservative |   |                           |
| Fidelity Advisor Asset Manager 30% A                      | FTAAX | Target Risk Conservative |   |                           |
| American Funds Moderate Growth and Income Portfolio R-4   | RBAEX | Target Risk Moderate     |   |                           |
| American Funds Retirement Income Portfolio - Enhanced R-4 | RPRPX | Target Risk Moderate     |   |                           |
| American Funds Retirement Income Portfolio - Moderate R-4 | RNRPX | Target Risk Moderate     |   |                           |
| American Funds' American Balanced Fund R-4                | RLBEX | Target Risk Moderate     | ●   | ●                         |
| BlackRock 60/40 Target Allocation Inv A                   | BAGPX | Target Risk Moderate     |   |                           |
| Columbia Balanced A                                       | CBLAX | Target Risk Moderate     |   |                           |
| Columbia Capital Alloc Mod Agrsv A                        | NBIAX | Target Risk Moderate     |   |                           |
| Columbia Capital Allocation Mod A                         | ABUAX | Target Risk Moderate     |   |                           |
| Eaton Vance Balanced A                                    | EVIFX | Target Risk Moderate     |   |                           |
| Empower Moderate Profile L                                | MXGPX | Target Risk Moderate     |   |                           |
| Empower Moderately Cnsv Pfl L                             | MXHPX | Target Risk Moderate     |   |                           |
| Federated Hermes Capital Income A                         | CAPAX | Target Risk Moderate     |   |                           |
| Federated Hermes MDT Balanced A                           | QABGX | Target Risk Moderate     |   |                           |
| Fidelity Advisor Asset Manager 50% A                      | FFAMX | Target Risk Moderate     |   |                           |
| Fidelity Advisor Asset Manager 60% A                      | FSAAX | Target Risk Moderate     |   |                           |
| Fidelity Advisor Multi-Asset Income A                     | FWATX | Target Risk Moderate     |   |                           |
| Franklin Managed Income A                                 | FBLAX | Target Risk Moderate     |   |                           |
| Franklin Moderate Allocation A                            | FMTIX | Target Risk Moderate     |   |                           |
| George Putnam Balanced A                                  | PGEOX | Target Risk Moderate     |   |                           |
| Hartford Checks and Balances R4                           | HCKSX | Target Risk Moderate     |   |                           |
| Hartford Moderate Allocation R4                           | HBASX | Target Risk Moderate     |   |                           |
| Invesco Equity and Income A                               | ACEIX | Target Risk Moderate     |   |                           |
| Janus Henderson Balanced S                                | JABRX | Target Risk Moderate     |   |                           |
| JHancock Balanced R2                                      | JBATX | Target Risk Moderate     |   |                           |

\* This investment option is closed to new plans

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| INVESTMENT OPTION NAME  | ID    | CATEGORY                             | MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP | MESIROW 3(21) FUND LINEUP |
|---|-------|--------------------------------------|---|---------------------------|
| MFS Moderate Allocation R3                                    | MAMHX | Target Risk Moderate                 |   |                           |
| MFS Total Return R3   | MSFHX | Target Risk Moderate                 |   |                           |
| PGIM Balanced A   | PIBAX | Target Risk Moderate                 |   |                           |
| * T. Rowe Price Capital Appreciation Adv                      | PACLX | Target Risk Moderate                 |   |                           |
| Transamerica Multi-Managed Balanced A                         | IBALX | Target Risk Moderate                 |   |                           |
| American Funds Retirement Income Portfolio - Conservative R-4 | RMRPX | Target Risk Moderate<br>Conservative |   |                           |
| BlackRock 40/60 Target Allocation Inv A                       | BAMPX | Target Risk Moderate<br>Conservative |   |                           |
| Columbia Capital Alloc Mod Cnsv A                             | NLGAX | Target Risk Moderate<br>Conservative |   |                           |
| Fidelity Advisor Asset Manager 40% A                          | FFNAX | Target Risk Moderate<br>Conservative |   |                           |
| Franklin Conservative Allocation A                            | FTCIX | Target Risk Moderate<br>Conservative |   |                           |
| Goldman Sachs Income Builder A                                | GSBFX | Target Risk Moderate<br>Conservative |   |                           |
| Hartford Conservative Allocation R4                           | HCVSX | Target Risk Moderate<br>Conservative |   |                           |
| * Lord Abbett Multi-Asset Income A                            | ISFAX | Target Risk Moderate<br>Conservative |   |                           |
| Lord Abbett Multi-Asset Income R4                             | LIXSX | Target Risk Moderate<br>Conservative |   |                           |
| MFS Conservative Allocation R3                                | MACNX | Target Risk Moderate<br>Conservative |   |                           |

\* This investment option is closed to new plans

# Mesirow 3(21) American Funds Core Fund Lineup

The Mesirow 3(21) American Funds Core Fund Lineup includes at least 60% American Funds required by the recordkeeper. This suggested lineup gives participants a variety of choices, with funds both in Mesirow's four Core Asset Classes and in Supplemental Asset Classes that may include but are not limited to Target Date, Target Risk, High Yield, Inflation-Linked Bond, Emerging Markets, Global Equity and Small Cap funds.

## CORE

| INVESTMENT OPTION NAME                                   | CATEGORY                   |
|--|----------------------------|
| <b>CORE-LARGE CAP DOMESTIC EQUITY</b>                    |                            |
| American Funds' Washington Mutual Investors Fund R-4     | Large Core                 |
| iShares S&P 500 Index Investor A                         | Large Core                 |
| JPMorgan Large Cap Growth R3                             | Large Growth               |
| Putnam Large Cap Value A                                 | Large Value                |
| <b>CORE-LARGE CAP FOREIGN EQUITY</b>                     |                            |
| American Funds' International Growth and Income Fund R-4 | Intl Large Core            |
| American Funds' EUPAC Fund R-4                           | Intl Large Growth          |
| <b>CORE-DOMESTIC BONDS</b>                               |                            |
| American Funds' The Bond Fund of America R-4             | Interm-Term Core Bond      |
| BlackRock Total Return Inv A                             | Interm-Term Core Plus Bond |
| <b>CORE-CASH EQUIVALENTS</b>                             |                            |
| ¥ Federated Hermes Capital Preservation Fund SP          | Stable Value               |
| American Funds U.S. Government Money Market Fund R-4     | Taxable Money Market       |

## SUPPLEMENTAL

| INVESTMENT OPTION NAME                         | CATEGORY              |
|--|-----------------------|
| American Funds' New World Fund R-4             | Emerging Mkts Growth  |
| American Funds' New Perspective Fund R-4       | Global Large Growth   |
| American Funds' SMALLCAP World Fund R-4        | Global Small/Mid      |
| American Funds' American High-Income Trust R-4 | High Yield            |
| American Funds Inflation Linked Bond Fund R-4  | Inflation-Linked Bond |
| iShares Russell 2000 Small-Cap Idx Inv A       | Small Core            |

## TARGET DATE AND ALLOCATION

|  |                       |
|--|-----------------------|
| American Funds 2010 Target Date Retirement Income Fund R-4 | Target Date 2000-2010 |
| American Funds 2015 Target Date Retirement Income Fund R-4 | Target Date 2015      |
| American Funds 2020 Target Date Retirement Income Fund R-4 | Target Date 2020      |
| American Funds 2025 Target Date Retirement Income Fund R-4 | Target Date 2025      |
| American Funds 2030 Target Date Retirement Fund R-4        | Target Date 2030      |
| American Funds 2035 Target Date Retirement Fund R-4        | Target Date 2035      |
| American Funds 2040 Target Date Retirement Fund R-4        | Target Date 2040      |
| American Funds 2045 Target Date Retirement Fund R-4        | Target Date 2045      |
| American Funds 2050 Target Date Retirement Fund R-4        | Target Date 2050      |
| American Funds 2055 Target Date Retirement Fund R-4        | Target Date 2055      |
| American Funds 2060 Target Date Retirement Fund R-4        | Target Date 2060      |
| American Funds 2065 Target Date Retirement Fund R-4        | Target Date 2065      |
| American Funds 2070 Target Date Retirement Fund R-4        | Target Date 2070+     |

\* This investment option is closed to new plans

# Mesirow 3(21) American Funds Core Fund Lineup

## SUPPLEMENTAL

| INVESTMENT OPTION NAME                 | CATEGORY             |
|--|----------------------|
| American Funds' American Balanced Fund | Target Risk Moderate |
| R-4                                    |                      |

\* This investment option is closed to new plans

# Mesirow 3(21) Fund Lineup

The Mesirow 3(21) Fund Lineup is exempt from 60% American Funds required by the recordkeeper for plans that meet certain requirements.\* This suggested lineup gives participants a variety of choices, with funds both in Mesirow's four Core Asset Classes and in Supplemental Asset Classes that may include but are not limited to Target Date, Target Risk, High Yield, Inflation-Linked Bond, Emerging Markets, Commodities Diversified, Real Estate, Global Equity, and Small Cap funds.

## CORE

| INVESTMENT OPTION NAME                                   | CATEGORY                   |
|--|----------------------------|
| <b>CORE-LARGE CAP DOMESTIC EQUITY</b>                    |                            |
| American Funds' Washington Mutual Investors Fund R-4     | Large Core                 |
| iShares S&P 500 Index Investor A                         | Large Core                 |
| JPMorgan Large Cap Growth R3                             | Large Growth               |
| Putnam Large Cap Value A                                 | Large Value                |
| <b>CORE-LARGE CAP FOREIGN EQUITY</b>                     |                            |
| American Funds' International Growth and Income Fund R-4 | Intl Large Core            |
| American Funds' EUPAC Fund R-4                           | Intl Large Growth          |
| <b>CORE-DOMESTIC BONDS</b>                               |                            |
| American Funds' The Bond Fund of America R-4             | Interm-Term Core Bond      |
| BlackRock Total Return Inv A                             | Interm-Term Core Plus Bond |
| <b>CORE-CASH EQUIVALENTS</b>                             |                            |
| ¥ Federated Hermes Capital Preservation Fund SP          | Stable Value               |
| American Funds U.S. Government Money Market Fund R-4     | Taxable Money Market       |

## SUPPLEMENTAL

| INVESTMENT OPTION NAME                         | CATEGORY                            |
|--|-------------------------------------|
| American Funds' New World Fund R-4             | Emerging Mkts Growth                |
| American Funds' New Perspective Fund R-4       | Global Large Growth                 |
| American Funds' SMALLCAP World Fund R-4        | Global Small/Mid                    |
| American Funds' American High-Income Trust R-4 | High Yield                          |
| American Funds Inflation Linked Bond Fund R-4  | Inflation-Linked Bond               |
| iShares Russell 2000 Small-Cap Idx Inv A       | Small Core                          |
| PIMCO Commodity Real Ret Strat A               | Specialty - Commodities Diversified |
| American Century Real Estate A                 | Specialty - Real Estate             |

## TARGET DATE AND ALLOCATION

|  |                       |
|--|-----------------------|
| American Funds 2010 Target Date Retirement Income Fund R-4 | Target Date 2000-2010 |
| American Funds 2015 Target Date Retirement Income Fund R-4 | Target Date 2015      |
| American Funds 2020 Target Date Retirement Income Fund R-4 | Target Date 2020      |
| American Funds 2025 Target Date Retirement Income Fund R-4 | Target Date 2025      |
| American Funds 2030 Target Date Retirement Fund R-4        | Target Date 2030      |
| American Funds 2035 Target Date Retirement Fund R-4        | Target Date 2035      |
| American Funds 2040 Target Date Retirement Fund R-4        | Target Date 2040      |
| American Funds 2045 Target Date Retirement Fund R-4        | Target Date 2045      |
| American Funds 2050 Target Date Retirement Fund R-4        | Target Date 2050      |
| American Funds 2055 Target Date Retirement Fund R-4        | Target Date 2055      |
| American Funds 2060 Target Date Retirement Fund R-4        | Target Date 2060      |

\* This investment option is closed to new plans

# Mesirow 3(21) Fund Lineup

## SUPPLEMENTAL

| INVESTMENT OPTION NAME                              | CATEGORY             |
|---|----------------------|
| American Funds 2065 Target Date Retirement Fund R-4 | Target Date 2065     |
| American Funds 2070 Target Date Retirement Fund R-4 | Target Date 2070+    |
| American Funds' American Balanced Fund R-4          | Target Risk Moderate |

\* This investment option is closed to new plans

# Definitions and Guidance

The following overview provides Mesirow's recommended guidelines. We encourage you to review this information prior to selecting your investments.

## CORE AND SUPPLEMENTAL ASSET CLASSES

- Core Asset Classes are asset classes that should be offered in your plan to ensure that the lineup provides minimum asset class exposure for a basic diversified portfolio.
- **Please select at least one investment option from each of the Core Asset Classes for your investment lineup.**
- Supplemental Asset Classes are optional, but their inclusion may be valuable to participants who possess more investment experience, understand the risks associated with specialized asset classes, and seek greater diversification opportunities.
- **You may select as many investment options as you would like from the Supplemental Asset Classes for your investment lineup.**

## ACTIVE VERSUS PASSIVE INVESTMENT OPTIONS

- Portfolio managers of active investment options seek to outperform an established market benchmark by handpicking securities and/or betting on certain segments of the market. Active investment options offer the potential for better returns than their passive peers, but often at the cost of greater volatility (i.e. larger performance swings) and higher expense ratios.
- Passive investment options, commonly known as index options, are those that seek to track the performance of a market benchmark. Passive investment options generally have lower volatility and expense ratios than active investment options of the same category.
- Choosing active investment options, passive investment options or both types is ultimately up to the plan sponsor. Active strategies tend to work better in some asset classes than others.
- **Our guideline recommendation for plan sponsors is to select at least one active fund and one passive fund in each of the Core Asset Classes, when possible, to give plan participants the flexibility to select a strategy that is most appropriate for their goals and objectives.**

## GROWTH, VALUE AND CORE INVESTMENT OPTIONS

- For domestic equities, our Core Asset Classes are comprised of core investment options, which provide a mix of growth and value style exposures. Managers of growth and value investment options do not share the same stock-picking style.
- Managers of growth investment options tend to invest in companies that they believe will experience attractive earnings growth. Typically, growth-oriented managers are less price conscious than their value-oriented peers.
- Managers of value investment options invest in companies that they believe are under priced by the market.
- **Our guideline recommendation for plan sponsors who are adding a style-specific investment option is to provide investment options that represent both styles to satisfy different investor preferences and to avoid style biases within the plan's investment lineup.**

\* This investment option is closed to new plans

## EMERGING MARKET INVESTMENT OPTIONS

- Emerging market investment options typically focus on stocks issued in developing economies. Emerging market investment options may be appropriate for a diversified investment lineup. However, plan sponsors should note that historically this asset class has exhibited higher return volatility (risk) than the international asset class.
- Investments that invest internationally involve risks not associated with investing solely in the U.S., such as currency fluctuation, political risk, differences in accounting and the limited availability of information.

## HIGH YIELD INVESTMENT OPTIONS

- High yield investment options typically focus on bonds that are rated below investment grade. To compensate investors for the added credit risk, high yield bonds typically offer greater yield than investment grade bonds. High yield investment options may be appropriate for a diversified investment lineup. However, plan sponsors should note that this asset class has exhibited higher return volatility (risk) than our Core Asset Class of Domestic Bonds.
- An investment in high yield securities may be subject to more credit risks than higher quality securities.

## REAL ESTATE INVESTMENT OPTIONS

- Real estate investment options typically focus on Real Estate Investment Trusts (REITs), which invest in a portfolio of real estate or in companies in the real estate industry. Real estate investment options may be appropriate for a diversified investment lineup. However, plan sponsors should note that this asset class poses sector-specific risk.
- Investments that focus on real estate investing are sensitive to economic and business cycles, changing demographic patterns and government actions.

## TARGET RISK AND TARGET DATE INVESTMENT OPTIONS

The following investment options are encouraged for plans that wish to give participants the ability to achieve diversification through a single investment portfolio.

- **Target Risk** – A participant should choose the target risk portfolio that best matches his or her risk level. Allocations to various asset classes stay constant over time, so a participant may need to change portfolios should his or her risk profile change.
- **Target Date** – A participant should choose the target date portfolio that is closest to his or her anticipated retirement date. Unlike target risk investment options, which have a fixed asset allocation, target date investment options have allocations that automatically adjust over time, so that the portfolio becomes more conservative (typically, less equities and more fixed income and cash or cash equivalents) as the retirement date draws closer. This minimizes the need for participants to change portfolios.

Neither principal nor the underlying assets of target date investments are guaranteed at any time, including the target date. Investment risk remains at all times. There is no assurance that the recommended asset allocation will either maximize returns or minimize risk or be the appropriate allocation in all circumstances for every investor with a particular time horizon.

# Disclosure

## MESIROW FOOTNOTES AND DISCLOSURE

¶ With respect to a Stable Value or Fixed Account product, the crediting rate that participants receive may be driven by a number of different factors, including, but not limited to, the current interest rate environment, underlying expenses and expense structure, the share class(es) or version(s) of the product that are available on the recordkeeping platform used by the Plan. A Stable Value or Fixed Account product may impose restrictions and/or market rate adjustments at contract termination. As a result, a Plan Sponsor should carefully review the applicable product documents (including any applicable contract) for the applicable limits, rules and payout options.

Cash Equivalents in Mesirow Lineups: The Mesirow 3(21) American Funds Core Fund Lineup and Mesirow 3(21) Fund Lineup offer a Stable Value Fund and a Money Market Fund. The Money Market Fund is intended for use by 403(b) plans that cannot use a Stable Value Fund. The Stable Value Fund is intended for use by all other plan types.

\* This investment option may be closed to new plans.

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## CAPITAL GROUP FOOTNOTES

\*Plans must have the American Funds Target Date Retirement Series as the QDIA (qualified default investment alternative); takeover plans must have completed a target date fund mapping conversion or re-enrollment.

\* This investment option is closed to new plans