

CAPITAL GROUP

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# Mesirow 3(21) Elite List

## 1Q2026

Report created on  
05.06.2026

## Elite list

The following investment options meet Mesirow's minimum criteria for investment option selection. Plan sponsors who select at least one option from each of our four Core Asset Classes (large cap domestic equity, large cap foreign equity, intermediate-term domestic bonds and cash equivalents) qualify for Mesirow's Fiduciary Partnership Service. At the end of this document, you'll find the Definitions and Guidance page, which offers our guidelines for selecting investment options and contains definitions of the various asset classes and investment styles offered.

**CORE** – Choose a minimum of one investment option from each of these four Core Asset Classes (large cap domestic equity, large cap foreign equity, intermediate-term domestic bonds and cash equivalents) to ensure that the lineup provides minimum asset class exposure for a basic diversified portfolio.

**SUPPLEMENTAL** – Selecting investment options from these asset classes is optional, but will offer plan participants better potential for diversification.

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	
			MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
<b>CORE-LARGE CAP DOMESTIC EQUITY</b>				
AB Concentrated Growth Z	WPSZX	Large Core		
AB Core Opportunities Z	ADGZX	Large Core		
American Century Disciplined Core Eq Inv	BEQGX	Large Core		
American Century Large Cap Equity Inv	AFDIX	Large Core		
American Century Large Cap Equity R6	AFEDX	Large Core		
American Funds' Fundamental Investors R-5E	RFNHX	Large Core		
American Funds' The Investment Company of America R-5E	RICHX	Large Core		
American Funds' Washington Mutual Investors Fund R-5E	RWMHX	Large Core	●	●
BlackRock Advantage Large Cap Core Instl	MALRX	Large Core		
Calvert US Large Cap Core Rspnb Idx I	CISIX	Large Core		
Calvert US Large Cap Core Rspnb Idx R6	CSXRX	Large Core		
ClearBridge Appreciation I	SAPYX	Large Core		
ClearBridge Appreciation IS	LMESX	Large Core		
ClearBridge Dividend Strategy I	SOPYX	Large Core		
ClearBridge Dividend Strategy IS	LCBEX	Large Core		
* Columbia Contrarian Core Inst	SMGIX	Large Core		
Columbia Contrarian Core Inst2	COFRX	Large Core		
Columbia Contrarian Core Inst3	COFYX	Large Core		
* Columbia Cornerstone Equity Inst	NSEPX	Large Core		
Columbia Cornerstone Equity Inst 2	CLCRX	Large Core		
* Columbia Disciplined Core Inst	CCRZX	Large Core		
Columbia Disciplined Core Inst2	RSIPX	Large Core		
Columbia Disciplined Core Inst3	CCQYX	Large Core		

\* This investment option is closed to new plans

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
* Columbia Large Cap Enhanced Core Inst	NMIMX	Large Core		
Columbia Large Cap Enhanced Core Inst3	CECYX	Large Core		
* Columbia Large Cap Index Inst	NINDX	Large Core		
Columbia Large Cap Index Inst2	CLXRX	Large Core		
Columbia Large Cap Index Inst3	CLPYX	Large Core		
DFA Enhanced US Large Company I	DFELX	Large Core		
DFA US Core Equity 1 I	DFEOX	Large Core		
DFA US Core Equity 2 I	DFQTX	Large Core		
DFA US Large Cap Equity Institutional	DUSQX	Large Core		
DFA US Large Company I	DFUSX	Large Core		
DWS Core Equity Inst	SUWIX	Large Core		
Eaton Vance Atlanta Capital Focused Gr I	EILGX	Large Core		
Empower S&P 500® Index Institutional	MXKWX	Large Core		
Empower S&P 500® Index Investor	MXVIX	Large Core		
Federated Hermes Max-Cap Index IS	FISPX	Large Core		
Federated Hermes MDT All Cap Core IS	QIACX	Large Core		
Federated Hermes MDT All Cap Core R6	QKACX	Large Core		
Fidelity 500 Index	FXAIX	Large Core	●	●
Fidelity Advisor Capital Development I	FDEIX	Large Core		
Fidelity Advisor Diversified Stock I	FDTIX	Large Core		
Fidelity Advisor Diversified Stock Z	FZACX	Large Core		
Fidelity Advisor Large Cap Stock I	FHZTX	Large Core		
Fidelity Advisor Large Cap Stock Z	FLAZX	Large Core		
Fidelity Advisor Mega Cap Stock I	FTRIX	Large Core		
Fidelity Advisor Mega Cap Stock Z	FZALX	Large Core		
Fidelity Growth & Income	FGRIX	Large Core		
Fidelity Large Cap Stock	FLCSX	Large Core		
Fidelity Leveraged Company Stock	FLVCX	Large Core		
Fidelity Mega Cap Stock	FGRTX	Large Core		
Fidelity Total Market Index	FSKAX	Large Core		
Fidelity U.S. Sustainability Index	FITLX	Large Core		
First Eagle Rising Dividend Fund R6	FEFRX	Large Core		
Franklin Rising Dividends Adv	FRDAX	Large Core		
Franklin Rising Dividends R6	FRISX	Large Core		
Goldman Sachs Large Cap Equity Instl	GSPIX	Large Core		
Goldman Sachs Rising Dividend Gr Instl	GSRLX	Large Core		

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Goldman Sachs US Equity Insights Instl	GSELX	Large Core		
Hartford Core Equity R5	HGITX	Large Core		
Hartford Core Equity R6	HAITX	Large Core		
Invesco Charter R5	CHTVX	Large Core		
Invesco Charter Y	CHTYX	Large Core		
Invesco Main Street All Cap Y	OMSYX	Large Core		
Invesco Main Street R6	OMSIX	Large Core		
Invesco Main Street Y	MIGYX	Large Core		
Invesco Rising Dividends R6	OIRDX	Large Core		
Invesco Rising Dividends Y	OYRDX	Large Core		
iShares Russell 1000 Large-Cap Idx Instl	BRGNX	Large Core		
iShares Russell 1000 Large-Cap Idx K	BRGKX	Large Core		
iShares S&P 500 Index Institutional	BSPIX	Large Core		
iShares S&P 500 Index K	WFSPX	Large Core		
Janus Henderson Growth And Income I	JGINX	Large Core		
Janus Henderson Growth And Income N	JDNNX	Large Core		
JH Adaptive Risk Mgd U.S. Eq I	JRSIX	Large Core		
JHancock Fundamental Large Cap Core R5	JLCVX	Large Core		
JHancock Fundamental Large Cap Core R6	JLCWX	Large Core		
JPMorgan US Equity R4	JUEQX	Large Core		
JPMorgan US Equity R5	JUSRX	Large Core		
JPMorgan US Equity R6	JUEMX	Large Core		
JPMorgan US Research Enhanced Equity R6	JDEUX	Large Core		
* Lord Abbett Dividend Growth I	LAMYX	Large Core		
Lord Abbett Dividend Growth R5	LAMTX	Large Core		
Lord Abbett Dividend Growth R6	LAMHX	Large Core		
MFS Blended Research Core Equity R4	MUEUX	Large Core		
MFS Blended Research Core Equity R6	MUEVX	Large Core		
MFS Core Equity R4	MRGJX	Large Core		
MFS Core Equity R6	MRGKX	Large Core		
MFS Massachusetts Investors Tr R4	MITDX	Large Core		
MFS Massachusetts Investors Tr R6	MITJX	Large Core		
MFS Research R4	MFRJX	Large Core		
MFS Research R6	MFRKX	Large Core		
Neuberger Large Cap Growth Inst	NGDLX	Large Core		
Neuberger Multi-Cap Opportunities I	NMULX	Large Core		

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Nuveen Equity Index R6	TIEIX	Large Core		
Nuveen Large Cap Responsible Eq R6	TISCX	Large Core		
Parnassus Core Equity Institutional	PRILX	Large Core		
PGIM Quant Solutions Large-Cap Cor Eq Z	PTEZX	Large Core		
PIMCO StocksPLUS® Instl	PSTKX	Large Core		
PRIMECAP Odyssey Growth	POGRX	Large Core		
PRIMECAP Odyssey Stock	POSKX	Large Core		
Putnam Core Equity Fund R6	PMYTX	Large Core		
Putnam Core Equity Fund Y	PMYYX	Large Core		
Putnam Focused Equity Y	PGILX	Large Core		
Putnam U.S. Research Y	PURYX	Large Core		
Schwab 1000 Index®	SNXFX	Large Core		
Schwab Total Stock Market Index	SWTSX	Large Core		
Schwab® S&P 500 Index	SWPPX	Large Core		
T. Rowe Price Dividend Growth	PRDGX	Large Core		
T. Rowe Price Dividend Growth I	PDGIX	Large Core		
T. Rowe Price Equity Index 500	PREIX	Large Core		
T. Rowe Price Equity Index 500 I	PRUIX	Large Core		
T. Rowe Price Total Equity Market Idx	POMIX	Large Core		
T. Rowe Price U.S. Equity Research	PRCOX	Large Core		
T. Rowe Price U.S. Equity Research I	PCCOX	Large Core		
T. Rowe Price US Large-Cap Core	TRULX	Large Core		
Vanguard 500 Index Admiral	VFIAX	Large Core		
* Vanguard 500 Index Investor	VFINX	Large Core		
Vanguard Dividend Appreciation Index Adm	VDADX	Large Core		
Vanguard Dividend Growth Inv	VDIGX	Large Core		
Vanguard FTSE Social Index Admiral	VFTAX	Large Core		
Vanguard Growth & Income Adm	VGIAX	Large Core		
* Vanguard Growth & Income Inv	VQNPX	Large Core		
Vanguard Institutional Index I	VINIX	Large Core		
Vanguard Large Cap Index Admiral	VLCAx	Large Core		
Vanguard Large Cap Index Institutional	VLISX	Large Core		
* Vanguard Large Cap Index Investor	VLACX	Large Core		
* Vanguard PRIMECAP Adm	VPMAX	Large Core		
* Vanguard PRIMECAP Core Inv	VPCCX	Large Core		
* Vanguard PRIMECAP Inv	VPMCX	Large Core		

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Vanguard Total Stock Market Idx I	VITSX	Large Core		
Vanguard Total Stock Mkt Idx Adm	VTSAX	Large Core		
* Vanguard Total Stock Mkt Idx Inv	VTSMX	Large Core		
Victory Diversified Stock I	VDSIX	Large Core		
Victory Diversified Stock R6	VDSRX	Large Core		
Victory Growth & Income Institutional	UIGIX	Large Core		
AB Growth Advisor	AGRYX	Large Growth		
AB Growth I	AGFIX	Large Growth		
AB Large Cap Growth Advisor	APGYX	Large Growth		
AB Large Cap Growth Z	APGZX	Large Growth		
Alger Capital Appreciation Instl I	ALARX	Large Growth		
Alger Capital Appreciation Instl Y	ACAYX	Large Growth		
American Century Disciplined Growth Inv	ADSIX	Large Growth		
American Century Focused Dynamic Gr Inv	ACFOX	Large Growth		
American Century Growth Inv	TWCGX	Large Growth		
American Century Growth R6	AGRDX	Large Growth		
American Century Select Inv	TWCIX	Large Growth		
American Century Select R6	ASDEX	Large Growth		
American Century Ultra® Inv	TWCUX	Large Growth		
American Century Ultra® R6	AULDX	Large Growth		
American Funds' AMCAP Fund R-5E	RAEFX	Large Growth		
American Funds' The Growth Fund of America R-5E	RGAHX	Large Growth		
AMG Renaissance Large Cap Growth Z	MRLIX	Large Growth		
BlackRock Advantage Large Cap Gr Instl	CMVIX	Large Growth		
BlackRock Capital Appreciation Instl	MAFGX	Large Growth		
BlackRock Capital Appreciation K	BFGBX	Large Growth		
BlackRock Large Cap Focus Growth Instl	MAFOX	Large Growth		
BlackRock Large Cap Focus Growth K	MKFOX	Large Growth		
ClearBridge Large Cap Growth I	SBLYX	Large Growth		
ClearBridge Large Cap Growth IS	LSITX	Large Growth		
* Columbia Cornerstone Growth Inst	GEGTX	Large Growth		
Columbia Cornerstone Growth Inst 2	CLWFX	Large Growth		
Columbia Cornerstone Growth Inst 3	CGFYX	Large Growth		
* Columbia Disciplined Growth Inst	CLQZX	Large Growth		
* Columbia Select Large Cap Growth Inst	UMLGX	Large Growth		

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Columbia Select Large Cap Growth Inst2	CGTRX	Large Growth		
DFA US Large Cap Growth Instl	DUSLX	Large Growth		
Eaton Vance Focused Growth Opps I	EIFGX	Large Growth		
Eaton Vance Growth I	ELCIX	Large Growth		
Eaton Vance Stock I	EIERX	Large Growth		
Empower Large Cap Growth Instl	MXGSX	Large Growth		
Empower Large Cap Growth Inv	MXLGX	Large Growth		
Federated Hermes Kaufmann Large Cap IS	KLCIX	Large Growth		
Federated Hermes Kaufmann Large Cap R6	KLCSX	Large Growth		
Federated Hermes MDT Large Cap Growth IS	QILGX	Large Growth		
Federated Hermes MDT Large Cap Growth R6	QRLGX	Large Growth		
Fidelity	FFIDX	Large Growth		
Fidelity Advisor Equity Growth I	EQPGX	Large Growth		
Fidelity Advisor Equity Growth Z	FZAFX	Large Growth		
Fidelity Advisor Growth Opps I	FAGCX	Large Growth		
Fidelity Advisor Growth Opps Z	FZAHX	Large Growth		
Fidelity Advisor New Insights I	FINSX	Large Growth		
Fidelity Advisor New Insights Z	FZANX	Large Growth		
Fidelity Advisor Stock Sel I	FBRNX	Large Growth		
Fidelity Advisor Stock Sel Z	FZAPX	Large Growth		
Fidelity Blue Chip Growth	FBGRX	Large Growth		
Fidelity Blue Chip Growth K	FBGKX	Large Growth		
Fidelity Capital Appreciation	FDCAX	Large Growth		
Fidelity Contrafund	FCNTX	Large Growth		
Fidelity Contrafund K6	FLCNX	Large Growth		
Fidelity Disciplined Equity	FDEQX	Large Growth		
Fidelity Focused Stock	FTQGX	Large Growth		
* Fidelity Growth Company Fund	FDGRX	Large Growth		
Fidelity Growth Discovery	FDSVX	Large Growth		
Fidelity Large Cap Growth Idx	FSPGX	Large Growth		
Fidelity Magellan	FMAGX	Large Growth		
Fidelity Magellan K	FMGKX	Large Growth		
Fidelity Nasdaq Composite Index	FNCMX	Large Growth		
Fidelity OTC	FOCPX	Large Growth		
Fidelity Stock Selec	FDSSX	Large Growth		
Fidelity Trend	FTRNX	Large Growth		

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Franklin DynaTech Adv	FDYZX	Large Growth		
Franklin DynaTech R6	FDTRX	Large Growth		
Franklin Growth Adv	FCGAX	Large Growth		
Franklin Growth Opportunities Adv	FRAAX	Large Growth		
Franklin Growth Opportunities R6	FOPPX	Large Growth		
Franklin Growth R6	FIFRX	Large Growth		
Goldman Sachs Large Cap Gr Insights Instl	GCGIX	Large Growth		
Goldman Sachs Large Cap Gr Insights R6	GLCUX	Large Growth		
Harbor Capital Appreciation Instl	HACAX	Large Growth		
Harbor Capital Appreciation Retirement	HNACX	Large Growth		
Hartford Growth Opportunities R5	HGOTX	Large Growth		
Hartford Growth Opportunities R6	HGOVX	Large Growth		
Invesco American Franchise R5	VAFNX	Large Growth		
Invesco American Franchise R6	VAFFX	Large Growth		
Invesco American Franchise Y	VAFIX	Large Growth		
Invesco Discovery Large Cap R6	OPTIX	Large Growth		
Invesco Discovery Large Cap Y	OTCYX	Large Growth		
Janus Henderson Forty I	JCAPX	Large Growth		
Janus Henderson Forty N	JFRNX	Large Growth		
Janus Henderson Research I	JRAIX	Large Growth		
Janus Henderson Research N	JRANX	Large Growth		
JHancock U.S. Global Leaders Growth R6	UGLSX	Large Growth		
JHancock U.S. Growth R6	JSGTX	Large Growth		
JPMorgan Growth Advantage R4	JGTUX	Large Growth		
JPMorgan Growth Advantage R5	JGVRX	Large Growth		
JPMorgan Growth Advantage R6	JGVVX	Large Growth		
JPMorgan Large Cap Growth R4	JLGQX	Large Growth		
JPMorgan Large Cap Growth R5	JLGRX	Large Growth		
JPMorgan Large Cap Growth R6	JLGMX	Large Growth	●	●
Lord Abbett Growth Leaders R6	LGLVX	Large Growth		
MassMutual Blue Chip Growth I	MBCZX	Large Growth		
MassMutual Blue Chip Growth R5	MBCSX	Large Growth		
MassMutual Blue Chip Growth Svc	MBCYX	Large Growth		
MFS Blended Research Growth Eq R4	BRWUX	Large Growth		
MFS Blended Research Growth Eq R6	BRWX	Large Growth		
MFS Growth R4	MFEJX	Large Growth		

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
MFS Growth R6	MFEKX	Large Growth		
MFS Massachusetts Inv Gr Stk R4	MIGKX	Large Growth		
MFS Massachusetts Inv Gr Stk R6	MIGNX	Large Growth		
Nuveen Large Cap Gr Idx R6	TILIX	Large Growth		
NYLI Winslow Large Cap Growth Class R6	MLRSX	Large Growth		
PGIM Jennison Focused Growth R6	PSGQX	Large Growth		
PGIM Jennison Focused Growth Z	SPFZX	Large Growth		
PGIM Jennison Growth R4	PJFPX	Large Growth		
PGIM Jennison Growth R6	PJFQX	Large Growth		
PGIM Jennison Growth Z	PJFZX	Large Growth		
Principal Blue Chip Institutional	PBCKX	Large Growth		
Principal Blue Chip R6	PGBHX	Large Growth		
Putnam Large Cap Growth R5	PGODX	Large Growth		
Putnam Large Cap Growth R6	PGOEX	Large Growth		
Putnam Large Cap Growth Y	PGOYX	Large Growth		
Schwab® US Large-Cap Growth Idx	SWLGX	Large Growth		
Schwab Large-Cap Growth	SWLSX	Large Growth		
Schwab Select Large Cap Growth	LGILX	Large Growth		
T. Rowe Price All-Cap Opportunities Fund	PRWAX	Large Growth		
T. Rowe Price All-Cap Opportunities-I	PNAIX	Large Growth		
T. Rowe Price Blue Chip Growth	TRBCX	Large Growth		
T. Rowe Price Blue Chip Growth I	TBCIX	Large Growth		
T. Rowe Price Growth Stock	PRGFX	Large Growth		
T. Rowe Price Growth Stock I	PRUFX	Large Growth		
T. Rowe Price Instl Large Cap Core Gr	TPLGX	Large Growth		
T. Rowe Price Lrg Cp Gr I	TRLGX	Large Growth		
Transamerica Capital Growth I	TFOIX	Large Growth		
Transamerica US Growth I	TDEIX	Large Growth		
* Vanguard Capital Opportunity Adm	VHCAX	Large Growth		
* Vanguard Capital Opportunity Inv	VHCOX	Large Growth		
Vanguard Growth Index Admiral	VIGAX	Large Growth		
Vanguard Growth Index Institutional	VIGIX	Large Growth		
* Vanguard Growth Index Investor	VIGRX	Large Growth		
Vanguard US Growth Admiral™	VWUAX	Large Growth		
Victory Aggressive Growth Institutional	UIAGX	Large Growth		
Victory Growth Institutional	UIGRX	Large Growth		

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INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Victory Nasdaq 100 Index R6	URNQX	Large Growth		
Victory NASDAQ-100 Index	USNQX	Large Growth		
Virtus Silvant Focused Growth Inst	PGFIX	Large Growth		
Virtus Silvant Focused Growth R6	AFGFX	Large Growth		
Voya Large-Cap Growth I	PLCIX	Large Growth		
Voya Large-Cap Growth R6	VGOSX	Large Growth		
Voya Large-Cap Growth W	IGOWX	Large Growth		
AB Equity Income Advisor	AUIYX	Large Value		
AB Equity Income Z	AUIZX	Large Value		
AB Large Cap Value Advisor	ABVYX	Large Value		
AB Relative Value Advisor	CBBYX	Large Value		
AB Relative Value Z	CBBZX	Large Value		
American Century Disciplined Value Inv	BIGRX	Large Value		
American Century Disciplined Value R5	AICGX	Large Value		
American Century Equity Income Inv	TWEIX	Large Value		
American Century Equity Income R6	AEUDX	Large Value		
American Century Focused Lg Cap Val Inv	ALVIX	Large Value		
American Century Focused Lg Cap Val R6	ALVDX	Large Value		
American Century Value Inv	TWVLX	Large Value		
American Century Value R6	AVUDX	Large Value		
American Funds' American Mutual Fund R-5E	RMFHX	Large Value		
AQR Large Cap Defensive Style R6	QUERX	Large Value		
BlackRock Advantage Large Cap Val Instl	MALVX	Large Value		
BlackRock Equity Dividend Instl	MADVX	Large Value		
BlackRock Equity Dividend K	MKDVX	Large Value		
BlackRock Large Cap Focus Value Instl	MABAX	Large Value		
BNY Mellon Dynamic Value Fund I	DRGVX	Large Value		
BNY Mellon Dynamic Value Fund Y	DRGYX	Large Value		
Boston Partners All Cap Value Instl	BPAIX	Large Value		
ClearBridge Large Cap Value I	SAIFX	Large Value		
ClearBridge Large Cap Value IS	LMLSX	Large Value		
ClearBridge Tactical Dividend Income I	LADIX	Large Value		
ClearBridge Value I	LMNVX	Large Value		
* Columbia Disciplined Value Inst	CVQZX	Large Value		
* Columbia Dividend Income Inst	GSFTX	Large Value		
Columbia Dividend Income Inst2	CDDRX	Large Value		

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Columbia Dividend Income Inst3	CDDYX	Large Value		
* Columbia Dividend Opportunity Inst	CDOZX	Large Value		
Columbia Dividend Opportunity Inst2	RSDFX	Large Value		
* Columbia Intrinsic Value Institutional	CDVZX	Large Value		
Columbia Intrinsic Value Institutional 2	RSEDX	Large Value		
* Columbia Select Large Cap Value Inst	CSVZX	Large Value		
Columbia Select Large Cap Value Inst2	SLVIX	Large Value		
Davis NY Venture Y	DNVYX	Large Value		
Davis Opportunity Y	DGOYX	Large Value		
DFA US Large Cap Value I	DFLVX	Large Value		
Diamond Hill Large Cap Y	DHLYX	Large Value		
Dodge & Cox Stock I	DODGX	Large Value		
Dodge & Cox Stock X	DOXGX	Large Value		
Eaton Vance Dividend Builder I	EIUTX	Large Value		
Eaton Vance Focused Value Opps I	EIFVX	Large Value		
Eaton Vance Large-Cap Value I	EILVX	Large Value		
Eaton Vance Large-Cap Value R6	ERLVX	Large Value		
Federated Hermes MDT Large Cap Value IS	FMSTX	Large Value		
Federated Hermes MDT Large Cap Value R6	FSTLX	Large Value		
Federated Hermes Strategic Value Div IS	SVAIX	Large Value		
Federated Hermes Strategic Value Div R6	SVALX	Large Value		
Fidelity Advisor Stk Selec Lg Cp Val I	FLUIX	Large Value		
Fidelity Advisor Stk Selec Lg Cp Val Z	FSCZX	Large Value		
Fidelity Advisor® Equity Dividend Inc I	FIAVX	Large Value		
Fidelity Dividend Growth	FDGFX	Large Value		
Fidelity Equity Dividend Income	FEQTX	Large Value		
Fidelity Equity-Income	FEQIX	Large Value		
Fidelity Large Cap Value Index	FLCOX	Large Value		
Fidelity New Millennium	FMLX	Large Value		
Fidelity Stk Selec Lg Cp Val	FSLVX	Large Value		
Fidelity Value Discovery	FVDFX	Large Value		
Franklin Equity Income Adv	FEIFX	Large Value		
Goldman Sachs Equity Income Instl	GSIIK	Large Value		
Goldman Sachs Large Cap Value Instl	GSLIX	Large Value		
Goldman Sachs Large Cp Val Insights Instl	GCVIX	Large Value		
Hartford Dividend and Growth R5	HDGTX	Large Value		

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Hartford Dividend and Growth R6	HDGVX	Large Value		
Hartford Equity Income R5	HQITX	Large Value		
Hartford Equity Income R6	HQIVX	Large Value		
Invesco Comstock R5	ACSHX	Large Value		
Invesco Comstock R6	ICSFX	Large Value		
Invesco Comstock Select R6	OGRIX	Large Value		
Invesco Comstock Select Y	CGRYX	Large Value		
Invesco Comstock Y	ACSDX	Large Value		
Invesco Diversified Dividend R6	LCEFX	Large Value		
Invesco Diversified Dividend Y	LCEYX	Large Value		
Invesco Dividend Income R6	IFUTX	Large Value		
Invesco Dividend Income Y	IAUYX	Large Value		
Invesco Growth and Income R6	GIFFX	Large Value		
Invesco Growth and Income Y	ACGMX	Large Value		
JHancock Disciplined Value R5	JDVVX	Large Value		
JHancock Disciplined Value R6	JDVWX	Large Value		
JPMorgan Equity Income R4	OIEQX	Large Value		
JPMorgan Equity Income R5	OIERX	Large Value		
JPMorgan Equity Income R6	OIEJX	Large Value		
JPMorgan Large Cap Value R4	OLVRX	Large Value		
JPMorgan Large Cap Value R5	JLVRX	Large Value		
JPMorgan Large Cap Value R6	JLVMX	Large Value		
JPMorgan US Value R4	JGRUX	Large Value		
JPMorgan US Value R5	VGIFX	Large Value		
JPMorgan US Value R6	VGINX	Large Value		
JPMorgan Value Advantage R4	JVAQX	Large Value		
JPMorgan Value Advantage R5	JVARX	Large Value		
JPMorgan Value Advantage R6	JVAYX	Large Value		
* Lord Abbett Affiliated I	LAFYX	Large Value		
Lord Abbett Affiliated R5	LAFTX	Large Value		
Lord Abbett Affiliated R6	LAFVX	Large Value		
* Lord Abbett Fundamental Equity I	LAVYX	Large Value		
Lord Abbett Fundamental Equity R5	LAVTX	Large Value		
Lord Abbett Fundamental Equity R6	LAVVX	Large Value		
MassMutual Diversified Value I	MDDIX	Large Value		
MassMutual Diversified Value R5	MDVSX	Large Value		

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MassMutual Diversified Value Svc	MDVYX	Large Value		
MFS Blended Research Value Equity R4	BRUMX	Large Value		
MFS Blended Research Value Equity R6	BRUNX	Large Value		
MFS Equity Income R4	EQNUX	Large Value		
MFS Equity Income R6	EQNVX	Large Value		
MFS Low Volatility Equity R4	MLVRX	Large Value		
MFS Low Volatility Equity R6	MLVTX	Large Value		
MFS Value R4	MEIJX	Large Value		
MFS Value R6	MEIKX	Large Value		
Neuberger Equity Income I	NBHIX	Large Value		
Neuberger Large Cap Value Instl	NBPIX	Large Value		
Neuberger Large Cap Value R6	NRLCX	Large Value		
Nuveen Large Cap Value Idx R6	TILVX	Large Value		
Oakmark Investor	OAKMX	Large Value		
Oakmark R6	OAZMX	Large Value		
PGIM Jennison Focused Value Z	PJGZX	Large Value		
PGIM Jennison Value R6	PJVQX	Large Value		
PGIM Jennison Value Z	PEIZX	Large Value		
* PGIM Quant Solutions Large-Cap Val Z	SUVZX	Large Value		
Principal Equity Income Inst	PEIIX	Large Value		
Putnam Large Cap Value R5	PEQLX	Large Value		
Putnam Large Cap Value R6	PEQSX	Large Value	●	●
Putnam Large Cap Value Y	PEIYX	Large Value		
Schwab® US Large-Cap Value Index	SWLVX	Large Value		
Schwab Dividend Equity	SWDSX	Large Value		
Schwab Fundamental US Large Company Idx	SFLNX	Large Value		
T. Rowe Price Equity Income	PRFDX	Large Value		
T. Rowe Price Equity Income I	REIPX	Large Value		
T. Rowe Price Lrg Cp Va I	TILCX	Large Value		
T. Rowe Price Value	TRVLX	Large Value		
T. Rowe Price Value I	TRPIX	Large Value		
Transamerica Large Cap Value I	TWQIX	Large Value		
Vanguard Equity-Income Adm	VEIRX	Large Value		
* Vanguard Equity-Income Inv	VEIPX	Large Value		
Vanguard High Dividend Yield Index Adm	VHYAX	Large Value		
Vanguard Value Index Adm	VVIAX	Large Value		

\* This investment option is closed to new plans

# Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
* Vanguard Value Index Inv	VIVAX	Large Value		
Vanguard Windsor II Admiral	VWNAX	Large Value		
* Vanguard Windsor II Inv	VWNFX	Large Value		
* Vanguard Windsor Investor Shares	VWNDX	Large Value		
Vanguard Windsor™ Admiral™	VWNEX	Large Value		
Victory Income Stock Institutional	UIISX	Large Value		
Victory Value Institutional	UIVAX	Large Value		
Voya Corporate Leaders 100 I	VYCCX	Large Value		
Voya Corporate Leaders 100 R6	VYCGX	Large Value		
Voya Corporate Leaders 100 W	VYCIX	Large Value		
Voya Corporate Leaders Trust B	LEXCX	Large Value		
Voya Large Cap Value I	IEDIX	Large Value		
Voya Large Cap Value R6	IEDZX	Large Value		
Voya Large Cap Value W	IWEDX	Large Value		
<b>CORE-LARGE CAP FOREIGN EQUITY</b>				
AB International Value Advisor	ABIYX	Intl Large Core		
American Funds' International Growth and Income Fund R-5E	RIGIX	Intl Large Core	●	●
Artisan International Value Instl	APHKX	Intl Large Core		
BlackRock Advantage International Instl	BROIX	Intl Large Core		
BlackRock Advantage International K	BROKX	Intl Large Core		
Calvert International Responsible Idx R6	CDHRX	Intl Large Core		
DFA International Core Equity 2 I	DFIEX	Intl Large Core		
DFA Intl Sustainability Core 1	DFSPX	Intl Large Core		
DFA Large Cap International I	DFALX	Intl Large Core		
Empower International Index Instl	MXPBX	Intl Large Core		
Empower International Index Inv	MXINX	Intl Large Core		
Federated Hermes Intl Leaders IS	FGFLX	Intl Large Core		
Federated Hermes Intl Leaders R6	FGRSX	Intl Large Core		
Fidelity Advisor Total Intl Equity I	FTEIX	Intl Large Core		
Fidelity Advisor Total Intl Equity Z	FIEZX	Intl Large Core		
Fidelity Global ex US Index	FSGGX	Intl Large Core		
Fidelity International Index	FSPSX	Intl Large Core		
Fidelity Intl Sustainability Idx	FNIDX	Intl Large Core		
Fidelity Total International Index	FTIHX	Intl Large Core		
First Eagle Overseas R6	FEORX	Intl Large Core		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Franklin International Equity I	LGIEX	Intl Large Core		
Goldman Sachs GQG Ptrns Intl Opps R6	GSIX	Intl Large Core		
Goldman Sachs International Eq ESG Instl	GSIEX	Intl Large Core		
Goldman Sachs International Eq ESG R6	GSIWX	Intl Large Core		
Goldman Sachs International T/M Eq Instl	GHTMX	Intl Large Core		
Goldman Sachs Intl Eq Insghts Instl	GCIIX	Intl Large Core		
* Hartford International Equity R5	HDVTX	Intl Large Core		
Hartford International Equity R6	HDVIX	Intl Large Core		
Hartford International Opportunities R5	IHOTX	Intl Large Core		
Hartford International Opportunities R6	IHOVX	Intl Large Core		
iShares MSCI EAFE Intl Idx Instl	MAIIX	Intl Large Core		
iShares MSCI EAFE Intl Idx K	BTMKX	Intl Large Core		
iShares MSCI Total Intl Idx Instl	BDOIX	Intl Large Core		
iShares MSCI Total Intl Idx K	BDOKX	Intl Large Core		
Janus Henderson Overseas I	JIGFX	Intl Large Core		
Janus Henderson Overseas N	JDINX	Intl Large Core		
JPMorgan International Equity R5	JIERX	Intl Large Core		
JPMorgan International Equity R6	JNEMX	Intl Large Core		
JPMorgan International Focus R5	IUEFX	Intl Large Core		
JPMorgan International Focus R6	IUENX	Intl Large Core		
* Lord Abbett International Equity I	LICYX	Intl Large Core		
Lord Abbett International Equity R5	LICTX	Intl Large Core		
Lord Abbett International Equity R6	LICVX	Intl Large Core		
MassMutual Overseas I	MOSZX	Intl Large Core		
MassMutual Overseas R5	MOSSX	Intl Large Core		
MassMutual Overseas Svc	MOSYX	Intl Large Core		
MFS International Equity R6	MIEIX	Intl Large Core		
MFS Intl Diversification R4	MDITX	Intl Large Core		
MFS Intl Diversification R6	MDIZX	Intl Large Core		
MFS Research International R4	MRSJX	Intl Large Core		
MFS Research International R6	MRSKX	Intl Large Core		
Parametric International Equity I	EIISX	Intl Large Core		
Parametric International Equity R6	ESISX	Intl Large Core		
PIMCO StocksPLUS® Intl (USD-Hedged) Inst	PISIX	Intl Large Core		
Principal Diversified International R6	PDIFX	Intl Large Core		
Principal Diversified Intl Inst	PIIIX	Intl Large Core		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	
			MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Putnam Focused International Equity R6	PGLEX	Intl Large Core		
Putnam Focused International Equity Y	PEQYX	Intl Large Core		
Putnam International Equity R5	POVDX	Intl Large Core		
Putnam International Equity R6	POVEX	Intl Large Core		
Putnam International Equity Y	POVYX	Intl Large Core		
Schwab International Index	SWISX	Intl Large Core		
Schwab® International Core Equity	SICNX	Intl Large Core		
Steward Values Enhanced International I	SNTCX	Intl Large Core		
T. Rowe Price International Eq Index	PIEQX	Intl Large Core		
T. Rowe Price Overseas Stock	TROX	Intl Large Core		
T. Rowe Price Overseas Stock I	TROIX	Intl Large Core		
Thornburg International Equity R6	TGIRX	Intl Large Core		
Vanguard Developed Markets Index Admiral	VTMGX	Intl Large Core		
Vanguard Developed Markets Index Instl	VTMNX	Intl Large Core		
* Vanguard Developed Markets Index Inv	VDVIX	Intl Large Core		
Vanguard FTSE All-World ex-US Idx Admiral	VFWAX	Intl Large Core		
Vanguard Total Intl Stock Index Admiral	VTIAX	Intl Large Core		
* Vanguard Total Intl Stock Index Inv	VGTSX	Intl Large Core		
Victory International Institutional	UIIFX	Intl Large Core		
Victory International R6	URITX	Intl Large Core		
Victory Pioneer International Equ R6	PIEKX	Intl Large Core		
American Century International Gr Inv	TWIEX	Intl Large Growth		
American Century International Gr R6	ATGDX	Intl Large Growth		
American Funds International Vantage Fund R-5E	RIVJX	Intl Large Growth		
American Funds' EUPAC Fund R-5E	RERHX	Intl Large Growth	●	●
BlackRock International Instl	MAILX	Intl Large Growth		
BNY Mellon International Stock Fund Y	DISYX	Intl Large Growth		
Buffalo International	BUFIX	Intl Large Growth		
Buffalo International Institutional	BUIIX	Intl Large Growth		
Calvert International Equity I	CWVIX	Intl Large Growth		
ClearBridge International Growth I	LMGNX	Intl Large Growth		
ClearBridge International Growth IS	LMGPX	Intl Large Growth		
* Columbia Acorn International Sel Inst	ACFFX	Intl Large Growth		
Columbia Acorn International Sel Inst2	CRIRX	Intl Large Growth		
DFA International Large Cap Growth	DILRX	Intl Large Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Empower International Growth Instl	MXHTX	Intl Large Growth		
Empower International Growth Inv	MXIGX	Intl Large Growth		
Fidelity Advisor Diversified Intl I	FDVIX	Intl Large Growth		
Fidelity Advisor Diversified Intl Z	FZABX	Intl Large Growth		
Fidelity Advisor International Discv I	FIADX	Intl Large Growth		
Fidelity Advisor International Discv Z	FZAIX	Intl Large Growth		
Fidelity Advisor International Growth I	FIIIX	Intl Large Growth		
Fidelity Advisor International Growth Z	FZAJX	Intl Large Growth		
Fidelity Advisor Intl Cap App I	FCPIX	Intl Large Growth		
Fidelity Advisor Intl Cap App Z	FIDZX	Intl Large Growth		
Fidelity Advisor Overseas I	FOVHX	Intl Large Growth		
Fidelity Advisor Overseas Z	FVOZX	Intl Large Growth		
Fidelity Diversified International	FDIVX	Intl Large Growth		
Fidelity International Discovery	FIGRX	Intl Large Growth		
Fidelity International Growth	FIGFX	Intl Large Growth		
Fidelity Intl Cptl Apprec K6	FAPCX	Intl Large Growth		
Fidelity Overseas	FOSFX	Intl Large Growth		
Franklin Intl Growth Adv	FNGZX	Intl Large Growth		
Franklin Intl Growth R6	FILRX	Intl Large Growth		
Harding Loevner International Eq Instl Z	HLIZX	Intl Large Growth		
Hartford International Growth R5	HNCTX	Intl Large Growth		
Hartford International Growth R6	HNCUX	Intl Large Growth		
Hartford Schroders International Stk R5	HSWTX	Intl Large Growth		
Hartford Schroders International Stk SDR	SCIJX	Intl Large Growth		
* Hartford Schroders International Stk Y	HSWYX	Intl Large Growth		
Invesco EQV International Equity R5	AIEVX	Intl Large Growth		
Invesco EQV International Equity R6	IGFRX	Intl Large Growth		
Invesco EQV International Equity Y	AIYX	Intl Large Growth		
Invesco International Diversified R6	OIDIX	Intl Large Growth		
Invesco International Diversified Y	OIDYX	Intl Large Growth		
Invesco International Growth R6	OIGIX	Intl Large Growth		
Invesco International Growth Y	OIGYX	Intl Large Growth		
* JHancock International Growth R6	JIGTX	Intl Large Growth		
MFS International Growth R4	MGRVX	Intl Large Growth		
MFS International Growth R6	MGRDX	Intl Large Growth		
* MFS International Intrinsic Equity R4	MINHX	Intl Large Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
* MFS International Intrinsic Equity R6	MINJX	Intl Large Growth		
Morgan Stanley Inst International Opp I	MIOIX	Intl Large Growth		
Neuberger International Eq I	NBIX	Intl Large Growth		
Neuberger International Eq R6	NRQX	Intl Large Growth		
Neuberger International Sel I	NILIX	Intl Large Growth		
Neuberger International Sel R6	NRILX	Intl Large Growth		
T. Rowe Price International Stock	PRITX	Intl Large Growth		
T. Rowe Price International Stock I	PRIUX	Intl Large Growth		
Vanguard International Growth Adm	VWILX	Intl Large Growth		
* Vanguard International Growth Inv	VWIGX	Intl Large Growth		
American Beacon International Eq R5	AAIEX	Intl Large Value		
American Beacon International Eq R6	AAERX	Intl Large Value		
American Century International Val Inv	ACEVX	Intl Large Value		
American Century International Val R6	ACVDX	Intl Large Value		
Brandes International Equity R6	BIERX	Intl Large Value		
Causeway International Value Instl	CIVIX	Intl Large Value		
ClearBridge International Value I	SBIYX	Intl Large Value		
* Columbia International Div Inc Inst	CSVFX	Intl Large Value		
Columbia Overseas Value Inst	COSZX	Intl Large Value		
Columbia Overseas Value Inst2	COSSX	Intl Large Value		
Columbia Overseas Value Inst3	COSYX	Intl Large Value		
DFA International Value I	DFIVX	Intl Large Value		
DFA World ex US Core Equity Instl	DFWIX	Intl Large Value		
DFA World ex US Value Port I	DFWVX	Intl Large Value		
Dodge & Cox International Stock I	DODFX	Intl Large Value		
Dodge & Cox International Stock X	DOXFX	Intl Large Value		
Empower International Value Instl	MXJVX	Intl Large Value		
Empower International Value Inv	MXIVX	Intl Large Value		
Federated Hermes Intl Strat Val Div IS	IVFIX	Intl Large Value		
Fidelity Advisor International Value I	FIVQX	Intl Large Value		
Goldman Sachs International Eq Inc Instl	GSIX	Intl Large Value		
Hartford International Value R6	HILUX	Intl Large Value		
Hartford Schroders Intl Multi-Cp Val R5	HFYTX	Intl Large Value		
Hartford Schroders Intl Multi-Cp Val SDR	SIDRX	Intl Large Value		
* Hartford Schroders Intl Multi-Cp Val Y	HFYYX	Intl Large Value		
Janus Henderson Global Equity Income I	HFQIX	Intl Large Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Janus Henderson Global Equity Income N	HFQRX	Intl Large Value		
JHancock Disciplined Value Intl I	JDVIX	Intl Large Value		
JHancock Disciplined Value Intl R6	JDIUX	Intl Large Value		
* Lord Abbett International Value I	LAIDX	Intl Large Value		
Lord Abbett International Value R5	LIRTX	Intl Large Value		
Lord Abbett International Value R6	LIRVX	Intl Large Value		
MFS Blended Research Intl Eq R4	BRXUX	Intl Large Value		
MFS Blended Research Intl Eq R6	BRVX	Intl Large Value		
Oakmark International Institutional	OANIX	Intl Large Value		
Oakmark International Investor	OAKIX	Intl Large Value		
PGIM Quant Solutions International Eq R6	PJRQX	Intl Large Value		
PGIM Quant Solutions International Eq Z	PJIZX	Intl Large Value		
Putnam International Value R6	PIGWX	Intl Large Value		
Putnam International Value Y	PNGYX	Intl Large Value		
Schwab Fundamental Intl Equity Index Fd	SFNNX	Intl Large Value		
T. Rowe Price International Value Eq	TRIGX	Intl Large Value		
T. Rowe Price International Value Eq I	TRTIX	Intl Large Value		
Templeton Instl Intl Eq Ser Primary	TFEQX	Intl Large Value		
Transamerica International Equity I	TSWIX	Intl Large Value		
Transamerica International Equity R6	TAINX	Intl Large Value		
Tweedy, Browne International Value Fund	TBGVX	Intl Large Value		
Vanguard International Value Inv	VTRIX	Intl Large Value		
<b>CORE-DOMESTIC BONDS</b>				
Allspring Core Bond R6	WTRIX	Interm-Term Core Bond		
American Century Diversified Bond Inv	ADFIX	Interm-Term Core Bond		
American Century Diversified Bond R6	ADDVX	Interm-Term Core Bond		
American Funds' The Bond Fund of America R-5E	RFHFX	Interm-Term Core Bond	●	●
Baird Aggregate Bond Inst	BAGIX	Interm-Term Core Bond		
Baird Intermediate Bond Inst	BIMIX	Interm-Term Core Bond		
BlackRock Core Bond Instl	BFMCX	Interm-Term Core Bond		
BlackRock Core Bond K	CCBBX	Interm-Term Core Bond		
BNY Mellon Bond Market Index I	DBIRX	Interm-Term Core Bond		
DFA Investment Grade I	DFAPX	Interm-Term Core Bond		
DFA Social Fixed Income Institutional	DSFIX	Interm-Term Core Bond		
Eaton Vance Core Bond I	EIGIX	Interm-Term Core Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Empower Bond Index Institutional	MXCOX	Interm-Term Core Bond		
Empower Bond Index Inv	MXBIX	Interm-Term Core Bond		
Empower Core Bond Instl	MXIUX	Interm-Term Core Bond		
Empower Core Bond Inv	MXFDX	Interm-Term Core Bond		
Eventide Core Bond I	ETIRX	Interm-Term Core Bond		
Fidelity Advisor Investment Gr Bd I	FGBPX	Interm-Term Core Bond		
Fidelity Advisor Investment Gr Bd Z	FIKQX	Interm-Term Core Bond		
Fidelity Intermediate Bond	FTHRX	Interm-Term Core Bond		
Fidelity Investment Grade Bond	FBNDX	Interm-Term Core Bond		
Fidelity Sustainability Bond Index	FNDSX	Interm-Term Core Bond		
Fidelity U.S. Bond Index	FXNAX	Interm-Term Core Bond		
Invesco Core Bond R6	OPBIX	Interm-Term Core Bond		
Invesco Core Bond Y	OPBYX	Interm-Term Core Bond		
iShares US Aggregate Bond Index Instl	BMOIX	Interm-Term Core Bond		
iShares US Aggregate Bond Index K	WFBIX	Interm-Term Core Bond		
JPMorgan Core Bond R4	JCBQX	Interm-Term Core Bond		
JPMorgan Core Bond R5	JCBRX	Interm-Term Core Bond		
JPMorgan Core Bond R6	JCBUX	Interm-Term Core Bond		
* Lord Abbett Core Fixed Income I	LCRYX	Interm-Term Core Bond		
Lord Abbett Core Fixed Income R5	LCRTX	Interm-Term Core Bond		
Lord Abbett Core Fixed Income R6	LCRVX	Interm-Term Core Bond		
MML Barings Core Bond I	MCZZX	Interm-Term Core Bond		
MML Barings Core Bond R5	MCBDX	Interm-Term Core Bond		
MML Barings Core Bond Svc	MCBYX	Interm-Term Core Bond		
Neuberger Core Bond Inst	NCRLX	Interm-Term Core Bond		
Neuberger Core Bond R6	NRCRX	Interm-Term Core Bond		
PGIM Core Bond R6	TPCQX	Interm-Term Core Bond		
PIMCO Total Return II Instl	PMBIX	Interm-Term Core Bond		
Putnam Core Bond Fund R6	PTREX	Interm-Term Core Bond		
Putnam Core Bond Fund Y	PYTRX	Interm-Term Core Bond		
Schwab US Aggregate Bond Index	SWAGX	Interm-Term Core Bond		
T. Rowe Price New Income	PRCIX	Interm-Term Core Bond		
T. Rowe Price QM U.S. Bond Index Fund	PBDIX	Interm-Term Core Bond		
Vanguard Core Bond Admiral	VCOBX	Interm-Term Core Bond		
Vanguard Interm-Term Bond Index Adm	VBILX	Interm-Term Core Bond		
* Vanguard Interm-Term Bond Index Inv	VBIIIX	Interm-Term Core Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Vanguard Total Bond Market Index Adm	VBTLX	Interm-Term Core Bond		
Vanguard Total Bond Market Index I	VBTIX	Interm-Term Core Bond		
* Vanguard Total Bond Market Index Inv	VBMTX	Interm-Term Core Bond		
PIMCO Investment Grade Credit Bond Instl	PIGIX	Interm-Term Core Plus - High Intl		
* Columbia Total Return Bond Inst	SRBFX	Interm-Term Core Plus - High Non-IG		
Columbia Total Return Bond Inst2	CTBRX	Interm-Term Core Plus - High Non-IG		
Columbia Total Return Bond Inst3	CTBYX	Interm-Term Core Plus - High Non-IG		
DoubleLine Total Return Bond I	DBLTX	Interm-Term Core Plus - High Non-IG		
JPMorgan Core Plus Bond R4	JCPQX	Interm-Term Core Plus - High Non-IG		
JPMorgan Core Plus Bond R5	JCPYX	Interm-Term Core Plus - High Non-IG		
JPMorgan Core Plus Bond R6	JCPUX	Interm-Term Core Plus - High Non-IG		
NYLI MacKay Total Return Bond Class R6	MTRDX	Interm-Term Core Plus - High Non-IG		
AB Income Z	ACGZX	Interm-Term Core Plus Bond		
Allspring Core Plus Bond R6	STYJX	Interm-Term Core Plus Bond		
American Century Core Plus Inv	ACCNX	Interm-Term Core Plus Bond		
American Funds Core Plus Bond Fund R-5E	AFPQX	Interm-Term Core Plus Bond		
American Funds Strategic Bond Fund R-5E	RANJX	Interm-Term Core Plus Bond		
Baird Core Plus Bond Inst	BCOIX	Interm-Term Core Plus Bond		
BlackRock Total Return Instl	MAHQX	Interm-Term Core Plus Bond		
BlackRock Total Return K	MPHQX	Interm-Term Core Plus Bond	●	●
Dodge & Cox Income I	DODIX	Interm-Term Core Plus Bond		
Dodge & Cox Income X	DOXIX	Interm-Term Core Plus Bond		
Federated Hermes Total Return Bond IS	FTRBX	Interm-Term Core Plus Bond		
Federated Hermes Total Return Bond R6	FTRLX	Interm-Term Core Plus Bond		
Fidelity Advisor Total Bond I	FEPIX	Interm-Term Core Plus Bond		
Fidelity Advisor Total Bond Z	FBKWX	Interm-Term Core Plus Bond		
Fidelity Total Bond Fund	FTBFX	Interm-Term Core Plus Bond		
Fidelity Total Bond K6	FTKFX	Interm-Term Core Plus Bond		
Franklin Core Plus Bond Fund Advisor	FKSAX	Interm-Term Core Plus Bond		
Franklin Total Return Adv	FBDAX	Interm-Term Core Plus Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Franklin Total Return R6	FRERX	Interm-Term Core Plus Bond		
Goldman Sachs Bond Institutional	GSNIX	Interm-Term Core Plus Bond		
Guggenheim Total Return Bond Instl	GIBIX	Interm-Term Core Plus Bond		
Hartford Total Return Bond R5	ITBTX	Interm-Term Core Plus Bond		
Hartford Total Return Bond R6	ITBVX	Interm-Term Core Plus Bond		
Invesco Core Plus Bond R6	CPBFX	Interm-Term Core Plus Bond		
Janus Henderson Flexible Bond I	JFLEX	Interm-Term Core Plus Bond		
Janus Henderson Flexible Bond N	JDFNX	Interm-Term Core Plus Bond		
JHancock Bond R6	JHBSX	Interm-Term Core Plus Bond		
* Lord Abbett Total Return I	LTRYX	Interm-Term Core Plus Bond		
Lord Abbett Total Return R5	LTRTX	Interm-Term Core Plus Bond		
Lord Abbett Total Return R6	LTRHX	Interm-Term Core Plus Bond		
MFS Total Return Bond R4	MRBJX	Interm-Term Core Plus Bond		
MFS Total Return Bond R6	MRBKX	Interm-Term Core Plus Bond		
MML Barings Diversified Bond R5	MDBSX	Interm-Term Core Plus Bond		
MML Barings Diversified Bond Svc	MDBYX	Interm-Term Core Plus Bond		
PGIM Total Return Bond R4	PDBSX	Interm-Term Core Plus Bond		
PGIM Total Return Bond R6	PTRQX	Interm-Term Core Plus Bond		
PGIM Total Return Bond Z	PDBZX	Interm-Term Core Plus Bond		
PIMCO Moderate Duration Instl	PMDRX	Interm-Term Core Plus Bond		
PIMCO Total Return Instl	PTTRX	Interm-Term Core Plus Bond		
PIMCO Total Return IV Instl	PTUIX	Interm-Term Core Plus Bond		
Putnam Income R5	PINFX	Interm-Term Core Plus Bond		
Putnam Income R6	PINHX	Interm-Term Core Plus Bond		
Putnam Income Y	PNCYX	Interm-Term Core Plus Bond		
TCW MetWest Total Return Bd I	MWTIX	Interm-Term Core Plus Bond		
TCW MetWest Total Return Bd Plan	MWTSX	Interm-Term Core Plus Bond		
Transamerica Bond I	TFXIX	Interm-Term Core Plus Bond		
Victory Core Plus Intermediate Bond R6	URIBX	Interm-Term Core Plus Bond		
Victory Core Plus Intermediate BondInstl	UIITX	Interm-Term Core Plus Bond		
Victory Pioneer Bond R6	PBFKX	Interm-Term Core Plus Bond		
Voya Intermediate Bond I	IICIX	Interm-Term Core Plus Bond		
Voya Intermediate Bond R6	IIBZX	Interm-Term Core Plus Bond		
Voya Intermediate Bond W	IIBWX	Interm-Term Core Plus Bond		
American Funds Corporate Bond Fund R-5E	RCBHX	Interm-Term Corporate Bond		
* Columbia Select Corporate Income Inst	SRINX	Interm-Term Corporate Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Columbia Select Corporate Income Inst 2	CPIRX	Interm-Term Corporate Bond		
Columbia Select Corporate Income Inst 3	CRIYX	Interm-Term Corporate Bond		
DFA Intermediate-Term Extnd Qlty I	DFTEX	Interm-Term Corporate Bond		
Federated Hermes Corporate Bond IS	FDBIX	Interm-Term Corporate Bond		
Federated Hermes Corporate Bond R6	FDBLX	Interm-Term Corporate Bond		
Federated Hermes Intermediate Corp Bd IS	FIFX	Interm-Term Corporate Bond		
Fidelity Advisor Corporate Bond I	FCBIX	Interm-Term Corporate Bond		
Goldman Sachs Investment Grd Crdt Instl	GSGDX	Interm-Term Corporate Bond		
Invesco Corporate Bond R6	ICBFX	Interm-Term Corporate Bond		
* Lord Abbett Income I	LAUYX	Interm-Term Corporate Bond		
Lord Abbett Income R5	LAUTX	Interm-Term Corporate Bond		
Lord Abbett Income R6	LAUVX	Interm-Term Corporate Bond		
MFS Corporate Bond R4	MFBJX	Interm-Term Corporate Bond		
MFS Corporate Bond R6	MFBKX	Interm-Term Corporate Bond		
T. Rowe Price Corporate Income	PRPIX	Interm-Term Corporate Bond		
Vanguard Interm-Term Investment-Grde Adm	VFIDX	Interm-Term Corporate Bond		
* Vanguard Interm-Term Invmt-Grade Inv	VFICX	Interm-Term Corporate Bond		
Victory Income Institutional	UIINX	Interm-Term Corporate Bond		
Victory Income R6	URIFX	Interm-Term Corporate Bond		
American Funds' U.S. Government Securities Fund R-5E	RGVJX	Interm-Term Govt Bond		
* Columbia US Treasury Index Inst	IUTIX	Interm-Term Govt Bond		
Columbia US Treasury Index Inst2	CUTRX	Interm-Term Govt Bond		
DFA Intermediate Govt Fixed-Income I	DFIGX	Interm-Term Govt Bond		
Federated Hermes Short-Interm Govt IS	FIGTX	Interm-Term Govt Bond		
Federated Hermes Total Return Govt Bd IS	FTRGX	Interm-Term Govt Bond		
Federated Hermes Total Return Govt Bd R6	FTGLX	Interm-Term Govt Bond		
Fidelity Advisor Government Income I	FVIIX	Interm-Term Govt Bond		
Fidelity Advisor Government Income Z	FIKPX	Interm-Term Govt Bond		
Fidelity Government Income	FGOVX	Interm-Term Govt Bond		
Fidelity Interm Trs Bd Index	FUAMX	Interm-Term Govt Bond		
Fidelity Intermediate Government Income	FSTGX	Interm-Term Govt Bond		
Goldman Sachs Core Fixed Income Instl	GSFIX	Interm-Term Govt Bond		
MFS Government Securities R4	MFGJX	Interm-Term Govt Bond		
MFS Government Securities R6	MFGKX	Interm-Term Govt Bond		
T. Rowe Price US Treasury Interm Idx	PRTIX	Interm-Term Govt Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Vanguard Inter-Term Treasury Adm	VFIUX	Inter-Term Govt Bond		
* Vanguard Inter-Term Treasury Inv	VFITX	Inter-Term Govt Bond		
Vanguard Intmdt-Term Trs Idx Admiral	VSIGX	Inter-Term Govt Bond		
American Century Ginnie Mae Inv	BGNMX	Mortgage-Backed Bond		
American Century Ginnie Mae R5	AGMNX	Mortgage-Backed Bond		
American Century Government Bond Inv	CPTNX	Mortgage-Backed Bond		
American Century Government Bond R5	ABTIX	Mortgage-Backed Bond		
American Funds Mortgage Fund R-5E	RMAHX	Mortgage-Backed Bond		
* Columbia Quality Income Inst	CUGZX	Mortgage-Backed Bond		
Columbia Quality Income Inst2	CGVRX	Mortgage-Backed Bond		
Eaton Vance Government Opportunities I	EIGOX	Mortgage-Backed Bond		
Federated Hermes Government Income IS	FICMX	Mortgage-Backed Bond		
Fidelity Advisor Mortgage Securities I	FMSCX	Mortgage-Backed Bond		
Fidelity GNMA	FGMNX	Mortgage-Backed Bond		
Fidelity Mortgage Securities	FMSFX	Mortgage-Backed Bond		
Franklin US Government Secs Adv	FUSAX	Mortgage-Backed Bond		
Franklin US Government Secs R6	FGORX	Mortgage-Backed Bond		
Goldman Sachs US Mortgages Instl	GSUIX	Mortgage-Backed Bond		
Invesco Quality Income Y	VUSIX	Mortgage-Backed Bond		
JPMorgan Government Bond R6	OGGYX	Mortgage-Backed Bond		
PGIM Government Income Z	PGVZX	Mortgage-Backed Bond		
PIMCO GNMA and Government Secs Instl	PDMIX	Mortgage-Backed Bond		
Putnam Mortgage Securities Y	PUSYX	Mortgage-Backed Bond		
T. Rowe Price GNMA	PRGMX	Mortgage-Backed Bond		
Vanguard GNMA Adm	VFIJX	Mortgage-Backed Bond		
* Vanguard GNMA Inv	VFIIX	Mortgage-Backed Bond		
Vanguard Mortgage-Backed Secs Idx Adm	VMBSX	Mortgage-Backed Bond		
Victory Government Securities Inst	UIGSX	Mortgage-Backed Bond		
Victory Government Securities R6	URGSX	Mortgage-Backed Bond		
Voya GNMA Income I	LEINX	Mortgage-Backed Bond		
Voya GNMA Income W	IGMWX	Mortgage-Backed Bond		
<b>CORE-CASH EQUIVALENTS</b>				
¥ EB MaGIC Fund 40bps	49327E680	Stable Value		
¥ EB MaGIC Fund 50bps	49327E102	Stable Value		
¥ Federated Hermes Capital Preservation Fund IP	140411307	Stable Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
¥ Federated Hermes Capital Preservation Fund RP6	140411604	Stable Value	●	●
* , ¥ INVESCO Stable Value Trust (30)	IVA030	Stable Value		
* , ¥ INVESCO Stable Value Trust (35)	IVA035	Stable Value		
¥ INVESCO Stable Value Trust (50)	IVA050	Stable Value		
¥ Invesco Stable Value Trust - Class I	46X197XX3	Stable Value		
¥ MetLife Stable Value Fund Series 25053 - Class 0	759522204	Stable Value		
¥ Morley Stable Value Fund 125	852320423	Stable Value		
* , ¥ Morley Stable Value Fund 135	MOR508	Stable Value		
¥ T. Rowe Price Stable Value Common Trust Fund Class A	741485106	Stable Value		
American Funds U.S. Government Money Market Fund R-5E	RAGXX	Taxable Money Market	●	●

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
<b>SUPPLEMENTAL</b>				
BlackRock Floating Rate Income Instl	BFRIX	Bank Loan/Floating Rate		
* Columbia Floating Rate Inst	CFRZX	Bank Loan/Floating Rate		
Columbia Floating Rate Inst2	RFREFX	Bank Loan/Floating Rate		
Eaton Vance Floating Rate I	EIBLX	Bank Loan/Floating Rate		
Eaton Vance Floating-Rate & Hi Inc Inst	EIFHX	Bank Loan/Floating Rate		
Eaton Vance Floating-Rate Advantage I	EIFAX	Bank Loan/Floating Rate		
Fidelity Advisor Floating Rate Hi Inc I	FFRIX	Bank Loan/Floating Rate		
Goldman Sachs High Yield FI Rate Instl	GSFRX	Bank Loan/Floating Rate		
Hartford Floating Rate R5	HFLTIX	Bank Loan/Floating Rate		
Invesco Senior Floating Rate Y	OOSYX	Bank Loan/Floating Rate		
JHancock Floating Rate Income R6	JFIRX	Bank Loan/Floating Rate		
* Lord Abbett Floating Rate I	LFRIX	Bank Loan/Floating Rate		
Lord Abbett Floating Rate R5	LRRTX	Bank Loan/Floating Rate		
Lord Abbett Floating Rate R6	LRRVX	Bank Loan/Floating Rate		
Neuberger Floating Rate Inc I	NFIIX	Bank Loan/Floating Rate		
PGIM Floating Rate Income Z	FRFZX	Bank Loan/Floating Rate		
Putnam Floating Rate Income Y	PFRYX	Bank Loan/Floating Rate		
T. Rowe Price Floating Rate	PRFRX	Bank Loan/Floating Rate		
T. Rowe Price Floating Rate I	TFAIX	Bank Loan/Floating Rate		
T. Rowe Price Instl Floating Rate	RPIFX	Bank Loan/Floating Rate		
Transamerica Floating Rate I	TFLIX	Bank Loan/Floating Rate		
Victory Pioneer Floating Rate Y	FLYRX	Bank Loan/Floating Rate		
Virtus Seix Floating Rate High Inc I	SAMBX	Bank Loan/Floating Rate		
Virtus Seix Floating Rate High Inc R6	SFRZX	Bank Loan/Floating Rate		
* Columbia Convertible Securities Inst	NCIAX	Convertibles		
Columbia Convertible Securities Inst2	COCRX	Convertibles		
Columbia Convertible Securities Inst3	CSFYX	Convertibles		
Fidelity Advisor Convertible Secs I	FICVX	Convertibles		
Fidelity Convertible Securities	FCVSX	Convertibles		
Invesco Convertible Securities Y	CNSDX	Convertibles		
* Lord Abbett Convertible I	LCFYX	Convertibles		
Lord Abbett Convertible R5	LCFTX	Convertibles		
Lord Abbett Convertible R6	LCFVX	Convertibles		
Putnam Convertible Securities Y	PCGYX	Convertibles		
Victory Investment Grd Convert I	VICIX	Convertibles		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Hartford Emerging Markets Local Debt R5	HLDTX	Emerging Mkts Bond Non-USD		
American Funds Emerging Markets Bond Fund R-5E	REGJX	Emerging Mkts Bond USD		
* Columbia Emerging Markets Bond Inst	CMBZX	Emerging Mkts Bond USD		
Columbia Emerging Markets Bond Inst2	CEBRX	Emerging Mkts Bond USD		
Fidelity Advisor New Markets Income I	FGZMX	Emerging Mkts Bond USD		
Fidelity Advisor New Markets Income Z	FGBMX	Emerging Mkts Bond USD		
Goldman Sachs Emerging Markets Dbt Instl	GSDIX	Emerging Mkts Bond USD		
Goldman Sachs Emerging Markets Dbt R6	GSIX	Emerging Mkts Bond USD		
MFS Emerging Markets Debt R4	MEDGX	Emerging Mkts Bond USD		
MFS Emerging Markets Debt R6	MEDHX	Emerging Mkts Bond USD		
PIMCO Emerging Markets Bond Instl	PEBIX	Emerging Mkts Bond USD		
T. Rowe Price Emerging Markets Bond	PREMX	Emerging Mkts Bond USD		
T. Rowe Price Emerging Markets Bond I	PRXIX	Emerging Mkts Bond USD		
Transamerica Emerging Markets Debt I	EMTIX	Emerging Mkts Bond USD		
Vanguard Emerging Markets Bond Admiral	VEGBX	Emerging Mkts Bond USD		
Allspring Emerging Markets Equity R6	EMGDY	Emerging Mkts Core		
American Century Emerging Markets Inv	TWMIX	Emerging Mkts Core		
American Century Emerging Markets R6	AEDMX	Emerging Mkts Core		
American Funds Developing World Growth and Income Fund R-5E	RDWHX	Emerging Mkts Core		
BlackRock Advantage Emerging Mkts Instl	BLSIX	Emerging Mkts Core		
BlackRock Emerging Mkts Instl	MADCX	Emerging Mkts Core		
BlackRock Emerging Mkts K	MKDCX	Emerging Mkts Core		
DFA Emerging Markets Core Equity 2 I	DFCEX	Emerging Mkts Core		
DFA Emerging Markets I	DFEMX	Emerging Mkts Core		
DFA Emerging Markets Small Cap I	DEMSX	Emerging Mkts Core		
Driehaus Emerging Markets Growth Instl	DIEMX	Emerging Mkts Core		
Empower Emerging Markets Equity Inst	MXENX	Emerging Mkts Core		
Empower Emerging Markets Equity Inv	MXEOX	Emerging Mkts Core		
Fidelity Advisor Emerg Mkts Discv I	FEDIX	Emerging Mkts Core		
* Fidelity Advisor Focused Em Mkts Z	FZAX	Emerging Mkts Core		
Fidelity Emerging Markets Idx	FPADX	Emerging Mkts Core		
Goldman Sachs Em Mkts Eq Insights Intl	GERIX	Emerging Mkts Core		
Goldman Sachs Emerging Markets Eq Instl	GEMIX	Emerging Mkts Core		
Goldman Sachs Emerging Markets Eq R6	GEMUX	Emerging Mkts Core		
Hartford Emerging Markets Equity R5	HERTX	Emerging Mkts Core		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Hartford Emerging Markets Equity R6	HERVX	Emerging Mkts Core		
* Hartford Schroders Emerging Mkts Eq R5	HHHTX	Emerging Mkts Core		
Hartford Schroders Emerging Mkts Eq SDR	SEMTX	Emerging Mkts Core		
* Hartford Schroders Emerging Mkts Eq Y	HHHYX	Emerging Mkts Core		
MFS Blended Research Em Mkts Eq R4	BRKUX	Emerging Mkts Core		
MFS Blended Research Em Mkts Eq R6	BRKVX	Emerging Mkts Core		
MFS Emerging Markets Equity R4	MEMHX	Emerging Mkts Core		
MFS Emerging Markets Equity R6	MEMJX	Emerging Mkts Core		
Neuberger Emerg Mkts Eq I	NEMIX	Emerging Mkts Core		
Neuberger Emerg Mkts Eq R6	NREMX	Emerging Mkts Core		
Nomura Emerging Markets R6	DEMZX	Emerging Mkts Core		
Nomura Systematic Emerging Markets Eq I	IPOIX	Emerging Mkts Core		
Templeton Developing Markets Adv	TDADX	Emerging Mkts Core		
Templeton Developing Markets R6	FDEVX	Emerging Mkts Core		
Vanguard Emerging Mkts Stock Idx Adm	VEMAX	Emerging Mkts Core		
Victory Emerging Markets Institutional	UIEMX	Emerging Mkts Core		
Voya Multi-Manager Emerging Markets Eq I	IEMGX	Emerging Mkts Core		
Voya Multi-Manager Emerging Markets Eq W	IEMLX	Emerging Mkts Core		
American Funds' New World Fund R-5E	RNWHX	Emerging Mkts Growth	●	●
* Columbia Emerging Markets Inst	UMEMX	Emerging Mkts Growth		
Columbia Emerging Markets Inst2	CEKRX	Emerging Mkts Growth		
Columbia Emerging Markets Inst3	CEKYX	Emerging Mkts Growth		
Fidelity Emerging Markets K	FKEMX	Emerging Mkts Growth		
Invesco Emerging Markets ex-China R5	GTDIX	Emerging Mkts Growth		
Invesco Emerging Markets ex-China R6	GTDFX	Emerging Mkts Growth		
Invesco Emerging Markets ex-China Y	GTDYX	Emerging Mkts Growth		
* JPMorgan Emerging Markets Equity R4	JHUKX	Emerging Mkts Growth		
* JPMorgan Emerging Markets Equity R5	JEMOX	Emerging Mkts Growth		
* JPMorgan Emerging Markets Equity R6	JEMWX	Emerging Mkts Growth		
Putnam Emerging Markets Equity Y	PEMYX	Emerging Mkts Growth		
Avantis® Emerging Markets Equity Instl	AVEEX	Emerging Mkts Value		
DFA Emerging Markets Value I	DFEVX	Emerging Mkts Value		
JHancock Disciplined Value Em Mkts Eq R6	JEVRX	Emerging Mkts Value		
Lazard Emerging Markets Equity R6	RLEMX	Emerging Mkts Value		
Schwab Fundamental Emerging Mkts Eq Idx	SFENX	Emerging Mkts Value		
American Funds Global Balanced Fund R-5E	RGBHX	Global Asset Allocation		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
American Funds' Capital Income Builder R-5E	RIRHX	Global Asset Allocation		
BlackRock Global Allocation Instl	MALOX	Global Asset Allocation		
BlackRock Global Allocation K	MKLOX	Global Asset Allocation		
Eaton Vance Global Income Builder I	EDIIX	Global Asset Allocation		
Federated Hermes Global Allocation IS	SBFIX	Global Asset Allocation		
Federated Hermes Global Allocation R6	FSBLX	Global Asset Allocation		
Fidelity Advisor Strategic Div & Inc I	FSIDX	Global Asset Allocation		
Fidelity Advisor Strategic Div & Inc Z	FIQWX	Global Asset Allocation		
Fidelity Strategic Dividend & Income	FSDIX	Global Asset Allocation		
First Eagle Global Income Builder R6	FEBRX	Global Asset Allocation		
Franklin Mutual Quest R6	FMQRX	Global Asset Allocation		
Franklin Mutual Quest Z	MQIFX	Global Asset Allocation		
GuideStone Funds Aggressive Allc Instl	GAGYX	Global Asset Allocation		
Invesco Global Allocation R6	QGRIX	Global Asset Allocation		
Invesco Global Allocation Y	QGRYX	Global Asset Allocation		
Janus Henderson Global Allc Cnsvr I	JCAIX	Global Asset Allocation		
Janus Henderson Global Allocation Mod I	JMOIX	Global Asset Allocation		
JPMorgan Global Allocation R4	GAOFX	Global Asset Allocation		
JPMorgan Global Allocation R5	GAORX	Global Asset Allocation		
JPMorgan Global Allocation R6	GAOZX	Global Asset Allocation		
Loomis Sayles Global Allocation N	LGMNX	Global Asset Allocation		
MFS Global Total Return R4	MFWJX	Global Asset Allocation		
MFS Global Total Return R6	MFWLX	Global Asset Allocation		
PIMCO Global Core Asset Allocation Instl	PGAIX	Global Asset Allocation		
Virtus Global Allocation Instl	PALLX	Global Asset Allocation		
Voya Global Income & Growth I	VYGLX	Global Asset Allocation		
Voya Global Income & Growth R6	VYGNX	Global Asset Allocation		
Voya Global Income & Growth W	VYGPX	Global Asset Allocation		
American Funds' Capital World Bond Fund R-5E	RCWHX	Global Bond Non-USD		
BlackRock Strategic Global Bond Instl	MAWIX	Global Bond Non-USD		
BlackRock Strategic Global Bond K	MKWIX	Global Bond Non-USD		
BrandywineGLOBAL Global Opp Bond I	GOBIX	Global Bond Non-USD		
BrandywineGLOBAL Global Opp Bond IS	GOBSX	Global Bond Non-USD		
Empower Global Bond Institutional	MXZMX	Global Bond Non-USD		
Empower Global Bond Investor	MXGBX	Global Bond Non-USD		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Invesco Global Strategic Income R6	OSIIX	Global Bond Non-USD		
Invesco Global Strategic Income Y	OSIYX	Global Bond Non-USD		
Invesco International Bond R6	OIBIX	Global Bond Non-USD		
Invesco International Bond Y	OIBYX	Global Bond Non-USD		
PGIM Global Total Return R4	PGTSX	Global Bond Non-USD		
PGIM Global Total Return R6	PGTQX	Global Bond Non-USD		
PGIM Global Total Return Z	PZTRX	Global Bond Non-USD		
PIMCO International Bond (Unhedged)Instl	PFUIX	Global Bond Non-USD		
Putnam Global Income R5	PGGDY	Global Bond Non-USD		
Putnam Global Income R6	PGGEX	Global Bond Non-USD		
Putnam Global Income Y	PGGYX	Global Bond Non-USD		
T. Rowe Price International Bond	RPIBX	Global Bond Non-USD		
Templeton Global Bond Adv	TGBAX	Global Bond Non-USD		
Templeton Global Bond R6	FBNRX	Global Bond Non-USD		
Voya Global Bond I	IGBIX	Global Bond Non-USD		
Voya Global Bond R6	IGBZX	Global Bond Non-USD		
Voya Global Bond W	IGBWX	Global Bond Non-USD		
AB Global Bond Advisor	ANAYX	Global Bond USD		
AB Global Bond Z	ANAZX	Global Bond USD		
American Century Global Bond R6	AGBDX	Global Bond USD		
BNY Mellon Global Fixed Income - I	SDGIX	Global Bond USD		
DFA International Government Fxd Inc I	DWFIX	Global Bond USD		
Dodge & Cox Global Bond I	DODLX	Global Bond USD		
Dodge & Cox Global Bond X	DOXLX	Global Bond USD		
Goldman Sachs Global Core Fxd Inc Instl	GSGLX	Global Bond USD		
Janus Henderson Developed World Bond I	HFAIX	Global Bond USD		
Janus Henderson Developed World Bond N	HFARX	Global Bond USD		
MFS Global Opportunistic Bd R4	MGBNX	Global Bond USD		
MFS Global Opportunistic Bd R6	MGBOX	Global Bond USD		
PIMCO Global Bond Opps (USD-Hdg) Instl	PGBIX	Global Bond USD		
PIMCO International Bond (USD-Hdg) Instl	PFORX	Global Bond USD		
T. Rowe Price Global Multi-Sector Bd I	PGMSX	Global Bond USD		
Vanguard Total Intl Bd Idx Admiral™	VTABX	Global Bond USD		
American Funds Global Insight Fund R-5E	RGLJX	Global Large Core		
American Funds' Capital World Growth and Income Fund R-5E	RWIHX	Global Large Core		

\* This investment option is closed to new plans

# Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
BlackRock Advantage Global Institutional	MAGCX	Global Large Core		
Davis Global Y	DGFYX	Global Large Core		
DFA Global Equity I	DGEIX	Global Large Core		
DFA Selectively Hedged Gbl Eq I	DSHGX	Global Large Core		
Eaton Vance Equity Strategy I	ERBIX	Global Large Core		
Fidelity Advisor® Global EquityInc Z	FGEKX	Global Large Core		
Fidelity Global Equity Income	FGILX	Global Large Core		
Franklin Global Equity I	SMYIX	Global Large Core		
Franklin Global Equity IS	SMYSX	Global Large Core		
Janus Henderson Global Select I	JORFX	Global Large Core		
Schwab MarketTrack All Equity	SWEGX	Global Large Core		
Templeton World R6	FTWRX	Global Large Core		
Vanguard Global Equity Inv	VHGEX	Global Large Core		
Vanguard Total World Stock Index Admiral	VTWAX	Global Large Core		
Victory Capital Growth Institutional	UICGX	Global Large Core		
Victory Global Managed Volatility Instl	UGOFX	Global Large Core		
Victory RS Global R6	RGGRX	Global Large Core		
American Century Focused Global Gr Inv	TWGGX	Global Large Growth		
American Century Focused Global Gr R6	AGGDY	Global Large Growth		
American Funds Global Growth Portfolio R-5E	RGTFX	Global Large Growth		
American Funds' New Perspective Fund R-5E	RNPHX	Global Large Growth	●	●
American Funds' The New Economy Fund R-5E	RNGHX	Global Large Growth		
Baron Global Opportunity Institutional	BGAIX	Global Large Growth		
BlackRock Unconstrained Equity Instl	MAEGX	Global Large Growth		
BNY Mellon Global Stock - Y	DGLYX	Global Large Growth		
* Columbia Select Global Equity Inst	CGEZX	Global Large Growth		
Columbia Select Global Equity Inst2	RGERX	Global Large Growth		
Columbia Select Global Equity Inst3	CSEYX	Global Large Growth		
Fidelity Advisor Gbl Capital Apprec I	FEUIX	Global Large Growth		
Fidelity Advisor Worldwide I	FWIFX	Global Large Growth		
Fidelity Advisor Worldwide Z	FIQOX	Global Large Growth		
Invesco Global Core Equity R5	AWSIX	Global Large Growth		
Invesco Global Core Equity Y	AWSYX	Global Large Growth		
Invesco Global Focus R6	GLVIX	Global Large Growth		
Invesco Global Focus Y	GLVYX	Global Large Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Invesco Global R6	OGLIX	Global Large Growth		
Invesco Global Y	OGLYX	Global Large Growth		
Janus Henderson Global Research I	JWWFX	Global Large Growth		
Janus Henderson Global Research N	JDWNX	Global Large Growth		
MassMutual Global I	MGFZX	Global Large Growth		
MassMutual Global R5	MGFSX	Global Large Growth		
MassMutual Global Svc	MGFYX	Global Large Growth		
MFS Global Growth R4	MWOJX	Global Large Growth		
MFS Global Growth R6	MWOKX	Global Large Growth		
Morgan Stanley Inst Global Franchise I	MSFAX	Global Large Growth		
Morgan Stanley Inst Global Opp I	MGGIX	Global Large Growth		
PGIM Jennison Global Opportunities R6	PRJQX	Global Large Growth		
* PGIM Jennison Global Opportunities Z	PRJZX	Global Large Growth		
T. Rowe Price Global Growth Stock	RPGEX	Global Large Growth		
T. Rowe Price Global Growth Stock I	RGGIX	Global Large Growth		
T. Rowe Price Global Stock I	TRGLX	Global Large Growth		
BlackRock Global Dividend Instl	BIBDX	Global Large Value		
BlackRock Global Dividend K	BKBDX	Global Large Value		
* Columbia Global Value Inst	CEVZX	Global Large Value		
Columbia Global Value Inst2	RSEYX	Global Large Value		
Columbia Global Value Inst3	CEVYX	Global Large Value		
Dodge & Cox Global Stock I	DODWX	Global Large Value		
Dodge & Cox Global Stock X	DOXWX	Global Large Value		
Franklin Mutual Beacon R6	FMBRX	Global Large Value		
Franklin Mutual Beacon Z	BEGRX	Global Large Value		
Franklin Mutual Global Discovery R6	FMDRX	Global Large Value		
Franklin Mutual Global Discovery Z	MDISX	Global Large Value		
JHancock Global Shareholder Yield R6	JGRSX	Global Large Value		
MFS Low Volatility Global Equity R4	MVGMX	Global Large Value		
MFS Low Volatility Global Equity R6	MVGNX	Global Large Value		
PGIM Jennison Global Equity Income R6	PJIQX	Global Large Value		
PGIM Jennison Global Equity Income Z	JDEZX	Global Large Value		
Vanguard Global Capital Cycles Investor	VGPMX	Global Large Value		
Voya Global High Dividend Low Vol I	NAWIX	Global Large Value		
Voya Global High Dividend Low Vol W	IGVWX	Global Large Value		
Wasatch Global Value Institutional	WILCX	Global Large Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
American Funds' SMALLCAP World Fund R-5E	RSLDX	Global Small/Mid	●	●
Fidelity Low-Priced Stock	FLPSX	Global Small/Mid		
MFS Global New Discovery R4	GLNMX	Global Small/Mid		
MFS Global New Discovery R6	GLNNX	Global Small/Mid		
Templeton Global Smaller Comp Adv	TGSAX	Global Small/Mid		
Third Avenue Value Z	TAVZX	Global Small/Mid		
Virtus KAR Global Small-Cap Inst	DGSCX	Global Small/Mid		
American Century High Income R6	AHIDX	High Yield		
American Century High-Yield Inv	ABHIX	High Yield		
American Century High-Yield R6	AHYDX	High Yield		
American Funds' American High-Income Trust R-5E	RITHX	High Yield	●	●
Artisan High Income Institutional	APHFX	High Yield		
BlackRock High Yield Instl	BHYIX	High Yield		
BlackRock High Yield K	BRHYX	High Yield		
BrandywineGLOBAL Corporate Credit IS	BGISX	High Yield		
* Columbia High Yield Bond Inst	CHYZX	High Yield		
Columbia High Yield Bond Inst2	RSHRX	High Yield		
Columbia High Yield Bond Inst3	CHYYX	High Yield		
* Columbia Income Opportunities Inst	CIOZX	High Yield		
Columbia Income Opportunities Inst2	CEPRX	High Yield		
Eaton Vance High Income Opportunities I	EIHIX	High Yield		
Eaton Vance Income Fund of Boston I	EIBIX	High Yield		
Eaton Vance Income Fund of Boston R6	EIBRX	High Yield		
Eaton Vance Multi-Asset Credit I	EIAMX	High Yield		
Eaton Vance Multi-Asset Credit R6	ERAMX	High Yield		
Eaton Vance Short Duration High Income I	ESHIX	High Yield		
Empower High Yield Bond Instl	MXFRX	High Yield		
Empower High Yield Bond Inv	MXHYX	High Yield		
Federated Hermes Instl High Yield Bd IS	FIHBX	High Yield		
Federated Hermes Instl High Yield Bd R6	FIHLX	High Yield		
Federated Hermes Opportunistic HY Bd R6	FHYLX	High Yield		
Federated Hermes Sust High Yield Bond R6	FHBRX	High Yield		
Fidelity Advisor Capital & Income I	FAHCX	High Yield		
Fidelity Advisor High Income I	FGTMX	High Yield		
Franklin High Income Adv	FVHIX	High Yield		

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## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Goldman Sachs High Yield Instl	GSHIX	High Yield		
Hartford High Yield R5	HAHTX	High Yield		
Hotchkis & Wiley High Yield Z	HWHZX	High Yield		
Invesco High Yield R5	AHIYX	High Yield		
Invesco High Yield Y	AHHYX	High Yield		
Janus Henderson High-Yield I	JHYFX	High Yield		
Janus Henderson High-Yield N	JHYNX	High Yield		
* Lord Abbett High Yield I	LAHYX	High Yield		
Lord Abbett High Yield R5	LHYTX	High Yield		
Lord Abbett High Yield R6	LHYVX	High Yield		
MFS High Income R4	MHIJX	High Yield		
MFS High Income R6	MHIKX	High Yield		
MML Barings High Yield I	MPHZX	High Yield		
MML Barings High Yield R5	MPSX	High Yield		
MML Barings High Yield Svc	DLHYX	High Yield		
Neuberger High Income Bond Instl	NHILX	High Yield		
Neuberger High Income Bond R6	NRHIX	High Yield		
PGIM High Yield R4	PHYGX	High Yield		
PGIM High Yield R6	PHYQX	High Yield		
PGIM High Yield Z	PHYZX	High Yield		
PGIM Short Duration High Yield Income R6	HYSQX	High Yield		
PGIM Short Duration High Yield Income Z	HYSZX	High Yield		
PIMCO High Yield Instl	PHIYX	High Yield		
Putnam High Yield Y	PHAYX	High Yield		
T. Rowe Price High Yield I	PRHIX	High Yield		
T. Rowe Price Instl High Yield	TRHYX	High Yield		
Transamerica High Yield Bond I	TDHIX	High Yield		
Transamerica High Yield Bond R6	TAHBX	High Yield		
Vanguard High-Yield Corporate Adm	VWEAX	High Yield		
* Vanguard High-Yield Corporate Inv	VWEHX	High Yield		
Victory High Income Institutional	UIHIX	High Yield		
Victory High Income R6	URHIX	High Yield		
Voya High Yield Bond I	IHYIX	High Yield		
Voya High Yield Bond R6	VHYRX	High Yield		
Voya High Yield Bond W	IHYWX	High Yield		
AB High Income Advisor	AGDYX	High Yield - High Intl		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
AB High Income Z	AGDZX	High Yield - High Intl		
MFS Global High Yield R4	MHOUX	High Yield - High Intl		
MFS Global High Yield R6	MHOVX	High Yield - High Intl		
AB Bond Inflation Strategy Z	ABNZX	Inflation-Linked Bond		
American Century Inflation Adjs Bond Inv	ACITX	Inflation-Linked Bond		
American Century Inflation Adjs Bond R5	AIANX	Inflation-Linked Bond		
American Century Inflation-Adjs Bond R6	AIADX	Inflation-Linked Bond		
American Century Short Dur Inf PrBd Inv	APOIX	Inflation-Linked Bond		
American Century Short Dur Inf PrBd R6	APODX	Inflation-Linked Bond		
American Funds Inflation Linked Bond Fund R-5E	RILHX	Inflation-Linked Bond	●	●
BlackRock Inflation Protected Bond Instl	BPRIX	Inflation-Linked Bond		
BlackRock Inflation Protected Bond K	BPLBX	Inflation-Linked Bond		
DFA Inflation-Protected Securities I	DIPSX	Inflation-Linked Bond		
Eaton Vance Short Dur Infl-Prot Inc I	EIRRX	Inflation-Linked Bond		
Empower Infl-Prot Secs Instl	MXIOX	Inflation-Linked Bond		
Empower Infl-Prot Secs Investor	MXIHX	Inflation-Linked Bond		
Federated Hermes Inflation Ptctd Sec IS	RRFIX	Inflation-Linked Bond		
Fidelity Inflation-Prot Bd Index	FIPDX	Inflation-Linked Bond		
Goldman Sachs Infl Protected Secs Instl	GSIPX	Inflation-Linked Bond		
Goldman Sachs Infl Protected Secs R6	GSRUX	Inflation-Linked Bond		
Hartford Inflation Plus R5	HIPTX	Inflation-Linked Bond		
Invesco Short Duration Inflation Prot Y	LMTYX	Inflation-Linked Bond		
Lord Abbett Inflation Focused R5	LIFTX	Inflation-Linked Bond		
Lord Abbett Inflation Focused R6	LIFVX	Inflation-Linked Bond		
MFS Inflation-Adjusted Bond R4	MIAJX	Inflation-Linked Bond		
MFS Inflation-Adjusted Bond R6	MIAKX	Inflation-Linked Bond		
MML Barings Infl-Prot and Inc I	MIPZX	Inflation-Linked Bond		
MML Barings Infl-Prot and Inc R5	MIPSX	Inflation-Linked Bond		
MML Barings Infl-Prot and Inc Svc	MIPYX	Inflation-Linked Bond		
PIMCO Real Return Instl	PRRIX	Inflation-Linked Bond		
Schwab Treasury Infl Protected Secs Idx	SWRSX	Inflation-Linked Bond		
T. Rowe Price Inflation Protected Bd	PRIPX	Inflation-Linked Bond		
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Linked Bond		
* Vanguard Inflation-Protected Secs Inv	VIPSX	Inflation-Linked Bond		
Vanguard Shrt-Term Infl-Prot Sec Idx Adm	VTAPX	Inflation-Linked Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
DFA International Small Company I	DFISX	Intl Small/Mid Core		
Fidelity Advisor Intl Small Cap I	FIXIX	Intl Small/Mid Core		
Fidelity Advisor Intl Small Cap Z	FIQIX	Intl Small/Mid Core		
Goldman Sachs Intl Sm Cp Insghts Instl	GICIX	Intl Small/Mid Core		
Goldman Sachs Intl Sm Cp Insghts R6	GICUX	Intl Small/Mid Core		
* Lord Abbett International Opp I	LINIX	Intl Small/Mid Core		
Lord Abbett International Opp R5	LINTX	Intl Small/Mid Core		
Lord Abbett International Opp R6	LINVX	Intl Small/Mid Core		
Putnam International Small Cap Y	PIVYX	Intl Small/Mid Core		
Transamerica International Sm Cp Val I	TISVX	Intl Small/Mid Core		
Vanguard FTSE All-Wld ex-US SmCp Idx Adm	VFSAX	Intl Small/Mid Core		
Victory Trivalent International Sm-Cp R6	MSSIX	Intl Small/Mid Core		
Voya Multi-Manager International Sm Cp I	NAPIX	Intl Small/Mid Core		
Voya Multi-Manager International Sm Cp W	ISCWX	Intl Small/Mid Core		
American Century International Opps Inv	AIOIX	Intl Small/Mid Growth		
DFA International Small Cap Growth	DISMX	Intl Small/Mid Growth		
Federated Hermes Intl Small-Mid Co IS	ISCIX	Intl Small/Mid Growth		
* Fidelity Advisor Intl Sm Cap Opps I	FOPIX	Intl Small/Mid Growth		
Invesco International Small-Mid Com R6	OSCIX	Intl Small/Mid Growth		
Invesco International Small-Mid Com Y	OSMYX	Intl Small/Mid Growth		
MFS International New Discovery R4	MIDJX	Intl Small/Mid Growth		
MFS International New Discovery R6	MIDLX	Intl Small/Mid Growth		
Royce International Premier Investment	RIPNX	Intl Small/Mid Growth		
* T. Rowe Price International Discovery	PRIDX	Intl Small/Mid Growth		
Vanguard International Explorer Inv	VINEX	Intl Small/Mid Growth		
DFA International Small Cap Value I	DISVX	Intl Small/Mid Value		
DFA International Vector Equity I	DFVQX	Intl Small/Mid Value		
DFA World ex US Targeted Val Instl	DWUSX	Intl Small/Mid Value		
Schwab Fundamental Intl Sm Eq Idx	SFILX	Intl Small/Mid Value		
* Vanguard Long-Term Bond Index Admiral	VBLAX	Long-Term Bond		
Vanguard Long-Term Investment-Grade Adm	VWETX	Long-Term Bond		
* Vanguard Long-Term Investment-Grade Inv	VWESX	Long-Term Bond		
Fidelity Long-Term Trs Bd Index	FNBGX	Long-Term Govt Bond		
PIMCO Long-Term US Government Instl	PGOVX	Long-Term Govt Bond		
T. Rowe Price US Trs LongTerm Idx	PRULX	Long-Term Govt Bond		
Vanguard Long-Term Treasury Admiral	VUSUX	Long-Term Govt Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Vanguard Long-Term Treasury Idx Admiral	VLGSX	Long-Term Govt Bond		
* Vanguard Long-Term Treasury Inv	VUSTX	Long-Term Govt Bond		
BlackRock Advantage SMID Cap Instl	MASPX	Mid Core		
BlackRock Advantage SMID Cap K	MKSPX	Mid Core		
Carillon Scout Mid Cap R-6	CSMUX	Mid Core		
* Columbia Mid Cap Index Inst	NMPAX	Mid Core		
Columbia Mid Cap Index Inst2	CPXRX	Mid Core		
Columbia Mid Cap Index Inst3	CMDYX	Mid Core		
Eaton Vance Atlanta Capital Sel Eq I	ESEIX	Mid Core		
Eaton Vance Atlanta Capital SMID-Cap I	EISMX	Mid Core		
Eaton Vance Atlanta Capital SMID-Cap R6	ERASX	Mid Core		
Empower S&P Mid Cap 400® Index Instl	MXNZX	Mid Core		
Empower S&P Mid Cap 400® Index Inv	MXMDX	Mid Core		
Eventide Dividend Growth I	ETIDX	Mid Core		
Federated Hermes Mid-Cap Index IS	FMCRX	Mid Core		
Federated Hermes Mid-Cap Index R6	FMCLX	Mid Core		
Fidelity Advisor Mid Cap II I	FIIMX	Mid Core		
Fidelity Advisor Mid Cap II Z	FZAMX	Mid Core		
Fidelity Advisor Stock Selec Mid Cp I	FMCCX	Mid Core		
Fidelity Advisor Stock Selec Mid Cp Z	FSLZX	Mid Core		
Fidelity Extended Market Index	FSMAX	Mid Core		
Fidelity Mid Cap Index	FSMDX	Mid Core		
Fidelity Mid-Cap Stock	FMCSX	Mid Core		
Fidelity Stock Selector Mid Cap	FSSMX	Mid Core		
Goldman Sachs Mid Cap Value Instl	GSMCX	Mid Core		
Hartford Schroders US MidCap Opps R5	HFDTX	Mid Core		
Hartford Schroders US MidCap Opps SDR	SMDRX	Mid Core		
* Hartford Schroders US MidCap Opps Y	HFDYX	Mid Core		
Invesco Equally-Wtd S&P 500 Y	VADDX	Mid Core		
Invesco Main Street Mid Cap R5	MSMJX	Mid Core		
Invesco Main Street Mid Cap R6	OPMIX	Mid Core		
Invesco Main Street Mid Cap Y	OPMYX	Mid Core		
iShares Russell Mid-Cap Index K	BRMKX	Mid Core		
Janus Henderson Contrarian I	JCONX	Mid Core		
JPMorgan Mid Cap Equity R6	JPPEX	Mid Core		
* Lord Abbett Value Opportunities I	LVOYX	Mid Core		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Lord Abbett Value Opportunities R5	LVOTX	Mid Core		
Lord Abbett Value Opportunities R6	LVOVX	Mid Core		
Madison Mid Cap R6	MMCRX	Mid Core		
MFS Blended Research Mid Cap Eq R6	BMSYX	Mid Core		
Schwab® US Mid-Cap Index	SWMCX	Mid Core		
T. Rowe Price Extended Equity Market Idx	PEXMX	Mid Core		
Touchstone Mid Cap R6	TMPRX	Mid Core		
Touchstone Mid Cap Y	TMCPX	Mid Core		
Vanguard Extended Market Index Admiral	VEXAX	Mid Core		
* Vanguard Extended Market Index Investor	VEXMX	Mid Core		
Vanguard Mid Cap Index Admiral	VIMAX	Mid Core		
Vanguard Mid Cap Index Institutional	VMCIX	Mid Core		
* Vanguard Mid Cap Index Investor	VIMSX	Mid Core		
Vanguard Strategic Equity Inv	VSEQX	Mid Core		
Voya MI Dynamic SMID Cap I	VYMSX	Mid Core		
Voya MI Dynamic SMID Cap W	VYMYX	Mid Core		
AB Discovery Growth Advisor	CHCYX	Mid Growth		
AB Discovery Growth Z	CHCZX	Mid Growth		
American Century Heritage Inv	TWHIX	Mid Growth		
American Century Heritage R6	ATHDX	Mid Growth		
Artisan Mid Cap Institutional	APHMX	Mid Growth		
Baird Mid Cap Growth Institutional	BMDIX	Mid Growth		
Baron Asset Instl	BARIX	Mid Growth		
Baron Asset R6	BARUX	Mid Growth		
Baron Growth R6	BGRUX	Mid Growth		
BlackRock Mid-Cap Growth Equity Instl	CMGIX	Mid Growth		
BlackRock Mid-Cap Growth Equity K	BMGKX	Mid Growth		
BNY Mellon Sm/Md Cp Gr I	SDSCX	Mid Growth		
BNY Mellon Sm/Md Cp Gr Y	DBMYX	Mid Growth		
Buffalo Mid Cap Discovery	BUFTX	Mid Growth		
Carillon Eagle Mid Cap Growth I	HAGIX	Mid Growth		
Carillon Eagle Mid Cap Growth R6	HRAUX	Mid Growth		
Champlain Mid Cap Institutional	CIPIX	Mid Growth		
* Columbia Select Mid Cap Gro Fd I	CLSPX	Mid Growth		
Columbia Select Mid Cap Gro Fd I2	CMGVX	Mid Growth		
Columbia Select Mid Cap Gro Fd I3	CMGYX	Mid Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Empower T. Rowe Price Mid Cp Gr Instl	MXYKX	Mid Growth		
Empower T. Rowe Price Mid Cp Gr Inv	MXMGX	Mid Growth		
Federated Hermes Kaufmann IS	KAUIX	Mid Growth		
Federated Hermes MDT Mid Cap Growth IS	FGSIX	Mid Growth		
Federated Hermes MDT Mid Cap Growth R6	FGSKX	Mid Growth		
Fidelity Growth Strategies	FDEGX	Mid Growth		
Fidelity Growth Strategies K6	FSKGX	Mid Growth		
Franklin Small-Mid Cap Growth Adv	FSGAX	Mid Growth		
Franklin Small-Mid Cap Growth R6	FMGGX	Mid Growth		
Goldman Sachs Mid Cap Growth Instl	GGOIX	Mid Growth		
Goldman Sachs Mid Cap Growth R6	GGOUX	Mid Growth		
Goldman Sachs Small/Mid Cap Growth Instl	GSMYX	Mid Growth		
Invesco Discovery Mid Cap Growth R6	OEGIX	Mid Growth		
Invesco Discovery Mid Cap Growth Y	OEGYX	Mid Growth		
Janus Henderson Enterprise I	JMGRX	Mid Growth		
Janus Henderson Enterprise N	JDMNX	Mid Growth		
JPMorgan Mid Cap Growth R4	JMGQX	Mid Growth		
JPMorgan Mid Cap Growth R5	JMGFX	Mid Growth		
JPMorgan Mid Cap Growth R6	JMGMX	Mid Growth		
* Lord Abbett Growth Opportunities I	LMGYX	Mid Growth		
Lord Abbett Growth Opportunities R5	LGOTX	Mid Growth		
Lord Abbett Growth Opportunities R6	LGOVX	Mid Growth		
MassMutual Mid Cap Growth I	MEFZX	Mid Growth		
MassMutual Mid Cap Growth R5	MGRFX	Mid Growth		
* MassMutual Mid Cap Growth Svc	MEFYX	Mid Growth		
MFS Mid Cap Growth R4	OTCJX	Mid Growth		
MFS Mid Cap Growth R6	OTCKX	Mid Growth		
Morgan Stanley Inst Growth I	MSEQX	Mid Growth		
Nationwide Geneva Mid Cap Gr Instl Svc	NWHYX	Mid Growth		
Neuberger Mid Cap Growth Inst	NBMLX	Mid Growth		
Neuberger Mid Cap Growth R6	NRMGX	Mid Growth		
PGIM Jennison Mid-Cap Growth R4	PEGGX	Mid Growth		
PGIM Jennison Mid-Cap Growth R6	PJGQX	Mid Growth		
PGIM Jennison Mid-Cap Growth Z	PEGZX	Mid Growth		
* PRIMECAP Odyssey Aggressive Growth	POAGX	Mid Growth		
* Principal MidCap Institutional	PCBIX	Mid Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
* Principal MidCap R5	PMBPX	Mid Growth		
* Principal MidCap R6	PMAQX	Mid Growth		
T. Rowe Price Diversified Mid Cap Gr	PRDMX	Mid Growth		
T. Rowe Price Diversified Mid Cap Gr I	RPTTX	Mid Growth		
T. Rowe Price Instl Mid-Cap Equity Gr	PMEGX	Mid Growth		
T. Rowe Price Mid-Cap Growth	RPMGX	Mid Growth		
T. Rowe Price Mid-Cap Growth I	RPTIX	Mid Growth		
T. Rowe Price New Horizons I	PRJIX	Mid Growth		
Touchstone Mid Cap Growth R6	TFGRX	Mid Growth		
Touchstone Mid Cap Growth Y	TEGYX	Mid Growth		
Transamerica Mid Cap Growth I	IMCGX	Mid Growth		
Vanguard Mid Cap Growth Inv	VMGRX	Mid Growth		
Vanguard Mid-Cap Growth Index Admiral	VMGMX	Mid Growth		
* Vanguard Mid-Cap Growth Index Investor	VMGIX	Mid Growth		
Virtus KAR Mid-Cap Core I	VIMCX	Mid Growth		
Virtus Silvant Mid-Cap Growth Inst	DRMCX	Mid Growth		
Voya MidCap Opportunities I	NMCIX	Mid Growth		
Voya MidCap Opportunities R6	IMOZX	Mid Growth		
Voya MidCap Opportunities W	IMOWX	Mid Growth		
Allspring Special Mid Cap Value R6	WFPRX	Mid Value		
American Century Mid Cap Value Inv	ACMVX	Mid Value		
American Century Mid Cap Value R5	AMVGX	Mid Value		
American Century Mid Cap Value R6	AMDVX	Mid Value		
BlackRock Mid-Cap Value Institutional	MARFX	Mid Value		
BlackRock Mid-Cap Value K	MJRFK	Mid Value		
* Columbia Select Mid Cap Value Instl	NAMAX	Mid Value		
Columbia Select Mid Cap Value Instl 2	CVERX	Mid Value		
Columbia Select Mid Cap Value Instl 3	CMVYX	Mid Value		
DFA US Vector Equity I	DFVEX	Mid Value		
Empower Mid Cap Value Instl	MXKJX	Mid Value		
Empower Mid Cap Value Inv	MXMVX	Mid Value		
Fidelity Advisor Mid Cap Value I	FMPOX	Mid Value		
Fidelity Advisor Mid Cap Value Z	FIDFX	Mid Value		
Fidelity Advisor Value I	FVIFX	Mid Value		
Fidelity Advisor Value Strategies I	FASOX	Mid Value		
Fidelity Advisor Value Z	FVLZX	Mid Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Fidelity Mid Cap Value	FSMVX	Mid Value		
Fidelity Value	FDVLX	Mid Value		
Fidelity Value Strategies	FSLSX	Mid Value		
Franklin Mutual U.S. Mid Cap Value Adv	FBSAX	Mid Value		
Harbor Mid Cap Value Instl	HAMVX	Mid Value		
Harbor Mid Cap Value Retirement	HNMVX	Mid Value		
Hartford MidCap Value R5	HMVTX	Mid Value		
Invesco Value Opportunities R5	VVONX	Mid Value		
Invesco Value Opportunities R6	VVOSX	Mid Value		
Invesco Value Opportunities Y	VVOIX	Mid Value		
Janus Henderson Mid Cap Value I	JMVAX	Mid Value		
Janus Henderson Mid Cap Value N	JDPNX	Mid Value		
JHancock Classic Value R5	JCVVX	Mid Value		
JHancock Classic Value R6	JCVWX	Mid Value		
JHancock Disciplined Value Mid Cap I	JVMIX	Mid Value		
JHancock Disciplined Value Mid Cap R6	JVMRX	Mid Value		
JPMorgan Mid Cap Value R4	JMVQX	Mid Value		
JPMorgan Mid Cap Value R5	JMVRX	Mid Value		
JPMorgan Mid Cap Value R6	JMVYX	Mid Value		
* Lord Abbett Mid Cap Stock I	LMCYX	Mid Value		
Lord Abbett Mid Cap Stock R5	LMCTX	Mid Value		
Lord Abbett Mid Cap Stock R6	LMCHX	Mid Value		
LSV Value Equity	LSVEX	Mid Value		
MFS Mid Cap Value R4	MVCJX	Mid Value		
MFS Mid Cap Value R6	MVCKX	Mid Value		
Patient Opportunity I	LMNOX	Mid Value		
PGIM Quant Solutions Mid-Cap Val R4	PMVFX	Mid Value		
PGIM Quant Solutions Mid-Cap Val R6	PMVQX	Mid Value		
PGIM Quant Solutions Mid-Cap Val Z	SPVZX	Mid Value		
T. Rowe Price Mid-Cap Value	TRMCX	Mid Value		
T. Rowe Price Mid-Cap Value I	TRMIX	Mid Value		
Transamerica Mid Cap Value Opps I	MVTIX	Mid Value		
Transamerica Mid Cap Value Opps R6	MVTRX	Mid Value		
Transamerica Small/Mid Cap Value I	TSVIX	Mid Value		
Vanguard Mid-Cap Value Index Admiral	VMVAX	Mid Value		
* Vanguard Mid-Cap Value Index Investor	VMVIX	Mid Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Vanguard Selected Value Inv	VASVX	Mid Value		
* Victory Sycamore Established Value I	VEVIX	Mid Value		
* Victory Sycamore Established Value R6	VEVRX	Mid Value		
Virtus NFJ Mid-Cap Value Inst	PRNIX	Mid Value		
Virtus NFJ Mid-Cap Value R6	ANPRX	Mid Value		
American Funds Multi-Sector Income Fund R-5E	RMDSX	Multi-Sector Bond		
BlackRock Income Fund Instl	BMSIX	Multi-Sector Bond		
BlackRock Income Fund K	BMSKX	Multi-Sector Bond		
BlackRock Strategic Income Opps Instl	BSIIX	Multi-Sector Bond		
BlackRock Strategic Income Opps K	BSIKX	Multi-Sector Bond		
* Columbia Strategic Income Inst	LSIZX	Multi-Sector Bond		
Columbia Strategic Income Inst2	CTIVX	Multi-Sector Bond		
Columbia Strategic Income Inst3	CPHUX	Multi-Sector Bond		
Empower Multi-Sector Bond Instl	MXUGX	Multi-Sector Bond		
Empower Multi-Sector Bond Investor	MXLMX	Multi-Sector Bond		
Federated Hermes Strategic Income IS	STISX	Multi-Sector Bond		
Fidelity Advisor Strategic Income I	FSRIX	Multi-Sector Bond		
Fidelity Advisor Strategic Income Z	FIWDX	Multi-Sector Bond		
Fidelity Strategic Income	FADMX	Multi-Sector Bond		
Frost Total Return Bond Inst	FIJEX	Multi-Sector Bond		
Hartford Strategic Income R5	HSNTX	Multi-Sector Bond		
Hartford Strategic Income R6	HSNVX	Multi-Sector Bond		
Janus Henderson Multi-Sector Income I	JMUIX	Multi-Sector Bond		
Janus Henderson Multi-Sector Income N	JMTNX	Multi-Sector Bond		
JHancock Income R5	JSNVX	Multi-Sector Bond		
JHancock Income R6	JSNWX	Multi-Sector Bond		
JPMorgan Global Bond Opportunities R6	GBONX	Multi-Sector Bond		
JPMorgan Income R6	JMSFX	Multi-Sector Bond		
Loomis Sayles Income Instl	LSBDX	Multi-Sector Bond		
Loomis Sayles Income N	LSBNX	Multi-Sector Bond		
Lord Abbett Bond Debenture R5	LBNTX	Multi-Sector Bond		
Lord Abbett Bond Debenture R6	LBNVX	Multi-Sector Bond		
* Lord Abbett Bond-Debenture I	LBNYX	Multi-Sector Bond		
Neuberger Strategic Income I	NSTLX	Multi-Sector Bond		
Neuberger Strategic Income R6	NRSIX	Multi-Sector Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
PIMCO Diversified Inc Instl	PDIIX	Multi-Sector Bond		
* PIMCO Income Adm	PIINX	Multi-Sector Bond		
PIMCO Income Instl	PIMIX	Multi-Sector Bond		
Principal Diversified Income Instl	PGDIX	Multi-Sector Bond		
Thornburg Strategic Income R6	TSRSX	Multi-Sector Bond		
Transamerica Strategic Income I	TUNIX	Multi-Sector Bond		
Victory Pioneer Strategic Income R6	STRKX	Multi-Sector Bond		
Victory Pioneer Strategic Income Y	STRYX	Multi-Sector Bond		
American Century Short Duration Inv	ACSNX	Short-Term Bond		
American Century Short Duration R6	ASDDX	Short-Term Bond		
American Funds Preservation Portfolio R-5E	RGMFX	Short-Term Bond		
American Funds' Intermediate Bond Fund of America R-5E	RBOHX	Short-Term Bond		
American Funds' Short-Term Bond Fund of America R-5E	RAAGX	Short-Term Bond		
BlackRock Low Duration Bond Instl	BFMSX	Short-Term Bond		
BlackRock Low Duration Bond K	CLDBX	Short-Term Bond		
Calvert Short Duration Income I	CDSIX	Short-Term Bond		
Calvert Short Duration Income R6	CDSRX	Short-Term Bond		
* Columbia Select Short Corp Inc Inst	CLDZX	Short-Term Bond		
Columbia Select Short Corp Inc Inst 2	CTLRX	Short-Term Bond		
* Columbia Short Term Bond Inst	NSTMX	Short-Term Bond		
Columbia Short Term Bond Inst2	CCBRX	Short-Term Bond		
Federated Hermes Short-Term Income IS	FSTYX	Short-Term Bond		
Federated Hermes Shrt-Interm TR Bd IS	FGCIX	Short-Term Bond		
Federated Hermes Shrt-Interm TR Bd R6	SRBRX	Short-Term Bond		
Fidelity Advisor Limited Term Bond I	EFIPX	Short-Term Bond		
Fidelity Advisor Limited Term Bond Z	FIKRX	Short-Term Bond		
Fidelity Advisor Short-Term Bd I	FBNIX	Short-Term Bond		
Fidelity Advisor Short-Term Bond Z	FIKTX	Short-Term Bond		
Fidelity Limited Term Bond	FJRLX	Short-Term Bond		
Fidelity Short-Term Bond	FSHBX	Short-Term Bond		
Fidelity Short-Term Bond Index	FNSOX	Short-Term Bond		
FPA New Income - Institutional	FPNIX	Short-Term Bond		
Goldman Sachs Short Duration Bond Instl	GDFIX	Short-Term Bond		
Guggenheim Limited Duration R6	GIKRX	Short-Term Bond		
Invesco Short Term Bond R5	ISTBX	Short-Term Bond		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Invesco Short Term Bond R6	ISTFX	Short-Term Bond		
Invesco Short Term Bond Y	STBYX	Short-Term Bond		
Janus Henderson Short Duration Flex Bd I	JSHIX	Short-Term Bond		
Janus Henderson Short Duration Flex Bd N	JSHNX	Short-Term Bond		
* Lord Abbett Short Duration Income I	LLDYX	Short-Term Bond		
Lord Abbett Short Duration Income R5	LDLTX	Short-Term Bond		
Lord Abbett Short Duration Income R6	LDLVX	Short-Term Bond		
MFS Limited Maturity R4	MQLJX	Short-Term Bond		
MFS Limited Maturity R6	MQLKX	Short-Term Bond		
MML Barings Short-Duration Bond I	MSTZX	Short-Term Bond		
MML Barings Short-Duration Bond R5	MSTDX	Short-Term Bond		
MML Barings Short-Duration Bond Svc	MSBYX	Short-Term Bond		
Nomura Limited-Term Diversified Inc I	DTINX	Short-Term Bond		
PGIM Short-Term Corporate Bond R4	PIFGX	Short-Term Bond		
PGIM Short-Term Corporate Bond R6	PSTQX	Short-Term Bond		
PGIM Short-Term Corporate Bond Z	PIFZX	Short-Term Bond		
PIMCO Low Duration Income Instl	PFIIX	Short-Term Bond		
PIMCO Low Duration Instl	PTLDX	Short-Term Bond		
Putnam Short Duration Bond R6	PRREX	Short-Term Bond		
Putnam Short Duration Bond Y	PARYX	Short-Term Bond		
Schwab Short-Term Bond Index	SWSBX	Short-Term Bond		
T. Rowe Price Short-Term Bond	PRWBX	Short-Term Bond		
T. Rowe Price Short-Term Bond I	TBSIX	Short-Term Bond		
TCW MetWest Low Duration Bd I	MWLIX	Short-Term Bond		
Transamerica Short-Term Bond I	TSTIX	Short-Term Bond		
Vanguard Short-Term Bond Index Adm	VBIRX	Short-Term Bond		
* Vanguard Short-Term Bond Index Inv	VBISX	Short-Term Bond		
Vanguard Short-Term Corp Bd Idx Admiral	VSCSX	Short-Term Bond		
Vanguard Short-Term Investment-Grade Adm	VFSUX	Short-Term Bond		
* Vanguard Short-Term Investment-Grade Inv	VFSTX	Short-Term Bond		
Victory Short Term Bond R6	URSBX	Short-Term Bond		
Victory Short-Term Bond Institutional	UISBX	Short-Term Bond		
Voya Short Duration Bond I	IISBX	Short-Term Bond		
Voya Short Duration Bond R6	IGZAX	Short-Term Bond		
Voya Short Duration Bond W	IWSBX	Short-Term Bond		
Empower Short Duration Bond Instl	MXXJX	Short-Term Bond - High Non-IG		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Empower Short Duration Bond Inv	MXSDX	Short-Term Bond - High Non-IG		
Hartford Short Duration R5	HSDTX	Short-Term Bond - High Non-IG		
Hartford Short Duration R6	HSDVX	Short-Term Bond - High Non-IG		
American Century Short-Term Govt Inv	TWUSX	Short-Term Govt Bond		
American Century Short-Term Govt R5	TWUOX	Short-Term Govt Bond		
Eaton Vance Short Duration Gov Inc I	EILDY	Short-Term Govt Bond		
Fidelity Shrt-Term Trs Bd Index	FUMBX	Short-Term Govt Bond		
Franklin Low Duration US Govt Secs Adv	FAUZX	Short-Term Govt Bond		
Goldman Sachs Short Dur Govt Instl	GSTGX	Short-Term Govt Bond		
Goldman Sachs Short Dur Govt R6	GSTUX	Short-Term Govt Bond		
Vanguard Short-Term Federal Adm	VSGDX	Short-Term Govt Bond		
* Vanguard Short-Term Federal Inv	VSGBX	Short-Term Govt Bond		
Vanguard Short-Term Treasury Adm	VFIRX	Short-Term Govt Bond		
Vanguard Short-Term Treasury Idx Admiral	VSBSX	Short-Term Govt Bond		
* Vanguard Short-Term Treasury Inv	VFISX	Short-Term Govt Bond		
Victory Fund for Income R6	VFFRX	Short-Term Govt Bond		
abrdrn US Small Cap Equity Inst	GSCIX	Small Core		
American Century Small Company Inv	ASQIX	Small Core		
BlackRock Advantage Small Cap Core Instl	BDSIX	Small Core		
Calvert Small-Cap I	CSVIX	Small Core		
Calvert Small-Cap R6	CALRX	Small Core		
ClearBridge Small Cap I	LMNSX	Small Core		
Columbia Select Small Cap Value Inst2	SSVIX	Small Core		
* Columbia Small Cap Index Inst	NMSCX	Small Core		
Columbia Small Cap Index Inst2	CXXRX	Small Core		
Columbia Small Cap Index Inst3	CSPYX	Small Core		
DFA US Micro Cap I	DFSCX	Small Core		
DFA US Small Cap I	DFSTX	Small Core		
DWS Small Cap Core R6	SZCRX	Small Core		
Empower S&P SmallCap 600® Index Instl	MXERX	Small Core		
Empower S&P SmallCap 600® Index Inv	MXISX	Small Core		
Federated Hermes MDT Small Cap Core IS	QISCX	Small Core		
Federated Hermes MDT Small Cap Core R6	QLSCX	Small Core		
Fidelity Advisor Small Cap I	FSCIX	Small Core		
Fidelity Advisor Small Cap Z	FZAOX	Small Core		
Fidelity Advisor Stock Selector Sm Cp I	FCDIX	Small Core		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Fidelity Advisor Stock Selector Sm Cp Z	FSSZX	Small Core		
Fidelity Small Cap Index	FSSNX	Small Core	●	●
Fidelity Stock Selector Small Cap	FDSCX	Small Core		
Goldman Sachs Small Cap Eq Insghts Instl	GCSIX	Small Core		
Goldman Sachs Small Cap Eq Insghts R6	GCSUX	Small Core		
Goldman Sachs Small Cap Value Inst	GSSIX	Small Core		
Goldman Sachs Small Cap Value R6	GSSUX	Small Core		
* Harbor Small Cap Value Retirement	HNVRX	Small Core		
Hartford Schroders US Small Cap Opps R5	HOOTX	Small Core		
Hartford Schroders US Small Cap Opps SDR	SCURX	Small Core		
* Hartford Schroders US Small Cap Opps Y	HOOYX	Small Core		
Invesco Main Street Small Cap R5	MNSQX	Small Core		
Invesco Main Street Small Cap R6	OSSIX	Small Core		
* Invesco Small Cap Equity R5	SMEIX	Small Core		
Invesco Small Cap Equity R6	SMEFX	Small Core		
Invesco Small Cap Equity Y	SMEYX	Small Core		
iShares Russell 2000 Small-Cap Idx Instl	MASKX	Small Core		
iShares Russell 2000 Small-Cap Idx K	BDBKX	Small Core		
JHancock Small Cap Core I	JCCIX	Small Core		
JHancock Small Cap Core R6	JORSX	Small Core		
JPMorgan Small Cap Equity R4	JSEQX	Small Core		
JPMorgan Small Cap Equity R5	JSERX	Small Core		
JPMorgan Small Cap Equity R6	VSENX	Small Core		
JPMorgan US Small Company R4	JUSQX	Small Core		
JPMorgan US Small Company R5	JUSYX	Small Core		
JPMorgan US Small Company R6	JUSMX	Small Core		
MassMutual Small Cap Opps I	MSOOX	Small Core		
MassMutual Small Cap Opps R5	MSCDX	Small Core		
MassMutual Small Cap Opps Svc	MSVYX	Small Core		
Neuberger Intrinsic Value I	NINLX	Small Core		
Neuberger Intrinsic Value R6	NRINX	Small Core		
Nomura Small Cap Core I	DCCIX	Small Core		
Nomura Small Cap Core R6	DCZRX	Small Core		
Nuveen Quant Small Cap Equity R6	TISEX	Small Core		
PIMCO StocksPLUS® Small Institutional	PSCSX	Small Core		
Principal SmallCap R6	PSMLX	Small Core		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Royce Premier Instl	RPFIX	Small Core		
Royce Premier Invmt	RYPRX	Small Core		
Royce Small-Cap Fund Instl	RPMIX	Small Core		
Royce Small-Cap Fund Invmt	PENNX	Small Core		
Schwab Fundamental US Small Company Idx	SFSNX	Small Core		
Schwab Small Cap Index	SWSSX	Small Core		
Schwab Small-Cap Equity	SWSCX	Small Core		
T. Rowe Price Small-Cap Value	PRSVX	Small Core		
T. Rowe Price Small-Cap Value I	PRVIX	Small Core		
Vanguard Small Cap Index Admiral Shares	VSMAX	Small Core		
Vanguard Small Cap Index I	VSCIX	Small Core		
* Vanguard Small Cap Index Inv	NAESX	Small Core		
Vanguard Strategic Small-Cap Equity Inv	VSTCX	Small Core		
Vanguard Tax-Managed Small Cap Adm	VTMSX	Small Core		
Victory Small Cap Stock Institutional	UISCX	Small Core		
Virtus Small-Cap Institutional	AZBIX	Small Core		
Voya MI Dynamic Small Cap I	VYSAX	Small Core		
Voya MI Dynamic Small Cap R6	VYSEX	Small Core		
Voya MI Dynamic Small Cap W	VYSGX	Small Core		
AB Small Cap Growth Advisor	QUAYX	Small Growth		
AB Small Cap Growth Z	QUAZX	Small Growth		
Alger Small Cap Growth Z	ASCZX	Small Growth		
American Century Small Cap Growth Inv	ANOIX	Small Growth		
American Century Small Cap Growth R5	ANOGX	Small Growth		
American Century Small Cap Growth R6	ANODX	Small Growth		
AMG Frontier Small Cap Growth Z	MSSYX	Small Growth		
* AMG GW&K Small Cap Core I	GWEIX	Small Growth		
* AMG GW&K Small Cap Core Z	GWEZX	Small Growth		
Baron Small Cap R6	BSCUX	Small Growth		
BlackRock Advantage Small Cap Gr Instl	PSGIX	Small Growth		
BlackRock Advantage Small Cap Gr K	PSGKX	Small Growth		
Buffalo Small Cap Growth Institutional	BUISX	Small Growth		
Carillon Eagle Small Cap Growth R6	HSRUX	Small Growth		
ClearBridge Small Cap Growth I	SBPYX	Small Growth		
ClearBridge Small Cap Growth IS	LMOIX	Small Growth		
* Columbia Small Cap Growth Inst	CMSCX	Small Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Columbia Small Cap Growth Inst2	CSCRX	Small Growth		
Columbia Small Cap Growth Inst3	CSGYX	Small Growth		
DFA US Small Cap Growth Instl	DSCGX	Small Growth		
Eaton Vance Small-Cap I	EISGX	Small Growth		
Empower Small Cap Growth Instl	MXMSX	Small Growth		
Empower Small Cap Growth Investor	MXMTX	Small Growth		
Federated Hermes Kaufmann Small Cap IS	FKAIX	Small Growth		
Federated Hermes Kaufmann Small Cap R6	FKALX	Small Growth		
Federated Hermes MDT Small Cap Growth IS	QISGX	Small Growth		
Federated Hermes MDT Small Cap Growth R6	QLSGX	Small Growth		
* Fidelity Advisor Small Cap Growth Z	FIDGX	Small Growth		
Fidelity Small Cap Growth Index	FECGX	Small Growth		
* Fidelity Small Cap Growth K6	FOCSX	Small Growth		
Franklin Small Cap Growth Adv	FSSAX	Small Growth		
Franklin Small Cap Growth R6	FSMLX	Small Growth		
Goldman Sachs Small Cap Gr Insghs Instl	GSIOX	Small Growth		
Hartford Small Cap Growth R5	HSLTX	Small Growth		
Hartford Small Cap Growth R6	HSLVX	Small Growth		
Hartford Small Company R5	IHSUX	Small Growth		
Hartford Small Company R6	IHSVX	Small Growth		
* Invesco Discovery R6	ODIIX	Small Growth		
* Invesco Discovery Y	ODIYX	Small Growth		
* Invesco Small Cap Growth R5	GTSVX	Small Growth		
* Invesco Small Cap Growth R6	GTSFX	Small Growth		
* Invesco Small Cap Growth Y	GTSYX	Small Growth		
Janus Henderson Triton I	JSMGX	Small Growth		
Janus Henderson Triton N	JGMNX	Small Growth		
Janus Henderson Venture N	JVTNX	Small Growth		
* JPMorgan Small Cap Growth R4	JGLYX	Small Growth		
* JPMorgan Small Cap Growth R5	JGSVX	Small Growth		
* JPMorgan Small Cap Growth R6	JGSMX	Small Growth		
* Lord Abbett Developing Growth I	LADYX	Small Growth		
* Lord Abbett Developing Growth R5	LADTX	Small Growth		
Lord Abbett Developing Growth R6	LADVX	Small Growth		
MassMutual Small Cap Gr Eq I	MSGZX	Small Growth		
MassMutual Small Cap Gr Eq R5	MSGSX	Small Growth		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
MassMutual Small Cap Gr Eq Svc	MSCYX	Small Growth		
MFS New Discovery R4	MNDJX	Small Growth		
MFS New Discovery R6	MNDKX	Small Growth		
Nationwide Geneva Small Cap Gr Instl Svc	NWKDX	Small Growth		
Nationwide Geneva Small Cap Gr R6	NWKCX	Small Growth		
Neuberger Genesis Instl	NBGIX	Small Growth		
Neuberger Genesis Inv	NBGIX	Small Growth		
Neuberger Genesis R6	NRGSX	Small Growth		
Neuberger Small Cap Growth Instl	NBSMX	Small Growth		
Oberweis Small-Cap Opportunities Instl	OBSIX	Small Growth		
PGIM Jennison Small Company R4	PSCJX	Small Growth		
PGIM Jennison Small Company R6	PJSQX	Small Growth		
PGIM Jennison Small Company Z	PSCZX	Small Growth		
Principal SmallCap Growth I Instl	PGRTX	Small Growth		
Principal SmallCap Growth I R6	PCSMX	Small Growth		
* Putnam Small Cap Growth R6	PLKGX	Small Growth		
* Putnam Small Cap Growth Y	PSYGX	Small Growth		
Royce Smaller-Companies Growth Instl	RVPIX	Small Growth		
Royce Smaller-Companies Growth Invmt	RVPHX	Small Growth		
* T. Rowe Price Instl Small-Cap Stock	TRSSX	Small Growth		
* T. Rowe Price Integrated US Sm Gr Eq	PRDSX	Small Growth		
T. Rowe Price Integrated US Sm Gr Eq I	TQAIX	Small Growth		
Touchstone Small Company R6	SSRRX	Small Growth		
Transamerica Small Cap Growth I	ISCGX	Small Growth		
Vanguard Explorer Adm	VEXRX	Small Growth		
Vanguard Explorer Inv	VEXPX	Small Growth		
Vanguard Small Cap Growth Index Admiral	VSGAX	Small Growth		
* Vanguard Small Cap Growth Index Inv	VISGX	Small Growth		
Virtus KAR Small-Cap Growth I	PXSGX	Small Growth		
Voya Small Cap Growth R6	VLNPX	Small Growth		
Wasatch Core Growth Institutional	WIGRX	Small Growth		
AB Discovery Value Advisor	ABYSX	Small Value		
AB Discovery Value Z	ABSZX	Small Value		
Allspring Special Small Cap Value Inst	ESPNX	Small Value		
Allspring Special Small Cap Value R6	ESPRX	Small Value		
American Beacon Small Cap Value R6	AASRX	Small Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
American Beacon Small Cp Val R5	AVFIX	Small Value		
American Century Small Cap Value Inv	ASVIX	Small Value		
American Century Small Cap Value R6	ASVDX	Small Value		
Avantis® U.S. Small Cap Value Instl	AVUVX	Small Value		
Boston Partners Small Cap Value II I	BPSIX	Small Value		
* Columbia Sm Cp Val and Inflection Inst	NSVAX	Small Value		
Columbia Sm Cp Val and Inflection Inst2	CRRRX	Small Value		
Columbia Sm Cp Val and Inflection Inst3	CRRYX	Small Value		
* Columbia Small Cap Value Discv Inst	CSCZX	Small Value		
Columbia Small Cap Value Discv Inst 2	CUURX	Small Value		
Columbia Small Cap Value Discv Inst 3	CSVYX	Small Value		
DFA US Small Cap Value I	DFSVX	Small Value		
DFA US Targeted Value I	DFFVX	Small Value		
Diamond Hill Small-Mid Cap Y	DHMYX	Small Value		
Empower Small Cap Value Instl	MXTFX	Small Value		
Empower Small Cap Value Inv	MXLSX	Small Value		
Federated Hermes MDT Small Cap Value IS	VSFIX	Small Value		
Federated Hermes MDT Small Cap Value R6	VSFSX	Small Value		
Fidelity Advisor Small Cap Value I	FCVIX	Small Value		
Fidelity Advisor Small Cap Value Z	FIKNX	Small Value		
Fidelity Small Cap Value Index	FISVX	Small Value		
* Franklin Small Cap Value Adv	FVADX	Small Value		
* Franklin Small Cap Value R6	FRCSX	Small Value		
Goldman Sachs Small Cp Val Insghts Instl	GSITX	Small Value		
Goldman Sachs Small Cp Val Insghts R6	GTTUX	Small Value		
Hartford Small Cap Value R5	HSMTX	Small Value		
Hartford Small Cap Value R6	HSMVX	Small Value		
* Invesco Small Cap Value R6	SMVSX	Small Value		
* Invesco Small Cap Value Y	VSMIX	Small Value		
Janus Henderson Small Cap Value I	JSCOX	Small Value		
Janus Henderson Small Cap Value N	JDSNX	Small Value		
JPMorgan Small Cap Value R4	JSVQX	Small Value		
JPMorgan Small Cap Value R5	JSVRX	Small Value		
JPMorgan Small Cap Value R6	JSVUX	Small Value		
Lord Abbett Focused Small Cap Value R6	LMVWX	Small Value		
* Lord Abbett Small Cap Value I	LRSYX	Small Value		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Lord Abbett Small Cap Value R5	LRSTX	Small Value		
Lord Abbett Small Cap Value R6	LRSVX	Small Value		
MFS Blended Research Small Cap Eq R4	BRSUX	Small Value		
MFS Blended Research Small Cap Eq R6	BRSYX	Small Value		
* MFS New Discovery Value R4	NDVUX	Small Value		
* MFS New Discovery Value R6	NDVVX	Small Value		
Nomura Small Cap Value R6	DVZRX	Small Value		
Nuveen Small Cap Value I	FSCCX	Small Value		
Nuveen Small Cap Value R6	FSCWX	Small Value		
PGIM Quant Solutions Small-Cap Val R4	PSVKX	Small Value		
PGIM Quant Solutions Small-Cap Val R6	TSVQX	Small Value		
PGIM Quant Solutions Small-Cap Val Z	TASVX	Small Value		
PIMCO RAE US Small Instl	PMJIX	Small Value		
Putnam Small Cap Value R6	PSCMX	Small Value		
Putnam Small Cap Value Y	PYSVX	Small Value		
Royce Small-Cap Opportunity Instl	ROFIX	Small Value		
Royce Small-Cap Opportunity Invmt	RYPNX	Small Value		
Royce Small-Cap Special Equity Instl	RSEIX	Small Value		
Royce Small-Cap Special Equity Invmt	RYSEX	Small Value		
Royce Small-Cap Total Return Instl	RTRIX	Small Value		
Royce Small-Cap Total Return Invmt	RYTRX	Small Value		
Royce Small-Cap Value Investment	RVVHX	Small Value		
Transamerica Small Cap Value I	TSLIX	Small Value		
* Undiscovered Managers Behavioral Val R4	UBVUX	Small Value		
* Undiscovered Managers Behavioral Val R5	UBVVX	Small Value		
* Undiscovered Managers Behavioral Val R6	UBVFX	Small Value		
Vanguard Small Cap Value Index Admiral	VSIX	Small Value		
* Vanguard Small Cap Value Index Inv	VISVX	Small Value		
Victory Integrity Small-Cap Value R6	MVSSX	Small Value		
Victory RS Partners R6	RPPRX	Small Value		
* Victory Sycamore Small Company Opp I	VSOIX	Small Value		
* Victory Sycamore Small Company Opp R6	VSORX	Small Value		
William Blair Small Cap Value I	ICSCX	Small Value		
* Lord Abbett Alpha Strategy I	ALFYX	Specialty - Aggressive Allocation		
Lord Abbett Alpha Strategy R5	ALFTX	Specialty - Aggressive Allocation		
Lord Abbett Alpha Strategy R6	ALFVX	Specialty - Aggressive Allocation		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Vanguard Diversified Equity Inv	VDEQX	Specialty - Aggressive Allocation		
BlackRock Commodity Strategies Instl	BICSX	Specialty - Commodities Diversified		
BlackRock Commodity Strategies K	BCSKX	Specialty - Commodities Diversified		
DFA Commodity Strategy Institutional	DCMSX	Specialty - Commodities Diversified		
DoubleLine Strategic Commodity I	DBCMX	Specialty - Commodities Diversified		
DWS Enhanced Commodity Strategy R6	SKRRX	Specialty - Commodities Diversified		
Goldman Sachs Commodity Strategy Instl	GCCIX	Specialty - Commodities Diversified		
Goldman Sachs Commodity Strategy R6	GCCUX	Specialty - Commodities Diversified		
Parametric Commodity Strategy I	EIPCX	Specialty - Commodities Diversified		
PIMCO CommoditiesPLUS® Strategy Instl	PCLIX	Specialty - Commodities Diversified		
PIMCO Commodity Real Ret Strat Instl	PCRIX	Specialty - Commodities Diversified		
Vanguard Commodity Strategy Admiral	VCMDX	Specialty - Commodities Diversified		●
American Century Global Real Estate R6	ARYDX	Specialty - Global Real Estate		
DFA Global Real Estate Securities Port	DFGEX	Specialty - Global Real Estate		
DFA International Real Estate Sec I	DFITX	Specialty - Global Real Estate		
Fidelity Advisor Intl Real Estate I	FIRIX	Specialty - Global Real Estate		
Fidelity Advisor Intl Real Estate Z	FIKLX	Specialty - Global Real Estate		
Janus Henderson Global Real Estate I	JERIX	Specialty - Global Real Estate		
Janus Henderson Global Real Estate N	JERNX	Specialty - Global Real Estate		
MFS Global Real Estate R4	MGLMX	Specialty - Global Real Estate		
MFS Global Real Estate R6	MGLRX	Specialty - Global Real Estate		
PGIM Global Real Estate R4	PURGX	Specialty - Global Real Estate		
PGIM Global Real Estate R6	PGRQX	Specialty - Global Real Estate		
PGIM Global Real Estate Z	PURZX	Specialty - Global Real Estate		
PGIM Select Real Estate R6	SREQX	Specialty - Global Real Estate		
Principal Global Real Estate Sec Instl	POSIX	Specialty - Global Real Estate		
Principal Global Real Estate Sec R6	PGRSX	Specialty - Global Real Estate		

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## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Schwab Global Real Estate	SWASX	Specialty - Global Real Estate		
T. Rowe Price Global Real Estate	TRGRX	Specialty - Global Real Estate		
Goldman Sachs Absolute Ret Trckr Instl	GJRTX	Specialty - Multialternative		
American Funds Conservative Growth and Income Portfolio R-5E	RGOFX	Specialty - Real Asset		
BlackRock Balanced Institutional	MACPX	Specialty - Real Asset		
BlackRock Balanced K	MKCPX	Specialty - Real Asset		
Fidelity Advisor Strategic Real Ret I	FSIRX	Specialty - Real Asset		
Fidelity Strategic Real Return	FSRRX	Specialty - Real Asset		
First Eagle Global R6	FEGRX	Specialty - Real Asset		
Franklin Income Adv	FRIAX	Specialty - Real Asset		
Franklin Income R6	FNCFX	Specialty - Real Asset		
JPMorgan Income Builder R6	JNBZX	Specialty - Real Asset		
PGIM Real Assets Z	PUDZX	Specialty - Real Asset		
PIMCO Inflation Response MultiAsst Instl	PIRMX	Specialty - Real Asset		
American Century Real Estate Inv	REACX	Specialty - Real Estate		
American Century Real Estate R6	AREDX	Specialty - Real Estate		
Cohen & Steers Instl Realty Shares	CSRIX	Specialty - Real Estate		●
Cohen & Steers Real Estate Securities Z	CSZIX	Specialty - Real Estate		
Cohen & Steers Realty Shares Z	CSJZX	Specialty - Real Estate		
* Columbia Real Estate Equity Inst	CREEX	Specialty - Real Estate		
Columbia Real Estate Equity Inst2	CRRVX	Specialty - Real Estate		
Columbia Real Estate Equity Inst3	CREYX	Specialty - Real Estate		
Davis Real Estate Y	DREYX	Specialty - Real Estate		
DFA Real Estate Securities I	DFREX	Specialty - Real Estate		
DWS RREEF Real Estate Securities R6	RRRZX	Specialty - Real Estate		
Empower Real Estate Index Instl	MXSFX	Specialty - Real Estate		
Empower Real Estate Index Inv	MXREX	Specialty - Real Estate		
Fidelity Real Estate Index	FSRNX	Specialty - Real Estate		
Fidelity Real Estate Investment Port	FRESX	Specialty - Real Estate		
Franklin Real Estate Securities Adv	FRLAX	Specialty - Real Estate		
Franklin Real Estate Securities R6	FSERX	Specialty - Real Estate		
Goldman Sachs Real Estate Securities Ins	GREIX	Specialty - Real Estate		
Neuberger Real Estate I	NBRIX	Specialty - Real Estate		
Neuberger Real Estate R6	NRREX	Specialty - Real Estate		
Nuveen Real Estate Sec Sel R6	TIREX	Specialty - Real Estate		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
NYLI CBRE Real Estate Class I	CRARX	Specialty - Real Estate		
NYLI CBRE Real Estate Class R6	VREQX	Specialty - Real Estate		
PGIM US Real Estate R6	PJEQX	Specialty - Real Estate		
* PGIM US Real Estate Z	PJEZX	Specialty - Real Estate		
Principal Real Estate Securities Fd R6	PFRSX	Specialty - Real Estate		
Principal Real Estate Securities Inst	PIREX	Specialty - Real Estate		
T. Rowe Price Real Estate	TRREX	Specialty - Real Estate		
T. Rowe Price Real Estate I	TIRRX	Specialty - Real Estate		
Vanguard Real Estate Index Admiral	VGSLX	Specialty - Real Estate		
* Vanguard Real Estate Index Investor	VGSIX	Specialty - Real Estate		
AB Global Risk Allocation Adv	CBSYX	Tactical Asset Allocation		
Allspring Diversified Cap Bldr Inst	EKBYX	Tactical Asset Allocation		
BlackRock Multi-Asset Income Instl	BIICX	Tactical Asset Allocation		
BlackRock Multi-Asset Income Portfolio K	BKMIX	Tactical Asset Allocation		
Columbia Adaptive Risk Allocation Inst2	CRDRX	Tactical Asset Allocation		
Columbia Flexible Capital Income Inst2	CFXRX	Tactical Asset Allocation		
Eaton Vance All Asset Strategy I	EIRAX	Tactical Asset Allocation		
Hartford Multi Asset Inc R5	ITTTX	Tactical Asset Allocation		
Hartford Multi Asset Inc R6	ITTVX	Tactical Asset Allocation		
Invesco Balanced-Risk Allocation Y	ABRYX	Tactical Asset Allocation		
* Lord Abbett Multi-Asset Balanced Opp I	LABYX	Tactical Asset Allocation		
Lord Abbett Multi-Asset Balanced Opp R5	BLATX	Tactical Asset Allocation		
Lord Abbett Multi-Asset Balanced Opp R6	BLAVX	Tactical Asset Allocation		
* PGIM Income Builder Z	PDCZX	Tactical Asset Allocation		
PIMCO All Asset Instl	PAAIX	Tactical Asset Allocation		
Transamerica Multi-Asset Income I	TSHIX	Tactical Asset Allocation		
American Funds Growth Portfolio R-5E	RGAFX	Target Risk Aggressive		
Empower Aggressive Profile Instl	MXGTX	Target Risk Aggressive		
Empower Aggressive Profile Inv	MXAPX	Target Risk Aggressive		
Fidelity Advisor Asset Manager 85% I	FEYIX	Target Risk Aggressive		
Fidelity Advisor Asset Manager 85% Z	FIQCX	Target Risk Aggressive		
Fidelity Asset Manager 85%	FAMRX	Target Risk Aggressive		
JPMorgan Investor Growth R6	JFTUX	Target Risk Aggressive		
Manning & Napier Pro-Blend Max Term I	MNHIX	Target Risk Aggressive		
MFS Aggressive Growth Allocation R4	MAALX	Target Risk Aggressive		
MFS Aggressive Growth Allocation R6	AGGPX	Target Risk Aggressive		

\* This investment option is closed to new plans

# Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Nuveen Lifestyle Aggressive Gr R6	TSAIX	Target Risk Aggressive		
American Funds Growth and Income Portfolio R-5E	RGQFX	Target Risk Moderate Aggressive		
American Funds' The Income Fund of America R-5E	RIDHX	Target Risk Moderate Aggressive		
BlackRock 80/20 Target Allocation Instl	BIAPX	Target Risk Moderate Aggressive		
BlackRock 80/20 Target Allocation K	BKAPX	Target Risk Moderate Aggressive		
Davis Balanced Fund Y	DCSYX	Target Risk Moderate Aggressive		
Empower Moderately Agg Prfl Instl	MXHRX	Target Risk Moderate Aggressive		
Empower Moderately Agg Prfl Inv	MXBPX	Target Risk Moderate Aggressive		
Fidelity Advisor Asset Manager 70% I	FAAIX	Target Risk Moderate Aggressive		
Fidelity Advisor Asset Manager 70% Z	FIQBX	Target Risk Moderate Aggressive		
Fidelity Asset Manager 70%	FASGX	Target Risk Moderate Aggressive		
Fidelity Multi-Asset Index	FFNOX	Target Risk Moderate Aggressive		
First Eagle US R6	FEVRX	Target Risk Moderate Aggressive		
Franklin Growth Allocation Advisor	FGTZX	Target Risk Moderate Aggressive		
Hartford Moderately Aggressive Allc R5	HRATX	Target Risk Moderate Aggressive		
MFS Growth Allocation R4	MAGJX	Target Risk Moderate Aggressive		
MFS Growth Allocation R6	MAGQX	Target Risk Moderate Aggressive		
Nuveen Lifestyle Growth R6	TSGGX	Target Risk Moderate Aggressive		
Schwab MarketTrack Growth	SWHGX	Target Risk Moderate Aggressive		
T. Rowe Price Spectrum Mod Gr Allc I	TGIPX	Target Risk Moderate Aggressive		
Vanguard LifeStrategy Growth Inv	VASGX	Target Risk Moderate Aggressive		
Baird Ultra Short Bond Institutional	BUBIX	Ultrashort-Term Bond		
Federated Hermes Ultrashort Bond IS	FULIX	Ultrashort-Term Bond		
Federated Hermes Ultrashort Bond R6	FULLX	Ultrashort-Term Bond		
Lord Abbett Ultra Short Bond R5	LUBVX	Ultrashort-Term Bond		
Lord Abbett Ultra Short Bond R6	LUBWX	Ultrashort-Term Bond		
Vanguard Ultra-Short-Term Bond Admiral	VUSFX	Ultrashort-Term Bond		
Victory Ultra Short-Term Bond Inst	UUSIX	Ultrashort-Term Bond		
Victory Ultra Short-Term Bond R6	URUSX	Ultrashort-Term Bond		
<b>SUPPLEMENTAL - POSSIBLE QDIA</b>				
American Funds 2010 Target Date Retirement Income Fund R-5E	RHATX	Target Date 2000-2010	●	●
American Funds 2015 Target Date Retirement Income Fund R-5E	RHBTX	Target Date 2015	●	●

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
American Funds 2020 Target Date Retirement Income Fund R-5E	RHCTX	Target Date 2020	●	●
American Funds 2025 Target Date Retirement Income Fund R-5E	RHDTX	Target Date 2025	●	●
American Funds 2030 Target Date Retirement Fund R-5E	RHETX	Target Date 2030	●	●
American Funds 2035 Target Date Retirement Fund R-5E	RHFTX	Target Date 2035	●	●
American Funds 2040 Target Date Retirement Fund R-5E	RHGTK	Target Date 2040	●	●
American Funds 2045 Target Date Retirement Fund R-5E	RHHTX	Target Date 2045	●	●
American Funds 2050 Target Date Retirement Fund R-5E	RHITX	Target Date 2050	●	●
American Funds 2055 Target Date Retirement Fund R-5E	RHJTX	Target Date 2055	●	●
American Funds 2060 Target Date Retirement Fund R-5E	RHKTX	Target Date 2060	●	●
American Funds 2065 Target Date Retirement Fund R-5E	RHLTX	Target Date 2065	●	●
American Funds 2070 Target Date Retirement Fund R-5E	RAAJX	Target Date 2070+	●	●
Vanguard Target Retirement Income Fund	VTINX	Target Date Retirement		
BlackRock 20/80 Target Allocation Instl	BICPX	Target Risk Conservative		
BlackRock 20/80 Target Allocation K	BKCPX	Target Risk Conservative		
BlackRock Managed Income Institutional	BLDIX	Target Risk Conservative		
BlackRock Managed Income K	BLDRX	Target Risk Conservative		
Columbia Income Builder Inst2	CKKRX	Target Risk Conservative		
Columbia Income Builder Inst3	CIBYX	Target Risk Conservative		
DFA Global Allocation 25/75 I	DGTSX	Target Risk Conservative		
Empower Conservative Profile Instl	MXKVX	Target Risk Conservative		
Empower Conservative Profile Inv	MXCPX	Target Risk Conservative		
Fidelity Advisor Asset Manager 20% I	FTIWX	Target Risk Conservative		
Fidelity Advisor Asset Manager 20% Z	FIKVX	Target Risk Conservative		
Fidelity Advisor Asset Manager 30% I	FTINX	Target Risk Conservative		
Fidelity Advisor Asset Manager 30% Z	FIKWX	Target Risk Conservative		
Fidelity Asset Manager 20%	FASIX	Target Risk Conservative		
GuideStone Funds Conservative Allc Instl	GCAYX	Target Risk Conservative		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	
			MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
JPMorgan Investor Conservative Growth R6	JFLJX	Target Risk Conservative		
Nuveen Lifestyle Income R6	TSITX	Target Risk Conservative		
Vanguard LifeStrategy Income Inv	VASIX	Target Risk Conservative		
American Funds Moderate Growth and Income Portfolio R-5E	RGPFX	Target Risk Moderate		
American Funds Retirement Income Portfolio - Enhanced R-5E	RRQPX	Target Risk Moderate		
American Funds Retirement Income Portfolio - Moderate R-5E	RRPPX	Target Risk Moderate		
American Funds' American Balanced Fund R-5E	RLEFX	Target Risk Moderate	●	●
BlackRock 60/40 Target Allocation Instl	BIGPX	Target Risk Moderate		
BlackRock 60/40 Target Allocation K	BKGPX	Target Risk Moderate		
* Columbia Balanced Inst	CBALX	Target Risk Moderate		
Columbia Balanced Inst2	CLREX	Target Risk Moderate		
Columbia Balanced Inst3	CBDYX	Target Risk Moderate		
Columbia Capital Alloc Mod Agrsv Inst3	CPHNX	Target Risk Moderate		
DFA Global Allocation 60/40 I	DGSIX	Target Risk Moderate		
Dodge & Cox Balanced I	DODBX	Target Risk Moderate		
Eaton Vance Balanced I	EIIFX	Target Risk Moderate		
Empower Moderate Profile Instl	MXITX	Target Risk Moderate		
Empower Moderate Profile Inv	MXMPX	Target Risk Moderate		
Empower Moderately Cnsv Pfl Instl	MXJUX	Target Risk Moderate		
Empower Moderately Cnsv Pfl Inv	MXDPX	Target Risk Moderate		
Eventide Balanced Fund Class I	ETIMX	Target Risk Moderate		
Federated Hermes Capital Income IS	CAPSX	Target Risk Moderate		
Federated Hermes MDT Balanced IS	QIBGX	Target Risk Moderate		
Federated Hermes MDT Balanced R6	QKBGX	Target Risk Moderate		
Fidelity Advisor Asset Manager 50% I	FFIMX	Target Risk Moderate		
Fidelity Advisor Asset Manager 50% Z	FIKZX	Target Risk Moderate		
Fidelity Advisor Asset Manager 60% I	FSNIX	Target Risk Moderate		
Fidelity Advisor Asset Manager 60% Z	FIQAX	Target Risk Moderate		
Fidelity Advisor Multi-Asset Income I	FAYZX	Target Risk Moderate		
Fidelity Advisor Multi-Asset Income Z	FIWBX	Target Risk Moderate		
Fidelity Advisor® Balanced Z	FBAVX	Target Risk Moderate		
Fidelity Asset Manager 50%	FASMX	Target Risk Moderate		
Fidelity Asset Manager 60%	FSANX	Target Risk Moderate		

\* This investment option is closed to new plans

## Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Fidelity Balanced	FBALX	Target Risk Moderate		
Fidelity Balanced K6	FBKFX	Target Risk Moderate		
Fidelity Puritan	FPURX	Target Risk Moderate		
Franklin Managed Income Adv	FBFZX	Target Risk Moderate		
Franklin Moderate Allocation Advisor	FMTZX	Target Risk Moderate		
George Putnam Balanced R5	PGELX	Target Risk Moderate		
George Putnam Balanced R6	PGEJX	Target Risk Moderate		
George Putnam Balanced Y	PGEYX	Target Risk Moderate		
GuideStone Funds Defensv Mkt Strats Inst	GDMYX	Target Risk Moderate		
Hartford Checks and Balances R5	HCKTX	Target Risk Moderate		
Hartford Moderate Allocation R5	HBATX	Target Risk Moderate		
Invesco Equity and Income R5	ACEKX	Target Risk Moderate		
Invesco Equity and Income R6	IEIFX	Target Risk Moderate		
Invesco Equity and Income Y	ACETX	Target Risk Moderate		
Janus Henderson Balanced I	JBALX	Target Risk Moderate		
Janus Henderson Balanced N	JABNX	Target Risk Moderate		
JHancock Balanced R5	JBAVX	Target Risk Moderate		
JHancock Balanced R6	JBAWX	Target Risk Moderate		
JPMorgan Investor Balanced R6	JFQUX	Target Risk Moderate		
JPMorgan Investor Growth & Income R6	JFBUX	Target Risk Moderate		
MFS Moderate Allocation R4	MAMJX	Target Risk Moderate		
MFS Moderate Allocation R6	MAMPX	Target Risk Moderate		
MFS Total Return R4	MSFJX	Target Risk Moderate		
MFS Total Return R6	MSFKX	Target Risk Moderate		
Nuveen Lifestyle Moderate R6	TSIMX	Target Risk Moderate		
PGIM Balanced R6	PIBQX	Target Risk Moderate		
PGIM Balanced Z	PABFX	Target Risk Moderate		
Putnam Dynamic Asset Allocation Bal R6	PAAEX	Target Risk Moderate		
Putnam Dynamic Asset Allocation Bal Y	PABYX	Target Risk Moderate		
Schwab Balanced	SWOBX	Target Risk Moderate		
Schwab MarketTrack Balanced	SWBGX	Target Risk Moderate		
T. Rowe Price Balanced I	RBAIX	Target Risk Moderate		
* T. Rowe Price Capital Appreciation	PRWCX	Target Risk Moderate		
* T. Rowe Price Capital Appreciation I	TRAIX	Target Risk Moderate		
T. Rowe Price Spectrum Moderate Allc I	TPPAX	Target Risk Moderate		
Transamerica Multi-Managed Balanced I	TBLIX	Target Risk Moderate		

\* This investment option is closed to new plans

# Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
Transamerica Multi-Managed Balanced R6	TAMMX	Target Risk Moderate		
Vanguard Balanced Index Adm	VBIAX	Target Risk Moderate		
* Vanguard Balanced Index Inv	VBINX	Target Risk Moderate		
Vanguard LifeStrategy Mod Gr Inv Shrs	VSMGX	Target Risk Moderate		
Vanguard STAR Inv	VGSTX	Target Risk Moderate		
Vanguard Wellington Admiral	VWENX	Target Risk Moderate		
Vanguard Wellington Inv	VWELX	Target Risk Moderate		
Virtus Income & Growth Inst	AZNIX	Target Risk Moderate		
American Funds Retirement Income Portfolio - Conservative R-5E	RROPX	Target Risk Moderate Conservative		
BlackRock 40/60 Target Allocation Instl	BIMPX	Target Risk Moderate Conservative		
BlackRock 40/60 Target Allocation K	BKMPX	Target Risk Moderate Conservative		
Fidelity Advisor Asset Manager 40% I	FFNIX	Target Risk Moderate Conservative		
Fidelity Advisor Asset Manager 40% Z	FIKYX	Target Risk Moderate Conservative		
Fidelity Asset Manager 40%	FFANX	Target Risk Moderate Conservative		
Franklin Conservative Allocation Advisor	FTCZX	Target Risk Moderate Conservative		
Goldman Sachs Income Builder Instl	GSBIX	Target Risk Moderate Conservative		
GuideStone Funds Balanced Allc Instl	GBAYX	Target Risk Moderate Conservative		
Hartford Balanced Income R6	HBLVX	Target Risk Moderate Conservative		
Hartford Conservative Allocation R5	HCVTX	Target Risk Moderate Conservative		
* Lord Abbett Multi-Asset Income I	ISFYX	Target Risk Moderate Conservative		
Lord Abbett Multi-Asset Income R5	LIXTX	Target Risk Moderate Conservative		
Lord Abbett Multi-Asset Income R6	LIXVX	Target Risk Moderate Conservative		
MFS Conservative Allocation R4	MACJX	Target Risk Moderate Conservative		

\* This investment option is closed to new plans

# Elite list

INVESTMENT OPTION NAME	ID	CATEGORY	MESIROW 3(21) AMERICAN FUNDS CORE FUND LINEUP	MESIROW 3(21) FUND LINEUP
MFS Conservative Allocation R6	MACQX	Target Risk Moderate Conservative		
Nuveen Lifecycle Index Ret Inc R6	TRILX	Target Risk Moderate Conservative		
Schwab MarketTrack Conservative	SWCGX	Target Risk Moderate Conservative		
T. Rowe Price Spectrum Cnsvr Allc I	PPIPX	Target Risk Moderate Conservative		
Vanguard LifeStrategy Cnsvr Gr Inv	VSCGX	Target Risk Moderate Conservative		
Vanguard Wellesley® Income Admiral™	VWIAX	Target Risk Moderate Conservative		
* Vanguard Wellesley® Income Inv	VWINX	Target Risk Moderate Conservative		

\* This investment option is closed to new plans

# Mesirow 3(21) American Funds Core Fund Lineup

The Mesirow 3(21) American Funds Core Fund Lineup includes at least 60% American Funds required by the recordkeeper. This suggested lineup gives participants a variety of choices, with funds both in Mesirow's four Core Asset Classes and in Supplemental Asset Classes that may include but are not limited to Target Date, Target Risk, High Yield, Inflation-Linked Bond, Emerging Markets, Global Equity and Small Cap funds.

## CORE

INVESTMENT OPTION NAME	CATEGORY
<b>CORE-LARGE CAP DOMESTIC EQUITY</b>	
American Funds' Washington Mutual Investors Fund R-5E	Large Core
Fidelity 500 Index	Large Core
JPMorgan Large Cap Growth R6	Large Growth
Putnam Large Cap Value R6	Large Value
<b>CORE-LARGE CAP FOREIGN EQUITY</b>	
American Funds' International Growth and Income Fund R-5E	Intl Large Core
American Funds' EUPAC Fund R-5E	Intl Large Growth
<b>CORE-DOMESTIC BONDS</b>	
American Funds' The Bond Fund of America R-5E	Interm-Term Core Bond
BlackRock Total Return K	Interm-Term Core Plus Bond
<b>CORE-CASH EQUIVALENTS</b>	
¥ Federated Hermes Capital Preservation Fund RP6	Stable Value
American Funds U.S. Government Money Market Fund R-5E	Taxable Money Market

## SUPPLEMENTAL

INVESTMENT OPTION NAME	CATEGORY
American Funds' New World Fund R-5E	Emerging Mkts Growth
American Funds' New Perspective Fund R-5E	Global Large Growth
American Funds' SMALLCAP World Fund R-5E	Global Small/Mid
American Funds' American High-Income Trust R-5E	High Yield
American Funds Inflation Linked Bond Fund R-5E	Inflation-Linked Bond
Fidelity Small Cap Index	Small Core

## TARGET DATE AND ALLOCATION

American Funds 2010 Target Date Retirement Income Fund R-5E	Target Date 2000-2010
American Funds 2015 Target Date Retirement Income Fund R-5E	Target Date 2015
American Funds 2020 Target Date Retirement Income Fund R-5E	Target Date 2020
American Funds 2025 Target Date Retirement Income Fund R-5E	Target Date 2025
American Funds 2030 Target Date Retirement Fund R-5E	Target Date 2030
American Funds 2035 Target Date Retirement Fund R-5E	Target Date 2035
American Funds 2040 Target Date Retirement Fund R-5E	Target Date 2040
American Funds 2045 Target Date Retirement Fund R-5E	Target Date 2045
American Funds 2050 Target Date Retirement Fund R-5E	Target Date 2050
American Funds 2055 Target Date Retirement Fund R-5E	Target Date 2055
American Funds 2060 Target Date Retirement Fund R-5E	Target Date 2060
American Funds 2065 Target Date Retirement Fund R-5E	Target Date 2065
American Funds 2070 Target Date Retirement Fund R-5E	Target Date 2070+

\* This investment option is closed to new plans

# Mesirow 3(21) American Funds Core Fund Lineup

## SUPPLEMENTAL

INVESTMENT OPTION NAME	CATEGORY
American Funds' American Balanced Fund R-5E	Target Risk Moderate

\* This investment option is closed to new plans

# Mesirow 3(21) Fund Lineup

The Mesirow 3(21) Fund Lineup is exempt from 60% American Funds required by the recordkeeper for plans that meet certain requirements.\* This suggested lineup gives participants a variety of choices, with funds both in Mesirow's four Core Asset Classes and in Supplemental Asset Classes that may include but are not limited to Target Date, Target Risk, High Yield, Inflation-Linked Bond, Emerging Markets, Commodities Diversified, Real Estate, Global Equity, and Small Cap funds.

## CORE

INVESTMENT OPTION NAME	CATEGORY
<b>CORE-LARGE CAP DOMESTIC EQUITY</b>	
American Funds' Washington Mutual Investors Fund R-5E	Large Core
Fidelity 500 Index	Large Core
JPMorgan Large Cap Growth R6	Large Growth
Putnam Large Cap Value R6	Large Value
<b>CORE-LARGE CAP FOREIGN EQUITY</b>	
American Funds' International Growth and Income Fund R-5E	Intl Large Core
American Funds' EUPAC Fund R-5E	Intl Large Growth
<b>CORE-DOMESTIC BONDS</b>	
American Funds' The Bond Fund of America R-5E	Interm-Term Core Bond
BlackRock Total Return K	Interm-Term Core Plus Bond
<b>CORE-CASH EQUIVALENTS</b>	
¥ Federated Hermes Capital Preservation Fund RP6	Stable Value
American Funds U.S. Government Money Market Fund R-5E	Taxable Money Market

## SUPPLEMENTAL

INVESTMENT OPTION NAME	CATEGORY
American Funds' New World Fund R-5E	Emerging Mkts Growth
American Funds' New Perspective Fund R-5E	Global Large Growth
American Funds' SMALLCAP World Fund R-5E	Global Small/Mid
American Funds' American High-Income Trust R-5E	High Yield
American Funds Inflation Linked Bond Fund R-5E	Inflation-Linked Bond
Fidelity Small Cap Index	Small Core
Vanguard Commodity Strategy Admiral	Specialty - Commodities Diversified
Cohen & Steers Instl Realty Shares	Specialty - Real Estate

## TARGET DATE AND ALLOCATION

American Funds 2010 Target Date Retirement Income Fund R-5E	Target Date 2000-2010
American Funds 2015 Target Date Retirement Income Fund R-5E	Target Date 2015
American Funds 2020 Target Date Retirement Income Fund R-5E	Target Date 2020
American Funds 2025 Target Date Retirement Income Fund R-5E	Target Date 2025
American Funds 2030 Target Date Retirement Fund R-5E	Target Date 2030
American Funds 2035 Target Date Retirement Fund R-5E	Target Date 2035
American Funds 2040 Target Date Retirement Fund R-5E	Target Date 2040
American Funds 2045 Target Date Retirement Fund R-5E	Target Date 2045
American Funds 2050 Target Date Retirement Fund R-5E	Target Date 2050
American Funds 2055 Target Date Retirement Fund R-5E	Target Date 2055
American Funds 2060 Target Date Retirement Fund R-5E	Target Date 2060

\* This investment option is closed to new plans

# Mesirow 3(21) Fund Lineup

## SUPPLEMENTAL

INVESTMENT OPTION NAME	CATEGORY
American Funds 2065 Target Date Retirement Fund R-5E	Target Date 2065
American Funds 2070 Target Date Retirement Fund R-5E	Target Date 2070+
American Funds' American Balanced Fund R-5E	Target Risk Moderate

\* This investment option is closed to new plans

# Definitions and Guidance

The following overview provides Mesirow's recommended guidelines. We encourage you to review this information prior to selecting your investments.

## CORE AND SUPPLEMENTAL ASSET CLASSES

- Core Asset Classes are asset classes that should be offered in your plan to ensure that the lineup provides minimum asset class exposure for a basic diversified portfolio.
- **Please select at least one investment option from each of the Core Asset Classes for your investment lineup.**
- Supplemental Asset Classes are optional, but their inclusion may be valuable to participants who possess more investment experience, understand the risks associated with specialized asset classes, and seek greater diversification opportunities.
- **You may select as many investment options as you would like from the Supplemental Asset Classes for your investment lineup.**

## ACTIVE VERSUS PASSIVE INVESTMENT OPTIONS

- Portfolio managers of active investment options seek to outperform an established market benchmark by handpicking securities and/or betting on certain segments of the market. Active investment options offer the potential for better returns than their passive peers, but often at the cost of greater volatility (i.e. larger performance swings) and higher expense ratios.
- Passive investment options, commonly known as index options, are those that seek to track the performance of a market benchmark. Passive investment options generally have lower volatility and expense ratios than active investment options of the same category.
- Choosing active investment options, passive investment options or both types is ultimately up to the plan sponsor. Active strategies tend to work better in some asset classes than others.
- **Our guideline recommendation for plan sponsors is to select at least one active fund and one passive fund in each of the Core Asset Classes, when possible, to give plan participants the flexibility to select a strategy that is most appropriate for their goals and objectives.**

## GROWTH, VALUE AND CORE INVESTMENT OPTIONS

- For domestic equities, our Core Asset Classes are comprised of core investment options, which provide a mix of growth and value style exposures. Managers of growth and value investment options do not share the same stock-picking style.
- Managers of growth investment options tend to invest in companies that they believe will experience attractive earnings growth. Typically, growth-oriented managers are less price conscious than their value-oriented peers.
- Managers of value investment options invest in companies that they believe are under priced by the market.
- **Our guideline recommendation for plan sponsors who are adding a style-specific investment option is to provide investment options that represent both styles to satisfy different investor preferences and to avoid style biases within the plan's investment lineup.**

\* This investment option is closed to new plans

## EMERGING MARKET INVESTMENT OPTIONS

- Emerging market investment options typically focus on stocks issued in developing economies. Emerging market investment options may be appropriate for a diversified investment lineup. However, plan sponsors should note that historically this asset class has exhibited higher return volatility (risk) than the international asset class.
- Investments that invest internationally involve risks not associated with investing solely in the U.S., such as currency fluctuation, political risk, differences in accounting and the limited availability of information.

## HIGH YIELD INVESTMENT OPTIONS

- High yield investment options typically focus on bonds that are rated below investment grade. To compensate investors for the added credit risk, high yield bonds typically offer greater yield than investment grade bonds. High yield investment options may be appropriate for a diversified investment lineup. However, plan sponsors should note that this asset class has exhibited higher return volatility (risk) than our Core Asset Class of Domestic Bonds.
- An investment in high yield securities may be subject to more credit risks than higher quality securities.

## REAL ESTATE INVESTMENT OPTIONS

- Real estate investment options typically focus on Real Estate Investment Trusts (REITs), which invest in a portfolio of real estate or in companies in the real estate industry. Real estate investment options may be appropriate for a diversified investment lineup. However, plan sponsors should note that this asset class poses sector-specific risk.
- Investments that focus on real estate investing are sensitive to economic and business cycles, changing demographic patterns and government actions.

## TARGET RISK AND TARGET DATE INVESTMENT OPTIONS

The following investment options are encouraged for plans that wish to give participants the ability to achieve diversification through a single investment portfolio.

- **Target Risk** – A participant should choose the target risk portfolio that best matches his or her risk level. Allocations to various asset classes stay constant over time, so a participant may need to change portfolios should his or her risk profile change.
- **Target Date** – A participant should choose the target date portfolio that is closest to his or her anticipated retirement date. Unlike target risk investment options, which have a fixed asset allocation, target date investment options have allocations that automatically adjust over time, so that the portfolio becomes more conservative (typically, less equities and more fixed income and cash or cash equivalents) as the retirement date draws closer. This minimizes the need for participants to change portfolios.

Neither principal nor the underlying assets of target date investments are guaranteed at any time, including the target date. Investment risk remains at all times. There is no assurance that the recommended asset allocation will either maximize returns or minimize risk or be the appropriate allocation in all circumstances for every investor with a particular time horizon.

# Disclosure

## MESIROW FOOTNOTES AND DISCLOSURE

¥ With respect to a Stable Value or Fixed Account product, the crediting rate that participants receive may be driven by a number of different factors, including, but not limited to, the current interest rate environment, underlying expenses and expense structure, the share class(es) or version(s) of the product that are available on the recordkeeping platform used by the Plan. A Stable Value or Fixed Account product may impose restrictions and/or market rate adjustments at contract termination. As a result, a Plan Sponsor should carefully review the applicable product documents (including any applicable contract) for the applicable limits, rules and payout options.

Cash Equivalents in Mesirow Lineups: The Mesirow 3(21) American Funds Core Fund Lineup and Mesirow 3(21) Fund Lineup offer a Stable Value Fund and a Money Market Fund. The Money Market Fund is intended for use by 403(b) plans that cannot use a Stable Value Fund. The Stable Value Fund is intended for use by all other plan types.

\* This investment option may be closed to new plans.

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## CAPITAL GROUP FOOTNOTES

\*Plans must have the American Funds Target Date Retirement Series as the QDIA (qualified default investment alternative); takeover plans must have completed a target date fund mapping conversion or re-enrollment.

\* This investment option is closed to new plans