

History

- Over 15 years as a minority investor in high growth Canadian technology and technology enabled businesses
- Supported by a large network of ultra-high net worth individuals and family offices
- Investment and operations team based in Toronto with extensive networks across Canada and the US

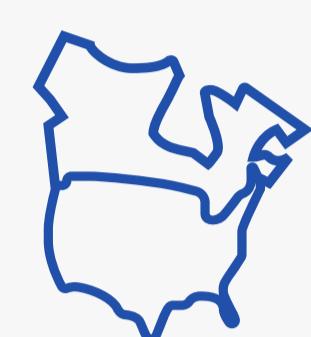
Private Equity Investment Strategy

- **Industry agnostic** with a focus on businesses in tech enabled industries (manufacturing, business services, technology, etc.) and avoid investments in mining, oil and gas, and biotech
- A focus on providing **succession, transition, or growth capital** for strategic opportunities
- **Agnostic with respect to control position but require a strong management team** in place to lead future growth

Differentiators

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Investment Criteria



Geography

Headquartered in Canada or USA



EBITDA

>50% ownership: **\$5M+**
<50% ownership: **\$5M - \$25M**



Cheque size

Cheque size Up to \$50M with flexibility to increase with co-investment



Ownership

Ownership Up to 100%, preference for minority investments

Investment Team



Matthew Leibowitz

General Partner



Daniel Brothman

General Partner



Dan Israelsohn

General Partner



Adam Neumark

Investment Associate



Jake Raubvogel

Investment Associate