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## History

- Over **15 years** as a minority investor in high growth Canadian technology and technology enabled businesses
- Supported by a **large network of ultra-high net worth individuals and family offices**
- Investment and operations team based in Toronto with extensive networks across Canada and the US

## Private Equity Investment Strategy

- **Industry agnostic** with a focus on businesses in tech enabled industries (manufacturing, business services, technology, etc.) and avoid investments in mining, oil and gas, and biotech
- A focus on providing **succession, transition, or growth capital** for strategic opportunities
- **Agnostic with respect to control position but require a strong management team** in place to lead future growth

## Differentiators

- **Long term orientation** with flexible and patient investor base
- **Flexible capital**, deal structuring, and approach to partnerships
- Expertise and value-add in **enabling businesses scale towards their next stage of funding and implementing technology** into legacy businesses

## Investment Criteria



### Geography

Headquartered in Canada or USA



### EBITDA

>50% ownership: **\$5M+**  
<50% ownership: **\$5M - \$25M**



### Cheque size

Cheque size Up to \$50M with flexibility to increase with co-investment



### Ownership

Ownership Up to 100%, preference for minority investments

## Investment Team



### Matthew Leibowitz

General Partner



### Daniel Brothman

General Partner



### Dan Israelsohn

General Partner



### Adam Neumark

Investment Associate



### Jake Raubvogel

Investment Associate