

FreeWill Planned Giving Microsites Accessibility Conformance Report

WCAG Edition

(Based on VPAT[®] Version 2.5)

Name of Product/Version:

FreeWill Planned Giving Microsites

Report Date:

March 6, 2024

Product Description:

FreeWill Planned Giving Microsites are configurable websites to educate & direct nonprofits supporters leaving bequest commitments and other forms of non-cash gifts.

Contact Information:

a11y@freewill.com

Notes:

This report covers a planned giving website for a demo organization. Pages in scope:

- <https://demo.mygiftlegacy.org/> - Planned Giving Website homepage
- <https://demo.mygiftlegacy.org/will-and-trust> - Wills and Trusts info page
- <https://demo.mygiftlegacy.org/beneficiary-designations> - Beneficiary Designations info page
- <https://demo.mygiftlegacy.org/gifts-that-pay-you-back> - Gifts that pay you back landing page
- <https://demo.mygiftlegacy.org/tax-smart-gifts> - Tax-smart gifts landing page
- <https://demo.mygiftlegacy.org/gifts/charitable-gift-annuities> - Charitable Gift Annuities info page
- <https://demo.mygiftlegacy.org/gifts/charitable-remainder-trusts> - Charitable Remainder Trusts info page
- <https://demo.mygiftlegacy.org/gifts/pooled-income-funds> - Pooled Income Funds info page
- <https://demo.mygiftlegacy.org/gifts/charitable-lead-trusts> - Charitable Lead Trusts info page

- <https://demo.mygiftlegacy.org/gifts/stocks-securities-mutual-funds> - Stocks, securities, and mutual funds info page
- <https://demo.mygiftlegacy.org/gifts/cryptocurrency> - Cryptocurrency info page
- <https://demo.mygiftlegacy.org/gifts/qualified-charitable-distributions-from-your-ira> - QCD info page
- <https://demo.mygiftlegacy.org/gifts/donor-advised-funds> - DAF info page
- <https://demo.mygiftlegacy.org/gifts/real-estate> - Real estate info page
- <https://demo.mygiftlegacy.org/gifts/retained-life-estate> - Retained life estate info page

Evaluation Methods Used:

VoiceOver, Google Lighthouse, aXe™, manual testing, and code review.

Applicable Standards/Guidelines

This report covers the degree of conformance for the following accessibility standard/guidelines:

Standard/Guideline	Included In Report
Web Content Accessibility Guidelines 2.0	Level A (Yes) Level AA (Yes) Level AAA (No)
Web Content Accessibility Guidelines 2.1	Level A (Yes) Level AA (Yes) Level AAA (No)
Web Content Accessibility Guidelines 2.2	Level A (Yes) Level AA (Yes) Level AAA (No)

Terms

The terms used in the Conformance Level information are defined as follows:

- **Supports:** The functionality of the product has at least one method that meets the criterion without known defects or meets with equivalent facilitation.
- **Partially Supports:** Some functionality of the product does not meet the criterion.
- **Does Not Support:** The majority of product functionality does not meet the criterion.
- **Not Applicable:** The criterion is not relevant to the product.

- **Not Evaluated:** The product has not been evaluated against the criterion. This can only be used in WCAG Level AAA criteria.

WCAG 2.x Report

Note: When reporting on conformance with the WCAG 2.x Success Criteria, they are scoped for full pages, complete processes, and accessibility-supported ways of using technology as documented in the [WCAG 2.0 Conformance Requirements](#).

Table 1: Success Criteria, Level A

Notes:

Criteria	Conformance Level	Remarks and Explanations
1.1.1 Non-text Content (Level A)	Supports	All non-text content includes alternative text.
1.2.1 Audio-only and Video-only (Prerecorded) (Level A)	Not Applicable	There is no pre-recorded audio-only or video-only content.
1.2.2 Captions (Prerecorded) (Level A)	Not Applicable	There is no pre-recorded synchronized media.
1.2.3 Audio Description or Media Alternative (Prerecorded) (Level A)	Not Applicable	There is no pre-recorded video content.
1.3.1 Info and Relationships (Level A)	Supports	Information, structure, and relationships can all be determined programmatically.
1.3.2 Meaningful Sequence (Level A)	Supports	A correct reading sequence can be determined programmatically for all content.
1.3.3 Sensory Characteristics (Level A)	Supports	Instructions do not rely solely on shape, size, location, orientation, or sound.
1.4.1 Use of Color (Level A)	Supports	Color is not used as the only visual means of conveying information, indicating an action, prompting a response, or distinguishing elements.
1.4.2 Audio Control (Level A)	Not Applicable	No audio plays automatically for more than 3 seconds.
2.1.1 Keyboard (Level A)	Supports	All functionality is operable using only a keyboard.
2.1.2 No Keyboard Trap (Level A)	Supports	No components trap keyboard focus.
2.1.4 Character Key Shortcuts (Level A 2.1 and 2.2)	Not Applicable	There are no keyboard shortcuts.
2.2.1 Timing Adjustable (Level A)	Not Applicable	There is no content with a timeout.
2.2.2 Pause, Stop, Hide (Level A)	Partially Supports	Auto-rotation of the homepage carousel is paused when the user hovers over the slide. However, there isn't a pause button, and content rotation doesn't pause when the carousel is in focus.
2.3.1 Three Flashes or Below Threshold (Level A)	Supports	There is no content that flashes more than three times per second.
2.4.1 Bypass Blocks (Level A)	Supports	On all pages, "Skip to main content" links allow users to bypass repeated navigation controls.
2.4.2 Page Titled (Level A)	Supports	All pages have unique titles that describe the topic or purpose.
2.4.3 Focus Order (Level A)	Supports	Focusable elements receive focus in an order that preserves meaning and operability
2.4.4 Link Purpose (In Context) (Level A)	Partially Supports	Inline and text links provide adequate context for their purpose. Button links do not always provide enough context for assistive technologies without having to read the content before the link.

Criteria	Conformance Level	Remarks and Explanations
2.5.1 Pointer Gestures (Level A 2.1 and 2.2)	Not Applicable	There are no multipoint or path-based gestures for operation.
2.5.2 Pointer Cancellation (Level A 2.1 and 2.2)	Supports	All pointer interactions can be canceled.
2.5.3 Label in Name (Level A 2.1 and 2.2)	Supports	All controls have accessible names that contain their entire visible labels.
2.5.4 Motion Actuation (Level A 2.1 and 2.2)	Not Applicable	There is no motion actuation.
3.1.1 Language of Page (Level A)	Supports	All pages specify their default language in the HTML code.
3.2.1 On Focus (Level A)	Supports	Context is never changed when a component receives focus.
3.2.2 On Input (Level A)	Supports	Entering data or selecting a form control has predictable effects.
3.2.6 Consistent Help (Level A 2.2 only)	Supports	Contact information and contact form are located in the same place on every page of the site
3.3.1 Error Identification (Level A)	Partially Supports	For standard input fields (text input, text area, checkbox, radio button, dropdown), if an input error is detected, the item is identified and the error is displayed to the user in text. Screen readers successfully state when a field contains invalid data but does not give specifics on what the error is.
3.3.2 Labels or Instructions (Level A)	Supports	All user inputs have labels or instructions.
3.3.7 Redundant Entry (Level A 2.2 only)	Supports	All HTML elements have complete start and end tags, are nested appropriately, do not contain duplicate attributes, and have unique IDs.
4.1.1 Parsing (Level A) WCAG 2.0 and 2.1 – Always answer ‘Supports’ WCAG 2.2 (obsolete and removed) - Does not apply	Supports	For WCAG 2.0 and 2.1, the September 2023 errata update indicates this criterion is always supported. See the WCAG 2.0 Editorial Errata and the WCAG 2.1 Editorial Errata .
4.1.2 Name, Role, Value (Level A)	Supports	Appropriate names, roles, and values are provided for all interactive elements.

Table 2: Success Criteria, Level AA

Notes:

Criteria	Conformance Level	Remarks and Explanations
1.2.4 Captions (Live) (Level AA)	Not Applicable	There is no live synchronized media.
1.2.5 Audio Description (Prerecorded) (Level AA)	Not Applicable	There is no pre-recorded video content.
1.3.4 Orientation (Level AA 2.1 and 2.2)	Supports	All content is viewable and operable in both portrait and landscape orientations.

Criteria	Conformance Level	Remarks and Explanations
1.3.5 Identify Input Purpose (Level AA 2.1 and 2.2)	Supports	The purpose of each input field can be determined programmatically.
1.4.3 Contrast (Minimum) (Level AA)	Supports	All text has sufficient color contrast.
1.4.4 Resize text (Level AA)	Supports	Text can be resized without assistive technology using browser-native zoom. No content or functionality is lost when resizing up to 200 percent.
1.4.5 Images of Text (Level AA)	Supports	Images of text are not used to convey information unless those images are essential to the information being conveyed (e.g. logos).
1.4.10 Reflow (Level AA 2.1 and 2.2)	Supports	On all pages, a mobile-friendly view ensures that content is presented without a loss of information or functionality and without requiring two-dimensional scrolling on viewports as small as 320 CSS pixels wide by 256 CSS pixels high.
1.4.11 Non-text Contrast (Level AA 2.1 and 2.2)	Supports	All interface components, component states, and graphical objects have sufficient color contrast.
1.4.12 Text Spacing (Level AA 2.1 and 2.2)	Partially Supports	For most content, text spacing can be adjusted without loss of content or functionality. Exceptions: • Long text in homepage carousel slide at min breakpoint 1200px • Long text in the page heading section of the wills and trusts info page, beneficiaries info page, gifts that pay you back landing page, and tax-smart gifts landing page
1.4.13 Content on Hover or Focus (Level AA 2.1 and 2.2)	Supports	Content that appears on hover or focus is dismissible, hoverable, and persistent.
2.4.5 Multiple Ways (Level AA)	Supports	All pages link to all other pages on the site in both the header and footer navigation.
2.4.6 Headings and Labels (Level AA)	Supports	All headings and labels describe topic or purpose.
2.4.7 Focus Visible (Level AA)	Supports	Focus indicators are visible on all interactive elements.
2.4.11 Focus Not Obscured (Minimum) (Level AA 2.2 only)	Supports	When any component receives keyboard focus, it is visible and unobstructed by author-created content.
2.5.7 Dragging Movements (Level AA 2.2 only)	Not Applicable	No functionality on the site relies on dragging movements.
2.5.8 Target Size (Minimum) (Level AA 2.2 only)	Supports	All targets for pointer events are at least 24x24 CSS pixels.
3.1.2 Language of Parts (Level AA)	Not Applicable	There are no passages or phrases in a language other than the main language of the page.
3.2.3 Consistent Navigation (Level AA)	Supports	Navigation is clear and consistent across pages.
3.2.4 Consistent Identification (Level AA)		Components with the same functionality are consistently identified.

Criteria	Conformance Level	Remarks and Explanations
3.3.3 Error Suggestion (Level AA)	Partially Supports	If an input error is detected, the text of the error message will state the specifics of the error (missing content, a value out of range, etc.). Screen readers currently do not read those error messages out unless the user navigates back through the page.
3.3.4 Error Prevention (Legal, Financial, Data) (Level AA)	Not Applicable	There are no legal or financial transactions on the website.
3.3.8 Accessible Authentication (Minimum) (Level AA 2.2 only)	Not Applicable	There is no authentication process on the website.
4.1.3 Status Messages (Level AA 2.1 and 2.2)	Supports	Status messages, such as the successful sending of a contact form email, are presented to assistive technologies without receiving focus.

Table 3: Success Criteria, Level AAA

Notes: Not applicable. FreeWill Planned Giving Microsites were not evaluated for WCAG 2.x Level AAA conformance.

Legal Disclaimer (Company)

© 2024 FreeWill Co. This Conformance Report reflects the views of FreeWill Co. regarding the compliance of the software products described herein with WCAG specifications, current as of the publication date indicated above. FreeWill Co. cannot guarantee that any information provided herein will remain accurate after such publication date. This Conformance Report is provided "as is" and for the sole purpose of assisting efforts to assess accessibility compliance of the specified FreeWill software products.