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Affordable Robotic & Automation Limited

CIN: L29299PN2010PLC135298

Date: October 10, 2025

To, The Manager Listing department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	To, The Manager Listing department NSE Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051
BSE SCRIP CODE: 541402	NSE SYMBOL: AFFORDABLE

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved and taken on record the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Accordingly, please find enclosed herewith the key financial performance highlights for Q2 FY 2025–2026. These documents will be available on our website www.arapl.co.in also.

We request you to kindly take the above information on your records.

Thank you.

Yours faithfully

For Affordable Robotic & Automation Limited

MILIND
MANOHAR
PADOLE

Digitally signed by
MILIND MANOHAR
PADOLE
Date: 2025.10.10
19:47:03 +05'30'

Milind Padole
Managing Director

ARAPL
“globalising automation”

Encl: As stated

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PRESS RELEASE

ARAPL Reports Sturdy H1 & Q2 Performance Driven by Innovation and Global Expansion

Pune, India — October 10, 2025:

Affordable Robotic and Automation Limited (ARAPL) (*BSE: 541402 / NSE: AFFORDABLE*), India's first listed robotics company and a pioneer in industrial automation and smart robotic solutions, announced sturdy financial results for the second quarter ended September 30, 2025.

Company delivered committed revenue growth and **175% growth** in EBIDTA in H1-FY26 (Standalone). The results were approved by the Board of Directors on October 10, 2025.

Key Highlights – Q2 FY2026

- Strong growth across core automation and robotics segments
 - First order for **Atlas AC2000 autonomous truck loading unloading forklift** from a leading U.S. logistics player
 - **ARAPL RaaS** has rebranded its product line under the name **Humro**, derived from *Human + Robot*. The brand embodies the company's vision of **collaborative automation**, where humans and robots work seamlessly together to enhance safety, productivity, and efficiency
 - Expansion of **ARAPL RaaS (Humro)** in global warehouse automation markets
 - Continued investments in deep-tech innovation including in-house vehicle and motor controllers, autonomy kits, digital twins, and AI-driven layers for route optimization, order fulfilment, and zero-integration deployment
 - Healthy order book and improving profitability
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Global Milestone: Atlas AC2000 Order from U.S.

ARAPL achieved a breakthrough for its subsidiary ARAPL RaaS (Humro) with its first order for the Atlas AC2000 autonomous truck loading and unloading forklift, a next-generation robot for automated truck loading and unloading.

Awarded by a U.S. based logistics major, the order follows three months of successful prototype trials. It includes two robots valued at ₹3.6 crore, leased for three years, marking ARAPL's entry into a new product category. With this client, the project opens the potential for scaled deployment of 15–16 robots per site across 15 U.S. warehouses over the next two years.

This product has potential in US where total 10 million loading unloading docks, across 21,000 warehouses are present.

Financial Performance Q2FY26 (Standalone)

- Net revenue for the quarter stood at **₹2,575.87 lakhs**, registering a robust **37% QoQ growth** compared to ₹1,882.15 lakhs in the previous quarter ended June 30, 2025.
- On a **H1 YoY** basis net revenue stood at **₹4,458.02 lakhs** showing a rise by 8%, reflecting improved business momentum and higher demand realization.
- EBITDA turned positive at **₹596.32 lakhs** during the quarter, marking a substantial improvement over a negative EBITDA of ₹201.29 lakhs in the previous quarter. This represents a remarkable **396% growth** on a **QoQ** basis. On **H1 YoY** basis EBITDA stood at **₹395.03 lakhs** that shows the rise by **175%**, driven by strong operational efficiency and improved contribution from core business segments.
- Profit Before Tax (PBT) surged to **₹438.08 lakhs**, compared to a loss of ₹360.46 lakhs in the preceding quarter, a 222% improvement on **QoQ**. On a **H1 YoY** basis, PBT recorded a significant turnaround from a loss of ₹791.20 lakhs to a profit of ₹77.62 lakhs, up by **110%**.
- Profit After Tax (PAT) for the quarter stood at **₹418.54 lakhs**, representing a **216%** increase **QoQ** and with **₹58.08 lakhs** on **H1 YoY** shown **107%** improvement, represents strong operational efficiency and improved contribution from core business segments.

Performance of FY 2025 - Standalone							
Sr. No.	Particulars	Qtr Ended (In INR Lakhs)			Half Year Ended(In INR Lakhs)		
		As on 30.09.2025	As on 30.06.2025	Change %	As on 30.09.2025	As on 30.09.2024	Change %
		(Unaudited)	(Unaudited)		(Unaudited)	(Unaudited)	
I	Net Revenue (I+II)	2423.48	1876.75		4300.23	4139.32	
II	Other Income	152.39	5.40		157.79	6.72	
III	Total Revenue (I+II)	2575.87	1882.15	37%	4458.02	4146.04	8%
	Expenses :						
	Cost of materials consumed	1384.50	1365.74		2750.24	2889.04	
	Employee benefits expense	307.08	451.49		758.57	1089.54	
	Other Expense	287.97	266.21		554.18	693.08	
IV	Total Expenses	1979.55	2083.44		4062.99	4671.66	
V	EBITDA	596.32	(201.29)	396%	395.03	(525.62)	175%
	Depreciation & amortization expense	53.32	37.89		91.21	57.48	
	Finance costs	104.92	121.28		226.20	208.09	
VI	Profit Before Tax	438.08	(360.46)	222%	77.62	(791.20)	110%
VII	Tax Expenses	19.54	-		19.54	-	
VIII	Profit After Tax	418.54	(360.46)	216%	58.08	(791.20)	107%

Financial Performance Q2FY26 (Consolidated)

- Net revenue for the quarter stood at **₹2,956.60 lakhs**, registering a robust **57% QoQ growth** compared to ₹1,886.56 lakhs in the previous quarter ended June 30, 2025.
- On a **H1 YoY** basis net revenue stood at **₹4,843.46 lakhs** showing a rise by 10%, reflecting improved business momentum and higher demand realization.
- EBITDA turned **positive** at **₹626.08 lakhs** during the quarter, marking a substantial improvement over a negative EBITDA of ₹196.88 lakhs in the previous quarter. This represents a remarkable **418% growth** on a QoQ basis. On **H1 YoY** basis EBITDA stood at **₹429.2 lakhs** that shows the **rise** by **145%**, driven by strong operational efficiency and improved contribution from core business segments.
- Profit Before Tax (PBT) **surged** to **₹476.25 lakhs**, compared to a loss of ₹368.85 lakhs in the preceding quarter, a 229% improvement for **QoQ**. On a **H1 YoY** basis, PBT recorded a significant turnaround from a loss of ₹1,228.5 lakhs to a profit of ₹107.4 lakhs, up by **109%**.
- Profit After Tax (PAT) for the quarter stood at **₹456.72 lakhs**, representing a **224% increase** for **QoQ** and with **₹87.87 lakhs** on **H1 YoY** shown **107% improvement**, represents strong operational efficiency and improved contribution from core business segments.

Performance of FY 2025 - Consolidated							
Sr. No.	Particulars	Qtr Ended (In INR Lakhs)			Half Year Ended(In INR Lakhs)		
		As on 30.09.2025	As on 30.06.2025	Change %	As on 30.09.2025	As on 30.09.2024	Change %
		(Unaudited)	(Unaudited)		(Unaudited)	(Unaudited)	
I	Net Revenue (I+II)	2804.21	1876.75		4680.96	4372.29	
II	Other Income	152.39	9.81		162.20	23.34	
III	Total Revenue (I+II)	2956.60	1886.56	57%	4843.16	4395.63	10%
	Expenses :						
	Cost of materials consumed	1641.53	1365.74		3007.27	2958.40	
	Employee benefits expense	316.20	451.49		767.69	1350.48	
	Other Expense	372.79	266.21		639.00	1041.29	
IV	Total Expenses	2330.52	2083.44		4413.96	5350.17	
V	EBITDA	626.08	(196.88)	418%	429.20	(954.54)	145%
	Depreciation & amortization expense	40.52	50.69		91.21	65.64	
	Finance costs	109.31	121.28		230.59	208.31	
VI	Profit Before Tax	476.25	(368.85)	229%	107.40	(1,228.50)	109%
VII	Tax Expenses	19.54	-		19.54	-	
VIII	Profit After Tax	456.72	(368.85)	224%	87.87	(1,228.50)	107%

Management Comments

Milind Padolee, Managing Director, said:

"Our Q2 results reflect the success of our innovation-led growth strategy and the growing global confidence in ARAPL's technology. The Atlas AC2000 order is a defining milestone that validates our engineering strength and accelerates our international expansion. With a healthy order book and continued investment in AI and autonomous systems, ARAPL is well placed to lead the next phase of intelligent industrial transformation."

Innovation and Expansion

ARAPL continued to deepen its presence in the **U.S. market**, expanding partnerships and client relationships in 3PL, E-Commerce, Logistics and Manufacturing.

Continued investments in deep-tech innovation including in-house vehicle and motor controllers, autonomy kits, digital twins, and AI-driven layers for route optimization, order fulfilment, and zero-integration deployment

ARAPL operates from 5 plants located in Pune spanning a total area of **350,000 sq. ft.** advanced facility, supported by **400+ engineers** and technologists in India and 7 team members in USA. It also has a facility in North Carolina and California, US.

About ARAPL

Founded in **2005** and headquartered in **Pune**, **Affordable Robotic & Automation Ltd. (ARAPL)** delivers **turnkey robotic and automation solutions** across **automotive, general manufacturing, and government sectors**. The company specializes in **robotic welding, automated inspection, assembly automation, automated car parking systems & Autonomous Driverless Forklifts (Autonomous Mobile Robots)** for Warehouse Automation.

With multiple facilities including a new plant in **Wadki, Pune**, service centers in **Faridabad, Mumbai, San Francisco, and North Carolina**, and a technology office in **Gurgaon**; **ARAPL** has become **India's first listed robotics company to export autonomous driverless forklifts (AMRs)** to global markets.

DISCLAIMER:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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