

Your Investor DNA Results

Based on your responses, you are a:



The Prudent Planner

Conservative Risk

Balanced Focus

Results Investment Personality

You carefully balance safety with modest growth, taking a methodical approach to building wealth over time.

Key Characteristics

- Methodical and careful planning approach
- Conservative but open to some risk
- Balances safety with modest growth
- Long-term focused with steady strategy

Detailed Fund Allocation

- Public Equity Funds35%
- Private Equity Growth Buyout30%
- Real Assets Funds15%
- Volatility Arbitrage Funds10%
- Fixed Income and Credit Funds10%