

Your Investor DNA Results

Based on your responses, you are a:



The Prudent Planner

Conservative Risk

Balanced Focus

Results Investment Personality

You carefully balance safety with modest growth, taking a methodical approach to building wealth over time.

Key Characteristics

- Methodical and careful planning approach
 - Balances safety with modest growth
- Conservative but open to some risk
 - Long-term focused with steady strategy

Detailed Fund Allocation	
Public Equity Funds	35%
Private Equity Growth Buyout	30%
Real Assets Funds	15%
Volatility Arbitrage Funds	10%
Fixed Income and Credit Funds	10%