



Vendor FAQs

1. What did Omnicare announce?

- Omnicare has initiated a voluntary court-supervised Chapter 11 process to resolve issues related to the recent litigation in the U.S. District Court for the Southern District of New York.
- The Company also intends to use this process to address other financial challenges facing the broader long-term care pharmacy industry and to evaluate all options, including the implementation of a sale strategy.
- As we move through the court-supervised process, we remain fully committed to delivering safe and reliable pharmacy and clinical services to our customers and residents.

2. Why did Omnicare file for Chapter 11? Why now?

- We were engaged in a civil lawsuit in the U.S. District Court for the Southern District of New York.
- To resolve issues related to the litigation and address other financial challenges facing the broader long-term care pharmacy industry, Omnicare has initiated a voluntary court-supervised Chapter 11 process.
- This is a proactive step that enables us to move forward and help ensure the continued delivery of safe and reliable pharmacy and clinical services to our customers and residents.

3. When does the Company expect to complete the Chapter 11 process?

- While we have not set a specific timeline, we intend to move through this process as quickly and efficiently as possible.
- We will keep you informed along the way as we have updates to share.

4. Does Omnicare have sufficient liquidity to continue operating?

- Yes. We have access to sufficient cash to conduct normal operations during this process.
- In connection with this process, we have received a commitment for new financing.
- On September 24, 2025, the Court granted Omnicare interim approval to access a portion of these funds.
- Along with cash generated from operations, this financing will provide sufficient liquidity for Omnicare to conduct normal operations during the court-supervised process.

5. What does this mean for vendors and suppliers that support Omnicare?

- As part of federal law under the U.S. Bankruptcy Code, we have to pay vendors and suppliers in full under normal terms for goods and services provided after the filing date.
- We have access to sufficient cash to conduct normal operations during this process, including paying our vendors.
- We rely on your cooperation – and the cooperation of all of our vendors – as you play a critical role in enabling us to provide safe and reliable pharmacy and clinical services for our customers and residents as we move through this process.

6. Where can I find more information?

- Additional stakeholder resources and information regarding the court-supervised process is available at www.OmnicareRestructuring.com.
- Court filings and other information related to the proceedings, including instructions on how to file a proof of claim, are available on a separate website administered by the Company's claims agent, Stretto, at <https://cases.stretto.com/Omnicare>, by calling Stretto representatives toll-free at (833) 570-5323 or (949) 276-9547 for calls originating outside of the U.S. or Canada, or by sending an email to TeamOmnicare@stretto.com.