



Sale Process FAQs

1. Why is Omnicare launching a sale process?

- Omnicare commenced Chapter 11 proceedings with the intention of evaluating all options, including the implementation of a sale strategy.
- To advance these efforts, we had a key hearing where the Court approved bidding procedures and a timeline for a court-supervised sale process.
- This sale process provides a framework that will allow us to attract the highest and best offer for our business.
- No decisions have been made and nothing is happening immediately.
- The sale process is expected to take several months and there is no guarantee that it will result in a sale of our business.

2. When does Omnicare expect to complete the sale process?

- The sale process is expected to take several months and there is no guarantee that it will result in a sale of our business.

3. How does the sale process impact customers or residents?

- Customers should continue to expect no changes in how we support them or their residents.
- We remain fully committed to providing customers and residents with safe and reliable pharmacy and clinical services.
- From everyday care to specialized services – we are operating as normal, so you can focus on what matters most: meeting the pharmacy needs of your long-term care residents.

4. How does the sale process impact vendors and suppliers that support Omnicare?

- We continue to pay vendors and suppliers in full under normal terms for goods and services provided after the filing date.
- We have access to sufficient cash to conduct normal operations during this process, including paying our vendors.
- We rely on the cooperation of all of our vendors, as they play a critical role in enabling us to provide safe and reliable pharmacy and clinical services for our customers and residents as we move through this process.

5. Where can I find additional information?

- Additional stakeholder resources and information regarding the court-supervised process is available at www.OmnicareRestructuring.com.
- If you have additional questions, please reach out to your usual Omnicare contact.