



Insert your  
logo here

# Sustainability preferences report

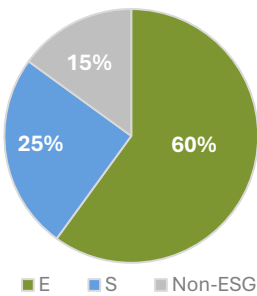
Part of the suitability assessment

Client <insert name>

Advisor <insert name>

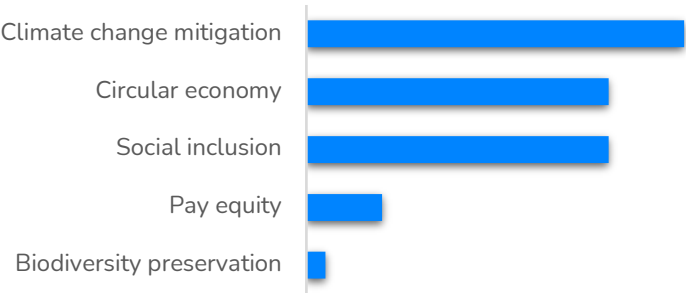
Date of survey <dd/mm/yyyy>

## Profile overview



- This profile represents **8%** of respondents and it is among the top ten most common profiles
- This type of investor considers ESG factors only when clearly linked to financial performance or regulatory risk but avoids over-weighting sustainability as a standalone objective.
- Sees ESG as a lens for identifying resilience and reputational risks, not as a moral filter. Prefers balanced exposure rather than full exclusion or thematic concentration.
- This investor responds best to clear, data-driven insights showing measurable outcomes. Distrusts jargon and prefers concise, verifiable reporting over aspirational narratives.

## Sustainability preferences



This investor prioritises environmental issues, with a particular focus on climate-change mitigation and circular economy.

While climate action is a common concern, **only 5% of respondents picked circular economy** as a top priority, reflecting interest in practical solutions that link environmental responsibility with resource efficiency.

## Sustainability appetite

- This appetite level applies to **12% of respondents**.
- This investor demonstrates a balanced approach to sustainability, investing where responsible practices align with sound financial performance.
- Engages selectively with ESG themes, guided more by evidence and value potential than by ethical positioning.

Score	ESG allocation
HIGH	Above 30%
MEDIUM	5 – 25%
LOW	Below 5%
NONE	No ESG allocation

## Investment funds matching this profile

Coming soon...