

04.
Searching for
Member Data

Payouts

Beneficiaries

Balances

API Credentials

Documents

Settings

navro.com

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Mateo Ibrahim

Status

Active

+ Bank details

LGE COMMUNITY CREDIT UNION

Payout defaults

ACH • USD

Ongoing monitoring

Inactive

Training demo batch upload

Batch ID BBFJSYRY8WO

Timeline

Beneficiary activated

Sheridan Bond • 25/07/2025, 14:24:08

Beneficiary suspended

Sheridan Bond • 24/07/2025, 16:23:54

Beneficiary activated

Sheridan Bond • 24/07/2025, 14:28:03

Organisation

+ View more

All

Search

Mateo Ibrahim

Country

All

Beneficiary type

All

Status

All

Search

Beneficiary compliance

can see this panel.

Beneficiary details

Organisation

training_demo

Beneficiary type

Individual

ID

TD00000121

Ongoing monitoring

Inactive

High risk third country

Set as 'not accepted'

This guide is designed to help you get started using Navro. We hope you find it useful. If you need further support please do not hesitate to reach out to us via email client.operations@navro.com

How to find specific Member Data in the Navro Hub

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Search by beneficiary name

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Organisation

All ▾

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Country

All ▾

Beneficiary type

All ▾

Status

All ▾

Search

Search for your scheme

Navigate to the **Beneficiaries** section. Under **Organisation** search for your scheme name and press **Search**.

Filter results

You can also filter by a number of other parameters to narrow down the results. For example if you know the **name of the beneficiary**, you can search for this.

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Organisation

All ▾

Search

Search by beneficiary name

Country

Gibraltar ▾

Beneficiary type

Individual ▾

Status

All ▾

Search

Filter results

You can also filter by **Destination Country**, i.e. where is the beneficiary's bank account located. Please note, there are a few cases where this may differ to the current residence of the beneficiary. You can also filter by **Beneficiary type**, which whether or not the beneficiary is a **Company** or an **Individual**.

How to find specific Member Data in the Navro Hub

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All beneficiaries56 items

☐	Name	Organisation	Beneficiary type	Destination country	Monitoring status	
☐	Bradford Mosciski	Metrics	Individual	United States	Active	↗
☒	Francisco Weber	Implementation	Individual	Canada	Active	↗
☒	Sophia Hahn	Brand	Company	United Kingdom	Inactive	↗
☒	Ralph Jacobi	Infrastructure	Individual	Canada	Active	↗
☐	Louise Ullrich	Infrastructure	Individual	United States	Inactive	↗
☐	Joanne Prohaska	Markets	Individual	United States	Active	↗
☐	Sheila Kessler	Division	Company	United States	Active	↗
☐	Geoffrey Herzog	Factors	Individual	United Kingdom	Inactive	↗
☐	Miranda Crooks	Research	Individual	United Kingdom	Active	↗

See all beneficiaries

Within the table of results you can see key details on the main page.
To view more details of the beneficiary **click the arrow on the far right side** of the relevant row.

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HomePayoutsBeneficiariesBatchesBalancesAPI credentialsDocumentsSuper adminOrganisationsUsersPayinsSource accountsFX blotterTransactionsCurrency managementCountry managementCohortsSystem settingsPayouts TMSheridan BondSign outv1.1074.0

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TimelineBeneficiary activatedSheridan Bond • 25/07/2025, 14:24:08Beneficiary suspendedSheridan Bond • 24/07/2025, 16:23:54Beneficiary activatedSheridan Bond • 24/07/2025, 14:38:03View more

Beneficiary complianceConfigure compliance settings for this beneficiary. Only compliance users can see this panel.Ongoing monitoringInactiveHigh risk third countrySet as "not accepted"

Beneficiary detailsGeneral detailsAddressBeneficiary typeAddress line

View the details

The image shows an example of some of what you will see, including payment defaults, beneficiary details such as address, DOB, and beneficiary bank details.



Get in Touch

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HOW-TO-GUIDES