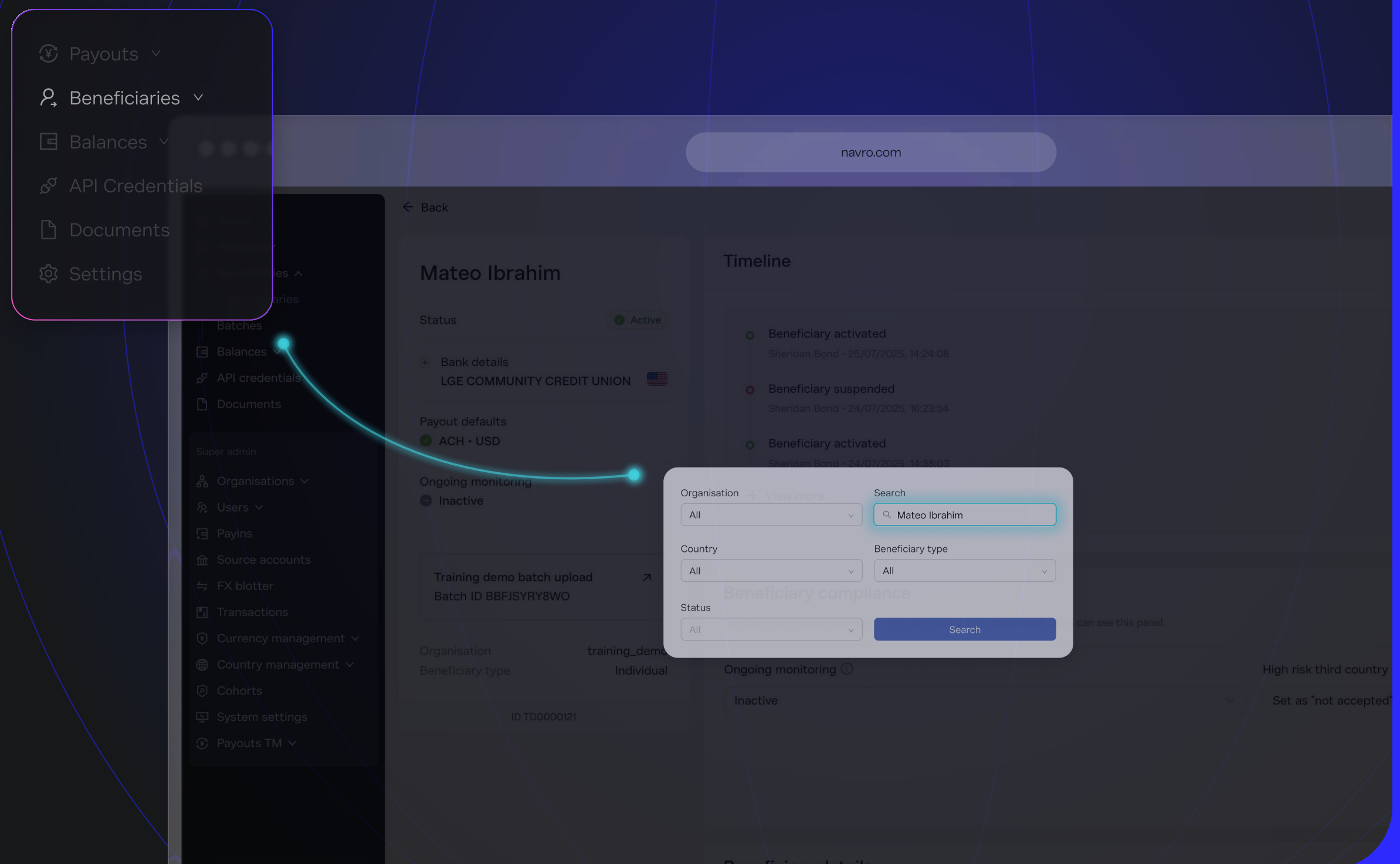


04. Searching for Beneficiary Data



This guide is designed to help you get started using Navro. We hope you find it useful. If you need further support please do not hesitate to reach out to us via email client.operations@navro.com

How to find specific Beneficiary Data in the Navro Hub

1

Payouts ▾

Beneficiaries ▾

Balances ▾

API Credentials

Documents

Settings

Organisation

All ▾

Search

🔍 Search by beneficiary name

Country

Gibraltar ▾

Beneficiary type

All ▾

Status

All ▾

Search

2

Organisation

All ▾

Search

🔍 Mateo Ibrahim

Country

All ▾

Beneficiary type

All ▾

Status

All ▾

Search

Search for your scheme

Navigate to the **Beneficiaries** section. Under **Organisation** search for your scheme name and press **Search**.

Filter results

You can also filter by a number of other parameters to narrow down the results. For example if you know the **name of the beneficiary**, you can search for this.

3

Organisation

All ▾

Search

🔍 Search by beneficiary name

Country

Gibraltar ▾

Beneficiary type

Individual ▾

Status

All ▾

Search

Filter results

You can also filter by **Destination Country**, i.e. where is the beneficiary's bank account located. Please note, there are a few cases where this may differ to the current residence of the beneficiary. You can also filter by **Beneficiary type**, which whether or not the beneficiary is a **Company** or an **Individual**.

How to find specific Beneficiary Data in the Navro Hub

4

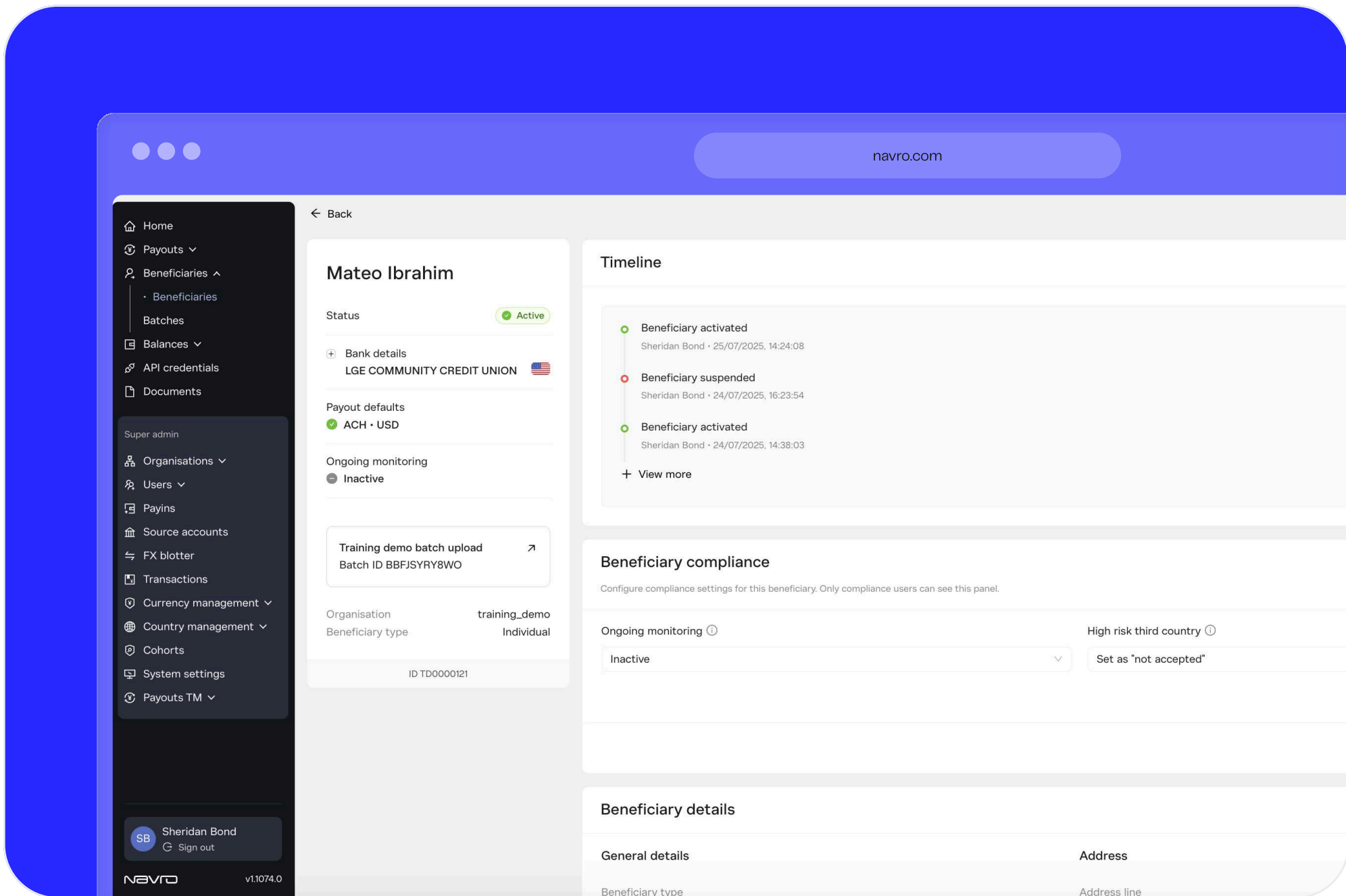
All beneficiaries56 items

☐	Name	Organisation	Beneficiary type	Destination country	Monitoring status	
☐	Bradford Mosciski	Metrics	Individual	United States	Active	↗
☒	Francisco Weber	Implementation	Individual	Canada	Active	↗
☒	Sophia Hahn	Brand	Company	United Kingdom	Inactive	↗
☒	Ralph Jacobi	Infrastructure	Individual	Canada	Active	↗
☐	Louise Ullrich	Infrastructure	Individual	United States	Inactive	↗
☐	Joanne Prohaska	Markets	Individual	United States	Active	↗
☐	Sheila Kessler	Division	Company	United States	Active	↗
☐	Geoffrey Herzog	Factors	Individual	United Kingdom	Inactive	↗
☐	Miranda Crooks	Research	Individual	United Kingdom	Active	↗

See all beneficiaries

Within the table of results you can see key details on the main page.
To view more details of the beneficiary **click the arrow on the far right side** of the relevant row.

5



View the details

The image shows an example of some of what you will see, including payment defaults, beneficiary details such as address, DOB, and beneficiary bank details.



Get in Touch

 support@navro.com

HOW-TO-GUIDES