

03.

Find a Client Account Balance

GBP Account Training_demo

Sterling Pound (GBP) • United Kingdom

GB1232445575523412

View account details

navro.com

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Sheridan Bond

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British Pound Sterling (GBP) • United Kingdom

4449999

View account details

All transactions

Remitter/beneficiary	Credit
Mateo Ibrahim	
Kieran Schneider	
Nadia Takahashi	
Isla Kovacs	
Zoe Silva	
Elias Dubois	
Priya Nguyen	

GBP Account Training_Demo

Use these details to send money to your funding account

Destination country

United Kingdom

Bank name

Citibank

Account nr.

SWIFT/BIC

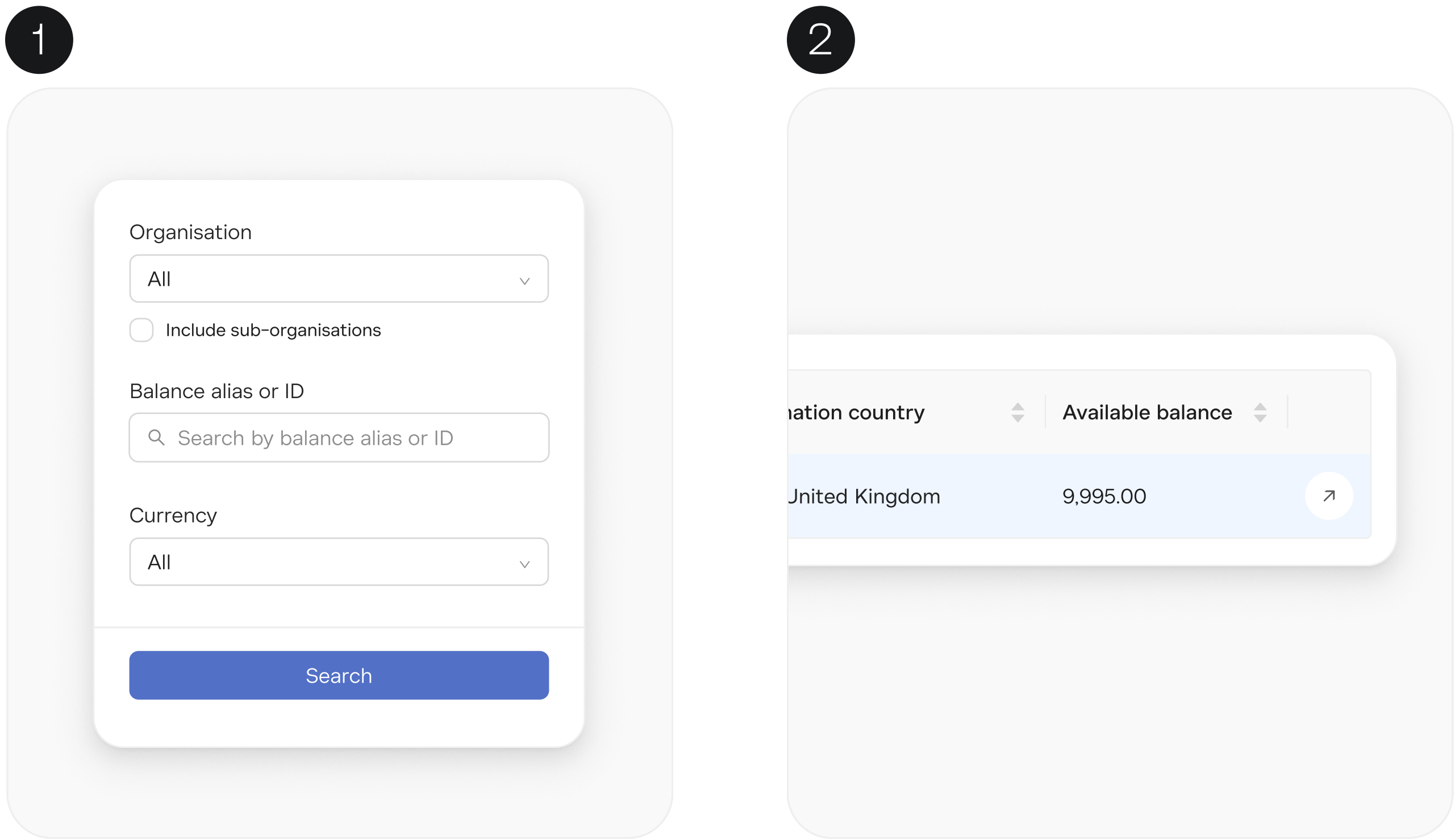
2349075789234

MOLUGB53

Reference	Description
HIAZJU17	Training Den
DAVF7J1T	Training Den
J5PKFASU	Training Den
1UCACRZD	Training Den
TOO3VTMD	Training Den
KUUJ4DOI	Training Den
KBPP6RVG	Training Den

This guide is designed to help you get started using Navro. We hope you find it useful. If you need further support please do not hesitate to reach out to us via email client.operations@navro.com

How to find the balance of a client account

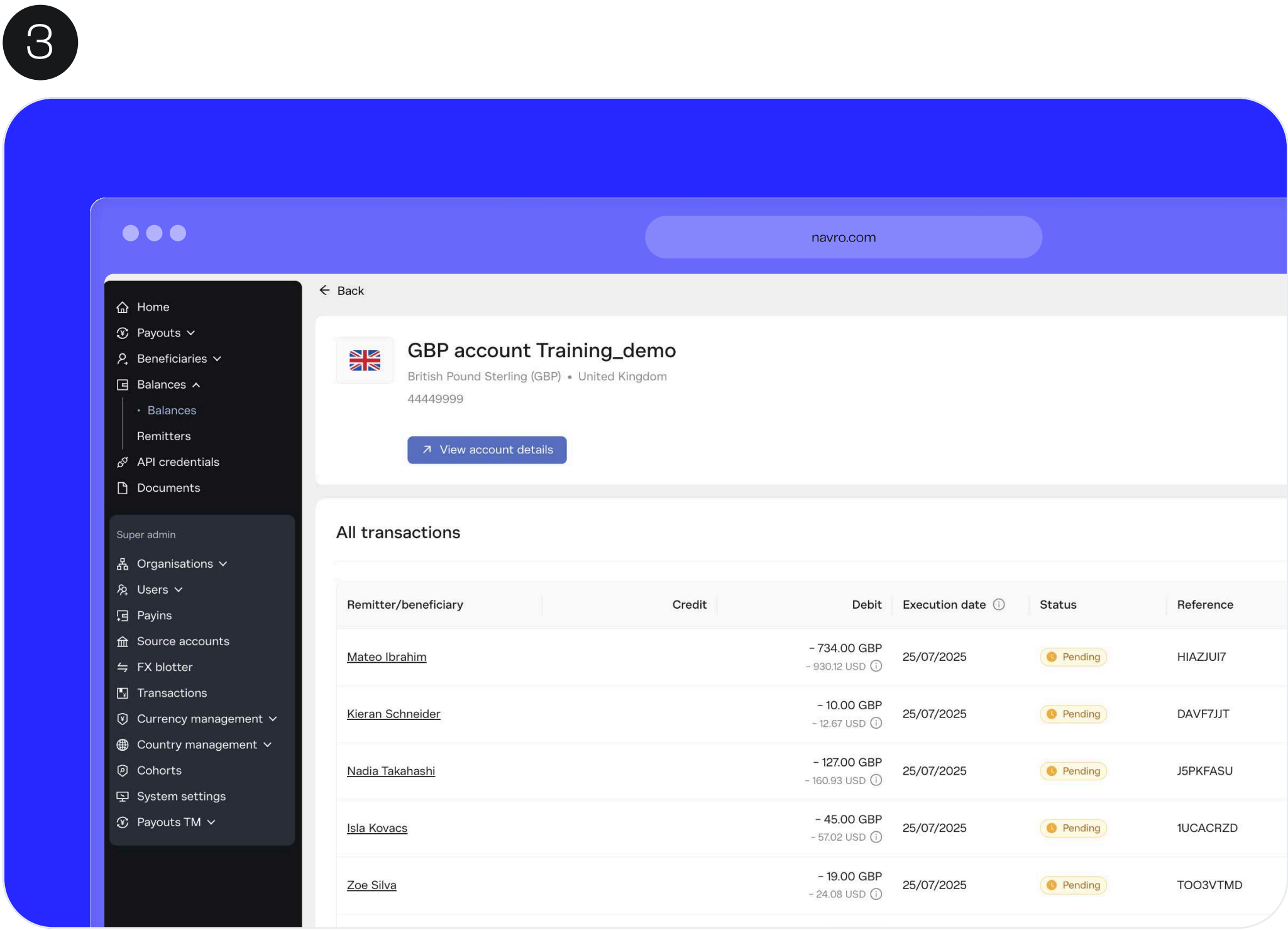


Search for the client account

Navigate to the **Balances** section. Under **Organisation** search for your **Client's name** and press Search. A result will appear; Each client will only have one account (in GBP). The balance can be found under **Available balance**.

View the details

Once you've found the accounts, you can view the details by pressing the arrow on the far right side of the screen, next to **Available Balance**.

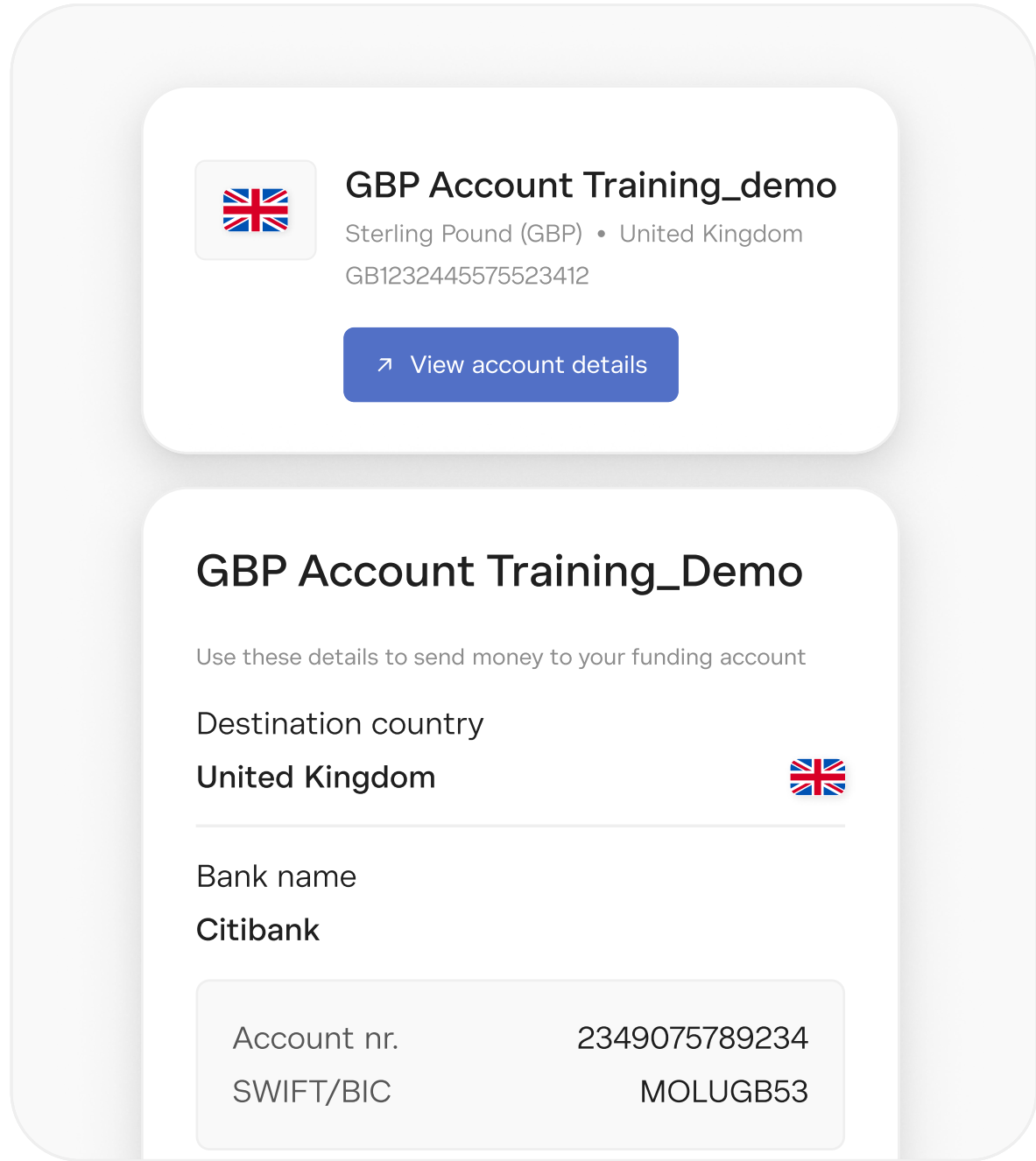


View all transactions

You will now see on screen a table of all transactions for the account and all credits (where the account is funded for any payment runs) and all debits (all payments out of the account to your beneficiaries).

How to find the balance of a client account

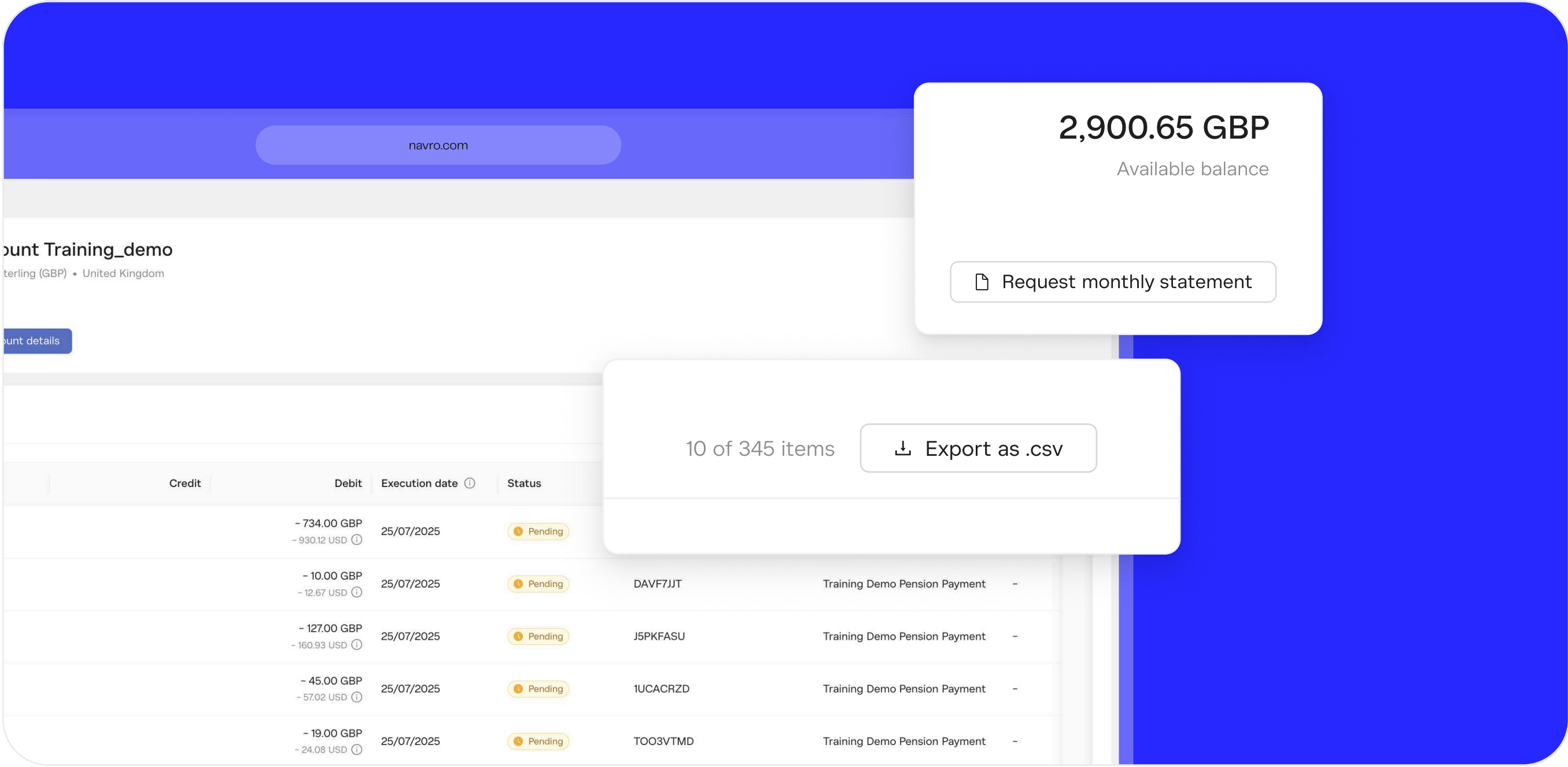
4



View account details

Click the **View account** details button to see all of the details relating to the account, including beneficiary (who owns the account), Bank name (name of the bank where account is held), Account number and SWIFT/BIC.

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Generate a monthly statement

On the right hand side of the screen you can generate **a monthly statement** for the account or you can export the details of the All transactions table into a .csv file. The monthly statement will be processed in the background, once ready you will receive an email. You can access the document from the **Documents** section within the Navro Hub.

The monthly statement can only be generated for closed months i.e. if the date is currently 24th July 2025, you wont be able to generate a monthly statement for the month of July, only up to June 2025. The **Export as .csv** option will generate a document and will be downloaded to your machine locally.



Get in Touch

 support@navro.com

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