

**Date: Friday, March 27, 2026**

**To,**

The Board of Directors

**Expression 360 Services India Limited**

203/1, A. J. C. Bose Road, Circus Avenue,

Kolkata - 700017, West Bengal, India.

**Sub: Proposed public offer (the “Offer”) of equity shares of Rs. 5/- each (the “Equity Shares”) of Expression 360 Services India Limited (the “Company”).**

We, MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), hereby consent to act as the Registrar to the Offer and to our name and the following details being inserted as the Registrar to the Offer in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the Red Herring Prospectus (the “RHP”) and the prospectus intended to be filed with the Registrar of Companies, West Bengal at Kolkata (the “RoC”) and thereafter with the SEBI and the Stock Exchanges and in any publicity material, press release, presentation or any other documents in relation to the Offer (the “Offer Documents”).

We hereby authorize you to deliver this consent letter to the SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, as may be required and/or for the records to be maintained by the book running lead managers, in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)



Logo:

Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India

Telephone Number: +91 810 811 4949

Website: [www.in.mpms.mufig.com](http://www.in.mpms.mufig.com)

E-mail: [expression360.ipo@in.mpms.mufig.com](mailto:expression360.ipo@in.mpms.mufig.com)

Contact Person: Shanti Gopalkrishnan

Investor Grievance E-mail: [expression360.ipo@in.mpms.mufig.com](mailto:expression360.ipo@in.mpms.mufig.com)

SEBI Registration No.: INR000004058

URL of SEBI website: [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10)

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and we further enclose a declaration regarding our registration with the SEBI (**Annexure A**). We also certify that our registration is valid as of the date of this letter and that we have not been prohibited or debarred by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, fair, correct, accurate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Managers appointed for the Offer (the “Book Running Lead Managers” or “BRLMs”) until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the Company, the BRLMs and the legal advisors can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

This consent letter including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the Book Running Lead Managers and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors in relation to the Offer.

We agree to keep the information regarding the Offer, strictly confidential save and except disclosures required for the purpose of the Offer and/or as may be required by applicable law. We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available for public for inspection from date of the filing of the red herring prospectus until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*)

 

**(Authorized signatory) Encl.:**

**Name: Sumit Dudani**

**Designation: Senior Vice President – Primary Market**

**Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall,  
off Western Express Highway, Magathane, Borivali East,  
Mumbai – 400066, Maharashtra, India.

**Swaraj Shares and Securities Private Limited**

505/506, 05th Floor, 93 Palladian Building Next to Andheri Rambaug CHSL, Mahakali  
Caves Road Nr. Guru Nanak School,  
Andheri East, Mumbai-400093

**Legal Counsel**

**Asha Agarwal & Associates**

118, Shila Vihar, Gokulpura, Kalwar Road,  
Jhotwara, Jaipur – 302 012, Rajasthan, India.

**Annexure A**

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a registrar to an offer and share transfer agent are true, correct, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	05.12.2024
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting registrar from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / December 04, 2029
8. Details of any penalty imposed	<p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases:</p> <p>Adjudication order no. Order/BM/JR/2022-23/ 23296 – 23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p>

<p><b>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</b></p>	<p>FORM B</p>	<p><b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b></p>
<p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b></p> <p><b>SECURITIES AND EXCHANGE BOARD OF INDIA</b></p> <p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p> <p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p> <p>(विनियम B)</p> <p>(Regulation B)</p> <p>00 450</p> <p><b>रजिस्ट्रीकरण का प्रमाणपत्र</b></p> <p><b>CERTIFICATE OF REGISTRATION</b></p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बचने एवं नियंत्रण और विनियमों के द्वारा चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता(प्रवर्ग-I) में निर्गम-रजिस्ट्रार*शेयर* अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>MUFG INTIME INDIA PRIVATE LIMITED</b>  <b>C-101 1ST FLOOR, 247 PARK,</b>  <b>LBS MARG, VIKHROLI WEST</b>  <b>MUMBAI - 400083, MAHARASHTRA INDIA</b></p>		
<p>की नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियान्वयन करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is <b>INR000004058</b></p>		
<p><b>This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)</b></p>		
<p>III. जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण प्रमाणपत्र एक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>स्थान Place</p> <p><b>Mumbai</b></p>		<p>आदेश से</p> <p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b></p> <p>के लिए और उसकी ओर से</p> <p>By order</p> <p>For and on behalf of</p> <p><b>Securities and Exchange Board of India</b></p> <p><i>Narendra Rawat</i></p> <p><b>Narendra Rawat</b></p> <p>अधिकृत हस्ताक्षरकर्ता / Authorized Signatory</p>
<p>तारीख Date</p> <p><b>January 29, 2025</b></p> <p>*को लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		