Rockfin Sp. z o.o.

Financial Statement 01.01.2022 - 31.12.2022

Balance Sheet
Rockfin Sp. z o.o.

ASSETS	PLN	PLN
	31.12.2021	31.12.2022
A. Fixed assets	**59 424 682,43**	**71 881 021,11**
I. Intangible assets	**4 187 071,55**	**10 489 458,42**
1. Costs of completed R&D work	3 834 083,68	7 099 784,11
2. Goodwill	-	-
3. Other intangible assets	352 987,87	534 134,16
4. Advances for intangible assets	-	-
5. Intangible assets in progress	-	2 855 540,15
II. Property, plant & equipment	**48 097 529,77**	**56 422 124,14**
1. Fixed assets	48 008 019,76	47 403 720,29
0. Land (including perpetual usufruct right)	4 216 718,07	4 191 851,77
2. Buildings, premises and civil engineering structures	33 071 412,40	32 572 528,19
3. Plant and equipment	6 347 139,86	5 606 596,51
4. Means of transport	1 398 939,15	1 995 727,66
5. Other tangible assets	2 973 810,28	3 037 016,16
2. Fixed assets under construction	89 510,01	8 861 849,34
3. Advances for fixed assets under construction	-	156 554,51
III. Long-term receivables	**37 616,50**	**99 822,00**
1. From related entities	-	-
3. From other entities	37 616,50	99 822,00
IV. Long-term investments	**215 260,57**	**215 250,57**
3. Long-term financial assets	215 260,57	215 250,57
a) In related entities	215 260,57	215 250,57
- shares or interests	215 260,57	215 250,57
- loans granted	-	-
- other long-term financial assets	-	-
V. Long-term accruals	**6 887 204,04**	**4 654 365,98**
1. Deferred income tax asset	4 325 191,00	4 554 288,00
2. Other accruals	2 562 013,04	100 077,98
B. Current assets	**272 323 016,12**	**375 992 302,08**
I. Inventories	**57 368 504,24**	**137 267 168,11**
1. Materials	24 483 323,69	69 626 144,95
2. Semi-finished products and work in progress	25 010 575,12	53 428 407,60
3. Finished products	-	-
4. Goods	196 276,35	888 827,02
5. Advances for supplies	7 678 329,08	13 323 788,54
II. Short-term receivables	**73 007 102,59**	**96 475 988,23**
1. Due from related entities	**-**	**-**
a) Trade receivables, due within:	-	-
3. Due from other entities	**73 007 102,59**	**96 475 988,23**
a) Trade receivables, due within:	54 486 647,77	65 473 734,97
- up to 12 months	54 486 647,77	65 473 734,97
b) Taxes, subsidies, duties, social and health insurance and other benefits	17 695 098,72	29 653 802,52
c) Other receivables	825 356,10	1 348 450,74
d) Claimed at court	-	-
III .Short-term investments	**90 943 732,54**	**25 249 847,37**
1. Short-term financial assets	90 943 732,54	25 249 847,37
a) In related entities	-	-
b) In other entities	44 850,00	2 244 375,53
- loans granted	44 850,00	-
- other short-term financial assets	-	2 244 375,53
c) Cash and cash equivalents	90 898 882,54	23 005 471,84
- cash on hand and in bank accounts	83 627 550,41	22 357 327,66
- other cash	7 271 332,13	648 144,18
2. Other short-term investments	-	-
IV. Short-term prepayments and accruals	**51 003 676,75**	**116 999 298,37**
Total assets	**331 747 698,55**	**447 873 323,19**

Balance Sheet
Rockfin Sp. z o.o.

EQUITY AND LIABILITIES	PLN	PLN
	31.12.2021	31.12.2022
A. Equity	**66 796 622,85**	**59 619 906,30**
I. Share capital	635 500,00	635 500,00
II. Supplementary capital, of which:	45 579 190,43	39 588 331,02
III. Revaluation reserve, of which:	4 152,43	4 152,43
IV. Other reserves, of which:	-	-
V. Retained profit/accumulated loss	- 3 021 297,29	- 431 360,60
VI. Net profit/loss	23 599 077,28	19 823 283,45
VII. Net income write-downs during the financial year	-	-
B. Liabilities and provisions for liabilities	**264 951 075,70**	**388 253 416,89**
II. Provisions for liabilities	**16 007 929,32**	**19 108 128,62**
1. Deferred income tax provision	2 663 550,00	5 189 887,00
2. Provision for pension and similar benefits	3 101 928,00	3 460 651,38
- long-term	152 301,00	172 786,00
- short-term	2 949 627,00	3 287 865,38
3. Other provisions	10 242 451,32	10 457 590,24
- long-term	-	-
- short term	10 242 451,32	10 457 590,24
III. Long-term liabilities	**68 441 079,62**	**51 096 027,57**
1. Due to related entities	-	-
3. Due to other entities	68 441 079,62	51 096 027,57
a) Loans and borrowings:	67 113 182,68	49 603 961,41
b) Issues of debt securities	-	-
c) Other financial liabilities	1 327 896,94	1 492 066,16
d) Other liabilities	-	-
IV. Short-term liabilities	**178 137 587,92**	**316 028 058,05**
1. Due to related entities	**1 326 567,28**	**1 623 455,79**
a) Trade payables, due within:	1 326 567,28	1 623 455,79
- up to 12 months	1 326 567,28	1 623 455,79
b) Other liabilities	-	-
2. Due to other entities in which the entity holds equity interests	**-**	**-**
a) Trade payables, due within:	-	-
3. Due to other entities	**175 602 976,64**	**313 505 215,44**
a) Loans and borrowings	25 962 192,06	46 360 180,54
b) Issues of debt securities	-	-
c) Other financial liabilities	1 000 106,63	1 250 607,74
d) Trade payables, due within:	57 815 105,24	94 363 752,31
- up to 12 months	57 815 105,24	94 363 752,31
- over 12 months	-	-
e) Advances received for deliveries	82 331 949,75	156 754 226,55
f) Promissory notes	-	-
g) Taxes, duties, insurance and other benefits	4 628 624,59	4 845 088,79
h) Salaries	3 341 967,01	4 329 062,82
i) Other	523 031,36	5 602 296,69
3. Special funds	**1 208 044,00**	**899 386,82**
V. Accruals and prepaid expenses	**2 364 478,84**	**2 021 202,65**
1. Negative goodwill	-	-
2. Other prepayments and accruals	2 364 478,84	2 021 202,65
- long-term	2 011 996,71	1 699 401,88
- short term	352 482,13	321 800,77
Total liabilities	**331 747 698,55**	**447 873 323,19**

Profit and Loss Account
Rockfin Sp. z o.o.

PROFIT AND LOSS STATEMENT	PLN	PLN
	31.12.2021	31.12.2022
A. Net sales revenues and equivalent, of which:	**378 515 728,82**	**480 452 078,16**
I. Net revenues from sales of products	358 019 158,03	429 202 967,72
II. Changes in product inventories	8 320 259,97	44 875 741,65
III. Manufacturing costs of products for internal needs	0,00	0,00
IV. Net revenues from the sale of goods and materials	12 176 310,82	6 373 368,79
B. Operating expenses	**340 181 944,78**	**445 101 585,63**
I. Amortisation/depreciation	5 985 691,34	7 135 345,53
II. Consumption of materials and energy	204 512 899,32	262 976 287,43
III. Third party services	55 853 287,71	75 530 998,63
IV. Taxes and duties, of which	2 692 807,20	2 758 455,17
V. Salaries	52 818 889,70	73 542 244,31
VI. Social insurance and other benefits, of which	12 195 120,20	16 286 111,67
VII. Other prime costs	1 129 051,14	2 521 990,33
VIII. Value of goods and materials sold	4 994 198,17	4 350 152,56
C. Profit/loss on sales	**38 333 784,04**	**35 350 492,53**
D. Other operating income	**4 603 222,33**	**2 038 188,56**
I. Profit on disposal of non-financial fixed assets	104 568,06	18 485,81
II. Government grants	352 482,00	343 276,19
III. Revaluation of non-financial assets	1 197 860,89	393 823,45
IV. Other operating income	2 948 311,38	1 282 603,11
E. Other operating expense	**5 179 797,28**	**3 022 875,53**
I. Loss on disposal of non-financial fixed assets	0,00	0,00
II. Revaluation of non-financial assets	0,00	252 052,69
III. Other operating expenses	5 179 797,28	2 770 822,84
F. Profit/loss on operating activities	**37 757 209,09**	**34 365 805,56**
G. Financial income	**0,00**	**2 556 245,74**
I. Dividend and profit distributions, of which:	0,00	0,00
a) from related entities	0,00	0,00
II. Interest, of which:	0,00	287 961,51
- from related entities	0,00	0,00
III. Profit on disposal of financial assets	0,00	0,00
IV. Revaluation of financial assets, of which:	0,00	2 244 375,53
V. Other income	0,00	23 908,70
H. Financial expenses	**7 744 685,81**	**11 595 743,85**
I. Interest, of which:	2 334 324,73	6 388 440,11
II. Loss on disposal of financial assets	0,00	0,00
III. Revaluation of financial assets	0,00	0,00
IV. Other exenses	5 410 361,08	5 207 303,74
I. Gross profit/loss	**30 012 523,28**	**25 326 307,45**
J. Result on extraordinary events (J.I. - J.II.)	**0,00**	**0,00**
I. Extraordinary profits	0,00	0,00
II. Extraordinary losses	0,00	0,00
I. Gross profit/loss	**30 012 523,28**	**25 326 307,45**
J. Income tax	6 413 446,00	5 503 024,00
L. Net profit/ loss	**23 599 077,28**	**19 823 283,45**

ROCKFIN®

Signed by /
Podpisano przez:

Michał Paweł
Wróblewski

Date / Data:
2023-03-10 14:41

Signature Not Verified

Dokument podpisany przez Michał Markowski
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