



Goal-Line Growth

An Alternative Investment in the Expanding Sports Ecosystem

The Goal-Line Growth Fund is a multi-manager, multi-strategy private equity fund with the objective to generate attractive risk-adjusted returns by investing in curated opportunities with a focus on sports franchises, real estate, technology, and media & entertainment. Experience a unique blend of passion and precision, where your investment not only fuels the future of sports but also aligns with your aspirations for substantial growth and impact.

Alpha Summit Funds



Sports Franchises

Sports teams have seen a significant increase in financial appeal to a host of investors. Whether owning a team, capturing royalties from licensing deals, or simply sharing revenue from ticket sales, we believe investment in a team has never been more attractive. We seek to find opportunities directly into sports franchises or teams.



Sports Real Estate

As sports teams grow in their reach and appeal, the need for building stadiums, practice and training facilities, media centers, and surrounding real estate developments increases. There are many opportunities to invest in sports-related real estate. We seek to find those that generate valuable returns for our investors.



Sports Tech, Media & Entertainment

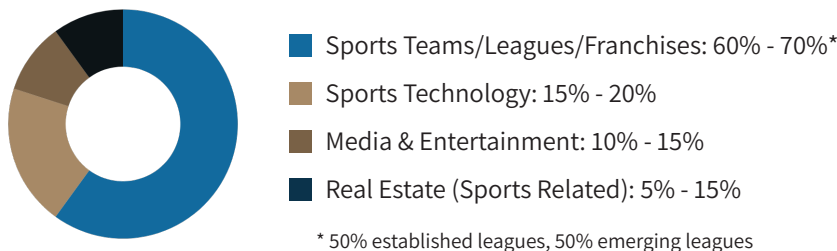
Media, analytics, and data have become commonplace among sports teams. Whether it is tracking player activity, media rights, or managing attendance and ticket sales, there are several opportunities to invest in sports-related technology and media. We seek to find those companies that are making a meaningful impact on the world of sports.

About the *Fund*

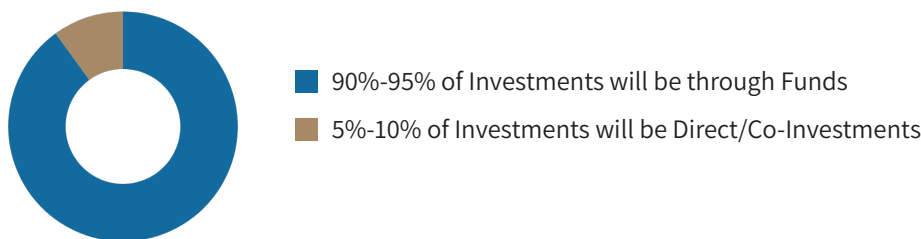
Leverage our expertise to navigate the complex landscape of sports-related investments. Our strategic approach to identifying opportunities seeks not just investment returns, but also your entry into the inner circle of sports development and athlete support.

Target *Allocations*

Portfolio Construction (Target Allocation Over Time):



Investment Approach (Target Allocation Over Time):



Disclosures:

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Structure

Private fund with capital call structure

Initial Close / Final Close

July 2024 / July 2026

Term

10 years from the Initial Closing Date, with two 1-year GP extensions & three further extensions with LP consent

Investment Period

Earlier of 5 years and when 80% of committed capital is invested or committed to be invested

Investment Minimum

\$250,000*

Initial Commitment

35% to 50% of committed capital

Fee Structure

1% management fee**

Carried Interest

10% on distributed gains

* Subject to lower amounts at the discretion of the GP

** Advisory clients