



Goal-Line Growth

An Alternative Investment in the Expanding Sports Ecosystem



The Goal-Line Growth Fund is a multi-manager, multi-strategy private equity fund with the objective to generate attractive risk-adjusted returns by investing in curated opportunities with a focus on sports franchises, real estate, technology, and media & entertainment. Experience a unique blend of passion and precision, where your investment not only fuels the future of sports but also aligns with your aspirations for substantial growth and impact.



Sports Franchises

Sports teams have seen a significant increase in financial appeal to a host of investors. Whether owning a team, capturing royalties from licensing deals, or simply sharing revenue from ticket sales, we believe investment in a team has never been more attractive.



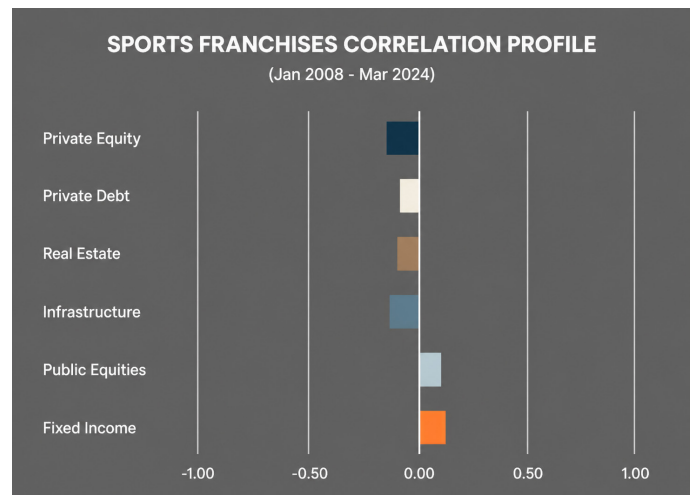
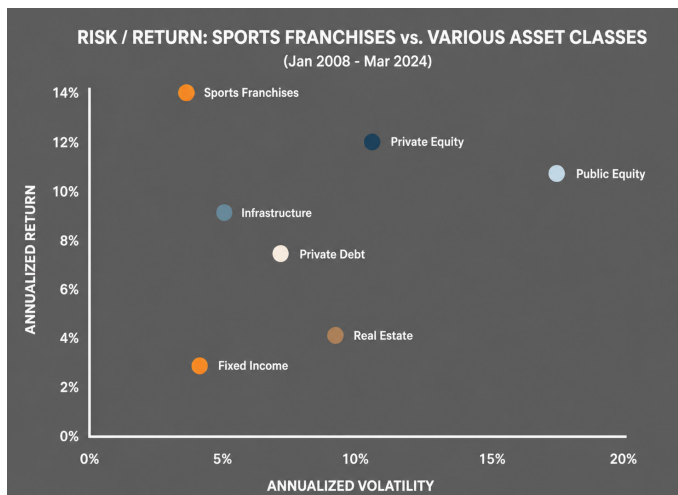
Sports Real Estate

As sports teams grow in their reach and appeal, the need for building stadiums, practice and training facilities, media centers, and surrounding real estate developments increases. There are many opportunities to invest in sports-related real estate.



Sports Tech, Media & Entertainment

Media, analytics, and data have become commonplace among sports teams. Whether it is tracking player activity, media rights, or managing attendance and ticket sales, there are several opportunities to invest in sports-related technology and media.



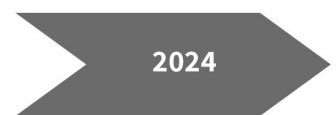
MLB approves initial firm to own equity



NBA approves initial firm to own equity



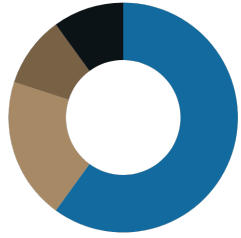
NHL & MLS approve initial firm to own equity



NFL grants provisional approval to own equity

Target *Allocations*

Portfolio Construction (Target Allocation Over Time):



- Sports Teams/Leagues/Franchises: 60% - 70%*
- Sports Technology: 15% - 20%
- Media & Entertainment: 10% - 15%
- Real Estate (Sports Related): 5% - 15%

* 50% established leagues, 50% emerging leagues

Portfolio *Investments*

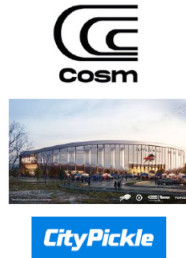
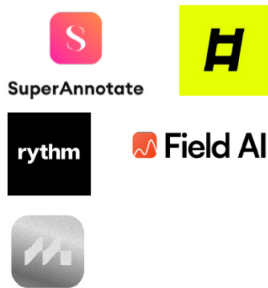
Teams, Leagues, and Franchises



Sports Technology

Media and Entertainment

Real Estate



Structure

Private fund with capital call structure

Initial Close / Final Close

July 2024 / February 2027

Term

10 years from the Initial Closing Date, with two 1-year GP extensions & three further extensions with LP consent

Investment Period

Earlier of 5 years and when 80% of committed capital is invested or committed to be invested

Investment Minimum

\$250,000*

Initial Commitment

40% to 60% of committed capital

Fee Structure

1% management fee**

Carried Interest

10% on distributed gains

* Subject to lower amounts at discretion of the GP

** Advisory clients

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Disclosures:

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